

FORM - 3A

Company Name & Code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement As on : March 31, 2010

Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

PART - A

Rs. Lakhs

Total application as per balance sheet (A)			6,030,029
Add (B)			
Provisions	Sch 14		2,988
Current Liabilities	Sch 13		157,170
			160,159
Less (C)			
Debit balance in P & L A/c			351,849
Loans	Sch 9		1,160
Advances & other Assets	Sch 12		59,212
Cash & bank balance	Sch 11		30,540
Fixed Assets	Sch 10		26,340
Misc Exp. Not written off	Sch 15		-
			469,102
Fund available for Investments			5,721,086

Reconciliation of Investment Assets		
Total Investment Assets (As per the balance sheet)		5,721,086
Balance sheet value of :		
A.Life Fund*		451,201
B.Pension , General Annuity Fund		122,960
C. Unit Linked Funds		5,146,926
		5,721,086

NON - LINKED BUSINESS

A. LIFE FUND		Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR	F*				
			(a)	(b)	(c)	(d)	(e)	(b+c+d+e)				
1	Government Securities	25%	-	77,994	19,960	76,812	5,020	179,786	41.56%	-	179,786	176,467
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	84,177	33,160	108,040	14,305	239,682	55.40%	-	239,682	236,282
3	Investment subject to Exposure Norms											
	(a) Housing & Infrastructure	Not Less than 15%	-	7,504	16,526	29,954	14,847	68,832	15.91%	581	69,413	70,720
	(b) (i) Approved Investments	Not exceeding 35%	1,100	35,818	17,186	47,499	12,095	112,600	26.03%	16,449	130,149	129,574
	(ii) Other Investments not exceed 15%		-	-	260	10,732	524	11,516	2.66%	1,601	13,118	13,097
	TOTAL LIFE FUND	100%	1,100	127,499	67,132	196,226	41,772	432,630	100.00%	18,631	452,361	449,673

B. PENSION AND GENERAL ANNUITY FUND		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	19,537	45,320	64,857	55.55%		64,857	60,870
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	26,198	45,834	72,032	61.70%		72,032	67,943
3	Balance Inv to be in Approved Investment	Not exceeding 60%	23,150	21,571	44,721	38.30%	6,207	50,928	51,911
	TOTAL PENSION AND GENERAL ANNUITY FUND	100%	49,347	67,405	116,753	100.00%	6,207	122,960	119,853

LINKED BUSINESS

C. LINKED FUNDS		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	4,690,016	4,690,016	91.12%
(ii)	Other Investment	Not exceeding 25%	-	456,909	456,909	8.88%
	TOTAL LINKED INSURANCE FUND	100%	-	5,146,926	5,146,926	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2010

Signature: _____
Full name Satyan Jambunathan
Designation SVP & Head - Finance

Note: (+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account.

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in schedule 8, 8A, 8B & 9.

* Balance Sheet value of Life fund does not include loans disclosed under schedule 9 of the balance sheet