

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 002 22/10/01 LBalancer1 105	ULIF 014 17/05/04 LBalancer2 105	ULIF 023 13/03/06 LBalancer3 105	ULIF 039 27/08/07 LBalancer4 105	ULIF 003 22/10/01 LProtect1 105
	<b>Balancer Fund</b>	<b>Balancer Fund II</b>	<b>Balancer Fund III</b>	<b>Balancer Fund IV</b>	<b>Protector Fund</b>
Opening Balance (Market value)	116,537.09	40,243.32	2,753.27	10,639.14	76,544.27
Add: Inflows during the Quarter	600.55	179.05	67.38	66.47	3,674.30
Increase / (Decrease) Value of Inv (Net)	4,507.76	1,688.66	106.32	452.88	1,955.64
Less : Outflow during the Quarter	(4,787.44)	(2,496.73)	(205.77)	(438.77)	(7,761.00)
<b>Total Investible Funds (Market value)</b>	<b>116,857.97</b>	<b>39,614.29</b>	<b>2,721.21</b>	<b>10,718.73</b>	<b>74,413.21</b>

Investment of Unit Fund	ULIF 002 22/10/01 LBalancer1 105		ULIF 014 17/05/04 LBalancer2 105		ULIF 023 13/03/06 LBalancer3 105		ULIF 039 27/08/07 LBalancer4 105		ULIF 003 22/10/01 LProtect1 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	34,561.48	30%	11,658.57	29%	813.97	30%	3,116.06	29%	35,079.41	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	12,531.54	11%	4,300.93	11%	253.06	9%	1,245.66	12%	13,760.03	18%
Infrastructure Bonds	6,203.14	5%	1,615.92	4%	108.40	4%	400.53	4%	7,840.62	11%
Equity	37,896.30	32%	12,819.40	32%	880.74	32%	3,468.53	32%	-	0%
Money Market Investments	11,258.20	10%	4,110.60	10%	305.54	11%	1,666.14	16%	7,723.96	10%
Mutual Funds	63.55	0%	18.25	0%	35.88	1%	8.12	0%	39.78	0%
Deposit with Banks	5,600.00	5%	2,000.00	5%	61.00	2%	-	0%	6,600.00	9%
<b>Sub Total (A)</b>	<b>108,114.20</b>	<b>93%</b>	<b>36,523.67</b>	<b>92%</b>	<b>2,458.58</b>	<b>90%</b>	<b>9,905.04</b>	<b>92%</b>	<b>71,043.70</b>	<b>95%</b>
<b>Current Assets:</b>										
Accrued Interest	1,381.24	1%	506.97	1%	55.97	2%	115.74	1%	1,880.02	3%
Dividend Receivable	92.78	0%	31.69	0%	2.27	0%	8.45	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	2,807.49	2%	990.07	2%	84.26	3%	276.95	3%	2,643.35	4%
Other Current Assets (For Investments)	67.90	0%	0.01	0%	0.00	0%	0.00	0%	58.53	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(930.06)	-1%	(244.54)	-1%	(19.40)	-1%	(88.85)	-1%	(1,208.02)	-2%
Fund Mgmt Charges Payable	(7.20)	0%	(1.09)	0%	(0.17)	0%	(0.29)	0%	(3.06)	0%
Other Current Liabilities (For Investments)	(1.38)	0%	(20.41)	0%	(0.82)	0%	(0.11)	0%	(1.42)	0%
<b>Sub Total (B)</b>	<b>3,410.27</b>	<b>3%</b>	<b>1,262.79</b>	<b>3%</b>	<b>122.20</b>	<b>4%</b>	<b>311.98</b>	<b>3%</b>	<b>3,369.51</b>	<b>5%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	5,333.50	5%	1,827.83	5%	125.23	5%	501.71	5%	-	0%
Mutual Funds	-	0%	-	0%	15.41	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>5,333.50</b>	<b>5%</b>	<b>1,827.83</b>	<b>5%</b>	<b>140.64</b>	<b>5%</b>	<b>501.71</b>	<b>5%</b>	<b>-</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>116,857.97</b>	<b>100%</b>	<b>39,614.29</b>	<b>100%</b>	<b>2,721.41</b>	<b>100%</b>	<b>10,718.73</b>	<b>100%</b>	<b>74,413.21</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>116,857.97</b>		<b>39,614.29</b>		<b>2,721.41</b>		<b>10,718.73</b>		<b>74,413.21</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 016 17/05/04 LProtect2 105	ULIF 024 13/03/06 LProtect3 105	ULIF 041 27/08/07 LProtect4 105	ULIF 001 22/10/01 LMaximis1 105	ULIF 012 17/05/04 LMaximis2 105
	<b>Protector Fund II</b>	<b>Protector Fund III</b>	<b>Protector Fund IV</b>	<b>Maximiser Fund</b>	<b>Maximiser Fund II</b>
Opening Balance (Market value)	35,861.69	3,824.87	41,448.02	478,372.21	125,373.09
Add: Inflows during the Quarter	608.76	364.95	132.37	3,632.81	1,788.17
Increase / (Decrease) Value of Inv (Net)	1,024.43	98.98	1,131.81	32,012.25	8,766.14
Less : Outflow during the Quarter	(3,891.01)	(746.04)	(1,210.32)	(14,845.31)	(3,652.34)
<b>Total Investible Funds (Market value)</b>	<b>33,603.87</b>	<b>3,542.76</b>	<b>41,501.88</b>	<b>499,171.96</b>	<b>132,275.06</b>

Investment of Unit Fund	ULIF 016 17/05/04 LProtect2 105		ULIF 024 13/03/06 LProtect3 105		ULIF 041 27/08/07 LProtect4 105		ULIF 001 22/10/01 LMaximis1 105		ULIF 012 17/05/04 LMaximis2 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	16,323.45	49%	1,738.34	49%	19,096.21	46%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	7,828.26	23%	752.42	21%	6,893.82	17%	16.36	0%	0.85	0%
Infrastructure Bonds	3,415.90	10%	467.86	13%	4,079.33	10%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	427,066.79	86%	113,450.84	86%
Money Market Investments	4,056.59	12%	443.45	13%	5,365.26	13%	268.53	0%	-	0%
Mutual Funds	14.65	0%	1.07	0%	43.16	0%	6,586.12	1%	1,744.36	1%
Deposit with Banks	1,000.00	3%	-	0%	4,600.00	11%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>32,638.84</b>	<b>97%</b>	<b>3,403.14</b>	<b>96%</b>	<b>40,077.78</b>	<b>97%</b>	<b>433,937.80</b>	<b>87%</b>	<b>115,196.04</b>	<b>87%</b>
<b>Current Assets:</b>										
Accrued Interest	733.97	2%	80.62	2%	788.09	2%	0.00	0%	-	0%
Dividend Receivable	-	0%	-	0%	-	0%	23.34	0%	7.79	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	700.77	2%	106.61	3%	1,180.49	3%	311.54	0%	75.16	0%
Other Current Assets (For Investments)	0.00	0%	0.00	0%	27.82	0%	18.77	0%	55.16	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(407.69)	-1%	(44.37)	-1%	(571.92)	-1%	(647.45)	0%	(188.74)	0%
Fund Mgmt Charges Payable	(0.69)	0%	(0.15)	0%	(0.85)	0%	(30.77)	0%	(5.43)	0%
Other Current Liabilities (For Investments)	(61.44)	0%	(3.21)	0%	0.37	0%	(4.78)	0%	(0.67)	0%
<b>Sub Total (B)</b>	<b>965.02</b>	<b>3%</b>	<b>139.62</b>	<b>4%</b>	<b>1,424.10</b>	<b>3%</b>	<b>(329.25)</b>	<b>0%</b>	<b>(56.64)</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	57,283.43	11%	15,097.85	11%
Mutual Funds	-	0%	-	0%	-	0%	6,972.04	1%	2,037.80	2%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	1,307.93	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>65,563.41</b>	<b>13%</b>	<b>17,135.65</b>	<b>13%</b>
<b>Total (A+B+C)</b>	<b>33,603.87</b>	<b>100%</b>	<b>3,542.76</b>	<b>100%</b>	<b>41,501.88</b>	<b>100%</b>	<b>499,171.96</b>	<b>100%</b>	<b>132,275.06</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>33,603.87</b>		<b>3,542.76</b>		<b>41,501.88</b>		<b>499,171.96</b>		<b>132,275.06</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

**Form 3A**  
**(Read with Regulation 10)**  
**Unit Linked Insurance Business**  
**Name of the insurer: ICICI Prudential Life Insurance Com**  
**Registration Number: 105**  
**Link to item 'C' of Form 3A (Part A)**  
**Periodicity of Submission: Quarterly**  
**Statement as on: March 31, 2015**

Particulars	ULIF 022 13/03/06 LMaximis3 105	ULIF 037 27/08/07 LMaximis4 105	ULIF 114 15/03/11 LMaximis5 105	ULIF 010 17/05/04 LPreserv1 105	ULIF 021 13/03/06 LPreserv3 105
Particulars	Maximiser Fund III	Maximiser Fund IV	Maximiser Fund V	Preserver Fund	Preserver Fund III
Opening Balance (Market value)	19,036.22	5,910.91	323,761.47	58,290.54	2,761.98
Add: Inflows during the Quarter	194.68	198.81	119,683.32	4,862.40	429.61
Increase / (Decrease) Value of Inv (Net)	1,257.73	401.17	21,700.61	1,174.52	55.72
Less : Outflow during the Quarter	(1,123.80)	(392.39)	(3,536.19)	(9,665.04)	(512.56)
<b>Total Investible Funds (Market value)</b>	<b>19,364.82</b>	<b>6,118.50</b>	<b>461,609.20</b>	<b>54,662.42</b>	<b>2,734.75</b>

Investment of Unit Fund	ULIF 022 13/03/06 LMaximis3 105		ULIF 037 27/08/07 LMaximis4 105		ULIF 114 15/03/11 LMaximis5 105		ULIF 010 17/05/04 LPreserv1 105		ULIF 021 13/03/06 LPreserv3 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	-	0%	-	0%	79.76	0%	3,696.67	7%	71.56	3%
Infrastructure Bonds	-	0%	-	0%	1,266.07	0%	1,056.22	2%	100.59	4%
Equity	16,685.50	86%	5,190.66	85%	385,853.00	84%	-	0%	-	0%
Money Market Investments	-	0%	-	0%	6,952.88	2%	30,693.58	56%	1,367.10	50%
Mutual Funds	253.07	1%	80.70	1%	3,590.25	1%	58.14	0%	0.19	0%
Deposit with Banks	-	0%	-	0%	2,600.00	1%	18,529.00	34%	1,082.40	40%
<b>Sub Total (A)</b>	<b>16,938.57</b>	<b>87%</b>	<b>5,271.36</b>	<b>86%</b>	<b>400,341.96</b>	<b>87%</b>	<b>54,033.61</b>	<b>99%</b>	<b>2,621.84</b>	<b>96%</b>
<b>Current Assets:</b>										
Accrued Interest	-	0%	-	0%	36.74	0%	726.38	1%	101.39	4%
Dividend Receivable	1.16	0%	0.37	0%	27.31	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	11.94	0%	3.62	0%	93.40	0%	-	0%	-	0%
Other Current Assets (For Investments)	0.01	0%	1.89	0%	6,972.78	2%	0.00	0%	11.48	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(21.62)	0%	(3.58)	0%	(4,645.92)	-1%	(0.00)	0%	-	0%
Fund Mgmt Charges Payable	(1.20)	0%	(0.25)	0%	(16.82)	0%	(1.13)	0%	(0.06)	0%
Other Current Liabilities (For Investments)	(22.44)	0%	(0.03)	0%	(2.80)	0%	(96.54)	0%	(0.01)	0%
<b>Sub Total (B)</b>	<b>(32.05)</b>	<b>0%</b>	<b>2.11</b>	<b>0%</b>	<b>2,454.78</b>	<b>1%</b>	<b>628.81</b>	<b>1%</b>	<b>112.91</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	2,270.25	12%	711.92	12%	51,933.60	11%	-	0%	-	0%
Mutual Funds	188.05	1%	133.10	2%	6,878.85	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>2,458.30</b>	<b>13%</b>	<b>845.02</b>	<b>14%</b>	<b>58,812.46</b>	<b>13%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>19,364.82</b>	<b>100%</b>	<b>6,118.50</b>	<b>100%</b>	<b>461,609.20</b>	<b>100%</b>	<b>54,662.42</b>	<b>100%</b>	<b>2,734.75</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>19,364.82</b>		<b>6,118.50</b>		<b>461,609.20</b>		<b>54,662.42</b>		<b>2,734.75</b>	

**Date: May 14, 2015**

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 036 27/08/07 LPReserv4 105	ULIF 031 20/03/07 LFlexiBal1 105	ULIF 032 20/03/07 LFlexiBal2 105	ULIF 033 20/03/07 LFlexiBal3 105	ULIF 040 27/08/07 LFlexiBal4 105
<b>Particulars</b>	<b>Preserver Fund IV</b>	<b>Flexi Balanced Fund</b>	<b>Flexi Balanced Fund II</b>	<b>Flexi Balanced Fund III</b>	<b>Flexi Balanced Fund IV</b>
Opening Balance (Market value)	7,235.96	11,535.00	9,020.22	545.13	3,363.54
Add: Inflows during the Quarter	290.99	454.18	561.75	26.55	57.67
Increase / (Decrease) Value of Inv (Net)	143.24	684.61	567.71	33.57	214.39
Less : Outflow during the Quarter	(753.41)	(651.37)	(941.29)	(60.87)	(150.95)
<b>Total Investible Funds (Market value)</b>	<b>6,916.78</b>	<b>12,022.42</b>	<b>9,208.39</b>	<b>543.37</b>	<b>3,484.65</b>

Investment of Unit Fund	ULIF 036 27/08/07 LPReserv4 105		ULIF 031 20/03/07 LFlexiBal1 105		ULIF 032 20/03/07 LFlexiBal2 105		ULIF 033 20/03/07 LFlexiBal3 105		ULIF 040 27/08/07 LFlexiBal4 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	2,503.90	21%	1,923.59	21%	115.73	21%	733.78	21%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	435.65	6%	1,418.71	12%	1,079.15	12%	60.34	11%	463.45	13%
Infrastructure Bonds	-	0%	428.58	4%	251.72	3%	12.29	2%	71.60	2%
Equity	-	0%	5,572.56	46%	4,267.42	46%	261.36	48%	1,649.83	47%
Money Market Investments	3,813.16	55%	1,089.03	9%	952.39	10%	41.75	8%	247.54	7%
Mutual Funds	44.55	1%	6.00	0%	5.01	0%	7.19	1%	24.24	1%
Deposit with Banks	2,545.50	37%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>6,838.86</b>	<b>99%</b>	<b>11,018.78</b>	<b>92%</b>	<b>8,479.28</b>	<b>92%</b>	<b>498.65</b>	<b>92%</b>	<b>3,190.44</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	83.32	1%	101.12	1%	80.00	1%	5.12	1%	29.03	1%
Dividend Receivable	-	0%	9.59	0%	7.22	0%	0.44	0%	2.70	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	207.23	2%	161.41	2%	11.14	2%	75.17	2%
Other Current Assets (For Investments)	0.00	0%	24.85	0%	0.00	0%	0.00	0%	5.38	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	(106.50)	-1%	(87.35)	-1%	(3.20)	-1%	(43.36)	-1%
Fund Mgmt Charges Payable	(0.14)	0%	(0.74)	0%	(0.25)	0%	(0.03)	0%	(0.10)	0%
Other Current Liabilities (For Investments)	(5.36)	0%	(0.13)	0%	(14.31)	0%	(2.91)	-1%	(0.00)	0%
<b>Sub Total (B)</b>	<b>77.92</b>	<b>1%</b>	<b>235.51</b>	<b>2%</b>	<b>146.82</b>	<b>2%</b>	<b>10.65</b>	<b>2%</b>	<b>68.93</b>	<b>2%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	768.13	6%	582.29	6%	33.00	6%	225.28	6%
Mutual Funds	-	0%	-	0%	-	0%	1.07	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>768.13</b>	<b>6%</b>	<b>582.29</b>	<b>6%</b>	<b>34.07</b>	<b>6%</b>	<b>225.28</b>	<b>6%</b>
<b>Total (A+B+C)</b>	<b>6,916.78</b>	<b>100%</b>	<b>12,022.42</b>	<b>100%</b>	<b>9,208.39</b>	<b>100%</b>	<b>543.37</b>	<b>100%</b>	<b>3,484.65</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>6,916.78</b>		<b>12,022.42</b>		<b>9,208.39</b>		<b>543.37</b>		<b>3,484.65</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 026 20/03/07 LFlexiGro1 105	ULIF 027 20/03/07 LFlexiGro2 105	ULIF 028 20/03/07 LFlexiGro3 105	ULIF 038 27/08/07 LFlexiGro4 105	ULIF 005 03/05/02 PBalancer1 105
Particulars	Flexi Growth Fund	Flexi Growth Fund II	Flexi Growth Fund III	Flexi Growth Fund IV	Pension Balancer Fund
Opening Balance (Market value)	196,321.83	121,535.16	9,417.91	105,485.31	55,812.72
Add: Inflows during the Quarter	1,408.03	556.11	415.15	56.89	310.30
Increase / (Decrease) Value of Inv (Net)	12,228.33	8,487.03	653.63	7,167.97	2,120.38
Less : Outflow during the Quarter	(8,219.32)	(3,856.20)	(727.12)	(4,993.45)	(3,136.14)
Total Investible Funds (Market value)	201,738.87	126,722.09	9,759.55	107,718.72	55,107.26

Investment of Unit Fund	ULIF 026 20/03/07 LFlexiGro1 105		ULIF 027 20/03/07 LFlexiGro2 105		ULIF 028 20/03/07 LFlexiGro3 105		ULIF 038 27/08/07 LFlexiGro4 105		ULIF 005 03/05/02 PBalancer1 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	18,773.32	34%
State Government Securities	-	0%	-	0%	-	0%	-	0%	2.12	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	453.60	1%
Corporate Bonds	1,697.62	1%	770.19	1%	10.42	0%	1,072.42	1%	7,184.64	13%
Infrastructure Bonds	42.80	0%	118.75	0%	1.97	0%	73.89	0%	3,021.61	5%
Equity	172,613.09	86%	108,199.10	85%	8,241.31	84%	93,248.10	87%	18,655.88	34%
Money Market Investments	5,630.79	3%	2,862.40	2%	-	0%	-	0%	2,280.69	4%
Mutual Funds	2,657.25	1%	1,670.15	1%	128.86	1%	1,419.90	1%	21.01	0%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	1,600.00	3%
<b>Sub Total (A)</b>	<b>182,641.55</b>	<b>91%</b>	<b>113,620.60</b>	<b>90%</b>	<b>8,382.56</b>	<b>86%</b>	<b>95,814.31</b>	<b>89%</b>	<b>51,992.87</b>	<b>94%</b>
<b>Current Assets:</b>										
Accrued Interest	69.16	0%	27.84	0%	0.00	0%	34.68	0%	960.43	2%
Dividend Receivable	20.64	0%	10.69	0%	0.89	0%	9.23	0%	37.27	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	3,186.37	2%	1,099.60	1%	44.73	0%	1,652.93	2%	1,147.52	2%
Other Current Assets (For Investments)	189.59	0%	79.97	0%	0.01	0%	8.84	0%	0.01	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(636.58)	0%	(401.82)	0%	(32.78)	0%	(353.19)	0%	(130.90)	0%
Fund Mgmt Charges Payable	(12.43)	0%	(5.20)	0%	(0.60)	0%	(4.43)	0%	(3.40)	0%
Other Current Liabilities (For Investments)	(1.54)	0%	(0.64)	0%	(17.61)	0%	(0.55)	0%	(6.39)	0%
<b>Sub Total (B)</b>	<b>2,815.32</b>	<b>1%</b>	<b>810.52</b>	<b>1%</b>	<b>(5.26)</b>	<b>0%</b>	<b>1,347.63</b>	<b>1%</b>	<b>2,004.65</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	10,150.88	5%	6,664.58	5%	572.36	6%	5,755.36	5%	1,109.75	2%
Mutual Funds	2,805.94	1%	4,768.88	4%	809.90	8%	4,258.81	4%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	3,325.19	2%	857.51	1%	-	0%	542.61	1%	-	0%
<b>Sub Total (C)</b>	<b>16,282.01</b>	<b>8%</b>	<b>12,290.97</b>	<b>10%</b>	<b>1,382.26</b>	<b>14%</b>	<b>10,556.78</b>	<b>10%</b>	<b>1,109.75</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>201,738.87</b>	<b>100%</b>	<b>126,722.09</b>	<b>100%</b>	<b>9,759.55</b>	<b>100%</b>	<b>107,718.72</b>	<b>100%</b>	<b>55,107.26</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>201,738.87</b>		<b>126,722.09</b>		<b>9,759.55</b>		<b>107,718.72</b>		<b>55,107.26</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 015 17/05/04 PBalancer2 105	ULIF 006 03/05/02 PProtect1 105	ULIF 017 17/05/04 PProtect2 105	ULIF 004 03/05/02 PMaximis1 105	ULIF 013 17/05/04 PMaximis2 105
Particulars	Pension Balancer Fund II	Pension Protector Fund	Pension Protector Fund II	Pension Maximiser Fund	Pension Maximiser Fund II
Opening Balance (Market value)	68,785.72	146,950.00	62,258.27	60,417.19	194,705.42
Add: Inflows during the Quarter	124.25	1,440.61	2,022.64	682.52	913.46
Increase / (Decrease) Value of Inv (Net)	2,848.33	3,807.97	1,835.64	3,830.49	12,937.72
Less : Outflow during the Quarter	(12,712.02)	(8,976.80)	(7,155.50)	(1,908.24)	(17,067.79)
Total Investible Funds (Market value)	<b>59,046.28</b>	<b>143,221.77</b>	<b>58,961.05</b>	<b>63,021.95</b>	<b>191,488.81</b>

Investment of Unit Fund	ULIF 015 17/05/04 PBalancer2 105		ULIF 006 03/05/02 PProtect1 105		ULIF 017 17/05/04 PProtect2 105		ULIF 004 03/05/02 PMaximis1 105		ULIF 013 17/05/04 PMaximis2 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	23,848.64	40%	73,036.85	51%	29,371.80	50%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	569.64	1%	1,107.63	1%	-	0%	-	0%	-	0%
Corporate Bonds	5,849.67	10%	21,559.07	15%	12,236.66	21%	-	0%	1,817.65	1%
Infrastructure Bonds	2,045.22	3%	15,464.99	11%	5,508.52	9%	-	0%	-	0%
Equity	20,288.95	34%	-	0%	-	0%	54,587.13	87%	165,428.25	86%
Money Market Investments	1,626.52	3%	12,990.34	9%	4,835.17	8%	-	0%	-	0%
Mutual Funds	20.08	0%	8.99	0%	248.76	0%	831.31	1%	671.53	0%
Deposit with Banks	1,000.00	2%	10,293.74	7%	3,600.00	6%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>55,248.71</b>	<b>94%</b>	<b>134,461.60</b>	<b>94%</b>	<b>55,800.92</b>	<b>95%</b>	<b>55,418.44</b>	<b>88%</b>	<b>167,917.42</b>	<b>88%</b>
<b>Current Assets:</b>										
Accrued Interest	838.28	1%	4,022.85	3%	1,487.58	3%	-	0%	51.44	0%
Dividend Receivable	48.79	0%	-	0%	-	0%	4.52	0%	11.59	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,875.16	3%	4,787.20	3%	1,782.39	3%	35.63	0%	808.56	0%
Other Current Assets (For Investments)	0.01	0%	0.00	0%	0.00	0%	21.18	0%	0.18	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(41.71)	0%	(1.10)	0%	(0.48)	0%	(71.26)	0%	(298.56)	0%
Fund Mgmt Charges Payable	(1.62)	0%	(5.89)	0%	(1.21)	0%	(3.88)	0%	(7.88)	0%
Other Current Liabilities (For Investments)	(139.51)	0%	(42.98)	0%	(108.25)	0%	(0.48)	0%	(253.12)	0%
<b>Sub Total (B)</b>	<b>2,579.50</b>	<b>4%</b>	<b>8,760.18</b>	<b>6%</b>	<b>3,160.13</b>	<b>5%</b>	<b>(14.20)</b>	<b>0%</b>	<b>312.31</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	1,218.07	2%	-	0%	-	0%	7,021.85	11%	21,940.63	11%
Mutual Funds	-	0%	-	0%	-	0%	595.85	1%	1,318.45	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>1,218.07</b>	<b>2%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>7,617.70</b>	<b>12%</b>	<b>23,259.08</b>	<b>12%</b>
<b>Total (A+B+C)</b>	<b>59,046.28</b>	<b>100%</b>	<b>143,221.77</b>	<b>100%</b>	<b>58,961.05</b>	<b>100%</b>	<b>63,021.95</b>	<b>100%</b>	<b>191,488.81</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>59,046.28</b>		<b>143,221.77</b>		<b>58,961.05</b>		<b>63,021.95</b>		<b>191,488.81</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 001 03/04/03 GBalancer 105	ULGF 002 03/04/03 GDebt 105	ULGF 040 30/04/13 GDebt2 105	ULGF 003 03/04/03 GSTDebt 105	ULGF 006 03/10/05 GCGBal1 105
<b>Particulars</b>	<b>Group Balanced Fund</b>	<b>Group Debt Fund</b>	<b>Group Debt Fund II</b>	<b>Group Short Term Debt fund</b>	<b>Group Capital Guarantee Balanced</b>
Opening Balance (Market value)	199,587.71	166,068.41	11,184.91	60,735.49	929.48
Add: Inflows during the Quarter	10,966.10	3,892.15	188.84	20,059.47	15.20
Increase / (Decrease) Value of Inv (Net)	6,548.15	4,727.06	337.83	1,242.55	28.84
Less : Outflow during the Quarter	(2,320.93)	(20,993.11)	(321.79)	(22,637.30)	(4.23)
<b>Total Investible Funds (Market value)</b>	<b>214,781.02</b>	<b>153,694.52</b>	<b>11,389.79</b>	<b>59,400.21</b>	<b>969.29</b>

Investment of Unit Fund	ULGF 001 03/04/03 GBalancer 105		ULGF 002 03/04/03 GDebt 105		ULGF 040 30/04/13 GDebt2 105		ULGF 003 03/04/03 GSTDebt 105		ULGF 006 03/10/05 GCGBal1 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	86,009.58	40%	69,276.63	45%	5,266.08	46%	-	0%	457.03	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	1,223.66	1%	-	0%	-	0%	-	0%	10.55	1%
Corporate Bonds	30,527.67	14%	32,269.61	21%	1,901.90	17%	4,415.81	7%	153.53	16%
Infrastructure Bonds	9,060.72	4%	14,966.72	10%	1,427.09	13%	2,132.56	4%	93.15	10%
Equity	28,042.59	13%	-	0%	-	0%	-	0%	127.27	13%
Money Market Investments	16,945.70	8%	16,433.17	11%	1,998.10	18%	33,890.73	57%	50.61	5%
Mutual Funds	84.87	0%	229.78	0%	140.29	1%	103.48	0%	1.96	0%
Deposit with Banks	26,647.62	12%	11,450.54	7%	-	0%	17,843.00	30%	-	0%
<b>Sub Total (A)</b>	<b>198,542.42</b>	<b>92%</b>	<b>144,626.45</b>	<b>94%</b>	<b>10,733.45</b>	<b>94%</b>	<b>58,385.58</b>	<b>98%</b>	<b>894.09</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	4,969.32	2%	4,064.62	3%	229.70	2%	606.37	1%	20.17	2%
Dividend Receivable	94.28	0%	-	0%	-	0%	-	0%	0.47	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	5,159.07	2%	4,222.96	3%	347.31	3%	-	0%	29.11	3%
Other Current Assets (For Investments)	1,611.65	1%	787.76	1%	80.82	1%	410.52	1%	7.38	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	(54.42)	0%	(1.25)	0%	(1.14)	0%	-	0%	(0.00)	0%
Fund Mgmt Charges Payable	(7.59)	0%	(5.45)	0%	(0.40)	0%	(2.10)	0%	(0.06)	0%
Other Current Liabilities (For Investments)	(0.94)	0%	(0.67)	0%	(0.05)	0%	(0.26)	0%	(0.52)	0%
<b>Sub Total (B)</b>	<b>11,771.47</b>	<b>5%</b>	<b>9,068.07</b>	<b>6%</b>	<b>656.34</b>	<b>6%</b>	<b>1,014.63</b>	<b>2%</b>	<b>56.66</b>	<b>6%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	397.25	0%	-	0%	-	0%	-	0%	-	0%
Equity	4,069.89	2%	-	0%	-	0%	-	0%	18.54	2%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>4,467.13</b>	<b>2%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>18.54</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>214,781.02</b>	<b>100%</b>	<b>153,694.52</b>	<b>100%</b>	<b>11,389.79</b>	<b>100%</b>	<b>59,400.21</b>	<b>100%</b>	<b>969.29</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>214,781.02</b>		<b>153,694.52</b>		<b>11,389.79</b>		<b>59,400.21</b>		<b>969.29</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 010 21/03/07 GCGBaI2 105	ULGF 049 27/08/13 GCGBaI3 105	ULGF 007 28/10/05 GCGDebt1 105	ULGF 011 21/03/07 GCGDebt2 105	ULGF 048 27/08/13 GCGDebt3 105
<b>Particulars</b>	<b>Group Capital Guarantee Balanced</b>	<b>Group Capital Guarantee Balanced</b>	<b>Group Capital Guarantee Debt</b>	<b>Group Capital Guarantee Debt</b>	<b>Group Capital Guarantee Debt</b>
Opening Balance (Market value)	18,975.88	666.99	203.77	9,218.64	464.45
Add: Inflows during the Quarter	433.82	506.59	2.06	210.30	1,628.11
Increase / (Decrease) Value of Inv (Net)	604.75	31.74	5.63	240.77	61.24
Less : Outflow during the Quarter	(363.52)	(8.70)	(5.49)	(154.86)	(34.21)
<b>Total Investible Funds (Market value)</b>	<b>19,650.94</b>	<b>1,196.62</b>	<b>205.98</b>	<b>9,514.86</b>	<b>2,119.59</b>

Investment of Unit Fund	ULGF 010 21/03/07 GCGBaI2 105		ULGF 049 27/08/13 GCGBaI3 105		ULGF 007 28/10/05 GCGDebt1 105		ULGF 011 21/03/07 GCGDebt2 105		ULGF 048 27/08/13 GCGDebt3 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	8,689.14	44%	488.77	41%	156.25	76%	4,648.86	49%	1,152.09	54%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	158.23	1%	-	0%	-	0%	73.84	1%	-	0%
Corporate Bonds	3,198.39	16%	135.42	11%	11.63	6%	1,093.11	11%	577.56	27%
Infrastructure Bonds	1,350.71	7%	41.85	3%	6.98	3%	620.00	7%	20.54	1%
Equity	2,562.64	13%	166.23	14%	-	0%	-	0%	-	0%
Money Market Investments	2,158.08	11%	293.75	25%	15.73	8%	2,416.27	25%	155.43	7%
Mutual Funds	6.50	0%	7.41	1%	2.69	1%	35.28	0%	2.05	0%
Deposit with Banks	100.00	1%	-	0%	-	0%	100.00	1%	68.45	3%
<b>Sub Total (A)</b>	<b>18,223.70</b>	<b>93%</b>	<b>1,133.43</b>	<b>95%</b>	<b>193.28</b>	<b>94%</b>	<b>8,987.37</b>	<b>94%</b>	<b>1,976.11</b>	<b>93%</b>
<b>Current Assets:</b>										
Accrued Interest	379.83	2%	19.21	2%	3.54	2%	187.71	2%	98.54	5%
Dividend Receivable	9.45	0%	0.01	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	523.07	3%	20.41	2%	12.81	6%	277.67	3%	39.16	2%
Other Current Assets (For Investments)	138.28	1%	2.14	0%	1.45	1%	62.54	1%	5.78	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(4.35)	0%	(0.31)	0%	(6.91)	-3%	(0.09)	0%	(0.01)	0%
Fund Mgmt Charges Payable	(0.91)	0%	(0.05)	0%	(0.01)	0%	(0.40)	0%	(0.08)	0%
Other Current Liabilities (For Investments)	0.40	0%	(0.01)	0%	(0.00)	0%	(0.05)	0%	(0.01)	0%
<b>Sub Total (B)</b>	<b>1,045.87</b>	<b>5%</b>	<b>41.52</b>	<b>3%</b>	<b>10.97</b>	<b>5%</b>	<b>527.49</b>	<b>6%</b>	<b>143.47</b>	<b>7%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	381.37	2%	21.67	2%	-	0%	-	0%	-	0%
Mutual Funds	-	0%	-	0%	1.73	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>381.37</b>	<b>2%</b>	<b>21.67</b>	<b>2%</b>	<b>1.73</b>	<b>1%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>19,650.94</b>	<b>100%</b>	<b>1,196.62</b>	<b>100%</b>	<b>205.98</b>	<b>100%</b>	<b>9,514.86</b>	<b>100%</b>	<b>2,119.59</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>19,650.94</b>		<b>1,196.62</b>		<b>205.98</b>		<b>9,514.86</b>		<b>2,119.59</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)



Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 005 24/02/04 GCGSTDebt1 105	ULGF 009 16/03/07 GCGSTDebt2 105	ULGF 047 27/08/13 GCGSTDebt3 105	ULGF 008 11/12/06 GCGGrowth1 105	ULGF 012 05/07/07 GCGGrowth2 105
<b>Particulars</b>	<b>Group Capital Guarantee Short</b>	<b>Group Capital Guarantee Short</b>	<b>Group Capital Guarantee Short</b>	<b>Group Capital Guarantee Growth</b>	<b>Group Capital Guarantee Growth</b>
Opening Balance (Market value)	1,235.46	40,425.04	908.71	375.53	830.40
Add: Inflows during the Quarter	33.41	865.20	204.63	6.49	52.60
Increase / (Decrease) Value of Inv (Net)	22.91	744.84	17.82	13.74	32.87
Less : Outflow during the Quarter	(12.77)	(604.21)	(13.78)	(3.62)	(4.83)
<b>Total Investible Funds (Market value)</b>	<b>1,279.01</b>	<b>41,430.86</b>	<b>1,117.38</b>	<b>394.14</b>	<b>911.03</b>

Investment of Unit Fund	ULGF 005 24/02/04 GCGSTDebt1 105		ULGF 009 16/03/07 GCGSTDebt2 105		ULGF 047 27/08/13 GCGSTDebt3 105		ULGF 008 11/12/06 GCGGrowth1 105		ULGF 012 05/07/07 GCGGrowth2 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	153.90	39%	344.10	38%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	50.60	4%	4,095.71	10%	70.69	6%	10.32	3%	99.07	11%
Infrastructure Bonds	-	0%	-	0%	20.12	2%	20.77	5%	51.61	6%
Equity	-	0%	-	0%	-	0%	118.69	30%	275.28	30%
Money Market Investments	671.53	53%	22,687.58	55%	657.83	59%	56.40	14%	58.28	6%
Mutual Funds	16.77	1%	75.80	0%	6.26	1%	0.73	0%	2.86	0%
Deposit with Banks	445.00	35%	13,587.00	33%	352.50	32%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>1,183.90</b>	<b>93%</b>	<b>40,446.09</b>	<b>98%</b>	<b>1,107.40</b>	<b>99%</b>	<b>360.81</b>	<b>92%</b>	<b>831.19</b>	<b>91%</b>
<b>Current Assets:</b>										
Accrued Interest	5.38	0%	639.83	2%	7.07	1%	3.97	1%	13.49	1%
Dividend Receivable	-	0%	-	0%	-	0%	0.28	0%	0.59	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	9.37	2%	20.81	2%
Other Current Assets (For Investments)	8.28	1%	346.68	1%	2.86	0%	2.74	1%	5.71	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	-	0%	(0.11)	0%	(0.23)	0%
Fund Mgmt Charges Payable	(0.04)	0%	(1.63)	0%	(0.04)	0%	(0.03)	0%	(0.05)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(0.20)	0%	(0.01)	0%	(0.00)	0%	(0.01)	0%
<b>Sub Total (B)</b>	<b>13.71</b>	<b>1%</b>	<b>984.78</b>	<b>2%</b>	<b>9.98</b>	<b>1%</b>	<b>16.31</b>	<b>4%</b>	<b>40.42</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	17.02	4%	39.41	4%
Mutual Funds	81.41	6%	-	0%	-	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>81.41</b>	<b>6%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>17.02</b>	<b>4%</b>	<b>39.41</b>	<b>4%</b>
<b>Total (A+B+C)</b>	<b>1,279.01</b>	<b>100%</b>	<b>41,430.86</b>	<b>100%</b>	<b>1,117.38</b>	<b>100%</b>	<b>394.14</b>	<b>100%</b>	<b>911.02</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>1,279.01</b>		<b>41,430.86</b>		<b>1,117.38</b>		<b>394.14</b>		<b>911.02</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 004 30/10/03 GCGrowth 105	ULIF 018 03/01/05 LInvShld 105	ULIF 025 21/08/06 LInvShldNw 105	ULIF 034 20/03/07 PFlexiBal1 105	ULIF 035 20/03/07 PFlexiBal2 105
<b>Particulars</b>	<b>Group Growth Fund</b>	<b>Invest Shield Fund - Life</b>	<b>New Invest Shield Balanced Fund</b>	<b>Pension Flexi Balanced Fund</b>	<b>Pension Flexi Balanced Fund II</b>
Opening Balance (Market value)	69,255.72	29,589.75	33,355.94	11,664.96	12,855.49
Add: Inflows during the Quarter	1,440.52	37.59	10.48	534.32	259.08
Increase / (Decrease) Value of Inv (Net)	3,368.79	938.97	1,285.28	667.05	757.93
Less : Outflow during the Quarter	(5,301.96)	(1,209.35)	(507.97)	(963.12)	(1,062.53)
<b>Total Investible Funds (Market value)</b>	<b>68,763.08</b>	<b>29,356.96</b>	<b>34,143.74</b>	<b>11,903.22</b>	<b>12,809.97</b>

Investment of Unit Fund	ULGF 004 30/10/03 GCGrowth 105		ULIF 018 03/01/05 LInvShld 105		ULIF 025 21/08/06 LInvShldNw 105		ULIF 034 20/03/07 PFlexiBal1 105		ULIF 035 20/03/07 PFlexiBal2 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	16,332.02	24%	11,550.65	39%	10,740.27	31%	2,927.94	25%	3,293.66	26%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	358.66	1%	-	0%	-	0%	63.29	1%	73.84	1%
Corporate Bonds	7,955.31	12%	5,284.34	18%	4,920.35	14%	1,302.34	11%	1,027.55	8%
Infrastructure Bonds	1,500.86	2%	1,186.89	4%	1,292.66	4%	172.84	1%	233.49	2%
Equity	32,637.32	47%	4,243.27	14%	10,060.10	29%	5,766.35	48%	6,244.43	49%
Money Market Investments	3,096.57	5%	5,051.24	17%	5,447.03	16%	793.35	7%	803.51	6%
Mutual Funds	25.32	0%	9.79	0%	265.34	1%	6.46	0%	3.11	0%
Deposit with Banks	-	0%	1,000.00	3%	-	0%	-	0%	100.00	1%
<b>Sub Total (A)</b>	<b>61,906.06</b>	<b>90%</b>	<b>28,326.17</b>	<b>96%</b>	<b>32,725.75</b>	<b>96%</b>	<b>11,032.56</b>	<b>93%</b>	<b>11,779.60</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	742.84	1%	422.02	1%	371.13	1%	110.99	1%	143.45	1%
Dividend Receivable	52.23	0%	7.65	0%	18.22	0%	9.80	0%	11.22	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,017.63	1%	969.52	3%	858.61	3%	206.97	2%	260.27	2%
Other Current Assets (For Investments)	492.68	1%	0.00	0%	2.68	0%	0.01	0%	3.67	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(29.98)	0%	(505.82)	-2%	(580.09)	-2%	(0.03)	0%	(0.04)	0%
Fund Mgmt Charges Payable	(2.43)	0%	(1.01)	0%	(1.17)	0%	(0.73)	0%	(0.35)	0%
Other Current Liabilities (For Investments)	(0.30)	0%	(111.17)	0%	(0.14)	0%	(4.22)	0%	0.01	0%
<b>Sub Total (B)</b>	<b>2,272.77</b>	<b>3%</b>	<b>781.30</b>	<b>3%</b>	<b>669.34</b>	<b>2%</b>	<b>322.88</b>	<b>3%</b>	<b>418.33</b>	<b>3%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	4,584.25	7%	249.49	1%	590.40	2%	547.77	5%	612.04	5%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	158.24	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>4,584.25</b>	<b>7%</b>	<b>249.49</b>	<b>1%</b>	<b>748.64</b>	<b>2%</b>	<b>547.77</b>	<b>5%</b>	<b>612.04</b>	<b>5%</b>
<b>Total (A+B+C)</b>	<b>68,763.08</b>	<b>100%</b>	<b>29,356.96</b>	<b>100%</b>	<b>34,143.74</b>	<b>100%</b>	<b>11,903.22</b>	<b>100%</b>	<b>12,809.97</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>68,763.08</b>		<b>29,356.96</b>		<b>34,143.74</b>		<b>11,903.22</b>		<b>12,809.97</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 029 20/03/07 PFlexiGro1 105	ULIF 030 20/03/07 PFlexiGro2 105	ULIF 019 03/01/05 PInvShld 105	ULIF 011 17/05/04 PPreserv 105	ULIF 008 11/08/03 LCashPlus 105
<b>Particulars</b>	<b>Pension Flexi Growth Fund</b>	<b>Pension Flexi Growth Fund II</b>	<b>Invest Shield Fund - Pension</b>	<b>Pension Preserver Fund</b>	<b>Cash Plus Fund</b>
Opening Balance (Market value)	240,304.92	199,144.20	5,649.49	87,996.60	28,545.13
Add: Inflows during the Quarter	2,785.86	1,361.81	4.94	5,813.51	10.56
Increase / (Decrease) Value of Inv (Net)	14,327.93	11,718.13	185.07	1,730.35	746.81
Less : Outflow during the Quarter	(13,983.86)	(11,408.94)	(569.26)	(15,209.48)	(1,022.52)
<b>Total Investible Funds (Market value)</b>	<b>243,434.84</b>	<b>200,815.21</b>	<b>5,270.15</b>	<b>80,330.98</b>	<b>28,279.98</b>

Investment of Unit Fund	ULIF 029 20/03/07 PFlexiGro1 105		ULIF 030 20/03/07 PFlexiGro2 105		ULIF 019 03/01/05 PInvShld 105		ULIF 011 17/05/04 PPreserv 105		ULIF 008 11/08/03 LCashPlus 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	2,863.11	54%	-	0%	13,333.62	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	42.20	1%	-	0%	-	0%
Corporate Bonds	116.76	0%	117.10	0%	559.50	11%	2,335.86	3%	5,447.49	19%
Infrastructure Bonds	176.39	0%	123.27	0%	394.01	7%	1,659.78	2%	3,248.11	11%
Equity	213,300.43	88%	178,619.46	89%	756.26	14%	-	0%	-	0%
Money Market Investments	7,788.38	3%	1,101.24	1%	327.01	6%	43,853.42	55%	4,156.39	15%
Mutual Funds	3,214.55	1%	2,644.46	1%	0.52	0%	135.55	0%	13.00	0%
Deposit with Banks	-	0%	0.67	0%	-	0%	30,841.00	38%	1,000.00	4%
<b>Sub Total (A)</b>	<b>224,596.50</b>	<b>92%</b>	<b>182,606.18</b>	<b>91%</b>	<b>4,942.60</b>	<b>94%</b>	<b>78,825.61</b>	<b>98%</b>	<b>27,198.60</b>	<b>96%</b>
<b>Current Assets:</b>										
Accrued Interest	0.28	0%	0.52	0%	98.33	2%	1,598.10	2%	668.07	2%
Dividend Receivable	25.22	0%	23.58	0%	1.51	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,298.99	1%	161.26	0%	189.08	4%	-	0%	894.15	3%
Other Current Assets (For Investments)	0.21	0%	403.78	0%	0.00	0%	0.01	0%	0.00	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(855.20)	0%	(681.32)	0%	(3.58)	0%	-	0%	(464.59)	-2%
Fund Mgmt Charges Payable	(15.02)	0%	(8.24)	0%	(0.18)	0%	(1.65)	0%	(0.97)	0%
Other Current Liabilities (For Investments)	(148.52)	0%	(1.02)	0%	(3.09)	0%	(91.18)	0%	(15.38)	0%
<b>Sub Total (B)</b>	<b>306.08</b>	<b>0%</b>	<b>(101.34)</b>	<b>0%</b>	<b>282.16</b>	<b>5%</b>	<b>1,505.38</b>	<b>2%</b>	<b>1,081.38</b>	<b>4%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	9,393.61	4%	7,658.60	4%	45.38	1%	-	0%	-	0%
Mutual Funds	4,728.74	2%	5,983.80	3%	-	0%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	4,409.90	2%	4,667.97	2%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>18,532.25</b>	<b>8%</b>	<b>18,310.36</b>	<b>9%</b>	<b>45.38</b>	<b>1%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>243,434.84</b>	<b>100%</b>	<b>200,815.21</b>	<b>100%</b>	<b>5,270.15</b>	<b>100%</b>	<b>80,330.99</b>	<b>100%</b>	<b>28,279.98</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>243,434.84</b>		<b>200,815.21</b>		<b>5,270.15</b>		<b>80,330.99</b>		<b>28,279.98</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 020 03/01/05 LInvCash 105	ULIF 007 11/08/03 LSecPlus 105	ULIF 042 22/11/07 LMultip1 105	ULIF 044 25/02/08 LMultip2 105	ULIF 046 25/02/08 LMultip3 105
<b>Particulars</b>	<b>Invest Shield Cash Fund</b>	<b>Secure Plus Fund</b>	<b>Multiplier Fund</b>	<b>Multiplier Fund II</b>	<b>Multiplier Fund III</b>
Opening Balance (Market value)	53,646.70	4,314.39	84,294.09	21,963.80	1,338.69
Add: Inflows during the Quarter	15.18	5.40	315.92	651.61	85.06
Increase / (Decrease) Value of Inv (Net)	1,386.00	115.87	4,728.62	1,290.42	78.93
Less : Outflow during the Quarter	(942.59)	(324.01)	(5,625.68)	(1,307.70)	(144.83)
<b>Total Investible Funds (Market value)</b>	<b>54,105.29</b>	<b>4,111.65</b>	<b>85,712.95</b>	<b>22,598.13</b>	<b>1,397.86</b>

Investment of Unit Fund	ULIF 020 03/01/05 LInvCash 105		ULIF 007 11/08/03 LSecPlus 105		ULIF 042 22/11/07 LMultip1 105		ULIF 044 25/02/08 LMultip2 105		ULIF 046 25/02/08 LMultip3 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	25,358.36	47%	1,662.28	40%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	10,242.61	19%	494.96	12%	-	0%	-	0%	-	0%
Infrastructure Bonds	4,515.81	8%	354.71	9%	79.09	0%	20.15	0%	1.21	0%
Equity	-	0%	717.36	17%	76,601.75	89%	20,171.46	89%	1,204.20	89%
Money Market Investments	7,568.02	14%	762.63	19%	-	0%	-	0%	-	0%
Mutual Funds	27.65	0%	2.69	0%	701.73	1%	209.67	1%	17.93	1%
Deposit with Banks	4,600.00	9%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>52,312.45</b>	<b>97%</b>	<b>3,994.64</b>	<b>97%</b>	<b>77,382.57</b>	<b>90%</b>	<b>20,401.28</b>	<b>90%</b>	<b>1,223.35</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	1,162.30	2%	59.73	1%	0.13	0%	0.03	0%	0.00	0%
Dividend Receivable	-	0%	-	0%	2.54	0%	0.66	0%	0.04	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,681.80	3%	136.16	3%	390.33	0%	144.72	1%	-	0%
Other Current Assets (For Investments)	6.28	0%	0.00	0%	7.04	0%	11.30	0%	0.00	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(1,055.56)	-2%	(35.35)	-1%	(50.39)	0%	(66.73)	0%	(4.06)	0%
Fund Mgmt Charges Payable	(1.85)	0%	(0.14)	0%	(5.28)	0%	(0.93)	0%	(0.08)	0%
Other Current Liabilities (For Investments)	(0.23)	0%	(43.49)	-1%	(0.65)	0%	(0.11)	0%	(0.03)	0%
<b>Sub Total (B)</b>	<b>1,792.84</b>	<b>3%</b>	<b>117.01</b>	<b>3%</b>	<b>343.81</b>	<b>0%</b>	<b>89.04</b>	<b>0%</b>	<b>(4.03)</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	5,666.66	7%	1,516.93	7%	93.35	7%
Mutual Funds	-	0%	-	0%	2,319.91	3%	590.88	3%	45.37	3%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>7,986.67</b>	<b>9%</b>	<b>2,107.81</b>	<b>9%</b>	<b>138.72</b>	<b>10%</b>
<b>Total (A+B+C)</b>	<b>54,105.29</b>	<b>100%</b>	<b>4,111.65</b>	<b>100%</b>	<b>85,712.95</b>	<b>100%</b>	<b>22,598.13</b>	<b>100%</b>	<b>1,398.05</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>54,105.29</b>		<b>4,111.65</b>		<b>85,712.95</b>		<b>22,598.13</b>		<b>1,398.05</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 047 25/02/08 LMulti4 105	ULIF 043 25/02/08 PMulti1 105	ULIF 045 25/02/08 PMulti2 105	ULIF 048 17/03/08 LRIC1 105	ULIF 049 17/03/08 LRIC2 105
<b>Particulars</b>	<b>Multiplier Fund IV</b>	<b>Pension Multiplier Fund</b>	<b>Pension Multiplier Fund II</b>	<b>RICH Fund</b>	<b>RICH Fund II</b>
Opening Balance (Market value)	9,758.40	50,635.70	25,118.23	64,970.28	87,812.23
Add: Inflows during the Quarter	163.03	804.85	315.93	1,320.19	83.80
Increase / (Decrease) Value of Inv (Net)	574.54	3,089.70	1,596.73	4,082.67	5,725.74
Less : Outflow during the Quarter	(401.29)	(2,631.51)	(2,244.33)	(4,643.44)	(4,231.74)
<b>Total Investible Funds (Market value)</b>	<b>10,094.67</b>	<b>51,898.73</b>	<b>24,786.56</b>	<b>65,729.71</b>	<b>89,390.04</b>

Investment of Unit Fund	ULIF 047 25/02/08 LMulti4 105		ULIF 043 25/02/08 PMulti1 105		ULIF 045 25/02/08 PMulti2 105		ULIF 048 17/03/08 LRIC1 105		ULIF 049 17/03/08 LRIC2 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	-	0%	-	0%	-	0%	24.69	0%	30.44	0%
Infrastructure Bonds	9.32	0%	-	0%	-	0%	-	0%	-	0%
Equity	9,017.64	89%	44,829.47	86%	21,580.08	87%	57,117.48	87%	77,561.35	87%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	133.19	1%	684.31	1%	326.71	1%	865.38	1%	1,177.55	1%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>9,160.15</b>	<b>91%</b>	<b>45,513.78</b>	<b>88%</b>	<b>21,906.79</b>	<b>88%</b>	<b>58,007.54</b>	<b>88%</b>	<b>78,769.34</b>	<b>88%</b>
<b>Current Assets:</b>										
Accrued Interest	0.01	0%	-	0%	-	0%	-	0%	-	0%
Dividend Receivable	0.29	0%	-	0%	-	0%	4.62	0%	6.04	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	29.32	0%	14.80	0%	91.02	0%	91.02	0%
Other Current Assets (For Investments)	9.07	0%	28.89	0%	15.08	0%	81.80	0%	55.81	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(30.45)	0%	(31.27)	0%	(5.39)	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(0.41)	0%	(3.20)	0%	(1.02)	0%	(4.05)	0%	(3.67)	0%
Other Current Liabilities (For Investments)	(0.05)	0%	(0.40)	0%	(0.13)	0%	(0.50)	0%	(0.45)	0%
<b>Sub Total (B)</b>	<b>(21.44)</b>	<b>0%</b>	<b>23.44</b>	<b>0%</b>	<b>23.24</b>	<b>0%</b>	<b>173.00</b>	<b>0%</b>	<b>148.85</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	681.75	7%	5,909.86	11%	2,756.02	11%	6,652.26	10%	9,134.51	10%
Mutual Funds	274.21	3%	451.65	1%	100.51	0%	896.91	1%	1,337.34	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>955.96</b>	<b>9%</b>	<b>6,361.51</b>	<b>12%</b>	<b>2,856.53</b>	<b>12%</b>	<b>7,549.16</b>	<b>11%</b>	<b>10,471.85</b>	<b>12%</b>
<b>Total (A+B+C)</b>	<b>10,094.67</b>	<b>100%</b>	<b>51,898.73</b>	<b>100%</b>	<b>24,786.56</b>	<b>100%</b>	<b>65,729.71</b>	<b>100%</b>	<b>89,390.04</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>10,094.67</b>		<b>51,898.73</b>		<b>24,786.56</b>		<b>65,729.71</b>		<b>89,390.04</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 050 17/03/08 LRICH3 105	ULIF 051 17/03/08 LRICH4 105	ULIF 052 17/03/08 PRICH1 105	ULIF 053 17/03/08 PRICH2 105	ULGF 013 02/04/08 GLEBal 105
<b>Particulars</b>	<b>RICH Fund III</b>	<b>RICH Fund IV</b>	<b>Pension RICH Fund</b>	<b>Pension RICH Fund II</b>	<b>Group Leave Encashment Balance</b>
Opening Balance (Market value)	3,648.84	44,528.66	165,711.21	105,327.33	10,114.23
Add: Inflows during the Quarter	84.14	17.01	576.05	364.56	475.65
Increase / (Decrease) Value of Inv (Net)	232.12	2,946.67	14,314.19	9,373.17	333.78
Less : Outflow during the Quarter	(269.17)	(2,060.14)	(10,378.17)	(8,085.78)	-
<b>Total Investible Funds (Market value)</b>	<b>3,695.93</b>	<b>45,432.19</b>	<b>170,223.29</b>	<b>106,979.27</b>	<b>10,923.66</b>

Investment of Unit Fund	ULIF 050 17/03/08 LRICH3 105		ULIF 051 17/03/08 LRICH4 105		ULIF 052 17/03/08 PRICH1 105		ULIF 053 17/03/08 PRICH2 105		ULGF 013 02/04/08 GLEBal 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	4,206.25	39%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	73.84	1%
Corporate Bonds	1.41	0%	15.06	0%	299.52	0%	239.08	0%	1,603.78	15%
Infrastructure Bonds	-	0%	-	0%	0.00	0%	0.00	0%	939.55	9%
Equity	3,229.82	87%	39,196.85	86%	150,993.55	89%	95,193.94	89%	1,379.85	13%
Money Market Investments	-	0%	-	0%	-	0%	-	0%	1,478.77	14%
Mutual Funds	48.75	1%	598.77	1%	2,240.45	1%	1,408.00	1%	1.57	0%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	100.00	1%
<b>Sub Total (A)</b>	<b>3,279.98</b>	<b>89%</b>	<b>39,810.68</b>	<b>88%</b>	<b>153,533.51</b>	<b>90%</b>	<b>96,841.02</b>	<b>91%</b>	<b>9,783.62</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	-	0%	-	0%	0.00	0%	0.00	0%	208.46	2%
Dividend Receivable	0.26	0%	3.04	0%	26.05	0%	16.37	0%	4.78	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	(0.00)	0%	(0.00)	0%	-	0%	281.60	0%	255.14	2%
Other Current Assets (For Investments)	-	0%	4.69	0%	158.39	0%	107.06	0%	475.65	4%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	-	0%	-	0%	(1.10)	0%
Fund Mgmt Charges Payable	(0.23)	0%	(1.87)	0%	(10.48)	0%	(4.39)	0%	(0.37)	0%
Other Current Liabilities (For Investments)	(2.03)	0%	(0.23)	0%	(1.30)	0%	(0.54)	0%	(0.05)	0%
<b>Sub Total (B)</b>	<b>(1.90)</b>	<b>0%</b>	<b>5.73</b>	<b>0%</b>	<b>172.76</b>	<b>0%</b>	<b>400.19</b>	<b>0%</b>	<b>942.61</b>	<b>9%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	373.16	10%	4,616.34	10%	15,258.19	9%	9,121.33	9%	197.43	2%
Mutual Funds	44.68	1%	999.44	2%	1,258.83	1%	616.72	1%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>417.85</b>	<b>11%</b>	<b>5,615.78</b>	<b>12%</b>	<b>16,517.01</b>	<b>10%</b>	<b>9,738.05</b>	<b>9%</b>	<b>197.43</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>3,695.93</b>	<b>100%</b>	<b>45,432.19</b>	<b>100%</b>	<b>170,223.29</b>	<b>100%</b>	<b>106,979.27</b>	<b>100%</b>	<b>10,923.66</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>3,695.93</b>		<b>45,432.19</b>		<b>170,223.29</b>		<b>106,979.27</b>		<b>10,923.66</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 014 02/04/08 GLEIncome 105	ULGF 024 26/02/10 GLEST 105	ULIF 009 17/11/03 PSecPlus 105	ULIF 103 12/10/10 LRGF(T8) 105	ULIF 104 12/10/10 LRGF(S1) 105
<b>Particulars</b>	<b>Group Leave Encashment Income</b>	<b>Group Leave Encashment Short</b>	<b>Secure Plus Pension Fund</b>	<b>Return Guarantee Fund VIII (5 Yrs)</b>	<b>Return Guarantee Fund VIII (10</b>
Opening Balance (Market value)	1,709.56	1,388.94	1,281.40	11,548.30	3,280.19
Add: Inflows during the Quarter	8.30	12.11	23.48	4.53	4.67
Increase / (Decrease) Value of Inv (Net)	49.56	26.25	37.64	219.04	70.51
Less : Outflow during the Quarter	(1.01)	-	(69.52)	(111.50)	(58.06)
<b>Total Investible Funds (Market value)</b>	<b>1,766.41</b>	<b>1,427.30</b>	<b>1,272.60</b>	<b>11,660.37</b>	<b>3,297.30</b>

Investment of Unit Fund	ULGF 014 02/04/08 GLEIncome 105		ULGF 024 26/02/10 GLEST 105		ULIF 009 17/11/03 PSecPlus 105		ULIF 103 12/10/10 LRGF(T8) 105		ULIF 104 12/10/10 LRGF(S1) 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	965.65	55%	-	0%	623.62	49%	-	0%	219.37	7%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.55	1%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	309.08	17%	280.91	20%	138.79	11%	2,680.25	23%	236.09	7%
Infrastructure Bonds	125.95	7%	-	0%	174.58	14%	507.70	4%	588.81	18%
Equity	-	0%	-	0%	184.75	15%	-	0%	-	0%
Money Market Investments	263.91	15%	200.34	14%	79.64	6%	431.41	4%	272.86	8%
Mutual Funds	3.73	0%	11.56	1%	9.39	1%	153.84	1%	43.48	1%
Deposit with Banks	-	0%	769.61	54%	-	0%	5,945.00	51%	1,614.90	49%
<b>Sub Total (A)</b>	<b>1,678.86</b>	<b>95%</b>	<b>1,262.41</b>	<b>88%</b>	<b>1,210.76</b>	<b>95%</b>	<b>9,718.19</b>	<b>83%</b>	<b>2,975.51</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	34.77	2%	152.74	11%	24.34	2%	875.53	8%	303.81	9%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	44.47	3%	-	0%	37.78	3%	-	0%	-	0%
Other Current Assets (For Investments)	8.30	0%	12.11	1%	-	0%	-	0%	0.55	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(0.02)	0%	-	0%	(0.01)	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(0.06)	0%	(0.05)	0%	(0.04)	0%	(0.48)	0%	(0.14)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(0.01)	0%	(0.33)	0%	(0.43)	0%	(0.02)	0%
<b>Sub Total (B)</b>	<b>87.55</b>	<b>5%</b>	<b>164.89</b>	<b>12%</b>	<b>61.84</b>	<b>5%</b>	<b>874.72</b>	<b>8%</b>	<b>304.32</b>	<b>9%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	-	0%	-	0%	-	0%	1,067.46	9%	17.48	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>1,067.46</b>	<b>9%</b>	<b>17.48</b>	<b>1%</b>
<b>Total (A+B+C)</b>	<b>1,766.41</b>	<b>100%</b>	<b>1,427.30</b>	<b>100%</b>	<b>1,272.60</b>	<b>100%</b>	<b>11,660.37</b>	<b>100%</b>	<b>3,297.30</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>1,766.41</b>		<b>1,427.30</b>		<b>1,272.60</b>		<b>11,660.37</b>		<b>3,297.30</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 106 22/12/10 LRGF(T9) 105	ULIF 107 22/12/10 LRGF(S2) 105	ULIF 111 13/01/11 LRGF(T10) 105	ULIF 112 13/01/11 LRGF(S3) 105	ULIF 120 17/03/11 LRGF(T11) 105
<b>Particulars</b>	<b>Return Guarantee Fund IX (5 Yrs)</b>	<b>Return Guarantee Fund IX (10 Yrs)</b>	<b>Return Guarantee Fund X (5 Yrs)</b>	<b>Return Guarantee Fund X (10 Yrs)</b>	<b>Return Guarantee Fund XI (5 Yrs)</b>
Opening Balance (Market value)	15,307.63	1,646.68	31,632.86	5,554.86	14,642.69
Add: Inflows during the Quarter	2.20	0.06	0.54	2.37	10.50
Increase / (Decrease) Value of Inv (Net)	298.44	36.33	590.04	127.31	278.65
Less : Outflow during the Quarter	(63.92)	(35.94)	(182.96)	(17.56)	(100.69)
<b>Total Investible Funds (Market value)</b>	<b>15,524.34</b>	<b>1,647.13</b>	<b>32,040.49</b>	<b>5,666.99</b>	<b>14,831.15</b>

Investment of Unit Fund	ULIF 106 22/12/10 LRGF(T9) 105		ULIF 107 22/12/10 LRGF(S2) 105		ULIF 111 13/01/11 LRGF(T10) 105		ULIF 112 13/01/11 LRGF(S3) 105		ULIF 120 17/03/11 LRGF(T11) 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	225.61	14%	-	0%	994.65	18%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	2,148.25	14%	30.79	2%	5,336.79	17%	343.69	6%	3,452.31	23%
Infrastructure Bonds	2,406.06	15%	262.72	16%	450.22	1%	976.32	17%	156.18	1%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Money Market Investments	324.65	2%	135.97	8%	2,638.02	8%	468.02	8%	2,337.50	16%
Mutual Funds	204.82	1%	21.73	1%	422.78	1%	74.72	1%	195.65	1%
Deposit with Banks	8,130.00	52%	828.20	50%	19,256.11	60%	2,302.25	41%	7,150.50	48%
<b>Sub Total (A)</b>	<b>13,213.78</b>	<b>85%</b>	<b>1,505.02</b>	<b>91%</b>	<b>28,103.93</b>	<b>88%</b>	<b>5,159.64</b>	<b>91%</b>	<b>13,292.15</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	1,199.04	8%	132.87	8%	3,051.79	10%	477.31	8%	895.52	6%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	-	0%	-	0%	-	0%	-	0%	0.63	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(0.64)	0%	(0.07)	0%	(1.32)	0%	(0.23)	0%	(0.61)	0%
Other Current Liabilities (For Investments)	(1.12)	0%	(0.06)	0%	(0.74)	0%	(0.15)	0%	(0.08)	0%
<b>Sub Total (B)</b>	<b>1,197.38</b>	<b>8%</b>	<b>132.84</b>	<b>8%</b>	<b>3,049.83</b>	<b>10%</b>	<b>477.03</b>	<b>8%</b>	<b>895.56</b>	<b>6%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	1,113.19	7%	9.27	1%	886.73	3%	30.32	1%	643.44	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>1,113.19</b>	<b>7%</b>	<b>9.27</b>	<b>1%</b>	<b>886.73</b>	<b>3%</b>	<b>30.32</b>	<b>1%</b>	<b>643.44</b>	<b>4%</b>
<b>Total (A+B+C)</b>	<b>15,524.34</b>	<b>100%</b>	<b>1,647.13</b>	<b>100%</b>	<b>32,040.49</b>	<b>100%</b>	<b>5,666.99</b>	<b>100%</b>	<b>14,831.15</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>15,524.34</b>		<b>1,647.13</b>		<b>32,040.49</b>		<b>5,666.99</b>		<b>14,831.15</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)



Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 121 19/04/11 LRGF(S4) 105	ULIF 102 12/10/10 PRGF(S1) 105	ULIF 108 22/12/10 PRGF(S2) 105	ULIF 113 13/01/11 PRGF(S3) 105	ULIF 122 19/04/11 PRGF(S4) 105
<b>Particulars</b>	<b>Return Guarantee Fund XI (10 Yrs)</b>	<b>Pension Return Guarantee Fund</b>	<b>Pension Return Guarantee Fund IX</b>	<b>Pension Return Guarantee Fund X</b>	<b>Pension Return Guarantee Fund XI</b>
Opening Balance (Market value)	237.13	1,771.62	538.04	1,265.49	130.82
Add: Inflows during the Quarter	1.99	0.00	0.00	0.00	-
Increase / (Decrease) Value of Inv (Net)	5.67	40.34	12.49	27.90	2.56
Less : Outflow during the Quarter	(0.84)	(2.77)	(0.52)	(1.04)	(2.41)
<b>Total Investible Funds (Market value)</b>	<b>243.96</b>	<b>1,809.20</b>	<b>550.02</b>	<b>1,292.36</b>	<b>130.97</b>

Investment of Unit Fund	ULIF 121 19/04/11 LRGF(S4) 105		ULIF 102 12/10/10 PRGF(S1) 105		ULIF 108 22/12/10 PRGF(S2) 105		ULIF 113 13/01/11 PRGF(S3) 105		ULIF 122 19/04/11 PRGF(S4) 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	44.92	18%	65.80	4%	41.81	8%	221.48	17%	21.93	17%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.55	4%	137.13	8%	42.20	8%	52.74	4%	-	0%
Corporate Bonds	20.53	8%	133.44	7%	30.79	6%	10.26	1%	10.26	8%
Infrastructure Bonds	22.14	9%	249.30	14%	113.22	21%	246.09	19%	11.07	8%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Money Market Investments	20.35	8%	149.84	8%	45.32	8%	107.29	8%	11.10	8%
Mutual Funds	3.22	1%	11.20	1%	4.54	1%	17.04	1%	1.73	1%
Deposit with Banks	89.90	37%	907.90	50%	224.15	41%	473.20	37%	54.20	41%
<b>Sub Total (A)</b>	<b>211.61</b>	<b>87%</b>	<b>1,654.62</b>	<b>91%</b>	<b>502.03</b>	<b>91%</b>	<b>1,128.12</b>	<b>87%</b>	<b>110.29</b>	<b>84%</b>
<b>Current Assets:</b>										
Accrued Interest	15.80	6%	154.96	9%	47.91	9%	100.53	8%	11.00	8%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	-	0%	-	0%	-	0%
Fund Mgmt Charges Payable	(0.01)	0%	(0.07)	0%	(0.02)	0%	(0.05)	0%	(0.01)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(0.01)	0%	(0.00)	0%	(0.01)	0%	(0.00)	0%
<b>Sub Total (B)</b>	<b>15.89</b>	<b>7%</b>	<b>154.98</b>	<b>9%</b>	<b>47.99</b>	<b>9%</b>	<b>100.57</b>	<b>8%</b>	<b>11.09</b>	<b>8%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds	16.47	7%	-	0%	-	0%	63.67	5%	9.58	7%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>16.47</b>	<b>7%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>63.67</b>	<b>5%</b>	<b>9.58</b>	<b>7%</b>
<b>Total (A+B+C)</b>	<b>243.96</b>	<b>100%</b>	<b>1,809.60</b>	<b>100%</b>	<b>550.02</b>	<b>100%</b>	<b>1,292.36</b>	<b>100%</b>	<b>130.97</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>243.96</b>		<b>1,809.60</b>		<b>550.02</b>		<b>1,292.36</b>		<b>130.97</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 059 15/01/09 HBalancer 105	ULIF 061 15/01/09 HProtect 105	ULIF 057 15/01/09 HFlexiGro 105	ULIF 060 15/01/09 HFlexiBal 105	ULIF 058 15/01/09 HMultipl 105
Particulars	Health Balancer Fund	Health Protector Fund	Health Flexi Growth Fund	Health Flexi Balanced Fund	Health Multiplier Fund
Opening Balance (Market value)	2,802.28	12,543.98	41,035.02	3,714.32	4,876.63
Add: Inflows during the Quarter	119.95	786.52	1,476.30	184.51	226.91
Increase / (Decrease) Value of Inv (Net)	118.03	353.75	3,678.48	237.80	287.41
Less : Outflow during the Quarter	(5.71)	(10.70)	(64.98)	(7.90)	(31.20)
Total Investible Funds (Market value)	<b>3,034.55</b>	<b>13,673.55</b>	<b>46,124.81</b>	<b>4,128.74</b>	<b>5,399.75</b>

Investment of Unit Fund	ULIF 059 15/01/09 HBalancer 105		ULIF 061 15/01/09 HProtect 105		ULIF 057 15/01/09 HFlexiGro 105		ULIF 060 15/01/09 HFlexiBal 105		ULIF 058 15/01/09 HMultipl 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	879.66	29%	6,151.26	45%	-	0%	822.36	20%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	500.66	16%	2,432.71	18%	27.75	0%	404.36	10%	0.09	0%
Infrastructure Bonds	176.76	6%	1,201.08	9%	0.00	0%	164.72	4%	4.61	0%
Equity	956.22	32%	-	0%	38,201.82	83%	1,879.59	46%	4,727.93	88%
Money Market Investments	414.49	14%	2,478.09	18%	-	0%	444.49	11%	-	0%
Mutual Funds	2.80	0%	11.04	0%	604.98	1%	2.89	0%	70.45	1%
Deposit with Banks	-	0%	1,037.00	8%	-	0%	98.00	2%	-	0%
<b>Sub Total (A)</b>	<b>2,930.58</b>	<b>97%</b>	<b>13,311.18</b>	<b>97%</b>	<b>38,834.55</b>	<b>84%</b>	<b>3,816.41</b>	<b>92%</b>	<b>4,803.09</b>	<b>90%</b>
<b>Current Assets:</b>										
Accrued Interest	36.63	1%	275.30	2%	0.00	0%	82.08	2%	0.01	0%
Dividend Receivable	1.55	0%	-	0%	6.27	0%	2.74	0%	0.15	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	72.55	2%	356.24	3%	-	0%	76.09	2%	10.51	0%
Other Current Assets (For Investments)	15.66	1%	76.14	1%	201.82	0%	20.90	1%	24.68	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(78.09)	-3%	(415.80)	-3%	-	0%	(51.59)	-1%	(15.73)	0%
Fund Mgmt Charges Payable	(0.08)	0%	(0.28)	0%	(1.89)	0%	(0.11)	0%	(0.22)	0%
Other Current Liabilities (For Investments)	(0.01)	0%	(0.03)	0%	(0.23)	0%	(0.01)	0%	(0.03)	0%
<b>Sub Total (B)</b>	<b>48.31</b>	<b>2%</b>	<b>291.66</b>	<b>2%</b>	<b>206.08</b>	<b>0%</b>	<b>130.20</b>	<b>3%</b>	<b>19.47</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	70.72	1%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	55.65	2%	-	0%	3,748.51	8%	182.13	4%	345.17	6%
Mutual Funds	-	0%	-	0%	3,001.20	7%	-	0%	192.02	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	334.47	1%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>55.65</b>	<b>2%</b>	<b>70.72</b>	<b>1%</b>	<b>7,084.19</b>	<b>15%</b>	<b>182.13</b>	<b>4%</b>	<b>537.19</b>	<b>10%</b>
<b>Total (A+B+C)</b>	<b>3,034.55</b>	<b>100%</b>	<b>13,673.56</b>	<b>100%</b>	<b>46,124.81</b>	<b>100%</b>	<b>4,128.74</b>	<b>100%</b>	<b>5,399.75</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>3,034.55</b>		<b>13,673.56</b>		<b>46,124.81</b>		<b>4,128.74</b>		<b>5,399.75</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 056 15/01/09 HPreserv 105	ULGF 026 14/03/11 GRGFS5 105	ULGF 028 01/07/11 GRGFS7 105	ULIF 072 28/04/09 LANmolNiv 105	ULIF 077 29/05/09 LSSavBuil 105
<b>Particulars</b>	<b>Health Preserver Fund</b>	<b>Group Return Guarantee Fund - S5</b>	<b>Group Return Guarantee Fund - S7</b>	<b>Anmol Nivesh Fund</b>	<b>Secure Save Builder Fund</b>
Opening Balance (Market value)	581.84	1,676.60	6,044.15	107.64	366.78
Add: Inflows during the Quarter	68.54	11.15	35.47	5.82	6.97
Increase / (Decrease) Value of Inv (Net)	12.02	31.31	110.17	2.18	15.96
Less : Outflow during the Quarter	(59.77)	-	-	(0.69)	(31.67)
<b>Total Investible Funds (Market value)</b>	<b>602.63</b>	<b>1,719.07</b>	<b>6,189.78</b>	<b>114.94</b>	<b>358.04</b>

Investment of Unit Fund	ULIF 056 15/01/09 HPreserv 105		ULGF 026 14/03/11 GRGFS5 105		ULGF 028 01/07/11 GRGFS7 105		ULIF 072 28/04/09 LANmolNiv 105		ULIF 077 29/05/09 LSSavBuil 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	-	0%	-	0%	52.77	15%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	30.36	5%	273.84	16%	831.62	13%	-	0%	14.83	4%
Infrastructure Bonds	-	0%	124.85	7%	883.44	14%	-	0%	0.58	0%
Equity	-	0%	-	0%	-	0%	-	0%	246.17	69%
Money Market Investments	301.63	50%	234.02	14%	971.26	16%	13.11	11%	31.44	9%
Mutual Funds	3.40	1%	22.53	1%	81.19	1%	1.50	1%	0.02	0%
Deposit with Banks	231.00	38%	838.00	49%	2,836.00	46%	79.80	69%	-	0%
<b>Sub Total (A)</b>	<b>566.39</b>	<b>94%</b>	<b>1,493.24</b>	<b>87%</b>	<b>5,603.51</b>	<b>91%</b>	<b>94.41</b>	<b>82%</b>	<b>345.80</b>	<b>97%</b>
<b>Current Assets:</b>										
Accrued Interest	35.59	6%	148.88	9%	294.63	5%	18.94	16%	1.84	1%
Dividend Receivable	-	0%	-	0%	-	0%	-	0%	0.03	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	2.90	1%
Other Current Assets (For Investments)	0.57	0%	11.15	1%	35.47	1%	0.98	1%	-	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	-	0%	-	0%	(0.00)	0%
Fund Mgmt Charges Payable	(0.01)	0%	(0.07)	0%	(0.30)	0%	(0.00)	0%	(0.01)	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.01)	0%	(0.04)	0%	(0.00)	0%	(0.68)	0%
<b>Sub Total (B)</b>	<b>36.24</b>	<b>6%</b>	<b>160.04</b>	<b>9%</b>	<b>329.87</b>	<b>5%</b>	<b>20.02</b>	<b>17%</b>	<b>4.18</b>	<b>1%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	8.06	2%
Mutual Funds	-	0%	65.78	4%	256.41	4%	0.51	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>65.78</b>	<b>4%</b>	<b>256.41</b>	<b>4%</b>	<b>0.51</b>	<b>0%</b>	<b>8.06</b>	<b>2%</b>
<b>Total (A+B+C)</b>	<b>602.63</b>	<b>100%</b>	<b>1,719.07</b>	<b>100%</b>	<b>6,189.78</b>	<b>100%</b>	<b>114.94</b>	<b>100%</b>	<b>358.04</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>602.63</b>		<b>1,719.07</b>		<b>6,189.78</b>		<b>114.94</b>		<b>358.04</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 076 29/05/09 LSSavGtee 105	ULIF 081 26/10/09 LPinnacle 105	ULIF 105 26/10/10 LPinnacle2 105	ULIF 116 15/03/11 LHighNavB 105	ULIF 085 24/11/09 LMCapGro 105
<b>Particulars</b>	<b>Secure Save Guarantee Fund</b>	<b>Pinnacle Fund</b>	<b>Pinnacle Fund II</b>	<b>Highest NAV Fund B</b>	<b>Multi Cap Growth Fund</b>
Opening Balance (Market value)	1,425.97	115,744.61	74,241.14	428,573.44	239,499.17
Add: Inflows during the Quarter	0.74	57.75	6,021.07	27,325.28	19,719.80
Increase / (Decrease) Value of Inv (Net)	47.00	3,333.94	2,145.34	12,108.10	17,548.39
Less : Outflow during the Quarter	(99.78)	(6,778.21)	(578.82)	(2,726.29)	(4,467.10)
<b>Total Investible Funds (Market value)</b>	<b>1,373.92</b>	<b>112,358.10</b>	<b>81,828.73</b>	<b>465,280.52</b>	<b>272,300.27</b>

Investment of Unit Fund	ULIF 076 29/05/09 LSSavGtee 105		ULIF 081 26/10/09 LPinnacle 105		ULIF 105 26/10/10 LPinnacle2 105		ULIF 116 15/03/11 LHighNavB 105		ULIF 085 24/11/09 LMCapGro 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	599.27	44%	62,659.66	56%	38,614.73	47%	282,855.32	61%	418.60	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	10.55	1%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	91.99	7%	-	0%	-	0%	-	0%	186.48	0%
Infrastructure Bonds	84.21	6%	46.05	0%	38.52	0%	157.57	0%	1,466.14	1%
Equity	478.10	35%	46,042.46	41%	40,149.94	49%	163,883.07	35%	229,265.57	84%
Money Market Investments	30.53	2%	-	0%	-	0%	-	0%	15,614.59	6%
Mutual Funds	3.42	0%	1,284.41	1%	494.30	1%	4,374.67	1%	3,573.15	1%
Deposit with Banks	-	0%	-	0%	-	0%	-	0%	990.00	0%
<b>Sub Total (A)</b>	<b>1,298.06</b>	<b>94%</b>	<b>110,032.58</b>	<b>98%</b>	<b>79,297.49</b>	<b>97%</b>	<b>451,270.62</b>	<b>97%</b>	<b>251,514.52</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	18.82	1%	1,701.58	2%	1,091.45	1%	7,664.14	2%	49.75	0%
Dividend Receivable	0.03	0%	4.43	0%	3.57	0%	14.77	0%	24.58	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	39.65	3%	-	0%	-	0%	-	0%	2,344.48	1%
Other Current Assets (For Investments)	-	0%	0.00	0%	269.14	0%	3,529.48	1%	1,309.10	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(0.01)	0%	(1,144.78)	-1%	(416.30)	-1%	(3,642.26)	-1%	(4,341.88)	-2%
Fund Mgmt Charges Payable	(0.07)	0%	(4.47)	0%	(3.24)	0%	(23.41)	0%	(10.02)	0%
Other Current Liabilities (For Investments)	(3.07)	0%	(63.28)	0%	(0.41)	0%	(2.94)	0%	(1.24)	0%
<b>Sub Total (B)</b>	<b>55.46</b>	<b>4%</b>	<b>493.58</b>	<b>0%</b>	<b>944.30</b>	<b>1%</b>	<b>7,539.87</b>	<b>2%</b>	<b>(625.13)</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	20.39	1%	1,831.94	2%	1,586.94	2%	6,470.03	1%	15,052.78	6%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	5,408.55	2%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	949.56	0%
<b>Sub Total (C)</b>	<b>20.39</b>	<b>1%</b>	<b>1,831.94</b>	<b>2%</b>	<b>1,586.94</b>	<b>2%</b>	<b>6,470.03</b>	<b>1%</b>	<b>21,410.89</b>	<b>8%</b>
<b>Total (A+B+C)</b>	<b>1,373.92</b>	<b>100%</b>	<b>112,358.10</b>	<b>100%</b>	<b>81,828.73</b>	<b>100%</b>	<b>465,280.52</b>	<b>100%</b>	<b>272,300.27</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>1,373.92</b>		<b>112,358.10</b>		<b>81,828.73</b>		<b>465,280.52</b>		<b>272,300.27</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 088 24/11/09 LMCapBal 105	ULIF 089 24/11/09 Lincome 105	ULIF 090 24/11/09 LMoneyMkt 105	ULIF 086 24/11/09 LOpport 105	ULIF 087 24/11/09 LBluChip 105
<b>Particulars</b>	<b>Multi Cap Balanced Fund</b>	<b>Income Fund</b>	<b>Money Market Fund</b>	<b>Opportunities Fund</b>	<b>Bluechip Fund</b>
Opening Balance (Market value)	42,719.75	230,052.19	145,361.40	52,757.88	37,793.59
Add: Inflows during the Quarter	3,946.95	49,755.63	31,926.71	3,385.54	4,945.71
Increase / (Decrease) Value of Inv (Net)	2,115.93	6,543.43	3,045.27	4,840.81	2,274.34
Less : Outflow during the Quarter	(737.79)	(20,363.12)	(18,841.95)	(1,220.00)	(928.39)
<b>Total Investible Funds (Market value)</b>	<b>48,044.84</b>	<b>265,988.13</b>	<b>161,491.42</b>	<b>59,764.23</b>	<b>44,085.26</b>

Investment of Unit Fund	ULIF 088 24/11/09 LMCapBal 105		ULIF 089 24/11/09 Lincome 105		ULIF 090 24/11/09 LMoneyMkt 105		ULIF 086 24/11/09 LOpport 105		ULIF 087 24/11/09 LBluChip 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	9,568.43	20%	117,604.24	44%	-	0%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	5,316.28	11%	46,631.22	18%	6,037.30	4%	38.78	0%	-	0%
Infrastructure Bonds	1,908.10	4%	22,645.61	9%	623.67	0%	0.00	0%	35.01	0%
Equity	22,582.43	47%	-	0%	-	0%	49,348.20	83%	38,622.47	88%
Money Market Investments	4,740.78	10%	48,405.70	18%	87,511.65	54%	-	0%	-	0%
Mutual Funds	22.01	0%	130.62	0%	266.52	0%	782.57	1%	578.26	1%
Deposit with Banks	-	0%	20,308.00	8%	62,757.00	39%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>44,138.04</b>	<b>92%</b>	<b>255,725.38</b>	<b>96%</b>	<b>157,196.15</b>	<b>97%</b>	<b>50,169.55</b>	<b>84%</b>	<b>39,235.75</b>	<b>89%</b>
<b>Current Assets:</b>										
Accrued Interest	379.81	1%	6,061.28	2%	1,891.68	1%	0.00	0%	0.06	0%
Dividend Receivable	28.12	0%	-	0%	-	0%	8.54	0%	1.21	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	1,034.90	2%	4,826.82	2%	-	0%	-	0%	70.06	0%
Other Current Assets (For Investments)	336.76	1%	4,016.99	2%	2,407.20	1%	330.56	1%	291.86	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	(605.64)	-1%	(5,422.87)	-2%	(0.03)	0%	-	0%	(128.94)	0%
Fund Mgmt Charges Payable	(1.76)	0%	(9.69)	0%	(3.27)	0%	(2.20)	0%	(1.62)	0%
Other Current Liabilities (For Investments)	(0.22)	0%	(1.20)	0%	(0.40)	0%	(0.27)	0%	(0.20)	0%
<b>Sub Total (B)</b>	<b>1,172.06</b>	<b>2%</b>	<b>9,471.44</b>	<b>4%</b>	<b>4,295.28</b>	<b>3%</b>	<b>336.73</b>	<b>1%</b>	<b>232.53</b>	<b>1%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	791.31	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	2,510.56	5%	-	0%	-	0%	5,120.08	9%	2,945.06	7%
Mutual Funds	224.18	0%	-	0%	-	0%	4,137.86	7%	1,671.93	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>2,734.74</b>	<b>6%</b>	<b>791.31</b>	<b>0%</b>	<b>-</b>	<b>0%</b>	<b>9,257.94</b>	<b>15%</b>	<b>4,616.99</b>	<b>10%</b>
<b>Total (A+B+C)</b>	<b>48,044.84</b>	<b>100%</b>	<b>265,988.13</b>	<b>100%</b>	<b>161,491.42</b>	<b>100%</b>	<b>59,764.23</b>	<b>100%</b>	<b>44,085.26</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>48,044.84</b>		<b>265,988.13</b>		<b>161,491.42</b>		<b>59,764.23</b>		<b>44,085.26</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 097 11/01/10 LDynamicPE 105	ULIF 093 11/01/10 PBluChip 105	ULIF 091 11/01/10 PMCapGro 105	ULIF 095 11/01/10 Plncome 105	ULIF 094 11/01/10 PMCapBal 105
<b>Particulars</b>	<b>Dynamic P/E Fund</b>	<b>Pension Bluechip Fund</b>	<b>Pension Multi Cap Growth Fund</b>	<b>Pension Income Fund</b>	<b>Pension Multi Cap Balanced Fund</b>
Opening Balance (Market value)	258,610.88	24,602.27	186,263.53	95,725.98	27,405.98
Add: Inflows during the Quarter	6,926.01	663.65	4,185.65	2,349.86	265.81
Increase / (Decrease) Value of Inv (Net)	9,352.69	1,639.45	13,199.33	2,751.79	1,325.51
Less : Outflow during the Quarter	(1,223.14)	(2,084.12)	(14,254.69)	(6,536.71)	(1,789.27)
<b>Total Investible Funds (Market value)</b>	<b>273,666.43</b>	<b>24,821.24</b>	<b>189,393.82</b>	<b>92,290.91</b>	<b>27,208.02</b>

Investment of Unit Fund	ULIF 097 11/01/10 LDynamicPE 105		ULIF 093 11/01/10 PBluChip 105		ULIF 091 11/01/10 PMCapGro 105		ULIF 095 11/01/10 Plncome 105		ULIF 094 11/01/10 PMCapBal 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	37,588.73	14%	-	0%	-	0%	48,568.02	53%	6,382.81	23%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	126.59	0%
Corporate Bonds	-	0%	1.68	0%	199.99	0%	15,743.63	17%	1,879.72	7%
Infrastructure Bonds	442.02	0%	-	0%	141.48	0%	9,272.38	10%	204.12	1%
Equity	223,520.20	82%	21,743.35	88%	162,083.82	86%	-	0%	13,173.05	48%
Money Market Investments	-	0%	-	0%	7,873.69	4%	8,547.71	9%	2,974.50	11%
Mutual Funds	2,184.90	1%	147.91	1%	2,497.66	1%	107.42	0%	8.99	0%
Deposit with Banks	-	0%	-	0%	2,510.00	1%	4,600.00	5%	100.00	0%
<b>Sub Total (A)</b>	<b>263,735.85</b>	<b>96%</b>	<b>21,892.95</b>	<b>88%</b>	<b>175,306.72</b>	<b>93%</b>	<b>86,839.18</b>	<b>94%</b>	<b>24,849.77</b>	<b>91%</b>
<b>Current Assets:</b>										
Accrued Interest	1,040.12	0%	-	0%	8.82	0%	2,125.67	2%	229.50	1%
Dividend Receivable	23.52	0%	0.13	0%	26.37	0%	-	0%	20.79	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	149.68	1%	639.95	0%	2,993.95	3%	418.47	2%
Other Current Assets (For Investments)	1,343.31	0%	45.76	0%	134.74	0%	-	0%	158.13	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	(1,203.27)	0%	(7.39)	0%	(1,143.13)	-1%	(0.82)	0%	(45.28)	0%
Fund Mgmt Charges Payable	(10.07)	0%	(0.92)	0%	(7.00)	0%	(3.41)	0%	(1.00)	0%
Other Current Liabilities (For Investments)	(1.32)	0%	(0.11)	0%	(0.87)	0%	(17.33)	0%	(0.12)	0%
<b>Sub Total (B)</b>	<b>1,192.38</b>	<b>0%</b>	<b>187.24</b>	<b>1%</b>	<b>(341.01)</b>	<b>0%</b>	<b>5,098.16</b>	<b>6%</b>	<b>780.58</b>	<b>3%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	353.58	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	8,738.20	3%	2,741.06	11%	11,021.37	6%	-	0%	1,443.88	5%
Mutual Funds	-	0%	-	0%	2,568.60	1%	-	0%	133.78	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	838.13	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>8,738.20</b>	<b>3%</b>	<b>2,741.06</b>	<b>11%</b>	<b>14,428.11</b>	<b>8%</b>	<b>353.58</b>	<b>0%</b>	<b>1,577.66</b>	<b>6%</b>
<b>Total (A+B+C)</b>	<b>273,666.43</b>	<b>100%</b>	<b>24,821.24</b>	<b>100%</b>	<b>189,393.82</b>	<b>100%</b>	<b>92,290.91</b>	<b>100%</b>	<b>27,208.02</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>273,666.43</b>		<b>24,821.24</b>		<b>189,393.82</b>		<b>92,290.91</b>		<b>27,208.02</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 096 11/01/10 PMoneyMkt 105	ULIF 092 11/01/10 POpport 105	ULIF 098 11/01/10 PDynamicPE 105	ULGF 015 22/12/08 GSACorBon 105	ULIF 127 01/12/11 PGROWTH 105
<b>Particulars</b>	<b>Pension Money Market Fund</b>	<b>Pension Opportunities Fund</b>	<b>Pension Dynamic P/E Fund</b>	<b>Group Superannuation Corporate</b>	<b>Pension Growth Fund</b>
Opening Balance (Market value)	59,543.99	65,408.84	157,717.73	23,904.95	3,967.50
Add: Inflows during the Quarter	4,944.55	841.17	182.35	87.93	500.30
Increase / (Decrease) Value of Inv (Net)	1,174.69	6,006.17	5,957.39	534.76	274.47
Less : Outflow during the Quarter	(11,820.09)	(6,131.81)	(10,004.36)	(108.00)	(44.97)
Total Investible Funds (Market value)	<b>53,843.14</b>	<b>66,124.38</b>	<b>153,853.10</b>	<b>24,419.64</b>	<b>4,697.29</b>

Investment of Unit Fund	ULIF 096 11/01/10 PMoneyMkt 105		ULIF 092 11/01/10 POpport 105		ULIF 098 11/01/10 PDynamicPE 105		ULGF 015 22/12/08 GSACorBon 105		ULIF 127 01/12/11 PGROWTH 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	-	0%	20,618.68	13%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	3,501.11	7%	58.77	0%	-	0%	6,939.00	28%	-	0%
Infrastructure Bonds	271.60	1%	0.00	0%	57.32	0%	6,142.54	25%	-	0%
Equity	-	0%	58,831.23	89%	127,321.02	83%	-	0%	3,870.72	82%
Money Market Investments	30,978.66	58%	-	0%	-	0%	3,661.70	15%	-	0%
Mutual Funds	0.62	0%	870.11	1%	333.11	0%	320.86	1%	61.29	1%
Deposit with Banks	18,709.00	35%	-	0%	-	0%	3,996.77	16%	-	0%
<b>Sub Total (A)</b>	<b>53,460.98</b>	<b>99%</b>	<b>59,860.11</b>	<b>91%</b>	<b>148,330.13</b>	<b>96%</b>	<b>21,060.87</b>	<b>86%</b>	<b>3,932.01</b>	<b>84%</b>
<b>Current Assets:</b>										
Accrued Interest	661.57	1%	0.00	0%	553.01	0%	2,363.73	10%	-	0%
Dividend Receivable	-	0%	10.83	0%	13.82	0%	-	0%	0.32	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	-	0%	163.21	0%	-	0%	-	0%	2.58	0%
Other Current Assets (For Investments)	0.00	0%	30.33	0%	57.85	0%	87.93	0%	54.19	1%
<b>Less : Current Liabilities</b>										
Payable for Investments	(0.01)	0%	-	0%	(0.36)	0%	-	0%	(7.39)	0%
Fund Mgmt Charges Payable	(1.11)	0%	(2.44)	0%	(5.69)	0%	(0.87)	0%	(0.17)	0%
Other Current Liabilities (For Investments)	(278.40)	-1%	(0.30)	0%	(0.75)	0%	(0.11)	0%	(0.02)	0%
<b>Sub Total (B)</b>	<b>382.16</b>	<b>1%</b>	<b>201.73</b>	<b>0%</b>	<b>617.98</b>	<b>0%</b>	<b>2,450.79</b>	<b>10%</b>	<b>49.60</b>	<b>1%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	5,095.32	8%	4,904.99	3%	-	0%	545.07	12%
Mutual Funds	-	0%	967.21	1%	-	0%	907.98	4%	170.61	4%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>6,062.53</b>	<b>9%</b>	<b>4,904.99</b>	<b>3%</b>	<b>907.98</b>	<b>4%</b>	<b>715.68</b>	<b>15%</b>
<b>Total (A+B+C)</b>	<b>53,843.14</b>	<b>100%</b>	<b>66,124.38</b>	<b>100%</b>	<b>153,853.10</b>	<b>100%</b>	<b>24,419.64</b>	<b>100%</b>	<b>4,697.29</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>53,843.14</b>		<b>66,124.38</b>		<b>153,853.10</b>		<b>24,419.64</b>		<b>4,697.29</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULIF 128 01/12/11 PSECURE 105	ULIF 132 02/11/12 ERBF 105	ULIF 133 02/11/12 ERSF 105	ULIF 100 01/07/10 LDiscont 105	ULIF 101 01/07/10 PDiscont 105
<b>Particulars</b>	<b>Pension Secure Fund</b>	<b>Easy Retirement Balanced Fund</b>	<b>Easy Retirement Secure Fund</b>	<b>Discontinued Fund - Life</b>	<b>Discontinued Fund - Pension</b>
Opening Balance (Market value)	4,783.10	7,661.08	1,611.95	196,871.92	2,636.97
Add: Inflows during the Quarter	1,160.98	3,350.64	675.08	30,147.30	435.30
Increase / (Decrease) Value of Inv (Net)	133.79	356.04	44.15	4,022.88	52.53
Less : Outflow during the Quarter	(25.81)	(183.83)	(141.45)	(4,310.57)	(81.71)
<b>Total Investible Funds (Market value)</b>	<b>6,052.07</b>	<b>11,183.93</b>	<b>2,189.73</b>	<b>226,731.54</b>	<b>3,043.09</b>

Investment of Unit Fund	ULIF 128 01/12/11 PSECURE 105		ULIF 132 02/11/12 ERBF 105		ULIF 133 02/11/12 ERSF 105		ULIF 100 01/07/10 LDiscont 105		ULIF 101 01/07/10 PDiscont 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	2,791.37	46%	2,056.81	18%	1,049.62	48%	-	0%	-	0%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	21.10	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	856.54	14%	940.77	8%	305.04	14%	-	0%	-	0%
Infrastructure Bonds	104.35	2%	60.65	1%	24.91	1%	-	0%	-	0%
Equity	-	0%	4,234.80	38%	-	0%	-	0%	-	0%
Money Market Investments	1,811.45	30%	2,570.10	23%	460.62	21%	226,308.84	100%	3,053.61	100%
Mutual Funds	5.85	0%	12.54	0%	27.86	1%	-	0%	-	0%
Deposit with Banks	100.00	2%	82.35	1%	101.76	5%	2,122.09	1%	-	0%
<b>Sub Total (A)</b>	<b>5,690.66</b>	<b>94%</b>	<b>9,958.01</b>	<b>89%</b>	<b>1,969.81</b>	<b>90%</b>	<b>228,430.92</b>	<b>101%</b>	<b>3,053.61</b>	<b>100%</b>
<b>Current Assets:</b>										
Accrued Interest	111.00	2%	122.64	1%	79.51	4%	500.11	0%	-	0%
Dividend Receivable	-	0%	1.53	0%	-	0%	-	0%	-	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.05	0%	0.16	0%
Receivable for sale of Investments	176.56	3%	185.41	2%	53.47	2%	-	0%	-	0%
Other Current Assets (For Investments)	74.06	1%	432.66	4%	75.23	3%	0.00	0%	-	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(0.06)	0%	(153.21)	-1%	(0.01)	0%	(0.73)	0%	(0.00)	0%
Fund Mgmt Charges Payable	(0.22)	0%	(0.54)	0%	(0.08)	0%	(3.14)	0%	(0.04)	0%
Other Current Liabilities (For Investments)	(0.03)	0%	(0.07)	0%	(0.01)	0%	(2,195.68)	-1%	(10.64)	0%
<b>Sub Total (B)</b>	<b>361.41</b>	<b>6%</b>	<b>588.53</b>	<b>5%</b>	<b>208.21</b>	<b>10%</b>	<b>(1,699.39)</b>	<b>-1%</b>	<b>(10.52)</b>	<b>0%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	601.52	5%	-	0%	-	0%	-	0%
Mutual Funds	-	0%	36.27	0%	11.44	1%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>637.79</b>	<b>6%</b>	<b>11.44</b>	<b>1%</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>0%</b>
<b>Total (A+B+C)</b>	<b>6,052.07</b>	<b>100%</b>	<b>11,184.34</b>	<b>100%</b>	<b>2,189.45</b>	<b>100%</b>	<b>226,731.54</b>	<b>100%</b>	<b>3,043.09</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>6,052.07</b>		<b>11,184.34</b>		<b>2,189.45</b>		<b>226,731.54</b>		<b>3,043.09</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)



Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Particulars	ULGF 041 30/04/13 GBalancer2 105	ULGF 042 30/04/13 GGrowth2 105	ULIF 134 19/09/13 LGF 105	ULIF 135 19/09/13 LSF 105	ULIF 136 25/03/13 ERSBPF 105
	<b>Group Balanced Fund II</b>	<b>Group Growth Fund II</b>	<b>Life Growth Fund</b>	<b>Life Secure Fund</b>	<b>Easy Retirement SP Balanced</b>
Opening Balance (Market value)	943.38	149.42	29,584.23	24,602.55	56.22
Add: Inflows during the Quarter	4.13	30.91	11,156.18	9,543.27	4.60
Increase / (Decrease) Value of Inv (Net)	32.61	8.13	1,997.94	714.48	2.70
Less : Outflow during the Quarter	(32.25)	(0.01)	(406.96)	(352.05)	(2.06)
Total Investible Funds (Market value)	<b>947.87</b>	<b>188.45</b>	<b>42,331.38</b>	<b>34,508.25</b>	<b>61.46</b>

Investment of Unit Fund	ULGF 041 30/04/13 GBalancer2 105		ULGF 042 30/04/13 GGrowth2 105		ULIF 134 19/09/13 LGF 105		ULIF 135 19/09/13 LSF 105		ULIF 136 25/03/13 ERSBPF 105	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	521.95	55%	62.49	33%	-	0%	14,489.05	42%	28.72	47%
State Government Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	-	0%
Corporate Bonds	121.32	13%	0.71	0%	2.85	0%	4,331.02	13%	0.43	1%
Infrastructure Bonds	-	0%	-	0%	-	0%	3,452.36	10%	-	0%
Equity	129.35	14%	92.59	49%	35,289.11	83%	-	0%	25.01	41%
Money Market Investments	103.02	11%	19.43	10%	-	0%	6,616.52	19%	2.78	5%
Mutual Funds	3.93	0%	0.74	0%	549.43	1%	31.80	0%	0.63	1%
Deposit with Banks	-	0%	-	0%	-	0%	4,650.90	13%	-	0%
<b>Sub Total (A)</b>	<b>879.57</b>	<b>93%</b>	<b>175.96</b>	<b>93%</b>	<b>35,841.39</b>	<b>85%</b>	<b>33,571.64</b>	<b>97%</b>	<b>57.57</b>	<b>94%</b>
<b>Current Assets:</b>										
Accrued Interest	15.98	2%	1.03	1%	-	0%	668.41	2%	0.38	1%
Dividend Receivable	-	0%	0.01	0%	2.75	0%	-	0%	0.00	0%
Bank Balance	0.10	0%	0.05	0%	0.10	0%	0.10	0%	0.10	0%
Receivable for sale of Investments	31.53	3%	-	0%	3.84	0%	985.69	3%	0.01	0%
Other Current Assets (For Investments)	3.13	0%	0.41	0%	691.76	2%	582.28	2%	0.00	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	(0.69)	0%	(0.27)	0%	(1,279.04)	-3%	(1,300.93)	-4%	(0.04)	0%
Fund Mgmt Charges Payable	(0.03)	0%	(0.01)	0%	(2.11)	0%	(1.72)	0%	(0.00)	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.00)	0%	(0.26)	0%	(0.21)	0%	(0.00)	0%
<b>Sub Total (B)</b>	<b>50.02</b>	<b>5%</b>	<b>1.22</b>	<b>1%</b>	<b>(582.96)</b>	<b>-1%</b>	<b>936.61</b>	<b>3%</b>	<b>0.44</b>	<b>1%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	18.28	2%	11.28	6%	4,835.79	11%	-	0%	3.45	6%
Mutual Funds	-	0%	-	0%	2,237.16	5%	-	0%	-	0%
Venture Funds	-	0%	-	0%	-	0%	-	0%	-	0%
Others	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (C)</b>	<b>18.28</b>	<b>2%</b>	<b>11.28</b>	<b>6%</b>	<b>7,072.95</b>	<b>17%</b>	<b>-</b>	<b>0%</b>	<b>3.45</b>	<b>6%</b>
<b>Total (A+B+C)</b>	<b>947.87</b>	<b>100%</b>	<b>188.45</b>	<b>100%</b>	<b>42,331.38</b>	<b>100%</b>	<b>34,508.25</b>	<b>100%</b>	<b>61.46</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>947.87</b>		<b>188.45</b>		<b>42,331.38</b>		<b>34,508.25</b>		<b>61.46</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form 3A  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Com  
Registration Number: 105  
Link to item 'C' of Form 3A (Part A)  
Periodicity of Submission: Quarterly  
Statement as on: March 31, 2015

Part - B

₹ Lakhs

Particulars	ULGF 039 30/04/13 GSTDebt3 105	ULGF 050 27/08/13 GCGGrowth3 105	ULGF 046 27/08/13 GSTDebt2 105	ULIF 136 11/20/14 MIF 105	Total
Particulars	Group Short Term Debt Fund	Group Capital Guarantee	Group Short Term Debt	Maximise India Fund	
Opening Balance (Market value)	206.03	17.69	18,535.11	-	7,082,769.22
Add: Inflows during the Quarter	11.74	3.95	115.67	6,878.51	436,952.26
Increase / (Decrease) Value of Inv (Net)	3.28	0.71	334.96	(70.40)	344,674.32
Less : Outflow during the Quarter	(79.06)	-	-	(818.82)	(386,642.96)
Total Investible Funds (Market value)	142.00	22.35	18,985.75	5,989.28	7,477,752.84

Investment of Unit Fund	ULGF 039 30/04/13 GSTDebt3 105		ULGF 050 27/08/13 GCGGrowth3		ULGF 046 27/08/13 GSTDebt2 105		ULIF 136 11/20/14 MIF 105		Total	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>										
Central Govt Securities	-	0%	4.40	20%	-	0%	-	0%	1,199,419.47	16%
State Government Securities	-	0%	-	0%	-	0%	-	0%	2.12	0%
Other Approved Securities	-	0%	-	0%	-	0%	-	0%	4,620.38	0%
Corporate Bonds	-	0%	-	0%	1,385.57	7%	-	0%	341,964.33	5%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	155,342.48	2%
Equity	-	0%	6.91	31%	-	0%	5,112.65	85%	4,030,142.46	54%
Money Market Investments	70.42	50%	-	0%	10,049.05	53%	-	0%	765,078.33	10%
Mutual Funds	0.28	0%	0.29	1%	11.62	0%	75.06	1%	56,524.33	1%
Deposit with Banks	64.55	45%	5.00	23%	6,938.20	37%	-	0%	350,248.75	5%
<b>Sub Total (A)</b>	<b>135.25</b>	<b>95%</b>	<b>16.59</b>	<b>75%</b>	<b>18,384.44</b>	<b>97%</b>	<b>5,187.71</b>	<b>87%</b>	<b>6,903,342.65</b>	<b>92%</b>
<b>Current Assets:</b>										
Accrued Interest	4.98	4%	2.37	11%	486.35	3%	-	0%	67,238.73	1%
Dividend Receivable	-	0%	0.00	0%	-	0%	0.40	0%	874.37	0%
Bank Balance	0.10	0%	0.10	0%	0.10	0%	0.10	0%	12.87	0%
Receivable for sale of Investments	-	0%	-	0%	-	0%	-	0%	60,508.42	1%
Other Current Assets (For Investments)	1.67	1%	0.44	2%	115.67	1%	295.79	5%	29,967.65	0%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	(0.04)	0%	-	0%	(250.32)	-4%	-37,357.64	0%
Fund Mgmt Charges Payable	(0.00)	0%	(0.00)	0%	(0.72)	0%	(0.21)	0%	-313.58	0%
Other Current Liabilities (For Investments)	(0.00)	0%	(0.00)	0%	(0.09)	0%	(0.03)	0%	-3,820.63	0%
<b>Sub Total (B)</b>	<b>6.74</b>	<b>5%</b>	<b>2.86</b>	<b>13%</b>	<b>601.31</b>	<b>3%</b>	<b>45.73</b>	<b>1%</b>	<b>117,110.38</b>	<b>2%</b>
<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	1,215.60	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	397.25	0%
Equity	-	0%	0.84	4%	-	0%	495.01	8%	361,668.11	5%
Mutual Funds	-	0%	1.87	8%	-	0%	260.83	4%	76,628.08	1%
Venture Funds	-	0%	-	0%	-	0%	-	0%	158.24	0%
Others	-	0%	-	0%	-	0%	-	0%	17,233.28	0%
<b>Sub Total (C)</b>	<b>-</b>	<b>0%</b>	<b>2.71</b>	<b>12%</b>	<b>-</b>	<b>0%</b>	<b>755.84</b>	<b>13%</b>	<b>457,300.55</b>	<b>6%</b>
<b>Total (A+B+C)</b>	<b>142.00</b>	<b>100%</b>	<b>22.16</b>	<b>100%</b>	<b>18,985.75</b>	<b>100%</b>	<b>5,989.28</b>	<b>100%</b>	<b>7,477,753.59</b>	<b>100%</b>
<b>Fund carried forward (as per LB2)</b>	<b>142.00</b>		<b>22.16</b>		<b>18,985.75</b>		<b>5,989.28</b>		<b>7,477,753.59</b>	

Date: May 14, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Signature  
Full name:  
Designation:

Binay Agarwala  
Chief Financial Officer