

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : June 30, 2011

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

Rs. Lakhs

| | | | |
|---|--------|----------------|------------------|
| Total application as per balance sheet (A) | | | 6,933,941 |
| Add (B) | | | |
| Provisions | Sch 14 | 1,033 | |
| Current Liabilities | Sch 13 | 104,883 | |
| | | 105,916 | |
| Less (C) | | | |
| Debit balance in P&L a/c | | 237,308 | |
| Loans | Sch 9 | 812 | |
| Advances and other assets** | Sch 12 | 19,432 | |
| Cash and bank balance | Sch 11 | -3,143 | |
| Fixed assets | Sch 10 | 19,338 | |
| Misc. expenses not written off | Sch 15 | - | |
| | | 273,747 | |
| Funds available for Investments | | | 6,766,110 |

| | |
|---|------------------|
| Reconciliation of Investment Assets | |
| Total Investment Assets (As per the balance sheet) | 6,725,406 |

Balance sheet value of :

| | |
|----------------------------------|-----------|
| A.Life Fund* | 708,328 |
| B.Pension , General Annuity Fund | 266,848 |
| C. Unit Linked Funds | 5,750,231 |

6,725,406**Non Linked business**

| A. Life Fund | | Percentage as per regulation | SH | | PH | | | Book Value (SH + PH) | Actual % | FVC Amount*** | Total Fund | Market Value |
|------------------------|--|------------------------------|----------------|----------------|---------------------|----------------|---------------|----------------------|-------------|---------------|----------------|----------------|
| | | | Balance**** | FRSM * | UL-Non Unit Reserve | PAR | NON PAR | F* | | | | |
| | | | (a) | (b) | (c) | (d) | (e) | (b+c+d+e) | | | | |
| 1 | Government Securities | 25% | 22,278 | 53,797 | 42,188 | 112,763 | 25,233 | 233,980 | 42% | | 256,258 | 249,351 |
| 2 | Government Securities or other approved securities (including (i) above) | Not Less than 50% | 29,271 | 58,596 | 49,588 | 152,437 | 34,489 | 295,110 | 52% | | 324,380 | 315,922 |
| 3 | Investment subject to exposure norms | | | | | | | | | | | |
| (a) | Housing and Infrastructure | Not Less than 15% | 30,381 | 26,426 | 20,689 | 40,709 | 18,565 | 106,388 | 19% | 664 | 137,434 | 136,053 |
| (b) | (i) Approved Investments | Not exceeding 35% | 65,264 | 43,759 | 31,766 | 52,605 | 20,887 | 149,017 | 26% | 18,683 | 232,964 | 232,636 |
| | (ii) "Other Investments not exceed 15%" | | 1,011 | 1,729 | 0 | 9,305 | 812 | 11,847 | 2% | 1,504 | 14,362 | 14,387 |
| Total Life Fund | | | 125,927 | 130,510 | 102,043 | 255,056 | 74,753 | 562,362 | 100% | 20,852 | 709,141 | 698,998 |

| B. Pension and General Annuity Fund | | Percentage as per regulation | PH | | Book Value | Actual % | FVC Amount*** | Total Fund | Market Value |
|---|--|------------------------------|----------------|---------------|----------------|-------------|---------------|----------------|----------------|
| | | | PAR | NON PAR | | | | | |
| 1 | Government Securities | Not Less than 20% | 65,048 | 52,289 | 117,337 | 46% | | 117,337 | 111,330 |
| 2 | Government Securities or other approved securities (including (I) above) | Not Less than 40% | 73,199 | 53,687 | 126,885 | 49% | | 126,885 | 120,557 |
| 3 | Balance Investment to be in Approved Investment | Not exceeding 60% | 101,250 | 29,715 | 130,965 | 51% | 8,998 | 139,962 | 138,973 |
| Total Pension and General Annuity Fund | | 100% | 174,448 | 83,402 | 257,850 | 100% | 8,998 | 266,848 | 259,530 |

Linked business

| C. Linked Funds | | Percentage as per regulation | PH | | Total Fund | Actual % |
|---------------------------|---------------------|------------------------------|----------|------------------|------------------|-------------|
| | | | PAR | NON PAR | | |
| (i) | Approved Investment | Not Less than 75% | - | 5,356,635 | 5,356,635 | 93% |
| (ii) | Other Investment | Not exceeding 25% | - | 393,596 | 393,596 | 7% |
| Total Linked funds | | 100% | - | 5,750,231 | 5,750,231 | 100% |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: July 15, 2011

Signature: _____
Full name Satyan Jambunathan
Designation EVP - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet