

FORM A-BS
Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED CONDENSED BALANCE SHEET AT

(₹ '000)

Particulars	Schedule	June 30, 2012	March 31, 2012	June 30, 2011
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS :				
Share capital	5	14,288,491	14,288,491	14,284,611
Share application money		-	-	4,969
Reserve and surplus	6	35,023,689	35,023,689	33,606,925
Fair Value Change Account - Net		69,349	207,604	35,753
Sub - Total		49,381,529	49,519,784	47,932,258
Borrowings	7	-	-	-
POLICYHOLDERS' FUNDS :				
Fair Value Change Account - Net		2,249,220	2,203,143	2,280,310
Revaluation reserve - Investment Property		704,479	704,479	668,879
Policy liabilities		88,467,479	83,379,998	62,382,053
Provision for linked liabilities		563,705,403	574,185,927	569,701,460
Funds for discontinued policies (Refer note 14 of schedule 16)		1,286,487	665,190	3,415
Sub - Total		656,413,068	661,138,737	635,036,117
Funds for Future Appropriations				
- Linked		2,722,880	3,322,629	5,318,188
- Non linked		4,054,827	4,269,540	5,107,326
Total		712,572,304	718,250,690	693,393,889
APPLICATION OF FUNDS				
Investments				
- Shareholders'	8	39,007,790	34,673,112	25,581,820
- Policyholders'	8A	94,392,709	91,107,635	71,838,163
Asset held to cover linked liabilities	8B	567,714,770	578,173,746	575,023,063
Loans	9	98,379	95,740	81,248
Fixed assets	10	1,775,934	1,804,306	1,936,371
Deferred tax asset (Refer note 7 of schedule 16)		894,847	1,053,205	1,489,431
Current assets				
- Cash and Bank balances	11	741,363	2,937,753	816,990
- Advances and Other assets	12	6,824,469	6,619,539	4,533,028
Sub-Total (A)		7,565,832	9,557,292	5,350,018
Current liabilities	13	14,648,343	16,385,913	11,524,387
Provisions	14	1,371,826	1,296,012	103,332
Sub-Total (B)		16,020,169	17,681,925	11,627,719
Net Current Assets (C) = (A-B)		(8,454,337)	(8,124,633)	(6,277,701)
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		17,142,212	19,467,579	23,721,494
Total		712,572,304	718,250,690	693,393,889
SELECT EXPLANATORY NOTES	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

For S.R.Batlboi & Co.
Chartered Accountants
Firm Registration No.301003E

For S.B.Billimoria & Co.
Chartered Accountants
Firm Registration No.101496W

For and on behalf of the Board of Directors

per Shrawan Jalan
Partner
Membership No. 102102

Sanjiv V. Pilgaonkar
Partner
Membership No. 39826

Chanda D. Kochhar
Chairperson

Keki Dadiseth
Director

K. Ramkumar
Director

Sandeep Bakhshi
Managing Director and CEO

Puneet Nanda
Executive Director

Avijit Chatterjee
Appointed Actuary

Satyan Jambunathan
Executive Vice President

Sanaulla Khan
Company Secretary

Place : Mumbai
Date : July 24, 2012

Contingent liabilities

(₹ '000)

Particulars	As at June 30, 2012	As at March 31, 2012
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	140,733	140,718
Guarantees given by or on behalf of the Company	5,357	5,357
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	313,871	285,403