

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE

ASSETS HELD TO COVER LINKED LIABILITIES

(Rs. '000)

Particulars	March 31, 2008			
	Linked Funds	Linked Pension Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS				
Government securities * (Historical value: Rs. 5,104,138 thousands)	3,036,070	1,046,667	841,664	4,924,401
Other Investments :				
Equity (Historical value: Rs. 133,238,997 thousands)	112,459,205	36,829,675	2,078,165	151,367,045
Preference Shares (Historical value: Rs. 105,475 thousands)	87,210	24,731	178	112,119
Debentures/ Bonds (Historical value: Rs. 9,333,699 thousands)	5,489,652	1,644,186	2,250,851	9,384,689
Long term fixed deposit (Historical value: Rs. 1,325,000 thousands)	674,545	264,370	386,085	1,325,000
Investments in Infrastructure and Social Sector				
Equity (Historical value: Rs. 4,805,634 thousands)	3,012,443	1,593,709	28,673	4,634,825
Debenture / Bonds (Historical value: Rs. 11,046,416 thousands)	6,353,775	2,014,430	2,672,858	11,041,063
Term Loans (Historical value: Rs. 358,308 thousands)	175,015	40,026	143,194	358,235
Other than Approved Investments :				
Equity (Historical value: Rs. 26,945,119 thousands)	19,691,602	8,426,504	375,873	28,493,979
Venture Fund (Historical value: Rs. 15,000 thousands)	15,250	-	-	15,250
Debentures/ Bonds (Historical value: Rs. 1,671,126 thousands)	974,273	363,951	348,191	1,686,415
SHORT TERM INVESTMENTS				
Government securities (Historical value: Rs. 42,621 thousands)	25,122	11,346	25	36,493
Other Investments :				
Debentures/ Bonds (Historical value: Rs. 2,870,292 thousands)	1,560,986	514,046	787,051	2,862,083
Certificate of Deposit (Historical value: Rs. 7,970,319 thousands)	4,079,966	1,581,165	2,384,916	8,046,047
Commercial Papers (Historical value: Rs. 2,163,744 thousands)	1,116,956	291,462	801,514	2,209,932
Fixed Deposits (Historical value: Rs. 4,625,000 thousands)	2,623,602	717,237	1,284,159	4,624,998
Reverse Repo (Historical value: Rs. 2,877,515 thousands)	1,503,717	1,373,798	-	2,877,515
Investment in Infrastructure and social sector :				
Debentures/ Bonds (Historical value: Rs. 1,733,474 thousands)	949,960	303,882	496,238	1,750,080
Other than Approved Investments :				
Debentures/ Bonds (Historical value: Rs. 844,664 thousands)	523,934	141,053	195,805	860,792
Mutual Fund units at Fair value (Historical value: Rs. 6,075,116 thousands)	4,059,200	1,137,756	878,160	6,075,116
Net Current Asset	2,524,323	1,666,888	1,784,246	5,975,457
Total	170,936,806	59,986,882	17,737,846	248,661,534
In India	170,936,806	59,986,882	17,737,846	248,661,534
Total	170,936,806	59,986,882	17,737,846	248,661,534

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(Rs '000)

Particulars	March 31, 2007			Total
	Linked Funds	Linked Pension Funds	Linked Group Funds	
LONG TERM INVESTMENTS				
Government securities (Historic value current year : Rs 1,943,953 thousands)	1,259,678	443,350	209,582	1,912,610
Other Investments :				
Equity (Historic value current year : Rs 63,891,449.46 thousands)	59,313,212	13,042,496	1,262,277	73,617,985
Debentures/ Bonds (Historic value current year : Rs 6,104,783 thousands)	3,862,556	1,140,069	996,515	5,999,140
Long term fixed deposit (Historic value current year : Rs 900,000 thousands)	564,429	173,874	161,697	900,000
SGF Deposit (Historic value current year : Rs 8,492 thousands)	5,706	1,739	1,047	8,492
Investments in Infrastructure and Social Sector				
Equity (Historic value current year : Rs 1,926,848 thousands)	1,602,566	235,590	13,785	1,851,941
Debenture / Bonds (Historic value current year : Rs 2,966,437 thousands)	1,878,024	539,471	467,684	2,885,179
Other than Approved Investments :				
Equity (Historic value current year : Rs 7,855,508 thousands)	8,983,044	2,406,154	219,068	11,608,266
Debentures/ Bonds (Historic value current year : Rs 1,482,806 thousands)	960,101	319,756	175,895	1,455,752
SHORT TERM INVESTMENTS				
Government securities (Historic value current year : Rs 1421 thousands)	708	-	648	1,356
Other Investments :				
Debentures/ Bonds (Historic value current year : Rs 3,791,274 thousands)	2,730,667	706,125	303,376	3,740,168
Certificate of Deposit (Historic value current year : Rs 5,892,684 thousands)	3,728,750	1,141,566	1,120,749	5,991,065
Commercial Papers (Historic value current year : Rs 1,880,867 thousands)	1,195,092	317,816	440,108	1,953,016
Fixed Deposits (Historic value current year : Rs 1,1437,400 thousands)	7,116,854	2,207,216	2,113,330	11,437,400
Reverse Repo (Historic value current year : Rs 1,605,390 thousands)	1,222,776	310,864	71,749	1,605,389
Investment in Infrastructure and social sector :				
Debentures/ Bonds (Historic value current year : Rs 2,239,722 thousands)	1,378,169	466,649	380,974	2,225,792
Other than Approved Investments :				
Debentures/ Bonds (Historic value current year : Rs 1,473,328 thousands)	894,101	458,147	114,832	1,467,080
Mutual Fund units at Fair value (Historic value current year : Rs 404,000 thousands)	404,140	-	-	404,140
Net Current Asset	2,070,498	711,625	676,277	3,458,400
Total	99,171,071	24,622,507	8,729,593	132,523,171
In India	99,171,071	24,622,507	8,729,593	132,523,171
Total	99,171,071	24,622,507	8,729,593	132,523,171