

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	329,345	7,194	2.18%	2.18%	306,551	14,060	4.59%	4.59%	214,533	8,427	3.93%	3.93%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,060	20	1.87%	1.87%	1,063	40	3.75%	3.75%	1,013	36	3.56%	3.56%
	Treasury Bills	CTRB	20,547	433	2.11%	2.11%	19,572	821	4.20%	4.20%	49,464	1,822	3.68%	3.68%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	137	3	1.97%	1.97%
	State Government Bonds / Development Loans	SGGB	81,223	1,788	2.20%	2.20%	73,395	3,120	4.25%	4.25%	23,052	871	3.78%	3.78%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	44,710	935	2.09%	2.09%	43,396	1,759	4.05%	4.05%	49,922	1,959	3.92%	3.92%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	8	13	-163.44%	-163.44%	89	(4)	-4.32%	-4.32%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	37,524	937	2.50%	2.50%	38,355	1,878	4.90%	4.90%	34,290	1,511	4.41%	4.41%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	2,350	59	2.52%	2.52%	2,350	118	5.01%	5.01%	2,471	124	5.01%	5.01%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	2,475	6	0.24%	0.24%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	3,518	43	1.23%	1.23%	3,314	59	1.77%	1.77%	1,156	16	1.40%	1.40%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	206	0	0.20%	0.20%	212	39	-18.28%	-18.28%	2,597	65	2.51%	2.51%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	85,320	2,106	2.47%	2.47%	81,340	3,908	4.81%	4.81%	71,930	3,327	4.62%	4.62%
	Infrastructure - PSU - CPs	IPCP	2,810	38	0	0	-	38	0.00%	0.00%	5,156	188	3.64%	3.64%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	30,832	794	2.57%	2.57%	25,703	1,297	5.05%	5.05%	14,722	699	4.75%	4.75%
	Infrastructure - Other Corporate Securities - CPs	ICCP	4,708	135	2.87%	2.87%	7,022	368	5.24%	5.24%	916	16	0	0
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	16,386	379	2.31%	2.31%	16,575	753	4.54%	4.54%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	13,591	93	-0.68%	-0.68%	12,608	22	0.17%	0.17%	8,549	113	1.32%	1.32%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	59,102	1,701	2.88%	2.88%	56,492	1,895	3.35%	3.35%	37,216	585	1.57%	1.57%
	Corporate Securities - Bonds - (Taxable) - Quoted	EPBT	6,205	139	2.23%	2.23%	9,888	428	4.33%	4.33%	8,521	341	4.01%	4.01%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	1,966	91	4.62%	4.62%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	71,360	1,835	2.57%	2.57%	61,582	3,122	5.07%	5.07%	34,680	1,646	4.75%	4.75%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	47	1	2.45%	2.45%	47	2	4.86%	4.86%	1,159	58	4.99%	4.99%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	72	7.80%	7.80%	928	72	7.80%	7.80%
	Loans - Policy Loans	ELPL	984	27	2.70%	2.70%	972	53	5.47%	5.47%	852	60	7.06%	7.06%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	91,782	2,515	2.74%	2.74%	92,017	4,955	5.38%	5.38%	45,567	2,229	4.89%	4.89%
	Deposits - CDs with Scheduled Banks	EDCD	14,236	365	2.56%	2.56%	21,319	1,197	5.61%	5.61%	24,478	1,137	4.64%	4.64%
	Deposits - Repo / Reverse Repo	ECMR	1,319	3	0.19%	0.19%	989	15	1.48%	1.48%	2,145	23	1.08%	1.08%
	CCIL - CBLO	ECBO	3,353	64	1.89%	1.89%	3,535	137	3.87%	3.87%	2,104	53	2.52%	2.52%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,457	1	0.04%	0.04%	2,429	55	2.28%	2.28%	5,664	132	2.33%	2.33%
	Application Money	ECAM	6,065	18	0.30%	0.30%	-	25	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,763	164	2.43%	2.43%	6,763	327	4.84%	4.84%	7,622	365	4.78%	4.78%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,091	52	2.51%	2.51%	2,091	104	4.98%	4.98%	2,091	104	4.97%	4.97%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	23,395	519	2.22%	2.22%	22,043	1,026	4.66%	4.66%	13,973	597	4.28%	4.28%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	15,137	340	2.25%	2.25%	15,271	722	4.73%	4.73%	12,017	514	4.28%	4.28%
	Corporate Securities - Investment in Subsidiaries	ECIS	1,152	-	-	-	1,126	-	-	-	1,100	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	7	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	5,805	10	0.17%	0.17%	5,311	10	0.19%	0.19%	3,164	39	1.22%	1.22%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	8	-	0.00%	0.00%	9	-	-	-	45	-	-	
	Debentures	OLDB	3,631	111	3.04%	3.04%	3,625	219	6.03%	6.03%	1,000	16	0	0
	Venture Fund	OVNF	6,201	-	0.00%	0.00%	6,246	9	0.15%	0.15%	6,687	-	-	-
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	7,624	165	2.16%	2.16%	9,630	448	4.66%	4.66%	3,715	156	4.20%	4.20%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	4,914	101	2.05%	2.05%	5,286	230	4.34%	4.34%	2,629	90	3.42%	3.42%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,704	389	0	0	1,707	389	-22.78%	-22.78%	1,732	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	187	9	0	0	159	9	5.61%	5.61%	593	3	0.43%	0.43%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	Total		1,010,579	22,556	2.23%	2.23%	960,930	42,860	4.46%	4.46%	704,128	27,489	3.90%	3.90%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: October 30, 2012

Note: Category of investment shall be as per Guidance Note

1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.

2 Yield netted for Tax.

3 FORM - 1 shall be prepared in respect of each fund.

4 Investments shown is the weighted average (daily) investments for the period.

5 Net current assets have been reported as of period end.

6 Previous Year denotes corresponding period of the previous year

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year						
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²			
1	Government Securities																
	Central Government Bonds	CGSB	124,464	2,514	2.02%	2.02%	121,212	4,962	4.09%	4.09%	96,053	3,775	3.93%	3.93%			
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	9,274	117	1.26%	1.26%	10,971	342	3.12%	3.12%	19,731	722	3.66%	3.66%			
2	Government Securities / Other Approved Securities																
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	27	1	1.94%	1.94%			
	State Government Bonds / Development Loans	SGGB	19,361	421	2.17%	2.17%	16,379	749	4.58%	4.58%	2,897	120	4.15%	4.15%			
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	12,310	265	2.15%	2.15%	12,299	529	4.30%	4.30%	8,456	352	4.17%	4.17%			
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms																
	(a) Housing and Loan to State Govt. for Housing																
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	20,206	532	2.63%	2.63%	21,354	1,067	5.00%	5.00%	17,674	866	4.90%	4.90%			
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments																
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	112	10	-9.04%	-9.04%	112	10	-9.04%	-9.04%	112	2	1.83%	1.83%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	54	3	-5.38%	-5.38%	136	114	-84.02%	-84.02%	259	5	1.83%	1.83%			
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	27,719	654	2.36%	2.36%	30,614	1,645	5.37%	5.37%	28,127	1,282	4.56%	4.56%			
	Infrastructure - PSU - CPs	IPCP	1,926	26	1.34%	1.34%	-	26	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	8,528	212	2.48%	2.48%	9,037	446	4.93%	4.93%	7,959	381	4.79%	4.79%			
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	2,614	66	2.51%	2.51%	2,389	121	5.05%	5.05%	654	36	5.52%	5.52%			
	(c) Approved Investments																
	PSU - Equity shares - Quoted	EAEQ	1,461	16	1.12%	1.12%	1,137	30	2.59%	2.59%	810	14	1.71%	1.71%			
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,378	153	4.53%	4.53%	3,545	123	3.47%	3.47%	4,019	102	2.54%	2.54%			
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500	12	2.48%	2.48%	500	25	4.94%	4.94%	675	33	4.84%	4.84%			
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	33,061	837	2.53%	2.53%	31,425	1,634	5.20%	5.20%	11,717	554	4.73%	4.73%			
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	-	-	-	-	-	-	222	(3)	-1.52%	-1.52%			

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	928	36	3.90%	3.90%	928	72	7.80%	7.80%	928	72	7.80%	
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	0	-	-	-	0	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	48,572	1,337	2.75%	2.75%	48,572	2,627	5.41%	5.41%	35,664	1,817	5.09%	
	Deposits - CDs with Scheduled Banks	EDCD	2,513	77	3.05%	3.05%	4,868	302	6.21%	6.21%	4,196	234	5.57%	
	Deposits - Repo / Reverse Repo	ECMR	6,081	9	0.15%	0.15%	-	28	-	-	5,829	72	1.24%	
	CCIL - CBLO	ECBO	14,042	270	1.92%	1.92%	20,616	778	3.77%	3.77%	5,557	163	2.93%	
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	1,438	19	1.33%	1.33%	-	19	-	-	-	-	-	
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,599	64	2.45%	2.45%	2,599	127	4.88%	4.88%	6,011	283	4.70%	
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	35	2.50%	2.50%	1,413	70	4.96%	4.96%	1,413	70	4.94%	
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	
	Total		342,551	7,657	2.24%	2.24%	340,107	15,597	4.59%	4.59%	258,989	10,952	4.23%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: October 30, 2012

Note: Category of investment shall be as per Guidance Note

- 1 To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- 2 Yield netted for Tax.
- 3 FORM - 1 shall be prepared in respect of each fund.
- 4 Investments shown is the weighted average (daily) investments for the period.
- 5 Net current assets have been reported as of period end.
- 6 Previous Year denotes corresponding period of the previous year

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: September 30, 2012

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	316,099	9,839	3.11%	3.11%	273,930	19,803	7.23%	7.23%	126,053	1,716	1.36%	1.36%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	518	1	0.17%	0.17%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	5,491	166	3.02%	3.02%	4,095	312	7.61%	7.61%	663	17	2.62%	2.62%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,251	89	0	0	-	89	-	-	-	-	0.00%	0.00%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	195,943	7,664	3.91%	3.91%	178,702	11,617	6.50%	6.50%	134,006	5,314	3.97%	3.97%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	11,025	359	3.26%	3.26%	10,995	661	6.01%	6.01%	12,259	543	4.43%	4.43%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	9,746	161	1.65%	1.65%	-	161	-	-	14,407	633	4.40%	4.40%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	4,920	111	2.25%	2.25%	4,865	220	4.53%	4.53%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	203,661	14,483	7.11%	7.11%	194,827	17,191	8.82%	8.82%	88,061	(18,655)	-21.18%	-21.18%
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	41,952	1,328	3.17%	3.17%	45,427	3,974	-8.75%	-8.75%	132,907	(33,132)	-24.93%	-24.93%
	Infrastructure - Securitised Assets (Approved)	IESA	13,248	343	2.59%	2.59%	13,807	710	5.14%	5.14%	25,041	1,111	4.44%	4.44%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	115,370	4,694	4.07%	4.07%	108,217	7,282	6.73%	6.73%	100,440	4,558	4.54%	4.54%
	Infrastructure - PSU - CPs	IPCP	11,830	171	0	0	-	171	0.00%	0.00%	19,114	788	4.12%	4.12%
	Infrastructure - PSU - Debentures / Bonds	IPFD	15,570	627	4.03%	4.03%	18,712	1,526	8.15%	8.15%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	86,601	3,215	3.71%	3.71%	81,740	5,358	6.56%	6.56%	66,586	2,530	3.80%	3.80%
	Infrastructure - Other Corporate Securities - CPs	ICCP	35,851	918	2.56%	2.56%	43,166	2,211	5.12%	5.12%	23,156	1,244	5.37%	5.37%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	594,150	4,409	0.74%	0.74%	619,366	10,242	1.65%	1.65%	631,542	(106,168)	-16.81%	-16.81%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,529,985	265,914	10.51%	10.51%	2,522,716	241,560	9.58%	9.58%	2,685,528	(313,934)	-11.69%	-11.69%
	Corporate Securities - Bonds - (Taxable)	EPBT	19,581	715	3.65%	3.65%	20,123	1,290	6.41%	6.41%	18,958	832	4.39%	4.39%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	273,239	10,257	3.75%	3.75%	264,214	17,328	6.56%	6.56%	234,209	10,894	4.65%	4.65%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	5,554	244	4.39%	4.39%	5,534	408	7.37%	7.37%	3,241	149	4.59%	4.59%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	391,117	10,977	2.81%	2.81%	392,955	21,661	5.51%	5.51%	354,106	18,029	5.09%	5.09%
	Deposits - CDs with Scheduled Banks	EDCD	183,317	4,739	2.59%	2.59%	276,517	15,381	5.56%	5.56%	293,799	14,278	4.86%	4.86%
	Deposits - Repo / Reverse Repo	ECMR	15,323	22	0.14%	0.14%	12,531	47	0.38%	0.38%	2,618	30	1.15%	1.15%
	CCIL - CBLO	ECBO	13,210	254	1.92%	1.92%	8,407	320	3.81%	3.81%	3,260	87	2.68%	2.68%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	11,827	327	2.77%	2.77%	13,695	832	6.08%	6.08%	28,113	1,475	5.25%	5.25%
	Application Money	ECAM	2,081	11	0.52%	0.52%	-	66	-	-	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	8,462	254	3.00%	3.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,404	388	4.62%	4.62%	8,383	593	7.07%	7.07%	8,402	224	2.67%	2.67%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	42,847	971	2.27%	2.27%	33,940	1,584	4.67%	4.67%	33,358	1,439	4.31%	4.31%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	25,702	587	2.28%	2.28%	23,525	1,115	4.74%	4.74%	27,543	1,181	4.29%	4.29%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	84,600	-	-	-	-	-	-	-	77,314	2	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	222,335	7,358	-3.31%	-3.31%	232,428	29,666	-3.31%	-3.31%	272,341	(11,619)	-4.27%	-4.27%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	693	64	9.18%	9.18%	683	4	9.18%	9.18%	1,235	(498)	-40.32%	-40.32%
	Debentures	OLDB	18,252	623	3.41%	3.41%	18,236	1,146	3.41%	3.41%	16,140	666	4.13%	4.13%
	Venture Fund	OVNF	159	3	1.60%	1.60%	159	4	1.60%	1.60%	164	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	135,473	3,043	2.25%	2.25%	81,772	3,707	2.25%	2.25%	82,876	3,578	4.32%	4.32%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	73,872	1,670	2.26%	2.26%	48,202	2,212	2.26%	2.26%	59,768	2,559	4.28%	4.28%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,953	51	2.63%	2.63%	1,980	107	2.63%	2.63%	2,220	109	4.89%	4.89%
	Equity Shares (PSUs and Unlisted)	OEPU	26,019	2,306	8.86%	8.86%	24,956	1,098	8.86%	8.86%	59,416	2,658	4.47%	4.47%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Total		5,752,250	344,384	5.99%	5.99%	5,588,807	354,370	6.34%	6.34%	5,647,824	- 407,105	-7.21%	-7.21%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: October 30, 2012

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- Yield netted for Tax
- FORM - 1 shall be prepared in respect of each fund
- Investments shown is the weighted average (daily) investments for the period
- Net current assets have been reported as of period end
- Previous Year denotes corresponding period of the previous year