

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Link to item 'C' of Form 3A (Part A)

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 002 22/10/01 LBalancer1 106	ULIF 014 17/06/04 LBalancer2 106	ULIF 023 13/03/06 LBalancer3 106	ULIF 039 27/06/07 LBalancer4 106	ULIF 003 22/10/01 LProtect1 106
Particulars	Balancer Fund	Balancer Fund II	Balancer Fund III	Balancer Fund IV	Protector Fund
Opening Balance (Market value)	115,690.76	39,308.92	2,728.48	10,627.64	76,209.34
Add: Inflows during the Quarter	1,014.79	520.49	16.93	241.92	512.56
Increase / (Decrease) Value of Inv (Net)	4,954.85	1,811.16	120.54	492.19	4,252.46
Less : Outflow during the Quarter	(6,023.32)	(1,397.25)	(112.67)	(622.61)	(4,430.09)
Total Investible Funds (Market value)	116,537.09	40,243.32	2,753.27	10,639.14	76,544.27

Investment of Unit Fund	ULIF 002 22/10/01 LBalancer1 106		ULIF 014 17/06/04 LBalancer2 106		ULIF 023 13/03/06 LBalancer3 106		ULIF 039 27/06/07 LBalancer4 106		ULIF 003 22/10/01 LProtect1 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	42,938.40	37%	14,584.32	36%	1,023.67	37%	3,893.50	37%	43,962.26	57%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	13,853.84	12%	4,354.67	11%	372.68	14%	1,596.86	15%	15,358.10	20%
Infrastructure Bonds	5,043.37	4%	1,565.65	4%	76.56	3%	274.26	3%	8,230.00	11%
Equity	38,288.37	33%	13,148.57	33%	908.34	33%	3,503.77	33%	-	0%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	568.87	0%	180.83	0%	17.97	1%	53.31	1%	640.89	1%
Deposit with Banks	9,333.00	8%	4,001.00	10%	168.00	6%	700.00	7%	5,501.00	7%
Sub Total (A)	109,985.85	94%	37,835.04	94%	2,567.21	93%	10,021.70	94%	73,692.25	96%
Current Assets:										
Accrued Interest	2,305.04	2%	932.67	2%	86.41	3%	214.06	2%	2,142.69	3%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,289.90	1%	441.68	1%	27.72	1%	117.56	1%	1,256.73	2%
Other Current Assets (For Investments)	0.01	0%	0.01	0%	0.00	0%	0.00	0%	402.83	1%
Less : Current Liabilities										
Payable for Investments	(974.86)	-1%	(341.27)	-1%	(23.93)	-1%	(86.29)	-1%	(945.46)	-1%
Fund Mgmt Charges Payable	(7.19)	0%	(1.10)	0%	(0.17)	0%	(0.29)	0%	(3.13)	0%
Other Current Liabilities (For Investments)	(48.19)	0%	(19.88)	0%	(1.09)	0%	(2.19)	0%	(1.75)	0%
Sub Total (B)	2,544.01	2%	1,012.11	3%	89.03	3%	240.93	2%	2,852.02	4%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	4,007.22	3%	1,396.17	3%	97.03	4%	376.61	4%	-	0%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	4,007.22	3%	1,396.17	3%	97.03	4%	376.61	4%	-	0%
Total (A+B+C)	116,537.09	100%	40,243.32	100%	2,753.27	100%	10,639.14	100%	76,544.27	100%
Fund carried forward (as per LB2)	116,537.09		40,243.32		2,753.27		10,639.14		76,544.27	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 016 17/06/04 LProtect2 106	ULIF 024 13/03/06 LProtect3 106	ULIF 041 27/06/07 LProtect4 106	ULIF 001 22/10/01 LMaxim1 106	ULIF 012 17/06/04 LMaxim2 106
Particulars	Protector Fund II	Protector Fund III	Protector Fund IV	Maximlear Fund	Maximlear Fund II
Opening Balance (Market value)	35,848.07	3,583.73	40,772.47	477,452.43	124,222.05
Add: Inflows during the Quarter	254.70	216.23	1,107.52	6,880.07	1,861.64
Increase / (Decrease) Value of Inv (Net)	2,150.46	226.95	2,291.23	12,045.87	3,302.90
Less : Outflow during the Quarter	(2,391.54)	(202.05)	(2,723.20)	(18,086.15)	(4,113.50)
Total Investible Funds (Market value)	35,861.69	3,824.87	41,448.02	478,372.21	125,373.09

Investment of Unit Fund	ULIF 016 17/06/04 LProtect2 106		ULIF 024 13/03/06 LProtect3 106		ULIF 041 27/06/07 LProtect4 106		ULIF 001 22/10/01 LMaxim1 106		ULIF 012 17/06/04 LMaxim2 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	21,851.20	61%	2,344.59	61%	23,431.10	57%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	7,403.62	21%	648.12	17%	7,199.55	17%	17.68	0%	0.91	0%
Infrastructure Bonds	3,623.59	10%	422.13	11%	3,769.52	9%	488.53	0%	-	0%
Equity	-	0%	-	0%	-	0%	420,484.87	88%	109,975.88	88%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	378.98	1%	50.52	1%	249.15	1%	2,320.23	0%	1,649.31	1%
Deposit with Banks	1,504.00	4%	101.00	3%	5,301.00	13%	10,804.00	2%	900.00	1%
Sub Total (A)	34,761.40	97%	3,566.37	93%	39,950.33	96%	434,115.32	91%	112,526.11	90%
Current Assets:										
Accrued Interest	923.56	3%	92.34	2%	1,337.57	3%	1,383.83	0%	168.92	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	637.77	2%	61.82	2%	673.84	2%	(0.00)	0%	249.02	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	0.00	0%	(0.00)	0%	19.81	0%
Less : Current Liabilities										
Payable for Investments	(444.52)	-1%	(47.62)	-1%	(510.72)	-1%	(0.00)	0%	-	0%
Fund Mgmt Charges Payable	(0.74)	0%	(0.16)	0%	(0.86)	0%	(39.53)	0%	(5.15)	0%
Other Current Liabilities (For Investments)	(15.89)	0%	(6.08)	0%	(2.25)	0%	(409.66)	0%	(0.64)	0%
Sub Total (B)	1,100.29	3%	100.42	3%	1,497.70	4%	944.75	0%	432.07	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	40,751.33	9%	11,055.50	9%
Mutual Funds	-	0%	158.08	4%	-	0%	2,560.81	1%	1,359.40	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	-	0%	158.08	4%	-	0%	43,212.15	9%	12,414.91	10%
Total (A + B + C)	35,861.69	100%	3,824.87	100%	41,448.02	100%	478,372.21	100%	125,373.09	100%
Fund carried forward (as per LB2)	35,861.69		3,824.87		41,448.02		478,372.21		125,373.09	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 022 13/03/06 LMaximil3 106	ULIF 037 27/06/07 LMaximil4 106	ULIF 114 16/03/11 LMaximil6 106	ULIF 010 17/06/04 LPreserv1 106	ULIF 021 13/03/06 LPreserv3 106
Particulars	Maximil Fund III	Maximil Fund IV	Maximil Fund V	Preserver Fund	Preserver Fund III
Opening Balance (Market value)	10,154.41	5,842.53	226,417.92	63,772.80	3,145.88
Add: Inflows during the Quarter	188.22	223.51	94,888.15	430.51	4.61
Increase / (Decrease) Value of Inv (Net)	528.39	165.98	5,843.09	1,341.28	64.11
Less : Outflow during the Quarter	(634.80)	(321.10)	(3,347.68)	(7,254.05)	(452.62)
Total Investible Funds (Market value)	19,036.22	5,910.91	323,761.47	56,290.54	2,761.98

Investment of Unit Fund	ULIF 022 13/03/06 LMaximil3 106		ULIF 037 27/06/07 LMaximil4 106		ULIF 114 16/03/11 LMaximil6 106		ULIF 010 17/06/04 LPreserv1 106		ULIF 021 13/03/06 LPreserv3 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	-	0%	-	0%	86.23	0%	3,697.98	6%	240.55	9%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	16,634.10	87%	5,156.70	87%	275,616.58	86%	-	0%	-	0%
Money Market Investments	-	0%	-	0%	5,183.68	2%	27,316.52	47%	1,704.04	62%
Mutual Funds	250.58	1%	77.75	1%	211.35	0%	2.81	0%	18.97	1%
Deposit with Banks	-	0%	-	0%	8,497.00	3%	22,693.00	39%	621.40	22%
Sub Total (A)	16,884.67	89%	5,234.45	89%	289,594.84	89%	53,620.31	92%	2,584.97	94%
Current Assets:										
Accrued Interest	-	0%	-	0%	856.07	0%	2,703.75	5%	143.06	5%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	37.91	0%	11.73	0%	26.59	0%	-	0%	-	0%
Other Current Assets (For Investments)	0.01	0%	1.21	0%	4,669.85	1%	0.00	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	(25.64)	0%	(14.33)	0%	(2,330.24)	-1%	(0.01)	0%	(0.00)	0%
Fund Mgmt Charges Payable	(1.13)	0%	(0.24)	0%	(11.80)	0%	(1.20)	0%	(0.06)	0%
Other Current Liabilities (For Investments)	(0.19)	0%	(0.03)	0%	(1.46)	0%	(170.37)	0%	(67.24)	-2%
Sub Total (B)	2.01	0%	(1.57)	0%	3,209.12	1%	2,532.27	4%	75.86	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	1,696.03	9%	537.87	9%	28,886.78	9%	-	0%	-	0%
Mutual Funds	453.50	2%	140.16	2%	2,070.73	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	2,137.95	4%	101.15	4%
Sub Total (C)	2,149.53	11%	678.02	11%	30,957.51	10%	2,137.95	4%	101.15	4%
Total (A+B+C)	19,036.22	100%	5,910.91	100%	323,761.47	100%	56,290.54	100%	2,761.98	100%
Fund carried forward (as per LB2)	19,036.22		5,910.91		323,761.47		56,290.54		2,761.98	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 036 27/08/07 LPReserv4 106	ULIF 031 20/03/07 LFIlexBel1 106	ULIF 032 20/03/07 LFIlexBel2 106	ULIF 033 20/03/07 LFIlexBel3 106	ULIF 040 27/08/07 LFIlexBel4 106
Particulars	Preserver Fund IV	Flexi Balanced Fund	Flexi Balanced Fund II	Flexi Balanced Fund III	Flexi Balanced Fund IV
Opening Balance (Market value)	7,607.93	11,406.39	8,761.07	536.65	3,308.49
Add: Inflows during the Quarter	99.84	222.45	289.09	9.61	102.90
Increase / (Decrease) Value of Inv (Net)	160.27	430.88	365.57	21.82	139.48
Less - Outflow during the Quarter	(632.08)	(523.71)	(395.51)	(21.94)	(187.33)
Total Investible Funds (Market value)	7,235.96	11,535.00	9,020.22	545.13	3,363.54

Investment of Unit Fund	ULIF 036 27/08/07 LPReserv4 106		ULIF 031 20/03/07 LFIlexBel1 106		ULIF 032 20/03/07 LFIlexBel2 106		ULIF 033 20/03/07 LFIlexBel3 106		ULIF 040 27/08/07 LFIlexBel4 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	3,051.43	26%	2,350.73	26%	151.55	28%	878.53	26%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	455.68	6%	1,358.14	12%	1,225.64	14%	80.54	15%	412.82	12%
Infrastructure Bonds	-	0%	335.95	3%	137.47	2%	12.25	2%	40.14	1%
Equity	-	0%	5,182.93	45%	4,025.14	45%	250.58	46%	1,527.45	45%
Money Market Investments	4,737.70	65%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	18.70	0%	34.89	1%	118.80	1%	7.30	1%	9.01	0%
Deposit with Banks	1,545.00	21%	600.00	5%	400.00	4%	-	0%	199.00	6%
Sub Total (A)	6,757.08	93%	10,623.14	92%	8,257.58	92%	502.22	92%	3,066.95	91%
Current Assets:										
Accrued Interest	257.99	4%	215.60	2%	161.81	2%	6.23	1%	93.38	3%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	86.36	1%	67.36	1%	4.21	1%	25.14	1%
Other Current Assets (For Investments)	0.00	0%	0.36	0%	0.00	0%	-	0%	-	0%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	(64.07)	-1%	(68.94)	-1%	(3.04)	-1%	(18.88)	-1%
Fund Mgmt Charges Payable	(0.15)	0%	(0.71)	0%	(0.25)	0%	(0.03)	0%	(0.09)	0%
Other Current Liabilities (For Investments)	(24.62)	0%	(0.13)	0%	(2.49)	0%	(9.97)	-2%	(0.81)	0%
Sub Total (B)	233.32	3%	237.52	2%	176.69	2%	(2.51)	0%	99.04	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	674.35	6%	544.13	6%	29.31	5%	197.54	6%
Mutual Funds	-	0%	-	0%	41.82	0%	16.10	3%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	245.56	3%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	245.56	3%	674.35	6%	585.95	6%	45.42	8%	197.54	6%
Total (A+B+C)	7,235.96	100%	11,535.00	100%	9,020.22	100%	545.13	100%	3,363.54	100%
Fund carried forward (as per LB2)	7,235.96		11,535.00		9,020.22		545.13		3,363.54	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 026 20/03/07 LFIexGro1 106	ULIF 027 20/03/07 LFIexGro2 106	ULIF 028 20/03/07 LFIexGro3 106	ULIF 028 27/06/07 LFIexGro4 106	ULIF 006 03/06/02 PBalance1 106
Particulars	Flexi Growth Fund	Flexi Growth Fund II	Flexi Growth Fund III	Flexi Growth Fund IV	Pension Balance Fund
Opening Balance (Market value)	195,200.41	120,133.86	9,513.32	105,115.74	55,682.78
Add: Inflows during the Quarter	2,749.38	2,120.41	13.54	2,281.56	588.00
Increase / (Decrease) Value of Inv (Net)	9,148.00	5,636.09	469.41	4,993.12	2,357.21
Less - Outflow during the Quarter	(10,775.97)	(6,355.21)	(578.36)	(6,905.11)	(2,796.27)
Total Investible Funds (Market value)	196,321.83	121,535.16	9,417.91	105,485.31	55,812.72

Investment of Unit Fund	ULIF 026 20/03/07 LFIexGro1 106		ULIF 027 20/03/07 LFIexGro2 106		ULIF 028 20/03/07 LFIexGro3 106		ULIF 028 27/06/07 LFIexGro4 106		ULIF 006 03/06/02 PBalance1 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	17,216.30	31%
State Government Securities	-	0%	-	0%	-	0%	-	0%	2.10	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	443.18	1%
Corporate Bonds	245.71	0%	91.82	0%	11.22	0%	77.62	0%	8,602.41	15%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	1,948.95	3%
Equity	173,354.42	88%	107,801.68	89%	8,520.01	90%	94,233.54	89%	19,037.48	34%
Money Market Investments	625.29	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	172.78	0%	1,596.06	1%	122.89	1%	1,385.55	1%	231.46	0%
Deposit with Banks	10,016.00	5%	5,012.00	4%	-	0%	3,592.00	3%	5,601.00	10%
Sub Total (A)	184,414.20	94%	114,491.55	94%	8,654.11	92%	99,196.71	94%	53,082.87	95%
Current Assets:										
Accrued Interest	1,110.71	1%	426.70	0%	-	0%	298.22	0%	1,673.10	3%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	(0.00)	0%	-	0%	-	0%	-	0%	404.18	1%
Other Current Assets (For Investments)	(0.00)	0%	-	0%	60.43	1%	-	0%	0.06	0%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	-	0%	-	0%	-	0%	(163.58)	0%
Fund Mgmt Charges Payable	(12.11)	0%	(5.00)	0%	(0.58)	0%	(4.34)	0%	(3.44)	0%
Other Current Liabilities (For Investments)	(83.43)	0%	(11.61)	0%	(0.07)	0%	(1.85)	0%	(6.10)	0%
Sub Total (B)	1,015.27	1%	410.20	0%	59.88	1%	292.13	0%	1,904.32	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	10,892.36	6%	6,367.16	5%	603.53	6%	5,505.92	5%	825.53	1%
Mutual Funds	-	0%	266.24	0%	100.39	1%	488.54	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	10,892.36	6%	6,633.40	5%	703.91	7%	5,994.47	6%	825.53	1%
Total (A+B+C)	196,321.83	100%	121,535.16	100%	9,417.91	100%	105,485.31	100%	55,812.72	100%
Fund carried forward (as per LB2)	196,321.83		121,535.16		9,417.91		105,485.31		55,812.72	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 015 17/06/04 PBalance2 106	ULIF 006 03/06/02 PProtect1 106	ULIF 017 17/06/04 PProtect2 106	ULIF 004 03/06/02 PMaxim1 106	ULIF 018 17/06/04 PMaxim2 106
Particulars	Pension Balance Fund II	Pension Protector Fund	Pension Protector Fund II	Pension Maximiser Fund	Pension Maximiser Fund II
Opening Balance (Market value)	72,601.23	146,901.31	64,048.24	69,589.28	197,540.33
Add: Inflows during the Quarter	622.29	1,612.11	580.94	888.33	3,463.07
Increase / (Decrease) Value of Inv (Net)	3,288.30	7,788.17	3,794.87	1,568.04	5,892.33
Less : Outflow during the Quarter	(7,728.09)	(9,321.59)	(6,146.28)	(1,628.47)	(12,190.31)
Total Investible Funds (Market value)	68,785.72	146,950.00	62,258.27	60,417.19	194,705.42

Investment of Unit Fund	ULIF 015 17/06/04 PBalance2 106		ULIF 006 03/06/02 PProtect1 106		ULIF 017 17/06/04 PProtect2 106		ULIF 004 03/06/02 PMaxim1 106		ULIF 018 17/06/04 PMaxim2 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	22,267.38	32%	81,683.00	56%	35,566.28	57%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	566.53	1%	1,082.14	1%	-	0%	-	0%	-	0%
Corporate Bonds	8,693.49	13%	26,596.17	18%	17,119.02	27%	-	0%	-	0%
Infrastructure Bonds	2,778.38	4%	15,768.56	11%	7,397.84	12%	-	0%	-	0%
Equity	23,629.89	34%	-	0%	-	0%	53,464.40	88%	172,910.85	89%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	515.36	1%	1,115.97	1%	563.92	1%	794.00	1%	1,915.84	1%
Deposit with Banks	6,933.00	10%	14,998.74	10%	158.32	0%	-	0%	3,000.00	2%
Sub Total (A)	68,344.04	95%	141,222.58	96%	60,826.37	98%	54,259.30	90%	177,826.49	91%
Current Assets:										
Accrued Interest	1,684.82	2%	5,640.05	4%	1,465.81	2%	-	0%	275.01	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,083.47	2%	217.51	0%	93.40	0%	120.08	0%	-	0%
Other Current Assets (For Investments)	0.11	0%	0.00	0%	0.00	0%	6.04	0%	-	0%
Less : Current Liabilities										
Payable for Investments	(201.83)	0%	(0.44)	0%	(0.19)	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(1.89)	0%	(6.04)	0%	(1.28)	0%	(3.72)	0%	(8.01)	0%
Other Current Liabilities (For Investments)	(147.49)	0%	(123.76)	0%	(124.94)	0%	(0.46)	0%	(206.27)	0%
Sub Total (B)	2,417.29	4%	5,727.42	4%	1,432.90	2%	122.04	0%	60.83	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	1,024.39	1%	-	0%	-	0%	5,210.25	9%	16,368.09	8%
Mutual Funds	-	0%	-	0%	-	0%	825.60	1%	450.01	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	1,024.39	1%	-	0%	-	0%	6,035.85	10%	16,818.10	9%
Total (A+B+C)	68,785.72	100%	146,950.00	100%	62,258.27	100%	60,417.19	100%	194,705.42	100%
Fund carried forward (as per LB2)	68,785.72		146,950.00		62,258.27		60,417.19		194,705.42	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULGF 001 03/04/03 GBalancer 106	ULGF 002 03/04/03 GDebt 106	ULGF 040 30/04/13 GDebt2 106	ULGF 003 03/04/03 GSTDebt 106	ULGF 006 03/10/06 GCGBal1 106
Particulars	Group Balanced Fund	Group Debt Fund	Group Debt Fund II	Group Short Term Debt fund	Group Capital Guarantee Balanced Fund
Opening Balance (Market value)	191,441.07	151,277.92	10,261.36	72,668.74	885.33
Add: Inflows during the Quarter	5,918.49	11,866.87	656.15	2,070.74	0.79
Increase / (Decrease) Value of Inv (Net)	9,024.81	9,127.17	619.02	1,351.79	49.26
Less : Outflow during the Quarter	(6,796.65)	(6,203.54)	(341.62)	(15,345.79)	(7.10)
Total Investible Funds (Market value)	199,587.71	166,068.41	11,184.91	60,735.49	929.48

Investment of Unit Fund	ULGF 001 03/04/03 GBalancer 106		ULGF 002 03/04/03 GDebt 106		ULGF 040 30/04/13 GDebt2 106		ULGF 003 03/04/03 GSTDebt 106		ULGF 006 03/10/06 GCGBal1 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	79,587.95	40%	92,426.32	56%	6,416.85	57%	-	0%	435.01	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	1,185.51	1%	917.62	1%	-	0%	-	0%	10.31	1%
Corporate Bonds	33,435.02	17%	43,484.89	26%	2,106.86	19%	4,522.72	7%	201.21	22%
Infrastructure Bonds	7,860.90	4%	15,606.45	9%	850.62	8%	179.96	0%	112.20	12%
Equity	27,321.12	14%	-	0%	-	0%	-	0%	129.16	14%
Money Market Investments	377.58	0%	-	0%	279.48	2%	34,767.51	57%	-	0%
Mutual Funds	2,288.58	1%	2,208.26	1%	147.50	1%	1.25	0%	10.51	1%
Deposit with Banks	36,725.15	18%	6,600.00	4%	1,000.00	9%	16,008.00	26%	-	0%
Sub Total (A)	188,791.80	95%	161,243.54	97%	10,801.31	97%	55,519.44	91%	896.39	97%
Current Assets:										
Accrued Interest	7,123.64	4%	4,313.87	3%	363.79	3%	2,313.93	4%	16.46	2%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	244.97	0%	612.29	0%	10,633.64	95%	-	0%	1.14	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	0.08	0%	0.00	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	(0.59)	0%	(0.54)	0%	(10,616.13)	-95%	-	0%	(0.76)	0%
Fund Mgmt Charges Payable	(7.11)	0%	(5.96)	0%	(0.40)	0%	(2.18)	0%	(0.66)	0%
Other Current Liabilities (For Investments)	(94.27)	0%	(1,355.13)	-1%	(0.05)	0%	(335.26)	-1%	(0.52)	0%
Sub Total (B)	7,266.73	4%	3,564.62	2%	381.02	3%	1,976.61	3%	16.36	2%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	392.23	0%	-	0%	-	0%	-	0%	-	0%
Equity	3,136.95	2%	-	0%	-	0%	-	0%	14.73	2%
Mutual Funds	-	0%	1,260.25	1%	2.58	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	3,239.44	5%	-	0%
Sub Total (C)	3,529.18	2%	1,260.25	1%	2.58	0%	3,239.44	5%	14.73	2%
Total (A+B+C)	199,587.71	100%	166,068.41	100%	11,184.91	100%	60,735.49	100%	929.48	100%
Fund carried forward (as per LB2)	199,587.71		166,068.41		11,184.91		60,735.49		929.48	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULGF 010 21/03/07 GCGBal2 106	ULGF 048 27/08/13 GCGBal3 106	ULGF 007 28/10/08 GCGBal1 106	ULGF 011 21/03/07 GCGBal2 106	ULGF 048 27/08/13 GCGBal3 106
Particulars	Group Capital Guarantee Balanced Fund II	Group Capital Guarantee Balanced Fund III	Group Capital Guarantee Debt Fund	Group Capital Guarantee Debt Fund II	Group Capital Guarantee Debt Fund III
Opening Balance (Market value)	10,048.17	248.86	136.90	9,043.12	336.15
Add: Inflows during the Quarter	259.17	401.38	0.73	99.36	89.66
Increase / (Decrease) Value of Inv (Net)	942.30	24.30	14.26	488.53	22.11
Less - Outflow during the Quarter	(1,273.77)	(7.35)	(8.11)	(388.37)	(43.48)
Total Investible Funds (Market value)	18,975.88	666.99	203.77	9,218.64	464.45

Investment of Unit Fund	ULGF 010 21/03/07 GCGBal2 106		ULGF 048 27/08/13 GCGBal3 106		ULGF 007 28/10/08 GCGBal1 106		ULGF 011 21/03/07 GCGBal2 106		ULGF 048 27/08/13 GCGBal3 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	8,145.97	43%	321.81	48%	166.15	82%	4,750.51	52%	288.66	62%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	154.59	1%	-	0%	-	0%	72.14	1%	-	0%
Corporate Bonds	4,020.52	21%	44.66	7%	11.82	6%	1,353.72	15%	20.57	4%
Infrastructure Bonds	1,266.72	7%	-	0%	10.36	5%	613.49	7%	-	0%
Equity	2,624.38	14%	93.80	14%	-	0%	-	0%	-	0%
Money Market Investments	-	0%	115.93	17%	-	0%	456.92	5%	40.57	9%
Mutual Funds	204.39	1%	8.80	1%	2.69	1%	121.53	1%	6.12	1%
Deposit with Banks	1,701.00	9%	-	0%	-	0%	1,305.00	14%	67.66	14%
Sub Total (A)	18,117.57	95%	585.00	88%	191.02	94%	8,673.32	94%	422.96	91%
Current Assets:										
Accrued Interest	523.27	3%	5.96	1%	3.83	2%	346.82	4%	32.58	7%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	23.29	0%	0.81	0%	0.30	0%	54.63	1%	0.68	0%
Other Current Assets (For Investments)	9.40	0%	-	0%	0.00	0%	5.50	0%	0.11	0%
Less : Current Liabilities										
Payable for Investments	(0.05)	0%	(0.00)	0%	(0.00)	0%	(0.03)	0%	(0.00)	0%
Fund Mgmt Charges Payable	(0.88)	0%	(0.03)	0%	(0.01)	0%	(0.39)	0%	(0.03)	0%
Other Current Liabilities (For Investments)	0.40	0%	(0.00)	0%	(0.00)	0%	(0.05)	0%	(0.00)	0%
Sub Total (B)	555.53	3%	6.82	1%	4.21	2%	406.57	4%	33.44	7%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	302.78	2%	10.86	2%	-	0%	-	0%	-	0%
Mutual Funds	-	0%	64.21	10%	8.54	4%	138.75	2%	8.05	2%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	302.78	2%	75.16	11%	8.54	4%	138.75	2%	8.05	2%
Total (A+B+C)	18,975.88	100%	666.99	100%	203.77	100%	9,218.64	100%	464.45	100%
Fund carried forward (as per LB2)	18,975.88		666.99		203.77		9,218.64		464.45	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A
(Read with Regulation 10)
Unit Linked Insurance Business
Name of the Issuer: ICICI Prudential Life Insurance Company Limited
Registration Number: 106

Periodicity of Submission: Quarterly
Statement as on: December 31, 2014

Particulars	ULGF 008 24/02/04 GCBSTDebt1 106	ULGF 009 16/03/07 GCBSTDebt2 106	ULGF 047 27/08/13 GCBSTDebt3 106	ULGF 008 11/12/06 GCGrowth1 106	ULGF 012 08/07/07 GCGrowth2 106
Particulars	Group Capital Guarantee Short Term Debt Fund	Group Capital Guarantee Short Term Debt Fund II	Group Capital Guarantee Short Term Debt Fund III	Group Capital Guarantee Growth Fund	Group Capital Guarantee Growth Fund II
Opening Balance (Market value)	1,300.19	38,531.03	921.55	361.21	755.22
Add: Inflows during the Quarter	0.09	541.55	173.08	2.35	50.08
Increase / (Decrease) Value of Inv (Net)	24.65	781.92	16.74	16.91	36.77
Less : Outflow during the Quarter	(89.47)	(429.45)	(203.06)	(4.94)	(12.68)
Total Investible Funds (Market value)	1,235.46	40,425.04	908.71	375.53	830.40

Investment of Unit Fund	ULGF 008 24/02/04 GCBSTDebt1 106		ULGF 009 16/03/07 GCBSTDebt2 106		ULGF 047 27/08/13 GCBSTDebt3 106		ULGF 008 11/12/06 GCGrowth1 106		ULGF 012 08/07/07 GCGrowth2 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	151.67	40%	336.96	41%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	19.77	2%	3,930.30	10%	20.04	2%	59.51	16%	118.71	14%
Infrastructure Bonds	-	0%	-	0%	-	0%	20.50	5%	51.07	6%
Equity	-	0%	-	0%	-	0%	117.19	31%	255.90	31%
Money Market Investments	886.87	72%	20,544.34	51%	721.82	79%	-	0%	4.93	1%
Mutual Funds	16.30	1%	0.97	0%	11.09	1%	4.95	1%	10.94	1%
Deposit with Banks	225.00	18%	11,118.00	28%	75.00	8%	-	0%	-	0%
Sub Total (A)	1,147.95	93%	35,593.61	88%	828.86	91%	353.82	94%	778.51	94%
Current Assets:										
Accrued Interest	32.45	3%	1,391.22	3%	1.21	0%	6.93	2%	9.85	1%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	0.62	0%	0.78	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	(0.00)	0%	0.00	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	-	0%	-	0%	-	0%	(0.25)	0%	(0.58)	0%
Fund Mgmt Charges Payable	(0.04)	0%	(1.61)	0%	(0.03)	0%	(0.03)	0%	(0.05)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(15.10)	0%	(0.00)	0%	(0.00)	0%	(0.01)	0%
Sub Total (B)	32.51	3%	1,374.61	3%	1.27	0%	7.36	2%	10.10	1%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	12.93	3%	28.56	3%
Mutual Funds	31.32	3%	-	0%	1.33	0%	1.42	0%	13.24	2%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	23.68	2%	3,456.82	9%	77.26	9%	-	0%	-	0%
Sub Total (C)	55.00	4%	3,456.82	9%	78.59	9%	14.35	4%	41.79	5%
Total (A+B+C)	1,235.46	100%	40,425.04	100%	908.71	100%	375.53	100%	830.40	100%
Fund carried forward (as per LB2)	1,235.46		40,425.04		908.71		375.53		830.40	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULGF 004 30/10/03 QGrowth 106	ULIF 018 02/01/06 LInv@hid 106	ULIF 028 21/08/06 LInv@hidnw 106	ULIF 034 20/03/07 PFlex@Bal1 106	ULIF 038 20/03/07 PFlex@Bal2 106
Particulars	Group Growth Fund	Invest @hid Fund - Life	New Invest @hid Balanced Fund	Pension Flexi Balanced Fund	Pension Flexi Balanced Fund II
Opening Balance (Market value)	65,412.98	28,151.79	32,461.77	11,761.72	13,058.53
Add: Inflows during the Quarter	3,076.58	496.96	428.31	122.02	149.79
Increase / (Decrease) Value of Inv (Net)	2,906.20	1,456.49	1,570.13	408.38	483.01
Less : Outflow during the Quarter	(2,141.04)	(515.49)	(1,104.27)	(627.16)	(835.83)
Total Investible Funds (Market value)	69,255.72	29,589.75	33,355.94	11,664.96	12,855.49

Investment of Unit Fund	ULGF 004 30/10/03 QGrowth 106		ULIF 018 02/01/06 LInv@hid 106		ULIF 028 21/08/06 LInv@hidnw 106		ULIF 034 20/03/07 PFlex@Bal1 106		ULIF 038 20/03/07 PFlex@Bal2 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	15,285.85	22%	14,171.83	48%	12,871.41	39%	2,726.99	23%	3,052.38	24%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	350.41	1%	-	0%	-	0%	61.84	1%	72.14	1%
Corporate Bonds	9,585.43	14%	4,758.20	16%	4,214.52	13%	1,605.04	14%	1,561.47	12%
Infrastructure Bonds	1,586.61	2%	840.61	3%	883.00	3%	131.17	1%	191.76	1%
Equity	34,051.93	49%	4,185.49	14%	9,873.16	30%	5,543.09	48%	6,101.24	47%
Money Market Investments	-	0%	-	0%	-	0%	59.15	1%	64.08	0%
Mutual Funds	720.67	1%	246.21	1%	135.92	0%	153.18	1%	60.56	0%
Deposit with Banks	2,907.00	4%	4,202.00	14%	3,991.00	12%	600.00	5%	904.00	7%
Sub Total (A)	64,487.90	93%	28,404.35	96%	31,879.02	96%	10,880.46	93%	12,007.63	93%
Current Assets:										
Accrued Interest	1,102.46	2%	916.42	3%	848.48	3%	254.33	2%	304.32	2%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	44.24	0%	425.28	1%	408.14	1%	35.91	0%	48.93	0%
Other Current Assets (For Investments)	58.32	0%	5.08	0%	0.02	0%	2.70	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	(63.62)	0%	(341.91)	-1%	(362.68)	-1%	(0.01)	0%	(0.02)	0%
Fund Mgmt Charges Payable	(2.46)	0%	(1.01)	0%	(1.14)	0%	(0.73)	0%	(0.36)	0%
Other Current Liabilities (For Investments)	(0.30)	0%	(0.13)	0%	(2.55)	0%	(0.14)	0%	(43.87)	0%
Sub Total (B)	1,118.72	2%	1,003.83	3%	890.37	3%	292.16	3%	309.11	2%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	3,649.10	5%	181.58	1%	428.32	1%	482.40	4%	538.75	4%
Mutual Funds	-	0%	-	0%	-	0%	9.94	0%	-	0%
Venture Funds	-	0%	-	0%	158.24	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	3,649.10	5%	181.58	1%	586.56	2%	492.34	4%	538.75	4%
Total (A+B+C)	69,255.72	100%	29,589.75	100%	33,355.94	100%	11,664.96	100%	12,855.49	100%
Fund carried forward (as per LB2)	69,255.72		29,589.75		33,355.94		11,664.96		12,855.49	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 029 20/03/07 PFlexiGro1 106	ULIF 030 20/03/07 PFlexiGro2 106	ULIF 019 02/01/08 PInvBhd 106	ULIF 011 17/06/04 PPreserv 106	ULIF 008 11/06/03 LCashPlus 106
Particulars	Pension Flexi Growth Fund	Pension Flexi Growth Fund II	Invest Bhd Fund - Pension	Pension Preserver Fund	Cash Plus Fund
Opening Balance (Market value)	236,431.70	198,467.62	5,510.50	86,372.71	28,270.98
Add: Inflows during the Quarter	6,811.21	3,542.42	83.61	487.02	323.09
Increase / (Decrease) Value of Inv (Net)	10,297.62	9,963.58	300.06	2,016.71	1,568.88
Less : Outflow during the Quarter	(13,235.61)	(12,829.41)	(254.68)	(10,879.84)	(1,687.83)
Total Investible Funds (Market value)	240,304.92	199,144.20	5,649.49	87,996.60	28,545.13

Investment of Unit Fund	ULIF 029 20/03/07 PFlexiGro1 106		ULIF 030 20/03/07 PFlexiGro2 106		ULIF 019 02/01/08 PInvBhd 106		ULIF 011 17/06/04 PPreserv 106		ULIF 008 11/06/03 LCashPlus 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	2,878.10	51%	-	0%	16,399.80	57%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	41.22	1%	-	0%	-	0%
Corporate Bonds	587.52	0%	124.41	0%	784.99	14%	4,167.13	5%	4,834.32	17%
Infrastructure Bonds	-	0%	-	0%	469.28	8%	-	0%	2,789.93	10%
Equity	211,969.53	88%	180,330.92	91%	809.25	14%	-	0%	-	0%
Money Market Investments	147.67	0%	88.34	0%	54.22	1%	39,178.47	45%	-	0%
Mutual Funds	3,156.09	1%	237	0%	74.63	1%	413.48	0%	255.59	1%
Deposit with Banks	13,742.00	6%	10,100.00	5%	300.00	5%	37,018.00	42%	3,201.00	12%
Sub Total (A)	229,602.81	96%	190,646.04	96%	5,411.49	96%	80,777.08	92%	27,580.65	97%
Current Assets:										
Accrued Interest	1,583.02	1%	1,189.20	1%	145.76	3%	4,168.13	5%	868.96	3%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	10.37	0%	-	0%	458.58	2%
Other Current Assets (For Investments)	36.81	0%	7.44	0%	2.78	0%	0.00	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	-	0%	-	0%	(6.52)	0%	0.00	0%	(351.68)	-1%
Fund Mgmt Charges Payable	(14.81)	0%	(8.18)	0%	(0.18)	0%	(1.81)	0%	(0.98)	0%
Other Current Liabilities (For Investments)	(1.83)	0%	(1.01)	0%	(0.02)	0%	(235.61)	0%	(10.50)	0%
Sub Total (B)	1,603.29	1%	1,187.55	1%	152.27	3%	3,930.81	4%	964.48	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	8,461.34	4%	7,310.61	4%	35.11	1%	-	0%	-	0%
Mutual Funds	637.47	0%	-	0%	50.63	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	3,288.72	4%	-	0%
Sub Total (C)	9,098.82	4%	7,310.61	4%	85.74	2%	3,288.72	4%	-	0%
Total (A+B+C)	240,304.92	100%	199,144.20	100%	5,649.49	100%	87,996.60	100%	28,545.13	100%
Fund carried forward (as per LB2)	240,304.92		199,144.20		5,649.49		87,996.60		28,545.13	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 020 02/01/08 LlvCash 106	ULIF 007 11/06/03 LSecPlan 106	ULIF 042 22/11/07 LMultp1 106	ULIF 044 28/02/08 LMultp2 106	ULIF 046 28/02/08 LMultp3 106
Particulars	Invest Shield Cash Fund	Secure Plus Fund	Multiplier Fund	Multiplier Fund II	Multiplier Fund III
Opening Balance (Market value)	51,568.22	4,299.38	84,626.30	21,992.43	1,346.87
Add: Inflows during the Quarter	820.61	67.82	1,055.65	245.94	0.20
Increase / (Decrease) Value of Inv (Net)	2,882.76	229.10	3,285.23	899.61	55.72
Less : Outflow during the Quarter	(1,624.89)	(281.91)	(4,672.09)	(1,175.18)	(64.10)
Total Investible Funds (Market value)	53,646.70	4,314.39	84,294.09	21,963.80	1,338.69

Investment of Unit Fund	ULIF 020 02/01/08 LlvCash 106		ULIF 007 11/06/03 LSecPlan 106		ULIF 042 22/11/07 LMultp1 106		ULIF 044 28/02/08 LMultp2 106		ULIF 046 28/02/08 LMultp3 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	30,362.76	57%	2,188.16	51%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	9,254.61	17%	538.74	13%	-	0%	-	0%	-	0%
Infrastructure Bonds	4,016.72	7%	320.01	7%	-	0%	-	0%	-	0%
Equity	-	0%	701.26	16%	76,230.76	90%	19,902.96	91%	1,226.16	92%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	345.43	1%	30.06	1%	1,108.73	1%	288.84	1%	17.62	1%
Deposit with Banks	7,702.00	14%	491.00	9%	-	0%	-	0%	-	0%
Sub Total (A)	51,681.52	96%	4,180.23	97%	77,339.49	92%	20,191.80	92%	1,243.78	93%
Current Assets:										
Accrued Interest	1,776.12	3%	118.56	3%	-	0%	-	0%	-	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	87.29	2%	60.93	1%	61.25	0%	21.71	0%	-	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	16.30	0%	7.73	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	(657.22)	-1%	(64.79)	-1%	(169.16)	0%	(64.08)	0%	(2.56)	0%
Fund Mgmt Charges Payable	(1.84)	0%	(0.15)	0%	(5.20)	0%	(0.90)	0%	(0.68)	0%
Other Current Liabilities (For Investments)	(8.77)	0%	(0.50)	0%	(0.64)	0%	(0.11)	0%	(0.41)	0%
Sub Total (B)	1,965.18	4%	134.16	3%	(97.35)	0%	(15.56)	0%	(2.99)	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	3,938.46	5%	1,062.18	5%	63.96	5%
Mutual Funds	-	0%	-	0%	3,113.49	4%	725.38	3%	33.92	3%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	-	0%	-	0%	7,051.95	8%	1,787.56	8%	97.87	7%
Total (A+B+C)	53,646.70	100%	4,314.39	100%	84,294.09	100%	21,963.80	100%	1,338.69	100%
Fund carried forward (as per LB2)	53,646.70		4,314.39		84,294.09		21,963.80		1,338.69	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 047 28/02/08 LMultp4 106	ULIF 048 28/02/08 PMultp1 106	ULIF 048 28/02/08 PMultp2 106	ULIF 048 17/03/08 LRICH1 106	ULIF 048 17/03/08 LRICH2 106
Particulars	Multiplier Fund IV	Pension Multiplier Fund	Pension Multiplier Fund II	RICH Fund	RICH Fund II
Opening Balance (Market value)	9,798.48	51,326.71	25,965.24	66,578.99	88,663.57
Add: Inflows during the Quarter	148.91	608.75	316.32	539.45	1,356.24
Increase / (Decrease) Value of Inv (Net)	411.84	1,318.58	695.57	2,835.35	3,904.11
Less : Outflow during the Quarter	(600.83)	(2,618.35)	(1,848.89)	(5,083.52)	(6,111.69)
Total Investible Funds (Market value)	9,758.40	50,635.70	25,118.23	64,970.28	87,812.23

Investment of Unit Fund	ULIF 047 28/02/08 LMultp4 106		ULIF 048 28/02/08 PMultp1 106		ULIF 048 28/02/08 PMultp2 106		ULIF 048 17/03/08 LRICH1 106		ULIF 048 17/03/08 LRICH2 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	-	0%	-	0%	-	0%	26.23	0%	32.34	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	8,877.40	91%	46,120.20	91%	23,319.45	93%	57,054.46	88%	76,568.62	87%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	128.31	1%	507.70	1%	79.44	0%	858.59	1%	1,153.98	1%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (A)	9,005.71	92%	46,627.90	92%	23,398.89	93%	57,939.28	89%	77,754.95	89%
Current Assets:										
Accrued Interest	-	0%	-	0%	-	0%	-	0%	-	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	9.74	0%	151.08	0%	103.17	0%	23.22	0%	268.18	0%
Other Current Assets (For Investments)	4.50	0%	5.03	0%	0.02	0%	0.01	0%	23.11	0%
Less : Current Liabilities										
Payable for Investments	(19.58)	0%	-	0%	(84.20)	0%	(52.30)	0%	(39.08)	0%
Fund Mgmt Charges Payable	(0.40)	0%	(3.12)	0%	(1.03)	0%	(4.03)	0%	(3.61)	0%
Other Current Liabilities (For Investments)	(0.05)	0%	(0.39)	0%	(17.09)	0%	(345.16)	-1%	(0.45)	0%
Sub Total (B)	(5.80)	0%	152.70	0%	1.01	0%	(378.15)	-1%	248.26	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	463.61	5%	3,800.22	7%	1,862.08	7%	6,577.21	10%	8,841.42	10%
Mutual Funds	294.88	3%	254.89	1%	56.25	0%	831.93	1%	967.60	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	758.49	8%	3,855.10	8%	1,718.33	7%	7,409.15	11%	9,209.03	11%
Total (A+B+C)	9,758.40	100%	50,635.70	100%	25,118.23	100%	64,970.28	100%	87,812.23	100%
Fund carried forward (as per LB2)	9,758.40		50,635.70		25,118.23		64,970.28		87,812.23	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 080 17/03/08 LRICH3 106	ULIF 081 17/03/08 LRICH4 106	ULIF 082 17/03/08 PRICH1 106	ULIF 083 17/03/08 PRICH2 106	ULIF 019 02/04/08 GLEBal 106
Particulars	RICH Fund III	RICH Fund IV	Pension RICH Fund	Pension RICH Fund II	Group Leave Encashment Balance Fund
Opening Balance (Market value)	3,737.23	44,631.84	170,468.33	110,123.87	9,636.84
Add: Inflows during the Quarter	3.00	935.44	1,513.17	970.05	-
Increase / (Decrease) Value of Inv (Net)	160.53	1,952.87	4,364.24	3,122.31	477.50
Less : Outflow during the Quarter	(251.92)	(2,991.50)	(10,634.53)	(8,888.91)	(0.21)
Total Investible Funds (Market value)	3,648.84	44,528.66	165,711.21	105,327.33	10,114.23

Investment of Unit Fund	ULIF 080 17/03/08 LRICH3 106		ULIF 081 17/03/08 LRICH4 106		ULIF 082 17/03/08 PRICH1 106		ULIF 083 17/03/08 PRICH2 106		ULIF 019 02/04/08 GLEBal 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	3,927.27	39%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	72.14	1%
Corporate Bonds	1.50	0%	16.01	0%	322.67	0%	257.48	0%	2,090.06	21%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	868.39	9%
Equity	3,233.63	89%	38,795.30	87%	147,064.69	89%	92,574.45	88%	1,382.73	14%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	64.08	1%
Mutual Funds	46.83	1%	585.43	1%	850.85	1%	1,380.65	1%	133.34	1%
Deposit with Banks	-	0%	-	0%	3,000.00	2%	-	0%	1,009.00	10%
Sub Total (A)	3,281.95	90%	39,396.74	88%	161,236.22	91%	94,212.58	89%	5,547.02	94%
Current Assets:										
Accrued Interest	-	0%	(0.00)	0%	252.58	0%	-	0%	357.14	4%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	(0.00)	0%	23.22	0%	77.80	0%	181.85	0%	15.62	0%
Other Current Assets (For Investments)	-	0%	0.01	0%	0.01	0%	0.03	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	-	0%	(36.74)	0%	-	0%	-	0%	(3.31)	0%
Fund Mgmt Charges Payable	(0.23)	0%	(1.53)	0%	(10.22)	0%	(4.33)	0%	(0.36)	0%
Other Current Liabilities (For Investments)	(2.55)	0%	(7.90)	0%	(57.08)	0%	(101.76)	0%	(0.04)	0%
Sub Total (B)	(2.68)	0%	(23.14)	0%	263.20	0%	75.89	0%	369.15	4%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	369.57	10%	4,459.60	10%	14,209.80	9%	8,755.21	8%	153.26	2%
Mutual Funds	-	0%	695.45	2%	-	0%	2,283.65	2%	44.80	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	369.57	10%	5,155.06	12%	14,209.80	9%	11,038.86	10%	198.06	2%
Total (A+B+C)	3,648.84	100%	44,528.66	100%	165,711.21	100%	105,327.33	100%	10,114.23	100%
Fund carried forward (as per LB2)	3,648.84		44,528.66		165,711.21		105,327.33		10,114.23	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULGF 014 02/04/08 GLIncome 106	ULGF 024 28/02/10 GLBST 106	ULIF 006 17/11/03 PSecPlus 106	ULIF 103 12/10/10 LRQF(T8) 106	ULIF 104 12/10/10 LRQF(S1) 106
Particulars	Group Leave Encashment Income Fund	Group Leave Encashment Short Term Fund	Secure Plus Pension Fund	Return Guarantee Fund VIII (B Yrs)	Return Guarantee Fund VIII (10 Yrs)
Opening Balance (Market value)	1,045.77	7,851.66	1,309.44	11,365.26	3,155.11
Add: Inflows during the Quarter	576.81	0.40	11.23	-	-
Increase / (Decrease) Value of Inv (Net)	88.98	154.53	67.49	252.95	143.21
Less - Outflow during the Quarter	-	(6,617.65)	(106.76)	(99.92)	(18.13)
Total Investible Funds (Market value)	1,709.56	1,388.94	1,281.40	11,548.30	3,280.19

Investment of Unit Fund	ULGF 014 02/04/08 GLIncome 106		ULGF 024 28/02/10 GLBST 106		ULIF 006 17/11/03 PSecPlus 106		ULIF 103 12/10/10 LRQF(T8) 106		ULIF 104 12/10/10 LRQF(S1) 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	1,008.73	59%	-	0%	582.13	45%	-	0%	318.71	10%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.31	1%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	331.23	19%	370.08	27%	204.22	16%	3,782.65	33%	233.71	7%
Infrastructure Bonds	104.04	6%	124.95	9%	193.30	15%	626.95	5%	784.28	24%
Equity	-	0%	-	0%	208.28	16%	-	0%	-	0%
Money Market Investments	44.17	3%	297.74	21%	14.79	1%	127.22	1%	-	0%
Mutual Funds	22.57	1%	18.33	1%	17.01	1%	152.38	1%	43.28	1%
Deposit with Banks	100.00	6%	319.01	23%	-	0%	5,945.00	51%	1,514.00	46%
Sub Total (A)	1,621.05	95%	1,131.01	81%	1,219.72	95%	10,634.19	92%	2,894.87	88%
Current Assets:										
Accrued Interest	49.33	3%	75.44	5%	21.74	2%	833.35	7%	262.49	8%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	12.79	1%	-	0%	1.59	0%	-	0%	-	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	-	0%	-	0%	-	0%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	(0.00)	0%	(0.00)	0%	(0.00)	0%	(0.01)	0%
Fund Mgmt Charges Payable	(0.06)	0%	(0.06)	0%	(0.04)	0%	(0.47)	0%	(0.13)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(0.01)	0%	(8.48)	-1%	(0.12)	0%	(0.43)	0%
Sub Total (B)	62.15	4%	75.49	5%	14.90	1%	832.85	7%	262.01	8%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	26.37	2%	130.34	9%	46.78	4%	81.25	1%	123.31	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	52.10	4%	-	0%	-	0%	-	0%
Sub Total (C)	26.37	2%	182.44	13%	46.78	4%	81.25	1%	123.31	4%
Total (A+B+C)	1,709.56	100%	1,388.94	100%	1,281.40	100%	11,548.30	100%	3,280.19	100%
Fund carried forward (as per LB2)	1,709.56		1,388.94		1,281.40		11,548.30		3,280.19	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 106 22/12/10 LROF(T9) 106	ULIF 107 22/12/10 LROF(S2) 106	ULIF 111 13/01/11 LROF(T10) 106	ULIF 112 13/01/11 LROF(S3) 106	ULIF 120 17/03/11 LROF(T11) 106
Particulars	Return Guarantee Fund IX (8 Yrs)	Return Guarantee Fund IX (10 Yrs)	Return Guarantee Fund X (8 Yrs)	Return Guarantee Fund X (10 Yrs)	Return Guarantee Fund XI (8 Yrs)
Opening Balance (Market value)	15,060.28	1,571.22	31,066.66	5,305.70	14,264.87
Add: Inflows during the Quarter	-	-	-	-	-
Increase / (Decrease) Value of Inv (Net)	399.67	80.19	728.96	271.34	361.75
Less : Outflow during the Quarter	(112.32)	(4.73)	(181.76)	(22.17)	(73.92)
Total Investible Funds (Market value)	15,307.63	1,646.68	31,632.86	5,554.86	14,642.69

Investment of Unit Fund	ULIF 106 22/12/10 LROF(T9) 106		ULIF 107 22/12/10 LROF(S2) 106		ULIF 111 13/01/11 LROF(T10) 106		ULIF 112 13/01/11 LROF(S3) 106		ULIF 120 17/03/11 LROF(T11) 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	414.34	25%	-	0%	1,399.17	25%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	3,351.58	22%	30.48	2%	9,170.55	29%	340.95	6%	4,128.22	28%
Infrastructure Bonds	2,716.19	18%	259.78	16%	1,130.01	4%	965.03	17%	1,119.40	8%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	90.41	1%	21.72	1%	417.41	1%	32.08	1%	193.23	1%
Deposit with Banks	8,130.00	53%	728.20	44%	18,135.67	57%	2,402.15	43%	8,051.50	55%
Sub Total (A)	14,288.19	93%	1,454.52	88%	28,853.64	91%	5,139.38	93%	13,492.35	92%
Current Assets:										
Accrued Interest	1,020.42	7%	114.27	7%	2,738.99	9%	415.77	7%	1,011.09	7%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	-	0%	-	0%	-	0%	-	0%	(0.00)	0%
Less : Current Liabilities										
Payable for Investments	-	0%	(0.01)	0%	-	0%	(0.01)	0%	-	0%
Fund Mgmt Charges Payable	(0.63)	0%	(0.07)	0%	(1.30)	0%	(0.23)	0%	(0.60)	0%
Other Current Liabilities (For Investments)	(0.46)	0%	(0.07)	0%	(0.59)	0%	(0.15)	0%	(0.52)	0%
Sub Total (B)	1,019.43	7%	114.23	7%	2,737.21	9%	415.49	7%	1,010.07	7%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	-	0%	77.93	5%	42.02	0%	-	0%	140.27	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	-	0%	77.93	5%	42.02	0%	-	0%	140.27	1%
Total (A+B+C)	15,307.63	100%	1,646.68	100%	31,632.86	100%	5,554.86	100%	14,642.69	100%
Fund carried forward (as per LB2)	15,307.63		1,646.68		31,632.86		5,554.86		14,642.69	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 121 10/04/11 LRQF(S4) 106	ULIF 085 10/11/09 PRGF7 108	ULIF 102 12/10/10 PRGF(S1) 105	ULIF 108 22/12/10 PRGF(S2) 105	ULIF 113 13/01/11 PRGF(S3) 105
Particulars	Return Guaranteee Fund XI (10 Yrs)	Pension Return Guaranteee Fund VII	Pension Return Guaranteee Fund VIII	Pension Return Guaranteee Fund IX (10 Yrs)	Pension Return Guaranteee Fund X (10 Yrs)
Opening Balance (Market value)	223.34	4,862.75	1,700.35	515.22	1,203.93
Add: Inflows during the Quarter	2.71	0.18	0.35	-	0.12
Increase / (Decrease) Value of Inv (Net)	12.18	43.02	77.46	24.78	61.53
Less : Outflow during the Quarter	(1.09)	(4,905.94)	(6.53)	(1.96)	(0.09)
Total Investible Funds (Market value)	237.13	(0.00)	1,771.62	538.04	1,265.49

Investment of Unit Fund	ULIF 121 10/04/11 LRQF(S4) 106		ULIF 085 10/11/09 PRGF7 108		ULIF 102 12/10/10 PRGF(S1) 105		ULIF 108 22/12/10 PRGF(S2) 105		ULIF 113 13/01/11 PRGF(S3) 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	76.71	32%	-	0%	93.02	5%	53.36	10%	253.58	20%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.31	4%	-	0%	133.88	8%	41.22	8%	51.53	4%
Corporate Bonds	20.32	9%	-	0%	291.81	16%	30.48	6%	10.16	1%
Infrastructure Bonds	21.89	9%	-	0%	246.76	14%	112.03	21%	243.56	19%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	5.43	0%
Mutual Funds	3.13	1%	-	0%	23.38	1%	7.10	1%	16.69	1%
Deposit with Banks	89.00	38%	-	0%	807.80	46%	224.15	42%	433.20	37%
Sub Total (A)	222.26	94%	-	0%	1,596.65	90%	468.34	87%	1,054.15	83%
Current Assets:										
Accrued Interest	14.42	6%	0.00	100%	152.62	9%	43.10	8%	89.03	7%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	-	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	-	0%	-	0%	-	0%	-	0%	-	0%
Less : Current Liabilities										
Payable for Investments	-	0%	-	0%	(0.00)	0%	(0.00)	0%	(0.01)	0%
Fund Mgmt Charges Payable	(0.01)	0%	-	0%	(0.01)	0%	(0.01)	0%	(0.06)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	-	0%	(0.01)	0%	(0.00)	0%	(0.01)	0%
Sub Total (B)	14.50	6%	0.00	100%	152.63	9%	43.18	8%	89.06	7%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	0.37	0%	-	0%	22.33	1%	26.53	5%	122.28	10%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	0.37	0%	-	0%	22.33	1%	26.53	5%	122.28	10%
Total (A+B+C)	237.13	100%	0.00	100%	1,771.62	100%	538.04	100%	1,265.49	100%
Fund carried forward (as per LB2)	237.13		0.00		1,771.62		538.04		1,265.49	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 122 18/04/11 PRGF(S4) 106	ULIF 086 18/01/09 HBalancee 106	ULIF 061 18/01/09 HProtect 106	ULIF 087 18/01/09 HFlexGro 106	ULIF 080 18/01/09 HFlexBal 106
Particulars	Penalton Return Guarantee Fund XI (10 Yrs)	Health Balancee Fund	Health Protector Fund	Health Flex Growth Fund	Health Flex Balanced Fund
Opening Balance (Market value)	125.16	2,629.33	11,692.69	39,948.39	3,488.63
Add: Inflows during the Quarter	-	159.17	705.27	1,890.74	238.90
Increase / (Decrease) Value of Inv (Net)	6.10	134.05	696.23	970.00	148.70
Less : Outflow during the Quarter	(0.44)	(120.26)	(550.21)	(1,774.11)	(191.91)
Total Investible Funds (Market value)	130.82	2,802.28	12,543.98	41,035.02	3,714.32

Investment of Unit Fund	ULIF 122 18/04/11 PRGF(S4) 106		ULIF 086 18/01/09 HBalancee 106		ULIF 061 18/01/09 HProtect 106		ULIF 087 18/01/09 HFlexGro 106		ULIF 080 18/01/09 HFlexBal 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	18.54	14%	1,028.27	37%	7,161.38	57%	-	0%	946.43	25%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	10.16	8%	437.28	16%	2,174.05	17%	29.69	0%	430.27	12%
Infrastructure Bonds	10.95	8%	152.70	5%	667.18	5%	-	0%	151.80	4%
Equity	-	0%	896.26	32%	-	0%	34,216.96	83%	1,721.63	46%
Money Market Investments	13.46	10%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	1.73	1%	36.92	1%	145.16	1%	537.40	1%	17.49	0%
Deposit with Banks	54.20	41%	100.00	4%	1,738.00	14%	1,001.00	2%	188.00	5%
Sub Total (A)	109.03	83%	2,648.43	95%	11,883.77	95%	35,785.05	87%	3,465.62	93%
Current Assets:										
Accrued Interest	9.20	7%	56.22	2%	487.15	4%	84.87	0%	86.14	2%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	33.80	1%	253.89	2%	2.04	0%	28.01	1%
Other Current Assets (For Investments)	-	0%	0.00	0%	1.94	0%	27.37	0%	0.48	0%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	(29.53)	-1%	(153.33)	-1%	-	0%	(20.42)	-1%
Fund Mgmt Charges Payable	(0.01)	0%	(0.08)	0%	(0.26)	0%	(1.69)	0%	(0.10)	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.87)	0%	(0.03)	0%	(0.21)	0%	(0.01)	0%
Sub Total (B)	9.29	7%	59.64	2%	589.46	5%	112.48	0%	94.20	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	70.75	1%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	39.03	1%	-	0%	3,169.56	8%	154.50	4%
Mutual Funds	12.49	10%	55.19	2%	-	0%	1,967.94	5%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	12.49	10%	94.22	3%	70.75	1%	5,137.49	13%	154.50	4%
Total (A+B+C)	130.82	100%	2,802.28	100%	12,543.98	100%	41,035.02	100%	3,714.32	100%
Fund carried forward (as per LB2)	130.82		2,802.28		12,543.98		41,035.02		3,714.32	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 088 18/01/00 HMulttp 108	
	Health Multiplier Fund	
Opening Balance (Market value)	4,684.78	
Add: Inflows during the Quarter	194.59	
Increase / (Decrease) Value of Inv (Net)	189.72	
Less - Outflow during the Quarter	(192.26)	
Total Investible Funds (Market value)	4,876.63	

Investment of Unit Fund	ULIF 088 18/01/00 HMulttp 108	
	Actual Inv.	% Actual
Approved Investments (>=75%)		
Central Govt Securities	-	0%
State Government Securities	-	0%
Other Approved Securities	-	0%
Corporate Bonds	0.09	0%
Infrastructure Bonds	-	0%
Equity	4,387.38	90%
Money Market Investments	-	0%
Mutual Funds	64.08	1%
Deposit with Banks	-	0%
Sub Total (A)	4,451.56	91%
Current Assets:		
Accrued Interest	-	0%
Dividend Receivable	-	0%
Bank Balance	0.10	0%
Receivable for sale of Investments	4.87	0%
Other Current Assets (For Investments)	4.49	0%
Less : Current Liabilities		
Payable for Investments	-	0%
Fund Mgmt Charges Payable	(0.29)	0%
Other Current Liabilities (For Investments)	(0.02)	0%
Sub Total (B)	9.24	0%
Other Investments (<=25%)		
Corporate Bonds	-	0%
Infrastructure Bonds	-	0%
Equity	252.49	5%
Mutual Funds	163.34	3%
Venture Funds	-	0%
Others	-	0%
Sub Total (C)	415.83	9%
Total (A+B+C)	4,876.63	100%
Fund carried forward (as per LB2)	4,876.63	

Date: February 12, 2015

Note:

1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
3. Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 060 18/01/09 HPreserv 106	ULGF 026 14/03/11 GRGFS8 106	ULGF 028 01/07/11 GRGFS7 106	ULIF 072 23/04/09 LANmolNiv 106	ULIF 077 23/06/09 LBSvBull 106
Particulars	Health Preserver Fund	Group Return Guarantee Fund - 06	Group Return Guarantee Fund - 07	Annual Nivvabh Fund	Secure Savs Builder Fund
Opening Balance (Market value)	601.07	1,638.85	5,896.11	102.89	404.43
Add: Inflows during the Quarter	17.66	-	-	3.56	6.33
Increase / (Decrease) Value of Inv (Net)	12.71	37.95	148.04	2.17	11.34
Less : Outflow during the Quarter	(49.61)	-	-	(0.99)	(55.33)
Total Investible Funds (Market value)	581.84	1,676.60	6,044.15	107.64	366.78

Investment of Unit Fund	ULIF 060 18/01/09 HPreserv 106		ULGF 026 14/03/11 GRGFS8 106		ULGF 028 01/07/11 GRGFS7 106		ULIF 072 23/04/09 LANmolNiv 106		ULIF 077 23/06/09 LBSvBull 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	54.68	15%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	40.11	7%	529.26	32%	1,818.89	30%	24.88	23%	11.48	3%
Infrastructure Bonds	-	0%	123.41	7%	1,316.44	22%	-	0%	20.50	6%
Equity	-	0%	-	0%	-	0%	-	0%	266.67	73%
Money Market Investments	348.68	60%	34.76	2%	-	0%	14.28	13%	-	0%
Mutual Funds	7.74	1%	4.75	0%	79.75	1%	1.42	1%	4.54	1%
Deposit with Banks	131.00	23%	838.00	50%	2,436.00	40%	45.00	42%	-	0%
Sub Total (A)	527.52	91%	1,530.19	91%	5,651.08	93%	85.58	80%	357.88	98%
Current Assets:										
Accrued Interest	37.20	6%	146.40	9%	279.37	5%	15.02	14%	1.60	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	0.15	0%
Other Current Assets (For Investments)	0.00	0%	-	0%	0.00	0%	0.00	0%	-	0%
Less : Current Liabilities										
Payable for Investments	0.00	0%	-	0%	-	0%	-	0%	(0.00)	0%
Fund Mgmt Charges Payable	(0.01)	0%	(0.01)	0%	(0.29)	0%	(0.00)	0%	(0.01)	0%
Other Current Liabilities (For Investments)	(4.54)	-1%	(0.01)	0%	(0.04)	0%	(0.06)	0%	(0.00)	0%
Sub Total (B)	32.74	6%	146.41	9%	279.14	5%	15.05	14%	1.83	1%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	7.07	2%
Mutual Funds	2.31	0%	-	0%	113.93	2%	2.16	2%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	19.26	3%	-	0%	-	0%	4.84	4%	-	0%
Sub Total (C)	21.57	4%	-	0%	113.93	2%	7.00	3%	7.07	2%
Total (A+B+C)	581.84	100%	1,676.60	100%	6,044.15	100%	107.64	100%	366.78	100%
Fund carried forward (as per LB2)	581.84		1,676.60		6,044.15		107.64		366.78	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A
(Read with Regulation 10)
Unit Linked Insurance Business
Name of the Issuer: ICICI Prudential Life Insurance Company Limited
Registration Number: 106

Periodicity of Submission: Quarterly
Statement as on: December 31, 2014

Particulars	ULIF 076 28/08/09 LBSecGtes 106	ULIF 081 28/10/09 LPInnsola 106	ULIF 106 28/10/10 LPInnsola2 106	ULIF 116 18/09/11 LHighNavB 106	ULIF 088 24/11/09 LMCapGro 106
Particulars	Secure Save Guarantee Fund	Pinnacle Fund	Pinnacle Fund II	Highest NAV Fund B	Multi Cap Growth Fund
Opening Balance (Market value)	1,600.12	114,975.58	65,790.22	394,175.70	216,259.15
Add: Inflows during the Quarter	9.57	84.07	5,784.67	32,228.46	15,616.26
Increase / (Decrease) Value of Inv (Net)	58.84	4,997.37	2,983.08	19,642.80	11,603.41
Less : Outflow during the Quarter	(142.56)	(4,292.41)	(316.82)	(17,474.52)	(3,979.64)
Total Investible Funds (Market value)	1,425.97	115,744.61	74,241.14	428,573.44	239,499.17

Investment of Unit Fund	ULIF 076 28/08/09 LBSecGtes 106		ULIF 081 28/10/09 LPInnsola 106		ULIF 106 28/10/10 LPInnsola2 106		ULIF 116 18/09/11 LHighNavB 106		ULIF 088 24/11/09 LMCapGro 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	605.54	42%	58,940.69	51%	31,874.27	43%	242,617.71	57%	413.52	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.31	1%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	151.97	11%	-	0%	-	0%	-	0%	1,932.31	1%
Infrastructure Bonds	102.51	7%	-	0%	-	0%	-	0%	-	0%
Equity	498.31	35%	55,101.84	48%	40,668.21	55%	175,907.31	41%	206,156.42	86%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	380.37	0%
Mutual Funds	17.96	1%	204.89	0%	271.60	0%	3,761.92	1%	3,142.31	1%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	11,503.00	5%
Sub Total (A)	1,386.59	97%	114,247.42	99%	72,814.08	98%	422,286.94	99%	222,927.94	93%
Current Assets:										
Accrued Interest	18.72	1%	493.43	0%	318.04	0%	2,881.63	1%	1,499.39	1%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1.33	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	-	0%	0.00	0%	296.94	0%	978.70	0%	527.23	0%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	(0.31)	0%	(0.18)	0%	(1,503.67)	0%	-	0%
Fund Mgmt Charges Payable	(0.07)	0%	(4.60)	0%	(2.94)	0%	(21.67)	0%	(8.84)	0%
Other Current Liabilities (For Investments)	(0.04)	0%	(58.22)	0%	(0.36)	0%	(2.68)	0%	(1.09)	0%
Sub Total (B)	20.05	1%	430.40	0%	611.60	1%	2,332.40	1%	2,016.79	1%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	19.33	1%	1,066.79	1%	815.46	1%	3,954.10	1%	12,123.90	5%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	2,830.54	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	19.33	1%	1,066.79	1%	815.46	1%	3,954.10	1%	14,954.48	6%
Total (A+B+C)	1,425.97	100%	115,744.61	100%	74,241.14	100%	428,573.44	100%	239,499.17	100%
Fund carried forward (as per LB2)	1,425.97		115,744.61		74,241.14		428,573.44		239,499.17	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 088 24/11/00 LMCapBal 106	ULIF 089 24/11/00 LIncome 106	ULIF 090 24/11/00 LMoneyMkt 106	ULIF 086 24/11/00 LOpport 106	ULIF 087 24/11/00 LBluChp 106
Particulars	Multi Cap Balanced Fund	Income Fund	Money Market Fund	Opportunity Fund	Blueship Fund
Opening Balance (Market value)	37,179.72	201,431.06	133,084.08	51,030.66	33,835.74
Add: Inflows during the Quarter	3,773.63	44,308.11	33,943.53	1,969.96	3,073.65
Increase / (Decrease) Value of Inv (Net)	2,240.47	11,894.92	2,962.46	1,311.67	1,362.28
Less : Outflow during the Quarter	(474.07)	(27,582.91)	(24,628.67)	(1,554.42)	(478.07)
Total Investible Funds (Market value)	42,719.75	230,052.19	145,361.40	52,757.88	37,793.59

Investment of Unit Fund	ULIF 088 24/11/00 LMCapBal 106		ULIF 089 24/11/00 LIncome 106		ULIF 090 24/11/00 LMoneyMkt 106		ULIF 086 24/11/00 LOpport 106		ULIF 087 24/11/00 LBluChp 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	10,329.81	24%	126,622.47	55%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	3,776.37	9%	46,494.30	20%	9,055.31	6%	41.39	0%	-	0%
Infrastructure Bonds	1,487.47	3%	19,846.23	9%	-	0%	-	0%	-	0%
Equity	20,470.57	48%	-	0%	-	0%	43,259.43	82%	33,930.88	90%
Money Market Investments	-	0%	-	0%	68,512.86	47%	-	0%	-	0%
Mutual Funds	569.80	1%	2,807.90	1%	401.09	0%	690.40	1%	496.02	1%
Deposit with Banks	2,894.00	7%	18,339.00	8%	54,908.00	38%	-	0%	-	0%
Sub Total (A)	39,428.02	92%	214,269.90	93%	132,775.25	91%	43,991.22	83%	34,426.90	91%
Current Assets:										
Accrued Interest	649.66	2%	6,355.50	3%	6,503.21	4%	-	0%	-	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	338.50	1%	4,291.46	2%	-	0%	0.56	0%	-	0%
Other Current Assets (For Investments)	189.70	0%	2,746.11	1%	2,247.89	2%	77.38	0%	63.93	0%
Less : Current Liabilities										
Payable for Investments	(228.92)	-1%	(2,712.30)	-1%	-	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(1.57)	0%	(8.41)	0%	(2.94)	0%	(1.95)	0%	(1.39)	0%
Other Current Liabilities (For Investments)	(0.19)	0%	(1.04)	0%	(0.38)	0%	(0.24)	0%	(0.17)	0%
Sub Total (B)	947.28	2%	10,671.42	5%	8,747.89	6%	75.85	0%	82.46	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	790.58	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	2,137.17	5%	-	0%	-	0%	4,333.13	8%	1,880.15	5%
Mutual Funds	207.28	0%	4,320.28	2%	-	0%	4,357.68	8%	1,304.08	3%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	3,838.26	3%	-	0%	-	0%
Sub Total (C)	2,344.45	6%	5,110.86	2%	3,838.26	3%	8,690.81	16%	3,284.23	9%
Total (A+B+C)	42,719.75	100%	230,052.19	100%	145,361.40	100%	52,757.88	100%	37,793.59	100%
Fund carried forward (as per LB2)	42,719.75		230,052.19		145,361.40		52,757.88		37,793.59	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 007 11/01/10 LDynmicPE 106	ULIF 003 11/01/10 PBluChlp 106	ULIF 001 11/01/10 PMCapGro 106	ULIF 006 11/01/10 PIncome 106	ULIF 004 11/01/10 PMCapBal 106
Particulars	Dynmic P/E Fund	Pension Bluechip Fund	Pension Multi Cap Growth Fund	Pension Income Fund	Pension Multi Cap Balanced Fund
Opening Balance (Market value)	250,015.52	24,750.95	177,404.05	84,123.40	26,832.21
Add: Inflows during the Quarter	10,282.18	110.40	6,072.35	504.80	80.84
Increase / (Decrease) Value of Inv (Net)	6,673.24	876.62	10,387.57	5,638.38	1,543.47
Less : Outflow during the Quarter	(8,360.06)	(1,138.70)	(7,600.43)	(4,540.60)	(1,150.55)
Total Investible Funds (Market value)	258,610.88	24,602.27	186,263.53	95,725.98	27,405.98

Investment of Unit Fund	ULIF 007 11/01/10 LDynmicPE 106		ULIF 003 11/01/10 PBluChlp 106		ULIF 001 11/01/10 PMCapGro 106		ULIF 006 11/01/10 PIncome 106		ULIF 004 11/01/10 PMCapBal 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	23,417.63	9%	-	0%	-	0%	55,995.96	58%	6,097.96	22%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	133.67	0%
Corporate Bonds	3,445.34	1%	1.79	0%	1,237.84	1%	24,217.85	25%	2,331.30	8%
Infrastructure Bonds	200.47	0%	-	0%	-	0%	7,978.75	8%	111.49	0%
Equity	224,932.79	87%	22,376.00	91%	159,011.97	86%	-	0%	13,404.66	49%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	128.17	0%
Mutual Funds	725.07	0%	323.63	1%	2,450.08	1%	1,263.55	1%	360.95	1%
Deposit with Banks	-	0%	-	0%	9,411.00	5%	-	0%	2,109.00	8%
Sub Total (A)	252,721.30	98%	22,701.42	92%	172,110.89	92%	89,456.11	93%	24,667.19	90%
Current Assets:										
Accrued Interest	619.79	0%	(0.00)	0%	1,365.53	1%	1,956.46	2%	506.44	2%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	47.91	0%	-	0%	40.09	0%	17.61	0%
Other Current Assets (For Investments)	286.67	0%	0.01	0%	17.86	0%	-	0%	0.00	0%
Less : Current Liabilities										
Payable for Investments	(0.06)	0%	(65.33)	0%	-	0%	(0.24)	0%	(0.04)	0%
Fund Mgmt Charges Payable	(9.53)	0%	(9.91)	0%	(6.89)	0%	(3.54)	0%	(1.01)	0%
Other Current Liabilities (For Investments)	(1.18)	0%	(11.09)	0%	(0.85)	0%	(9.15)	0%	(18.88)	0%
Sub Total (B)	895.76	0%	(29.32)	0%	1,375.75	1%	1,913.72	2%	504.22	2%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	353.75	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	4,993.82	2%	1,794.56	7%	11,813.16	6%	-	0%	1,408.78	5%
Mutual Funds	-	0%	135.61	1%	963.73	1%	4,002.40	4%	825.78	3%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	4,993.82	2%	1,930.17	8%	12,776.89	7%	4,266.15	4%	2,234.57	8%
Total (A+B+C)	258,610.88	100%	24,602.27	100%	186,263.53	100%	95,725.98	100%	27,405.98	100%
Fund carried forward (as per LB2)	258,610.88		24,602.27		186,263.53		95,725.98		27,405.98	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 006 11/01/10 P MoneyMkt 106	ULIF 002 11/01/10 P Opport 106	ULIF 008 11/01/10 P DynamicPE 106	ULIF 018 22/12/08 GSACorBon 106	ULIF 127 01/12/11 P GRWTH 106
Particulars	Pension Money Market Fund	Pension Opportunites Fund	Pension Dynamic P/E Fund	Group Superannuation Corporate Bond Fund	Pension Growth Fund
Opening Balance (Market value)	62,030.13	66,640.38	161,834.91	23,202.36	4,219.52
Add: Inflows during the Quarter	126.98	402.31	1,173.20	-	206.08
Increase / (Decrease) Value of Inv (Net)	1,306.28	1,818.47	4,168.63	702.60	78.10
Less : Outflow during the Quarter	(3,919.41)	(3,352.32)	(9,449.01)	-	(635.20)
Total Investible Funds (Market value)	59,543.99	65,408.84	157,717.73	23,904.95	3,967.50

Investment of Unit Fund	ULIF 006 11/01/10 P MoneyMkt 106		ULIF 002 11/01/10 P Opport 106		ULIF 008 11/01/10 P DynamicPE 106		ULIF 018 22/12/08 GSACorBon 106		ULIF 127 01/12/11 P GRWTH 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	-	0%	-	0%	10,414.84	7%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	3,868.72	6%	62.72	0%	949.87	1%	8,509.63	36%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	6,568.48	27%	-	0%
Equity	-	0%	57,419.45	88%	141,138.27	89%	-	0%	3,453.87	87%
Money Market Investments	36,401.63	61%	-	0%	-	0%	1,722.97	7%	-	0%
Mutual Funds	267.70	0%	857.49	1%	2,069.37	1%	315.36	1%	52.11	1%
Deposit with Banks	16,791.00	28%	-	0%	-	0%	4,002.27	17%	-	0%
Sub Total (A)	57,419.05	96%	58,339.66	89%	154,572.35	98%	21,168.71	89%	3,505.99	88%
Current Assets:										
Accrued Interest	1,846.28	3%	(0.00)	0%	178.10	0%	2,409.54	10%	-	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	139.80	0%	-	0%	-	0%	11.79	0%
Other Current Assets (For Investments)	0.00	0%	0.01	0%	0.00	0%	-	0%	6.98	0%
Less : Current Liabilities										
Payable for Investments	-	0%	-	0%	(0.01)	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(1.22)	0%	(2.42)	0%	(5.94)	0%	(0.89)	0%	(0.15)	0%
Other Current Liabilities (For Investments)	(47.03)	0%	(32.98)	0%	(125.57)	0%	(0.33)	0%	(0.02)	0%
Sub Total (B)	1,798.13	3%	104.51	0%	46.79	0%	2,408.47	10%	18.71	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	4,822.74	7%	3,098.59	2%	-	0%	373.29	9%
Mutual Funds	-	0%	2,341.94	4%	-	0%	327.77	1%	69.51	2%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	326.81	1%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	326.81	1%	6,964.68	11%	3,098.59	2%	327.77	1%	442.81	11%
Total (A+B+C)	59,543.99	100%	65,408.84	100%	157,717.73	100%	23,904.95	100%	3,967.50	100%
Fund carried forward (as per LB2)	59,543.99		65,408.84		157,717.73		23,904.95		3,967.50	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULIF 128 01/12/11 PSECURE 106	ULIF 132 02/11/12 ERBF 106	ULIF 133 02/11/12 ERBF 106	ULIF 100 01/07/10 LDIscont 106	ULIF 101 01/07/10 PDIscont 106
Particulars	Pension Secure Fund	Easy Retirement Balanced Fund	Easy Retirement Secure Fund	Discontinued Fund - Life	Discontinued Fund - Pension
Opening Balance (Market value)	4,661.35	6,102.59	1,402.94	169,192.21	1,744.95
Add: Inflows during the Quarter	207.46	1,353.90	184.21	24,013.45	847.58
Increase / (Decrease) Value of Inv (Net)	257.67	246.36	78.27	3,745.68	45.20
Less - Outflow during the Quarter	(343.38)	(41.76)	(83.47)	(79.41)	(0.75)
Total Investible Funds (Market value)	4,783.10	7,661.08	1,611.95	196,871.92	2,636.97

Investment of Unit Fund	ULIF 128 01/12/11 PSECURE 106		ULIF 132 02/11/12 ERBF 106		ULIF 133 02/11/12 ERBF 106		ULIF 100 01/07/10 LDIscont 106		ULIF 101 01/07/10 PDIscont 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	2,979.46	62%	2,066.14	27%	927.99	58%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	20.61	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	759.62	16%	807.95	11%	338.69	21%	300.62	0%	-	0%
Infrastructure Bonds	82.82	2%	-	0%	14.42	1%	-	0%	-	0%
Equity	-	0%	3,063.47	40%	-	0%	-	0%	-	0%
Money Market Investments	426.36	9%	566.19	7%	83.41	5%	191,957.32	98%	2,638.45	100%
Mutual Funds	62.86	1%	99.82	1%	21.18	1%	-	0%	-	0%
Deposit with Banks	301.00	6%	92.35	1%	101.76	6%	3,745.09	2%	-	0%
Sub Total (A)	4,632.73	97%	6,685.93	87%	1,487.45	92%	196,003.03	100%	2,638.45	100%
Current Assets:										
Accrued Interest	122.20	3%	97.03	1%	68.61	4%	786.47	0%	(0.00)	0%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.07	0%	0.06	0%
Receivable for sale of Investments	6.90	0%	5.62	0%	2.33	0%	-	0%	-	0%
Other Current Assets (For Investments)	15.98	0%	84.43	1%	6.34	0%	85.71	0%	-	0%
Less : Current Liabilities										
Payable for Investments	(0.01)	0%	(5.73)	0%	(0.01)	0%	(0.34)	0%	-	0%
Fund Mgmt Charges Payable	(0.18)	0%	(0.38)	0%	(0.96)	0%	(2.70)	0%	(0.04)	0%
Other Current Liabilities (For Investments)	(0.02)	0%	(0.05)	0%	(0.01)	0%	(0.33)	0%	(1.51)	0%
Sub Total (B)	144.97	3%	181.02	2%	77.29	5%	868.89	0%	(1.48)	0%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	339.41	4%	-	0%	-	0%	-	0%
Mutual Funds	5.41	0%	455.13	6%	47.21	3%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	5.41	0%	794.54	10%	47.21	3%	-	0%	-	0%
Total (A+B+C)	4,783.10	100%	7,661.49	100%	1,611.95	100%	196,871.92	100%	2,636.97	100%
Fund carried forward (as per LB2)	4,783.10		7,661.49		1,611.95		196,871.92		2,636.97	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

Particulars	ULGF 041 30/04/13 QBalance2 106	ULGF 042 30/04/13 QGrowth2 106	ULIF 134 10/00/13 LGF 106	ULIF 135 10/00/13 LBF 106	ULIF 136 20/03/13 ERSPBF 106
Particulars	Group Balanced Fund II	Group Growth Fund II	Life Growth Fund	Life Secure Fund	Easy Retirement SP Balanced Fund
Opening Balance (Market value)	146.94	0.99	21,496.36	16,921.08	44.66
Add: Inflows during the Quarter	768.54	144.17	8,075.46	6,936.10	9.51
Increase / (Decrease) Value of Inv (Net)	43.06	4.27	494.22	1,171.62	2.06
Less : Outflow during the Quarter	(14.15)	(0.01)	(460.82)	(425.29)	(0.00)
Total Investible Funds (Market value)	943.38	149.42	29,584.23	24,602.55	56.22

Investment of Unit Fund	ULGF 041 30/04/13 QBalance2 106		ULGF 042 30/04/13 QGrowth2 106		ULIF 134 10/00/13 LGF 106		ULIF 135 10/00/13 LBF 106		ULIF 136 20/03/13 ERSPBF 106	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Central Govt Securities	512.48	54%	63.75	43%	-	0%	13,737.25	56%	26.41	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	119.07	13%	0.43	0%	3.08	0%	4,949.83	20%	0.24	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	3,228.77	13%	-	0%
Equity	134.27	14%	75.05	50%	25,116.90	85%	-	0%	22.50	40%
Money Market Investments	74.65	8%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	12.44	1%	0.22	0%	384.20	1%	320.17	1%	0.73	1%
Deposit with Banks	31.90	3%	-	0%	-	0%	1,150.00	5%	-	0%
Sub Total (A)	884.72	94%	139.46	93%	25,504.19	86%	23,386.02	95%	49.87	89%
Current Assets:										
Accrued Interest	26.47	3%	1.76	1%	-	0%	672.00	3%	0.54	1%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.05	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	2.65	0%	0.83	1%	-	0%	494.36	2%	0.26	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	383.32	1%	326.00	1%	1.00	2%
Less : Current Liabilities										
Payable for Investments	(0.00)	0%	(0.00)	0%	(44.62)	0%	(279.84)	1%	(0.00)	0%
Fund Mgmt Charges Payable	(0.03)	0%	(0.01)	0%	(1.48)	0%	(1.23)	0%	(0.00)	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.00)	0%	(0.18)	0%	(0.18)	0%	(0.00)	0%
Sub Total (B)	29.18	3%	2.63	2%	337.13	1%	1,211.24	5%	1.90	3%
Other Investments (<=25%)										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	15.38	2%	7.32	5%	2,702.67	9%	-	0%	2.36	4%
Mutual Funds	14.10	1%	-	0%	1,040.23	4%	5.30	0%	2.09	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
Sub Total (C)	29.49	3%	7.32	5%	3,742.91	13%	6.30	0%	4.45	8%
Total (A+B+C)	943.38	100%	149.42	100%	29,584.23	100%	24,602.55	100%	56.22	100%
Fund carried forward (as per LB2)	943.38		149.42		29,584.23		24,602.55		56.22	

Date: February 12, 2015

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A

Part - B

(Read with Regulation 10)

Unit Linked Insurance Business

Name of the Issuer: ICICI Prudential Life Insurance Company Limited

Registration Number: 106

Periodicity of Submission: Quarterly

Statement as on: December 31, 2014

₹ Lakhs

Particulars	ULGF 038 30/04/13	ULGF 060 27/08/13	ULGF 048 27/08/13	Total
	GSTDDebt2 106	GCGrowth3 108	GSTDDebt2 108	
Particulars	Group Short Term Debt Fund III	Group Capital Guarantee Growth Fund III	Group Short Term Debt Fund II	
Opening Balance (Market value)	129.86	12.07	18,888.41	6,019,925.31
Add: Inflows during the Quarter	166.31	7.30	887.40	377,749.83
Increase / (Decrease) Value of Inv (Net)	3.06	(0.76)	351.56	269,472.68
Less : Outflow during the Quarter	(93.21)	(0.92)	(792.26)	(378,377.68)
Total Investible Funds (Market value)	206.03	17.69	18,535.11	7,082,769.96

Investment of Unit Fund	ULGF 038 30/04/13		ULGF 060 27/08/13		ULGF 048 27/08/13		Total	
	GSTDDebt2 106	GCGrowth3 108	GCGrowth3 108	GCGrowth3 108	GSTDDebt2 108	GSTDDebt2 108	Actual Inv.	% Actual
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)								
Central Govt Securities	-	0%	-	0%	-	0%	1,215,137.46	17%
State Government Securities	-	0%	-	0%	-	0%	2.10	0%
Other Approved Securities	-	0%	-	0%	-	0%	5,431.70	0%
Corporate Bonds	-	0%	-	0%	2,666.01	14%	401,729.94	6%
Infrastructure Bonds	-	0%	-	0%	-	0%	141,295.49	2%
Equity	-	0%	5.56	31%	-	0%	3,890,957.59	55%
Money Market Investments	161.87	79%	0.09	1%	12,311.85	66%	453,845.93	6%
Mutual Funds	2.72	1%	0.23	1%	34.28	0%	57,241.17	1%
Deposit with Banks	11.00	5%	6.48	37%	3,035.58	16%	467,510.58	7%
Sub Total (A)	175.59	89%	12.36	70%	18,037.72	97%	6,633,151.95	94%
Current Assets:								
Accrued Interest	0.09	0%	2.74	16%	498.09	3%	94,893.67	1%
Dividend Receivable	-	0%	-	0%	-	0%	0.00	0%
Bank Balance	0.10	0%	0.10	1%	0.10	0%	12.60	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	27,511.73	0%
Other Current Assets (For Investments)	0.00	0%	0.40	2%	-	0%	13,742.71	0%
Less : Current Liabilities								
Payable for Investments	-	0%	-	0%	-	0%	-24,212.24	0%
Fund Mgmt Charges Payable	(0.01)	0%	(0.00)	0%	(0.71)	0%	-298.27	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.00)	0%	(0.09)	0%	-4,539.26	0%
Sub Total (B)	0.18	0%	3.24	18%	497.39	3%	107,111.04	2%
Other Investments (<=25%)								
Corporate Bonds	-	0%	-	0%	-	0%	1,215.08	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	392.23	0%
Equity	-	0%	0.53	3%	-	0%	277,023.17	4%
Mutual Funds	1.21	1%	1.55	9%	-	0%	46,877.35	1%
Venture Funds	-	0%	-	0%	-	0%	158.24	0%
Others	29.05	14%	2.08	12%	-	0%	16,840.99	0%
Sub Total (C)	30.26	15%	2.08	12%	-	0%	342,906.97	5%
Total (A+B+C)	206.03	100%	17.68	100%	18,535.11	100%	7,082,769.96	100%
Fund carried forward (as per LB2)	206.03		17.68		18,535.11		7,082,769.96	

Date: February 12, 2015

Signature

Full name:

Designation:

Binay Agarwala

EVP & CFO

Note:

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)