

Statement as on: March 31, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Life Fund

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1	Government Securities													
	Central Government Bonds	CGSB	110,949	2,058	1.86%	1.86%	104,124	7,996	7.68%	7.68%	108,974	9,552	8.77%	8.77%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,022	24	2.30%	2.30%	1,030	72	6.99%	6.99%	1,049	63	6.04%	6.04%
	Treasury Bills	CTRB	46,492	338	0.73%	0.73%	23,812	780	3.28%	3.28%	11,801	768	6.51%	6.51%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	30,148	450	1.49%	1.49%	27,476	2,470	8.99%	8.99%	17,375	2,080	11.97%	11.97%
	State Government Bonds / Development Loans	SGGB	16,278	304	1.87%	1.87%	9,952	772	7.76%	7.76%	2,185	221	10.10%	10.10%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	15,402	499	3.24%	3.24%	17,193	1,771	10.30%	10.30%	8,484	719	8.47%	8.47%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing & Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	162	8	4.68%	4.68%	186	-48	-25.61%	-25.61%	302	39	12.85%	12.85%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	18,295	395	2.16%	2.16%	13,618	1,332	9.78%	9.78%	10,498	963	9.17%	9.17%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	2,474	61	2.47%	2.47%	2,474	248	10.01%	10.01%	2,474	248	10.02%	10.02%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	2	-	-	-	2	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	953	46	4.83%	4.83%	496	56	11.22%	11.22%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	196	-	-	-	243	9	3.53%	3.53%	196	7	3.64%	3.64%
	Infrastructure - PSU - Debentures / Bonds	IPTD	41,745	925	2.22%	2.22%	36,699	3,332	9.08%	9.08%	33,588	3,118	9.28%	9.28%
	Infrastructure - PSU - CPs	IPCP	1,965	1	0.03%	0.03%	1,965	1	0.03%	0.03%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	2,529	57	2.24%	2.24%	2,695	276	10.25%	10.25%	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	1,420	42	2.96%	2.96%	1,420	165	11.59%	11.59%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	2,050	27	1.32%	1.32%	2,316	91	3.91%	3.91%	1,996	55	2.76%	2.76%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	13,175	3	0.02%	0.02%	13,190	250	1.89%	1.89%	13,142	-839	-6.39%	-6.39%
	Corporate Securities - Bonds - (Taxable)	EPBT	6,300	177	2.81%	2.81%	5,358	491	9.17%	9.17%	992	98	9.87%	9.87%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	18,528	401	2.17%	2.17%	16,212	1,895	11.69%	11.69%	11,010	1,056	9.59%	9.59%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	-	-	-	-	-	11	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	3,099	-22	-0.73%	-0.73%	2,659	138	5.18%	5.18%	2,513	132	5.24%	5.24%
	Loans - Policy Loans	ELPL	731	32	4.38%	4.38%	620	70	11.32%	11.32%	345	51	14.80%	14.80%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	8,677	169	1.95%	1.95%	11,119	1,032	9.28%	9.28%	14,219	1,517	10.67%	10.67%
	Deposits - CDs with Scheduled Banks	EDCD	37,010	67	0.18%	0.18%	37,010	67	0.18%	0.18%	205	31	15.24%	15.24%
	Deposits - Repo / Reverse Repo	ECMR	24,043	92	0.38%	0.38%	10,599	146	1.38%	1.38%	6,882	371	5.39%	5.39%
	CCIL - CBLO	ECBO	2,151	77	3.56%	3.56%	6,594	135	2.04%	2.04%	516	85	16.43%	16.43%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	4,993	6	0.11%	0.11%	4,993	6	0.11%	0.11%	124	10	8.23%	8.23%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	5,976	147	2.46%	2.46%	5,310	486	9.16%	9.16%	4,921	510	10.37%	10.37%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	2,117	51	2.42%	2.42%	2,098	208	9.90%	9.90%	2,092	207	9.92%	9.92%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	7,373	100	1.36%	1.36%	8,607	414	4.82%	4.82%	3,315	231	6.97%	6.97%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	4,594	57	1.24%	1.24%	3,776	194	5.13%	5.13%	1,671	133	7.97%	7.97%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	167	13	7.73%	7.73%	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	2,169	1	0.04%	0.04%	2,256	18	0.81%	0.81%	2,509	-225	-8.97%	-8.97%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	-	-	-	44	-	-	-	45	-	-	
	Debentures	OLDB	-	-	-	-	-	-	-	-	13	-	-	
	Venture Fund	OVNF	7,258	-	-	-	7,258	-	-	-	7,190	-	-	
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (without Charge)	OTLW	426	15	3.58%	3.58%	588	60	10.26%	10.26%	-	-	-	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	11,697	123	1.05%	1.05%	10,944	525	4.80%	4.80%	6,787	586	8.63%	8.63%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	1,135	24	2.12%	2.12%	2,454	119	4.85%	4.85%	3,169	324	10.24%	10.24%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,760	-	-	-	1,764	-	-	-	1,802	44	2.50%	2.50%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	TOTAL		452,965	6,666			399,600	25,446			284,451	22,413		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date May 12, 2010

Signature
Full name
Designation

Satyan Jambunathan
SVP & Head - Finance

Note : Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (monthly) investments for the period.

FORM - 1

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1	Government Securities													
	Central Government Bonds	CGSB	64,697	1,232	1.90%	1.90%	58,617	5,096	8.69%	8.69%	39,708	6,016	15.15%	15.15%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	0.26	-	-	565	4	0.75%	0.75%	-	-	-	-
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	3,939	79	2.01%	2.01%	5,232	1,388	26.53%	26.53%	6,710	950	14.16%	14.16%
	State Government Bonds / Development Loans	SGGB	506	10	2.01%	2.01%	506	15	2.93%	2.93%	-	-	-	-
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,753	59	2.13%	2.13%	3,860	892	23.10%	23.10%	6,153	527	8.56%	8.56%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing & Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	9,267	226	2.44%	2.44%	8,852	858	9.69%	9.69%	6,140	606	9.87%	9.87%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	136	-	-	-	159	6	3.70%	3.70%	170	-49	-29.10%	-29.10%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	14,890	345	2.32%	2.32%	15,642	1,520	9.71%	9.71%	13,144	1,198	9.12%	9.12%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	-	1,000	44	4.40%	4.40%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	746	9	1.22%	1.22%	856	33	3.83%	3.83%	980	23	2.30%	2.30%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,787	0.44	0.01%	0.01%	4,055	103	2.54%	2.54%	4,796	-299	-6.24%	-6.24%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500	12	2.43%	2.43%	500	49	9.79%	9.79%	500	49	9.85%	9.85%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	30	1	2.84%	2.84%	37	-	0.64%	0.64%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	2,982	67	2.25%	2.25%	2,728	254	9.30%	9.30%	581	50	8.62%	8.62%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	3,095	94	3.03%	3.03%	2,653	138	5.19%	5.19%	2,506	132	5.25%	5.25%
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	7	1	13.44%	13.44%	39	5	12.96%	12.96%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	-	-	-	-	-	-	-	-	8	0.00%	0.00%	
	Deposits - CDs with Scheduled Banks	EDCD	1,786	4	0.20%	0.20%	1,786	4	0.20%	0.20%	-	-	-	-
	Deposits - Repo / Reverse Repo	ECMR	1,656	6	0.37%	0.37%	944	16	1.74%	1.74%	2,155	128	5.91%	5.91%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
	CCIL - CBLO	ECBO	168	5	3.24%	3.24%	815	20	2.46%	2.46%	72	8	11.56%	11.56%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	2,434	62	2.56%	2.56%	2,155	234	10.88%	10.88%	2,015	201	9.96%	9.96%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	1,673	40	2.37%	2.37%	1,501	145	9.66%	9.66%	1,415	139	9.85%	9.85%
	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		115,015	2,251			112,465	10,820			87,121	9,692		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date **May 12, 2010**

Signature
Full name
Designation

Satyan Jambunathan
SVP & Head - Finance

Note : Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (monthly) investments for the period.

FORM - 1

Company Name & Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2010

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Linked Fund

Rs. Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1	Government Securities													
	Central Government Bonds	CGSB	16,497	120	0.73%	0.73%	77,341	4,497	5.81%	5.81%	70,587	2,695	3.82%	3.82%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	62,416	672	1.08%	1.08%	103,121	4,049	3.93%	3.93%	35,206	1,659	4.71%	4.71%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	18	0.00%	0.00%	4,714	207	4.40%	4.40%	1,260	-1,034	-82.13%	-82.13%
	State Government Bonds / Development Loans	SGGB	4,241	128	3.02%	3.02%	1,860	221	11.88%	11.88%	165	155	94.29%	94.29%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	3,238	1,456	44.96%	44.96%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing & Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	1,000	8	0.82%	0.82%	1,002	74	7.39%	7.39%	967	95	9.84%	9.84%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	108,757	2,339	2.15%	2.15%	83,891	9,321	11.11%	11.11%	48,025	6,909	14.39%	14.39%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	15,167	409	2.70%	2.70%	14,577	1,542	10.58%	10.58%	8,832	1,024	11.60%	11.60%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	7,274	17	0.23%	0.23%	7,274	149	2.05%	2.05%	8,410	889	10.57%	10.57%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	4,303	322	7.48%	7.48%	6,646	988	14.87%	14.87%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	74,029	-378	-0.51%	-0.51%	43,900	10,745	24.48%	24.48%	8,204	1,138	13.87%	13.87%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	119,185	162	0.14%	0.14%	98,681	50,268	50.94%	50.94%	57,852	-37,922	-65.55%	-65.55%
	Infrastructure - Securitised Assets (Approved)	IESA	35,643	735	2.06%	2.06%	33,720	3,267	9.69%	9.69%	6,193	811	13.09%	13.09%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	162,862	3,830	2.35%	2.35%	121,771	11,695	9.60%	9.60%	90,858	12,153	13.38%	13.38%
	Infrastructure - PSU - CPs	IPCP	8,376	40	0.48%	0.48%	3,902	140	3.60%	3.60%	577	185	13.36%	13.36%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	35,949	771	2.14%	2.14%	34,702	3,590	10.35%	10.35%	6,134	438	7.14%	7.14%
	Infrastructure - Other Corporate Securities - CPs	ICCP	4,971	46	0.92%	0.92%	4,714	460	9.77%	9.77%	1,639	153	18.48%	18.48%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	3,580	107	2.98%	2.98%	3,581	415	11.59%	11.59%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	690,448	-20,507	-2.97%	-2.97%	718,186	337,465	46.99%	46.99%	314,071	-57,905	-18.44%	-18.44%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,248,911	117,285	5.22%	5.22%	1,811,427	1,076,545	59.43%	59.43%	977,682	-475,359	-48.62%	-48.62%
	Corporate Securities - Bonds - (Taxable)	EPBT	60,338	1,326	2.20%	2.20%	45,059	4,320	9.59%	9.59%	28,025	5,142	18.78%	18.78%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	27	-	-	3,052	887	29.08%	29.08%	
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	1,543	2,217	143.68%	143.68%	1,811	-2,516	-138.91%	-138.91%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	232,834	6,040	2.59%	2.59%	202,373	24,236	11.98%	11.98%	126,893	14,790	11.60%	11.60%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	2,060	36	1.74%	1.74%	2,072	207	9.97%	9.97%	4,878	381	7.80%	7.80%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	86,721	1,787	2.06%	2.06%	79,307	7,481	9.43%	9.43%	92,491	9,895	10.70%	10.70%
	Deposits - CDs with Scheduled Banks	EDCD	194,429	2,329	1.20%	1.20%	115,401	8,878	7.69%	7.69%	91,302	9,105	9.97%	9.97%
	Deposits - Repo / Reverse Repo	ECMR	47,162	157	0.33%	0.33%	26,986	432	1.60%	1.60%	54,231	2,793	5.15%	5.15%
	CCIL - CBLO	ECBO	12,079	111	0.92%	0.92%	34,062	499	1.47%	1.47%	18,329	1,462	7.98%	7.98%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	15,402	99	0.64%	0.64%	10,281	109	1.06%	1.06%	15,586	1,628	10.44%	10.44%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	1	-	-	1,035	333	32.14%	32.14%	4,107	-259	-6.31%	-6.31%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPDP	12,257	311	2.53%	2.53%	19,085	3,204	16.79%	16.79%	6,043	3,482	57.62%	57.62%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	55,052	622	1.13%	1.13%	61,838	2,819	4.56%	4.56%	11,601	906	7.81%	7.81%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	48,744	556	1.14%	1.14%	60,280	3,245	5.38%	5.38%	20,388	1,397	6.85%	6.85%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	50,722	-	-	-	43,122	-	-	-	60,372	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	1,330	279	20.97%	20.97%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	388,012	-16,878	-4.35%	-4.35%	365,256	116,901	32.01%	32.01%	200,278	-137,130	-68.47%	-68.47%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	2,382	-441	-18.49%	-18.49%	2,435	1,081	44.39%	44.39%	2,057	-1,726	-83.92%	-83.92%
	Debentures	OLDB	2,594	60	2.31%	2.31%	6,776	1,218	17.98%	17.98%	7,675	422	5.50%	5.50%
	Venture Fund	OVNF	218	-	-	-	219	-1	-0.65%	-0.65%	208	-5	-2.26%	-2.26%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	1,074	43	3.98%	3.98%	1,483	156	10.55%	10.55%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	23,494	469	2.00%	2.00%	43,473	2,443	5.62%	5.62%	60,849	5,430	8.92%	8.92%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	20,919	417	1.99%	1.99%	47,477	2,737	5.76%	5.76%	59,129	5,223	8.83%	8.83%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	6,091	249	4.09%	4.09%	3,802	473	12.45%	12.45%
	Equity Shares (PSUs & Unlisted)	OEPU	57,056	104	0.18%	0.18%	49,308	30,176	61.20%	61.20%	27,219	-24,402	-89.65%	-89.65%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		4,909,276	102,843			4,397,629	1,727,632			2,551,781	-643,400		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date May 12, 2010

Signature
Full name Satyan Jambunathan
Designation SVP & Head - Finance

Note : Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (monthly) investments for the period.

5 Net Current assets for previous year has been reported as on 31 March 2009