

FORM - 2**Company code & name : ICICI Prudential Life Insurance Company Ltd****Statement as on : March 31, 2008****Statement of down graded Investments****NAME OF THE FUND:****PENSION FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Dtae of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: Friday, April 25, 2008

Signature: _____

Satyan Jambunathan
SVP & Head - Finance

- 1 Provide details of Downgraded Investemnt during the Quarter.
- 2 Provide details of Downgraded Investemnt as on the reporting date.
- 3 Investment currently upgraded ,which were listed as Down Graded during earlier Quarter shall be deleted from the cumulative listing.
- 4 In The case of Life Insurance Business , FORM - 2 shall be prepared in respect of each fund.

FORM - 2**Company code & name : ICICI Prudential Life Insurance Company Ltd****Statement as on : March 31, 2008****Statement of down graded Investments****NAME OF THE FUND:****LINKED FUND**

S. No.	Particulars of Investment	Category Code As Per Category Of Investments	Amount (As Per Balance Sheet)	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>As On Date</u>								
			-----Nil-----						

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