

**Form 3A**  
**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

Link to Item 'C' of FORM 3A (Part A)

	Balancer Fund	Protector Fund	Maximiser Fund	Cash Plus	Secure Plus
<b>PARTICULARS</b>					
Opening Balance (Market value)	218,870	76,107	635,970	8,415	1,402
Add: Inflows during the Quarter	16,808	81,756	235,036	9,799	532
Increase / (Decrease) Value of Inv (Net)	37,227	8,734	148,321	1,111	152
Less : Outflow during the Quarter	35,410	73,620	46,719	14	4
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>237,495</b>	<b>92,977</b>	<b>972,608</b>	<b>19,311</b>	<b>2,082</b>

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	16,948	7.14%	10,230	11.00%	0	0.00%	1,921	9.95%	187	8.97%
Corporate Bonds	37,640	15.85%	23,034	24.77%	937	0.10%	3,982	20.62%	534	25.65%
Infrastructure Bonds	40,407	17.01%	25,389	27.31%	1	0.00%	4,565	23.64%	473	22.70%
Equity	73,711	31.04%	0	0.00%	827,128	85.04%	0	0.00%	8	0.39%
Money Market	20,248	8.53%	11,686	12.57%	422	0.04%	4,185	21.67%	414	19.90%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	13,778	5.80%	10,372	11.16%	1	0.00%	2,176	11.27%	192	9.24%
<b>Sub Total (A)</b>	<b>202,732</b>	<b>85%</b>	<b>80,711</b>	<b>87%</b>	<b>828,489</b>	<b>85%</b>	<b>16,829</b>	<b>87%</b>	<b>1,808</b>	<b>87%</b>

<b>Current Assets:</b>										
Accrued Interest	4,009	1.69%	2,571	2.76%	18	0.00%	475	2.46%	50	2.42%
Dividend Receivable	14	0.01%	0	0.00%	103	0.01%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	35	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	4,813	2.03%	1,692	1.82%	17,116	1.76%	590	3.06%	64	3.09%
Other Current Assets (For Investments)	2,978	1.25%	704	0.76%	9,165	0.94%	355	1.84%	40	1.91%
Less : Current Liabilities										
Payable for Investments	-2,996	-1.26%	-968	-1.04%	-28,507	-2.93%	-199	-1.03%	-21	-1.03%
Fund management charges payable	-12	-0.01%	-3	0.00%	-54	-0.01%	-1	0.00%	0	0.00%
Other Current Liabilities (For Investments)	-266	-0.11%	-19	-0.02%	2,642	0.27%	1	0.00%	1	0.06%
<b>Sub Total (B)</b>	<b>8,539</b>	<b>3.60%</b>	<b>3,976</b>	<b>4.28%</b>	<b>518</b>	<b>0.05%</b>	<b>1,222</b>	<b>6.33%</b>	<b>134</b>	<b>6.45%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	7,864	3.31%	4,774	5.14%	0	0.00%	632	3.27%	68	3.29%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	11,536	4.86%	0	0.00%	119,034	12.24%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	6,824	2.87%	3,515	3.78%	24,568	2.53%	629	3.26%	71	3.40%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>26,224</b>	<b>11.04%</b>	<b>8,290</b>	<b>8.92%</b>	<b>143,601</b>	<b>14.76%</b>	<b>1,261</b>	<b>6.53%</b>	<b>139</b>	<b>6.69%</b>
<b>Total (A+B+C)</b>	<b>237,495</b>	<b>100.00%</b>	<b>92,977</b>	<b>100.00%</b>	<b>972,608</b>	<b>100.00%</b>	<b>19,311</b>	<b>100.00%</b>	<b>2,082</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>237,495</b>		<b>92,977</b>		<b>972,608</b>		<b>19,311</b>		<b>2,082</b>	

**Note:**

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

**Form 3A**  
**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

**Link to Item 'C' of FORM 3A (Part A)**

	Preserver Fund	Invest shield Life	New Invest Shield Balanced Fund	Flexi Growth	Flexi Balanced
<b>PARTICULARS</b>					
Opening Balance (Market value)	12,663	5,613	3,705	27,559	1,406
Add: Inflows during the Quarter	23,663	2,865	5,005	251,770	10,668
Increase / (Decrease) Value of Inv (Net)	1,444	865	719	1,550	460
Less : Outflow during the Quarter	24,245	4	23	5,158	3,237
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>13,526</b>	<b>9,339</b>	<b>9,406</b>	<b>275,721</b>	<b>9,297</b>

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	515	5.51%	424	4.51%	0	0.00%	387	4.16%
Corporate Bonds	319	2.36%	1,846	19.77%	1,547	16.45%	536	0.19%	1,003	10.78%
Infrastructure Bonds	52	0.38%	1,626	17.41%	1,108	11.78%	130	0.05%	1,038	11.17%
Equity	0	0.00%	1,952	20.90%	2,783	29.59%	197,644	71.68%	3,513	37.79%
Money Market	7,463	55.18%	1,344	14.39%	1,791	19.04%	16,626	6.03%	701	7.54%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	4,564	33.74%	627	6.71%	529	5.62%	94	0.03%	649	6.99%
<b>Sub Total (A)</b>	<b>12,398</b>	<b>92%</b>	<b>7,910</b>	<b>85%</b>	<b>8,180</b>	<b>87%</b>	<b>215,030</b>	<b>78%</b>	<b>7,291</b>	<b>78%</b>

Current Assets:										
Accrued Interest	346	2.56%	168	1.80%	133	1.41%	36	0.01%	123	1.33%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	34	0.01%	1	0.01%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	0	0.00%	160	1.71%	113	1.20%	4,842	1.76%	94	1.02%
Other Current Assets (For Investments)	0	0.00%	62	0.67%	124	1.32%	7,152	2.59%	372	4.00%
Less : Current Liabilities										
Payable for Investments	-143	-1.06%	-313	-3.35%	-796	-8.47%	-8,625	-3.13%	-475	-5.11%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	-15	-0.01%	0	0.00%
Other Current Liabilities (For Investments)	-82	-0.61%	8	0.09%	10	0.11%	592	0.21%	15	0.16%
<b>Sub Total (B)</b>	<b>120</b>	<b>0.89%</b>	<b>85</b>	<b>0.91%</b>	<b>-416</b>	<b>-4.43%</b>	<b>4,016</b>	<b>1.46%</b>	<b>130</b>	<b>1.40%</b>

Other Investments (<=25%)										
Corporate Bonds	1,008	7.45%	226	2.42%	151	1.61%	156	0.06%	103	1.10%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	667	7.15%	871	9.26%	53,575	19.43%	1,331	14.32%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	451	4.83%	466	4.96%	2,944	1.07%	441	4.74%
Venture Fund	0	0.00%	0	0.00%	153	1.62%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>1,008</b>	<b>7.45%</b>	<b>1,345</b>	<b>14.40%</b>	<b>1,642</b>	<b>17.45%</b>	<b>56,675</b>	<b>20.56%</b>	<b>1,875</b>	<b>20.17%</b>
<b>Total (A+B+C)</b>	<b>13,526</b>	<b>100.00%</b>	<b>9,339</b>	<b>100.00%</b>	<b>9,406</b>	<b>100.00%</b>	<b>275,721</b>	<b>100.00%</b>	<b>9,297</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>13,526</b>		<b>9,339</b>		<b>9,406</b>		<b>275,721</b>		<b>9,297</b>	

**Note:**

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

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**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

Link to Item 'C' of FORM 3A (Part A)

	R.I.C.H. Fund	Multiplier Fund	Pension Balancer Fund	Pension Protector Fund	Pension Maximiser Fund
<b>PARTICULARS</b>					
Opening Balance (Market value)	0	0	68,098	32,160	130,601
Add: Inflows during the Quarter	14,862	59,544	10,155	16,939	90,186
Increase / (Decrease) Value of Inv (Net)	405	-7,192	11,269	3,114	25,921
Less : Outflow during the Quarter	0	13	7,232	12,987	7,731
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>15,267</b>	<b>52,339</b>	<b>82,290</b>	<b>39,226</b>	<b>238,977</b>

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	0	0.00%	5,940	7.22%	4,244	10.82%	0	0.00%
Corporate Bonds	0	0.00%	0	0.00%	11,788	14.33%	8,370	21.34%	97	0.04%
Infrastructure Bonds	0	0.00%	0	0.00%	13,565	16.48%	9,070	23.12%	0	0.00%
Equity	7,057	46.23%	40,921	78.18%	24,703	30.02%	0	0.00%	199,434	83.45%
Money Market	2,126	13.92%	0	0.00%	7,599	9.23%	7,731	19.71%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	0	0.00%	0	0.00%	5,027	6.11%	3,782	9.64%	0	0.00%
<b>Sub Total (A)</b>	<b>9,183</b>	<b>60%</b>	<b>40,921</b>	<b>78%</b>	<b>68,623</b>	<b>83%</b>	<b>33,197</b>	<b>85%</b>	<b>199,531</b>	<b>83%</b>

Current Assets:										
Accrued Interest	0	0.00%	0	0.00%	1,270	1.54%	887	2.26%	0	0.00%
Dividend Receivable	0	0.00%	13	0.02%	3	0.00%	0	0.00%	28	0.01%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	118	0.77%	3,972	7.59%	1,761	2.14%	901	2.30%	7,930	3.32%
Other Current Assets (For Investments)	5,746	37.64%	2,344	4.48%	1,119	1.36%	912	2.33%	1,741	0.73%
Less : Current Liabilities										
Payable for Investments	-1,836	-12.03%	-3,598	-6.87%	-1,553	-1.89%	-403	-1.03%	-7,336	-3.07%
Fund management charges payable	-1	0.00%	-3	-0.01%	-3	0.00%	-1	0.00%	-11	0.00%
Other Current Liabilities (For Investments)	26	0.17%	137	0.26%	92	0.11%	-2	0.00%	651	0.27%
<b>Sub Total (B)</b>	<b>4,054</b>	<b>26.55%</b>	<b>2,865</b>	<b>5.47%</b>	<b>2,689</b>	<b>3.27%</b>	<b>2,294</b>	<b>5.85%</b>	<b>3,004</b>	<b>1.26%</b>

Other Investments (<=25%)										
Corporate Bonds	0	0.00%	0	0.00%	2,695	3.28%	2,080	5.30%	0	0.00%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	2,025	13.26%	7,876	15.05%	3,875	4.71%	0	0.00%	32,436	13.57%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	6	0.04%	677	1.29%	4,409	5.36%	1,655	4.22%	4,007	1.68%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>2,030</b>	<b>13.30%</b>	<b>8,553</b>	<b>16.34%</b>	<b>10,979</b>	<b>13.34%</b>	<b>3,735</b>	<b>9.52%</b>	<b>36,442</b>	<b>15.25%</b>
<b>Total (A+B+C)</b>	<b>15,267</b>	<b>100.00%</b>	<b>52,339</b>	<b>100.00%</b>	<b>82,290</b>	<b>100.00%</b>	<b>39,226</b>	<b>100.00%</b>	<b>238,977</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>15,267</b>		<b>52,339</b>		<b>82,290</b>		<b>39,226</b>		<b>238,977</b>	

**Note:**

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
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**Form 3A**  
**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

**Link to Item 'C' of FORM 3A (Part A)**

	<b>Secure Plus Pension</b>	<b>Pension Preserver Fund</b>	<b>Invest Shield Pension</b>	<b>Pension Flexi Growth</b>	<b>Pension Flexi Balanced</b>
<b>PARTICULARS</b>					
Opening Balance (Market value)	740	846	1,191	12,070	518
Add: Inflows during the Quarter	165	3,164	549	170,787	5,221
Increase / (Decrease) Value of Inv (Net)	74	112	181	-10,012	192
Less : Outflow during the Quarter	10	2,549	4	748	716
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>969</b>	<b>1,573</b>	<b>1,916</b>	<b>172,097</b>	<b>5,215</b>

<b>INVESTMENT OF UNIT FUND</b>										
	<b>Actual Inv.</b>	<b>% Actual</b>	<b>Actual Inv.</b>	<b>% Actual</b>	<b>Actual Inv.</b>	<b>% Actual</b>	<b>Actual Inv.</b>	<b>% Actual</b>	<b>Actual Inv.</b>	<b>% Actual</b>
Approved Investments (>=75%)										
Govt Bonds	92	9.46%	0	0.00%	98	5.12%	0	0.00%	206	3.95%
Corporate Bonds	240	24.73%	131	8.33%	366	19.08%	421	0.24%	417	7.99%
Infrastructure Bonds	201	20.74%	5	0.34%	272	14.18%	0	0.00%	470	9.01%
Equity	0	0.00%	0	0.00%	412	21.51%	124,089	72.10%	1,810	34.71%
Money Market	219	22.64%	788	50.07%	409	21.37%	10,874	6.32%	604	11.59%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	93	9.60%	463	29.42%	110	5.72%	0	0.00%	342	6.55%
<b>Sub Total (A)</b>	<b>845</b>	<b>87%</b>	<b>1,387</b>	<b>88%</b>	<b>1,667</b>	<b>87%</b>	<b>135,385</b>	<b>79%</b>	<b>3,849</b>	<b>74%</b>

<b>Current Assets:</b>										
Accrued Interest	22	2.25%	32	2.04%	32	1.65%	20	0.01%	52	0.99%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	32	0.02%	1	0.02%
Bank Balance	0	0.01%	0	0.01%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	30	3.09%	0	0.00%	27	1.42%	2,313	1.34%	66	1.26%
Other Current Assets (For Investments)	18	1.90%	2	0.11%	9	0.46%	4,377	2.54%	178	3.41%
Less : Current Liabilities										
Payable for Investments	-10	-1.03%	-16	-1.05%	-67	-3.49%	-10,237	-5.95%	-23	-0.44%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	-8	0.00%	0	0.00%
Other Current Liabilities (For Investments)	1	0.06%	0	0.00%	2	0.09%	370	0.21%	8	0.16%
<b>Sub Total (B)</b>	<b>61</b>	<b>6.28%</b>	<b>17</b>	<b>1.10%</b>	<b>2</b>	<b>0.13%</b>	<b>-3,132</b>	<b>-1.82%</b>	<b>283</b>	<b>5.42%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	31	3.22%	135	8.58%	40	2.10%	0	0.00%	69	1.32%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	126	6.55%	39,436	22.92%	845	16.20%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	32	3.32%	34	2.15%	81	4.23%	408	0.24%	170	3.26%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>63</b>	<b>6.54%</b>	<b>169</b>	<b>10.73%</b>	<b>247</b>	<b>12.89%</b>	<b>39,845</b>	<b>23.15%</b>	<b>1,084</b>	<b>20.78%</b>
<b>Total (A+B+C)</b>	<b>969</b>	<b>100.00%</b>	<b>1,573</b>	<b>100.00%</b>	<b>1,916</b>	<b>100.00%</b>	<b>172,097</b>	<b>100.00%</b>	<b>5,215</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>969</b>		<b>1,573</b>		<b>1,916</b>		<b>172,097</b>		<b>5,215</b>	

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**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

[Link to Item 'C' of FORM 3A \(Part A\)](#)

	Pension R.I.C.H. Fund	Pension Multiplier Fund	Group Balanced Fund	Group Debt Fund	Group Short Term Debt Fund
<b>PARTICULARS</b>					
Opening Balance (Market value)	0	0	43,851	4,224	20,243
Add: Inflows during the Quarter	31,641	26,323	27,954	18,826	65,349
Increase / (Decrease) Value of Inv (Net)	764	-1,122	6,634	731	2,466
Less : Outflow during the Quarter	0	0	20,387	8,197	29,634
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>32,405</b>	<b>25,201</b>	<b>58,052</b>	<b>15,585</b>	<b>58,425</b>

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	0	0.00%	5,044	8.69%	1,796	11.52%	0	0.00%
Corporate Bonds	0	0.00%	0	0.00%	10,841	18.67%	2,747	17.63%	10,723	18.35%
Infrastructure Bonds	0	0.00%	0	0.00%	11,003	18.95%	4,195	26.92%	11,402	19.52%
Equity	15,151	46.76%	18,634	73.94%	7,876	13.57%	0	0.00%	0	0.00%
Money Market	4,042	12.47%	197	0.78%	8,634	14.87%	3,378	21.68%	11,847	20.28%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	0	0.00%	0	0.00%	4,340	7.48%	1,581	10.15%	8,994	15.39%
<b>Sub Total (A)</b>	<b>19,193</b>	<b>59%</b>	<b>18,831</b>	<b>75%</b>	<b>47,738</b>	<b>82%</b>	<b>13,697</b>	<b>88%</b>	<b>42,966</b>	<b>74%</b>

Current Assets:										
Accrued Interest	1	0.00%	0	0.00%	1,135	1.95%	386	2.48%	1,060	1.81%
Dividend Receivable	0	0.00%	5	0.02%	1	0.00%	0	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Receivable for sale of Investments	253	0.78%	1,342	5.33%	1,385	2.39%	579	3.71%	0	0.00%
Other Current Assets (For Investments)	11,676	36.03%	1,943	7.71%	3,315	5.71%	247	1.59%	7,641	13.08%
Less : Current Liabilities										
Payable for Investments	-2,782	-8.59%	-1,105	-4.38%	-522	-0.90%	-164	-1.05%	0	0.00%
Fund management charges payable	-1	0.00%	-1	0.00%	-2	0.00%	-1	0.00%	-2	0.00%
Other Current Liabilities (For Investments)	57	0.18%	64	0.25%	-32	-0.06%	1	0.00%	3	0.00%
<b>Sub Total (B)</b>	<b>9,204</b>	<b>28.40%</b>	<b>2,248</b>	<b>8.92%</b>	<b>5,278</b>	<b>9.09%</b>	<b>1,049</b>	<b>6.73%</b>	<b>8,701</b>	<b>14.89%</b>

Other Investments (<=25%)										
Corporate Bonds	0	0.00%	0	0.00%	1,778	3.06%	426	2.73%	2,711	4.64%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	3,999	12.34%	3,549	14.08%	1,265	2.18%	0	0.00%	0	0.00%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	9	0.03%	573	2.27%	1,993	3.43%	413	2.65%	4,047	6.93%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>4,008</b>	<b>12.37%</b>	<b>4,121</b>	<b>16.35%</b>	<b>5,036</b>	<b>8.68%</b>	<b>839</b>	<b>5.38%</b>	<b>6,758</b>	<b>11.57%</b>
<b>Total (A+B+C)</b>	<b>32,405</b>	<b>100.00%</b>	<b>25,201</b>	<b>100.00%</b>	<b>58,052</b>	<b>100.00%</b>	<b>15,585</b>	<b>100.00%</b>	<b>58,425</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>32,405</b>		<b>25,201</b>		<b>58,052</b>		<b>15,585</b>		<b>58,425</b>	

**Note:**

- The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)

**Form 3A**  
**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

Link to Item 'C' of FORM 3A (Part A)

	Group Capital Guarantee Short Term Debt Fund	Group Capital Guarantee Balanced Fund	Group Capital Guarantee Debt Fund	Group Growth Fund	Group Capital Guarantee Growth Fund
<b>PARTICULARS</b>					
Opening Balance (Market value)	3,640	2,175	26	12,996	141
Add: Inflows during the Quarter	7,259	494	17	19,250	53
Increase / (Decrease) Value of Inv (Net)	409	256	3	2,728	21
Less : Outflow during the Quarter	749	352	6	5,923	74
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>10,558</b>	<b>2,573</b>	<b>41</b>	<b>29,051</b>	<b>141</b>

INVESTMENT OF UNIT FUND										
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	0	0.00%	195	7.57%	3	6.96%	1,375	4.73%	6	3.94%
Corporate Bonds	2,241	21.22%	814	31.63%	12	27.98%	2,972	10.23%	33	23.46%
Infrastructure Bonds	2,338	22.15%	416	16.17%	10	25.10%	3,739	12.87%	19	13.55%
Equity	0	0.00%	415	16.12%	0	0.00%	12,733	43.83%	45	31.91%
Money Market	2,206	20.89%	250	9.72%	6	13.55%	2,583	8.89%	9	6.12%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	914	8.66%	146	5.67%	5	11.77%	713	2.46%	8	5.77%
<b>Sub Total (A)</b>	<b>7,699</b>	<b>73%</b>	<b>2,235</b>	<b>87%</b>	<b>35</b>	<b>85%</b>	<b>24,114</b>	<b>83%</b>	<b>119</b>	<b>85%</b>

Current Assets:										
Accrued Interest	188	1.78%	60	2.35%	1	2.72%	289	0.99%	2	1.72%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	1	0.00%	0	0.00%
Bank Balance	0	0.00%	0	0.01%	0	0.30%	0	0.00%	0	0.09%
Receivable for sale of Investments	0	0.00%	75	2.92%	1	1.70%	375	1.29%	1	1.02%
Other Current Assets (For Investments)	1,755	16.62%	47	1.84%	1	3.52%	560	1.93%	3	2.02%
Less : Current Liabilities										
Payable for Investments	0	0.00%	-21	-0.81%	0	-1.01%	-569	-1.96%	-5	-3.49%
Fund management charges payable	0	0.00%	0	-0.01%	0	0.00%	-1	0.00%	0	-0.01%
Other Current Liabilities (For Investments)	0	0.00%	1	0.06%	0	0.00%	48	0.16%	0	-0.11%
<b>Sub Total (B)</b>	<b>1,943</b>	<b>18.40%</b>	<b>164</b>	<b>6.36%</b>	<b>3</b>	<b>7.23%</b>	<b>703</b>	<b>2.42%</b>	<b>2</b>	<b>1.25%</b>

Other Investments (<=25%)										
Corporate Bonds	218	2.07%	45	1.76%	1	2.89%	257	0.88%	3	1.96%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	67	2.62%	0	0.00%	2,416	8.32%	10	6.81%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	698	6.61%	62	2.39%	2	4.51%	1,560	5.37%	7	5.24%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
<b>Sub Total (C)</b>	<b>916</b>	<b>8.68%</b>	<b>174</b>	<b>6.77%</b>	<b>3</b>	<b>7.40%</b>	<b>4,234</b>	<b>14.57%</b>	<b>20</b>	<b>14.00%</b>
<b>Total (A+B+C)</b>	<b>10,558</b>	<b>100.00%</b>	<b>2,573</b>	<b>100.00%</b>	<b>41</b>	<b>100.00%</b>	<b>29,051</b>	<b>100.00%</b>	<b>141</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>10,558</b>		<b>2,573</b>		<b>41</b>		<b>29,051</b>		<b>141</b>	

**Note:**

1. The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2) and 27B(3)

**Form 3A**  
**Unit Linked Insurance Business**  
**ICICI Prudential Life Insurance Company Limited**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2008**

Link to Item 'C' of FORM 3A (Part A)

	Group Leave Encashment Balance Fund	Group Leave Encashment Income Fund	Group Leave Encashment Short Term Debt Fund	Total of All Funds
<b>PARTICULARS</b>				
Opening Balance (Market value)	0	0	0	1,325,232
Add: Inflows during the Quarter	2,500	200	252	1,209,592
Increase / (Decrease) Value of Inv (Net)	0	0	0	237,536
Less : Outflow during the Quarter	0	0	0	285,745
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>2,500</b>	<b>200</b>	<b>251.82</b>	<b>2,486,615</b>

INVESTMENT OF UNIT FUND							Total of All Funds	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Govt Bonds	0	0.00%	0	0.00%	0	0.00%	49,609	2.00%
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	123,589	4.97%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	131,494	5.29%
Equity	0	0.00%	0	0.00%	0	0.00%	1,560,019	62.74%
Money Market	2,500	100.00%	200	100.00%	252	100.00%	131,335	5.28%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Deposit with Banks	0	0.00%	0	0.00%	0	0.00%	59,500	2.39%
<b>Sub Total (A)</b>	<b>2,500</b>	<b>100%</b>	<b>200.01</b>	<b>100%</b>	<b>252</b>	<b>100%</b>	<b>2,055,545</b>	<b>82.66%</b>

Current Assets:								
Accrued Interest	0	0.00%	0	0.00%	0	0.00%	13,367	0.54%
Dividend Receivable	0	0.00%	0	0.00%	0	0.00%	236	0.01%
Bank Balance	0	0.00%	0	0.00%	0	0.00%	38	0.00%
Receivable for sale of Investments	0	0.00%	0	0.00%	0	0.00%	50,611	2.04%
Other Current Assets (For Investments)	2,500	100.00%	200	100.00%	252	100.00%	67,538	2.72%
Less : Current Liabilities							0	
Payable for Investments	-2,500	-100.00%	-200	-100.00%	-252	-100.00%	-76,243	-3.07%
Fund management charges payable	0	0.00%	0	0.00%	0	0.00%	-121	0.00%
Other Current Liabilities (For Investments)	0	0.00%	0	0.00%	0	0.00%	4,328	0.17%
<b>Sub Total (B)</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>59,755</b>	<b>2.40%</b>

Other Investments (<=25%)								
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	25,472	1.02%
Infrastructure Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Equity	0	0.00%	0	0.00%	0	0.00%	284,940	11.46%
Money Market	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Mutual Funds	0	0.00%	0	0.00%	0	0.00%	60,751	2.44%
Venture Fund	0	0.00%	0	0.00%	0	0.00%	153	0.01%
<b>Sub Total (C)</b>	<b>0</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>371,316</b>	<b>14.93%</b>
<b>Total (A+B+C)</b>	<b>2,500</b>	<b>100.00%</b>	<b>200</b>	<b>100.00%</b>	<b>252</b>	<b>100.00%</b>	<b>2,486,615</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>2,500</b>		<b>200</b>		<b>252</b>		<b>2,486,615</b>	

**Note:**

- The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)