

FORM - 3A

Company Name & Code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

PART - A

Statement As on : March 31, 2009

Statement of Investment Assets

(Business within India)

Rs. Lakhs

Total application as per balance sheet (A) 3,660,499

Add (B)

Provisions	Sch 14	11,979
Current Liabilities	Sch 13	113,037
		<u>125,017</u>

Less (C)

Debit balance in P & L A/c		377,646
Loans	Sch 9	540
Advances & other Assets	Sch 12	67,963
Cash & bank balance	Sch 11	35,588
Fixed Assets	Sch 10	33,121
Misc Exp. Not written off	Sch 15	-

Fund available for Investments

3,270,657

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) 3,270,657

Balance sheet value of :

A.Life Fund	311,611
B.Pension , General Annuity Fund	97,651
C. Unit Linked Funds	2,861,395

Fund available for Investments

3,270,657

NON - LINKED BUSINESS

A. LIFE FUND	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F*(b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Government Securities	25%		46,736	12,496	54,189	5,285	118,706	38.17%		118,706	119,551
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%		48,242	16,318	88,162	15,103	167,826	53.97%		167,826	170,071
3	Investment subject to Exposure Norms											
(a)	Housing & Infrastructure	Not Less than 15%		1,705	10,006	26,587	14,328	52,627	16.92%	208	52,835	53,435
(b)	(i) Approved Investments	Not exceeding 35%		15,670	13,784	29,697	17,034	76,185	24.50%	1,101	77,286	77,774
	(ii)"Other Investments not exceed 15%"			598	638	10,940	2,159	14,335	4.61%	-148	14,187	14,174
TOTAL LIFE FUND		100%		66,215	40,747	155,386	48,625	310,973	100.00%	1,161	312,134.05	315,455

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Statement of Investment Assets**(Business within India)****Rs. Lakhs**

B. PENSION AND GENERAL ANNUITY FUND		Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	12,899	22,014	34,913	36.10%		34,913	34,779
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	21,054	36,008	57,062	59.00%		57,062	58,329
3	Balance Inv to be in Approved Investment	Not exceeding 60%	19,468	20,183	39,651	41.00%	956	40,607	40,853
TOTAL PENSION,GENERAL ANNUITY FUND		100%	40,522	56,191	96,712	100.00%	956	97,668.58	99,182

LINKED BUSINESS

C. LINKED FUNDS		Percentage As Per Reg.	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	2,595,617	2,595,617	90.71%
(ii)	Other Investment	Not exceeding 25%	-	265,778	265,778	9.29%
TOTAL LINKED INSURANCE FUND		100%	-	2,861,395	2861395	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 07, 2009

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

Signature:

Satyan Jambunathan
SVP & Head - Finance