

FORM L-3-A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

BALANCE SHEET AS AT MARCH 31, 2009

(Rs. '000)

Particulars	Schedule	March 31, 2009	March 31, 2008
SOURCES OF FUNDS			
SHAREHOLDERS' FUNDS :			
Share capital	L-8,L-9	14,272,573	14,011,137
Share application money		2,282	1,104
Employees stock option outstanding		8,495	19,161
Reserve and surplus	L-10	33,529,185	23,713,076
Fair Value Change Account - Net		(1,461)	9,819
Sub - Total		47,811,074	37,754,297
Borrowings	L-11	-	-
POLICYHOLDERS' FUNDS :			
Fair Value Change Account - Net		213,161	1,775,187
Revaluation reserve - Investment Property		316,319	316,319
Policy liabilities		29,987,086	23,545,894
Provision for linked liabilities		280,548,906	244,568,182
Sub - Total		311,065,472	270,205,582
Funds for Future Appropriations			
- Linked		5,590,611	4,093,352
- Non linked		1,582,726	1,285,155
Total		366,049,883	313,338,386
APPLICATION OF FUNDS			
Investments			
- Shareholders'	L-12	6,620,077	2,110,191
- Policyholders'	L-13	34,306,152	34,493,049
Asset held to cover linked liabilities	L-14	286,139,517	248,661,534
Loans	L-15	54,035	37,935
Fixed assets	L-16	3,312,117	3,277,369
Deferred tax asset		3,180,774	2,170,774
Current assets			
- Cash and Bank balances	L-17	3,558,761	6,165,080
- Advances and Other assets	L-18	3,615,504	4,546,582
Sub-Total (A)		7,174,265	10,711,662
Current liabilities	L-19	11,303,713	16,081,873
Provisions	L-20	1,197,944	2,009,862
Sub-Total (B)		12,501,657	18,091,735
Net Current Assets (C) = (A-B)		(5,327,392)	(7,380,073)
Miscellaneous expenditure (to the extent not written-off or adjusted)	L-21	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		37,764,603	29,967,607
Total		366,049,883	313,338,386
SIGNIFICANT ACCOUNTING POLICIES and NOTES TO ACCOUNTS			

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached

For Walker Chandio & Co.
Chartered Accountants

For B S R & Co.
Chartered Accountants

For and on behalf of the Board of Director:

Khushroo B. Panthaky
Partner
Membership No. 042423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

K. V. Kamath
Chairman

Keki Dadiseti
Director

Sanaula Khan
Company Secretary

Shikha Sharma
Managing Director

Barry Stowe
Director

N. S. Kannan
Executive Director

Place : Mumbai
Date : April 21, 2009

Contingent liabilities**(Rs. '000)**

Particulars	As at March 31, 2009	As at March 31, 2008
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	3,619	2,196
Guarantees given by or on behalf of the Company	-	-
Statutory demands / liabilities in dispute, not provided for	-	1,669
Reinsurance obligations to the extent not provided for in accounts	-	-
Others – policy related claims under litigation	55,110	30,379