

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-10-RESERVES AND SURPLUS SCHEDULE
RESERVES AND SURPLUS**

(Rs. '000)

| Particulars | March 31, 2009 | March 31, 2008 |
|--|-----------------------|-----------------------|
| Capital reserves | - | - |
| Capital redemption reserve | - | - |
| Share premium | 33,529,185 | 23,713,076 |
| Revaluation reserve | - | - |
| General reserves | - | - |
| Less: Debit balance in Profit and Loss Account, if any | - | - |
| Less: Amount utilized for buy-back | - | - |
| Catastrophe reserve | - | - |
| Other reserves | - | - |
| Balance of profit in Profit and Loss Account | - | - |
| Total | 33,529,185 | 23,713,076 |