

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Link to item 'C' of Form 3A (Part A)

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 002 22/10/01 LBalancer1<br>105 | ULIF 014 17/05/04<br>LBalancer2 105 | ULIF 023 13/03/06<br>LBalancer3 105 | ULIF 039 27/08/07<br>LBalancer4 105 | ULIF 003 22/10/01<br>LProtect1 105 | ULIF 016 17/05/04<br>LProtect2 105 | ULIF 024 13/03/06<br>LProtect3 105 |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------------------|------------------------------------|------------------------------------|
|  | Balancer Fund                       | Balancer Fund II                    | Balancer Fund III                   | Balancer Fund IV                    | Protector Fund                     | Protector Fund II                  | Protector Fund III                 |
| Opening Balance (Market value)           | 113,038.44                          | 39,282.57                           | 2,572.47                            | 10,285.24                           | 72,146.13                          | 32,714.17                          | 3,382.60                           |
| Add: Inflows during the Quarter          | 144.88                              | 123.70                              | 113.79                              | 53.76                               | 4,689.25                           | 914.84                             | 736.09                             |
| Increase / (Decrease) Value of Inv (Net) | (285.50)                            | 22.16                               | (7.80)                              | 3.24                                | 2,932.65                           | 1,439.63                           | 138.39                             |
| Less : Outflow during the Quarter        | (2,889.82)                          | (1,408.26)                          | (190.78)                            | (273.02)                            | (7,148.37)                         | (1,857.22)                         | (975.72)                           |
| Total Investible Funds (Market value)    | <b>110,028.01</b>                   | <b>38,020.17</b>                    | <b>2,487.67</b>                     | <b>10,069.23</b>                    | <b>72,619.66</b>                   | <b>33,211.42</b>                   | <b>3,281.36</b>                    |

| Investment of Unit Fund                     | ULIF 002 22/10/01 LBalancer1<br>105 |             | ULIF 014 17/05/04<br>LBalancer2 105 |             | ULIF 023 13/03/06<br>LBalancer3 105 |             | ULIF 039 27/08/07<br>LBalancer4 105 |             | ULIF 003 22/10/01<br>LProtect1 105 |             | ULIF 016 17/05/04<br>LProtect2 105 |             | ULIF 024 13/03/06<br>LProtect3 105 |             |
|---|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|
|   | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                     |             |                                     |             |                                     |             |                                     |             |                                    |             |                                    |             |                                    |             |
| Central Govt Securities                     | 45,294.21                           | 41%         | 15,614.36                           | 41%         | 1,041.48                            | 42%         | 4,104.62                            | 41%         | 46,937.83                          | 65%         | 21,742.42                          | 65%         | 2,086.95                           | 64%         |
| State Government Securities                 | 736.39                              | 1%          | 253.34                              | 1%          | 16.94                               | 1%          | 66.92                               | 1%          | 711.60                             | 1%          | 324.87                             | 1%          | 32.95                              | 1%          |
| Other Approved Securities                   | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 466.13                             | 1%          | -                                  | 0%          | -                                  | 0%          |
| Corporate Bonds                             | 8,744.72                            | 8%          | 2,406.97                            | 6%          | 184.70                              | 7%          | 855.78                              | 8%          | 7,333.85                           | 10%         | 4,629.51                           | 14%         | 386.61                             | 12%         |
| Infrastructure Bonds                        | 6,491.97                            | 6%          | 1,732.98                            | 5%          | 94.17                               | 4%          | 620.43                              | 6%          | 8,549.24                           | 12%         | 3,539.26                           | 11%         | 456.59                             | 14%         |
| Equity                                      | 33,874.21                           | 31%         | 11,775.99                           | 31%         | 779.64                              | 31%         | 3,156.06                            | 31%         | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Money Market Investments                    | 679.26                              | 1%          | 481.88                              | 1%          | -                                   | 0%          | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Mutual Funds                                | 1,438.85                            | 1%          | 497.02                              | 1%          | 32.54                               | 1%          | 131.68                              | 1%          | 954.97                             | 1%          | 330.49                             | 1%          | 43.00                              | 1%          |
| Deposit with Banks                          | 3,600.00                            | 3%          | 2,000.00                            | 5%          | -                                   | 0%          | -                                   | 0%          | 3,600.00                           | 5%          | 1,000.00                           | 3%          | -                                  | 0%          |
| <b>Sub Total (A)</b>                        | <b>100,859.62</b>                   | <b>92%</b>  | <b>34,762.54</b>                    | <b>91%</b>  | <b>2,149.48</b>                     | <b>86%</b>  | <b>8,935.49</b>                     | <b>89%</b>  | <b>68,553.64</b>                   | <b>94%</b>  | <b>31,566.54</b>                   | <b>95%</b>  | <b>3,006.10</b>                    | <b>92%</b>  |
| <b>Current Assets:</b>                      |                                     |             |                                     |             |                                     |             |                                     |             |                                    |             |                                    |             |                                    |             |
| Accrued Interest                            | 1,564.79                            | 1%          | 651.68                              | 2%          | 26.06                               | 1%          | 128.10                              | 1%          | 1,804.22                           | 2%          | 934.12                             | 3%          | 70.06                              | 2%          |
| Dividend Receivable                         | 7.61                                | 0%          | 2.95                                | 0%          | 0.19                                | 0%          | 0.72                                | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Bank Balance                                | 0.34                                | 0%          | 0.17                                | 0%          | 0.11                                | 0%          | 0.11                                | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          |
| Receivable for sale of Investments          | 4,287.71                            | 4%          | 1,447.25                            | 4%          | 115.73                              | 5%          | 472.40                              | 5%          | 4,242.76                           | 6%          | 4,248.17                           | 13%         | 187.07                             | 6%          |
| Other Current Assets (For Investments)      | 0.02                                | 0%          | 2.01                                | 0%          | 0.00                                | 0%          | 0.01                                | 0%          | 0.01                               | 0%          | 0.01                               | 0%          | 9.55                               | 0%          |
| <b>Less : Current Liabilities</b>           |                                     |             |                                     |             |                                     |             |                                     |             |                                    |             |                                    |             |                                    |             |
| Payable for Investments                     | (3,224.75)                          | -3%         | (1,117.11)                          | -3%         | (73.23)                             | -3%         | (369.17)                            | -4%         | (3,137.07)                         | -4%         | (3,696.88)                         | -11%        | (141.52)                           | -4%         |
| Fund Mgmt Charges Payable                   | (6.77)                              | 0%          | (1.04)                              | 0%          | (0.15)                              | 0%          | (0.28)                              | 0%          | (2.98)                             | 0%          | (0.68)                             | 0%          | (0.13)                             | 0%          |
| Other Current Liabilities (For Investments) | (23.76)                             | 0%          | 0.24                                | 0%          | (1.74)                              | 0%          | (4.43)                              | 0%          | (46.97)                            | 0%          | (28.51)                            | 0%          | 0.05                               | 0%          |
| <b>Sub Total (B)</b>                        | <b>2,605.20</b>                     | <b>2%</b>   | <b>986.14</b>                       | <b>3%</b>   | <b>66.96</b>                        | <b>3%</b>   | <b>227.46</b>                       | <b>2%</b>   | <b>2,860.08</b>                    | <b>4%</b>   | <b>1,456.33</b>                    | <b>4%</b>   | <b>129.18</b>                      | <b>4%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                     |             |                                     |             |                                     |             |                                     |             |                                    |             |                                    |             |                                    |             |
| Corporate Bonds                             | 426.71                              | 0%          | 129.01                              | 0%          | 9.92                                | 0%          | 69.47                               | 1%          | 337.40                             | 0%          | 188.55                             | 1%          | 9.92                               | 0%          |
| Infrastructure Bonds                        | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Equity                                      | 4,569.27                            | 4%          | 1,598.84                            | 4%          | 106.31                              | 4%          | 435.84                              | 4%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Mutual Funds                                | 1,567.21                            | 1%          | 543.63                              | 1%          | 155.20                              | 6%          | 400.97                              | 4%          | 868.54                             | 1%          | -                                  | 0%          | 140.16                             | 4%          |
| Venture Funds                               | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Others                                      | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| <b>Sub Total (C)</b>                        | <b>6,563.19</b>                     | <b>6%</b>   | <b>2,271.48</b>                     | <b>6%</b>   | <b>271.43</b>                       | <b>11%</b>  | <b>906.28</b>                       | <b>9%</b>   | <b>1,206.94</b>                    | <b>2%</b>   | <b>188.55</b>                      | <b>1%</b>   | <b>150.08</b>                      | <b>5%</b>   |
| <b>Total (A+B+C)</b>                        | <b>110,028.01</b>                   | <b>100%</b> | <b>38,020.17</b>                    | <b>100%</b> | <b>2,487.67</b>                     | <b>100%</b> | <b>10,069.23</b>                    | <b>100%</b> | <b>72,619.66</b>                   | <b>100%</b> | <b>33,211.42</b>                   | <b>100%</b> | <b>3,281.36</b>                    | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>110,028.01</b>                   |             | <b>38,020.17</b>                    |             | <b>2,487.67</b>                     |             | <b>10,069.23</b>                    |             | <b>72,619.66</b>                   |             | <b>33,211.42</b>                   |             | <b>3,281.36</b>                    |             |

Date: November 09, 2015

**Note:**

- The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business
- Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 041 27/08/07<br>LProtect4 105 | ULIF 001 22/10/01<br>LMaximis1 105 | ULIF 012 17/05/04<br>LMaximis2 105 | ULIF 022 13/03/06<br>LMaximis3 105 | ULIF 037 27/08/07<br>LMaximis4 105 | ULIF 114 15/03/11<br>LMaximis5 105 | ULIF 010 17/05/04<br>LPreserv1 105 | ULIF 021 13/03/06<br>LPreserv3 105 | ULIF 036 27/08/07<br>LPreserv4 105 |
|--|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
|  | Protector Fund IV                  | Maximiser Fund                     | Maximiser Fund II                  | Maximiser Fund III                 | Maximiser Fund IV                  | Maximiser Fund V                   | Preserver Fund                     | Preserver Fund III                 | Preserver Fund IV                  |
| Opening Balance (Market value)           | 40,220.83                          | 481,827.42                         | 127,883.55                         | 18,405.37                          | 5,827.93                           | 526,120.26                         | 54,809.44                          | 2,763.87                           | 6,890.98                           |
| Add: Inflows during the Quarter          | 720.52                             | 3,379.39                           | 1,301.97                           | 563.84                             | 169.34                             | 128,310.55                         | 5,014.72                           | 544.84                             | 320.58                             |
| Increase / (Decrease) Value of Inv (Net) | 1,752.83                           | (32,271.98)                        | (8,257.23)                         | (1,252.37)                         | (379.09)                           | (39,940.80)                        | 1,067.13                           | 51.04                              | 133.89                             |
| Less : Outflow during the Quarter        | (731.01)                           | (9,125.10)                         | (2,763.54)                         | (839.90)                           | (210.34)                           | (103.30)                           | (936.26)                           | (9,115.17)                         | (727.43)                           |
| Total Investible Funds (Market value)    | <b>41,963.16</b>                   | <b>443,809.73</b>                  | <b>118,164.74</b>                  | <b>16,876.95</b>                   | <b>5,407.85</b>                    | <b>614,386.71</b>                  | <b>51,776.12</b>                   | <b>2,423.49</b>                    | <b>6,618.02</b>                    |

| Investment of Unit Fund                     | ULIF 041 27/08/07<br>LProtect4 105 |             | ULIF 001 22/10/01<br>LMaximis1 105 |             | ULIF 012 17/05/04<br>LMaximis2 105 |             | ULIF 022 13/03/06<br>LMaximis3 105 |             | ULIF 037 27/08/07<br>LMaximis4 105 |             | ULIF 114 15/03/11<br>LMaximis5 105 |             | ULIF 010 17/05/04<br>LPreserv1 105 |             | ULIF 021 13/03/06<br>LPreserv3 105 |             | ULIF 036 27/08/07<br>LPreserv4 105 |             |   |
|---|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|---|
|   | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    |   |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |   |
| Central Govt Securities                     | 28,702.67                          | 68%         | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | - |
| State Government Securities                 | 192.62                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | - |
| Other Approved Securities                   | 466.13                             | 1%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | - |
| Corporate Bonds                             | 3,012.14                           | 7%          | 458.66                             | 0%          | 0.64                               | 0%          | 62.02                              | 0%          | -                                  | 0%          | 3,003.54                           | 0%          | 2,829.51                           | 5%          | 20.37                              | 1%          | 324.67                             | 5%          |   |
| Infrastructure Bonds                        | 3,443.49                           | 8%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | 382.19                             | 0%          | 1,051.73                           | 2%          | 100.17                             | 4%          | -                                  | 0%          |   |
| Equity                                      | -                                  | 0%          | 372,806.52                         | 84%         | 97,977.70                          | 83%         | 14,036.18                          | 83%         | 4,492.25                           | 83%         | 502,626.93                         | 82%         | 0%                                 | -           | 0%                                 | -           | 0%                                 | -           |   |
| Money Market Investments                    | -                                  | 0%          | 192.63                             | 0%          | 84.78                              | 0%          | -                                  | 0%          | -                                  | 0%          | 3,219.72                           | 1%          | 27,981.33                          | 54%         | 1,315.27                           | 54%         | 3,571.55                           | 54%         |   |
| Mutual Funds                                | 551.22                             | 1%          | 5,768.84                           | 1%          | 1,298.30                           | 1%          | 219.09                             | 1%          | 70.22                              | 1%          | 7,898.94                           | 1%          | 284.49                             | 1%          | 31.97                              | 1%          | 87.41                              | 1%          |   |
| Deposit with Banks                          | -                                  | 0%          | 5,798.00                           | 1%          | 1,000.00                           | 1%          | -                                  | 0%          | -                                  | 0%          | 7,097.00                           | 1%          | 18,276.00                          | 35%         | 618.60                             | 26%         | 2,346.50                           | 35%         |   |
| <b>Sub Total (A)</b>                        | <b>36,368.27</b>                   | <b>87%</b>  | <b>385,014.44</b>                  | <b>87%</b>  | <b>100,361.42</b>                  | <b>85%</b>  | <b>14,317.29</b>                   | <b>85%</b>  | <b>4,562.47</b>                    | <b>84%</b>  | <b>524,228.31</b>                  | <b>85%</b>  | <b>50,423.07</b>                   | <b>97%</b>  | <b>2,086.37</b>                    | <b>86%</b>  | <b>6,330.13</b>                    | <b>96%</b>  |   |
| <b>Current Assets:</b>                      |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |   |
| Accrued Interest                            | 739.26                             | 2%          | 559.92                             | 0%          | 170.36                             | 0%          | 4.93                               | 0%          | (0.00)                             | 0%          | 863.39                             | 0%          | 1,465.97                           | 3%          | 115.85                             | 5%          | 178.85                             | 3%          |   |
| Dividend Receivable                         | -                                  | 0%          | 91.08                              | 0%          | 23.97                              | 0%          | 2.78                               | 0%          | 0.96                               | 0%          | 132.47                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Bank Balance                                | 0.10                               | 0%          | 0.76                               | 0%          | 0.26                               | 0%          | 0.13                               | 0%          | 0.11                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          |   |
| Receivable for sale of Investments          | 5,215.90                           | 12%         | 1,692.85                           | 0%          | 1,454.10                           | 1%          | 28.84                              | 0%          | 13.27                              | 0%          | 1,498.28                           | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Other Current Assets (For Investments)      | 0.00                               | 0%          | 142.65                             | 0%          | 28.50                              | 0%          | 0.00                               | 0%          | 0.00                               | 0%          | 5,932.98                           | 1%          | 0.00                               | 0%          | 1.04                               | 0%          | 0.00                               | 0%          |   |
| <b>Less : Current Liabilities</b>           |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |   |
| Payable for Investments                     | (1,019.54)                         | -2%         | (1,996.74)                         | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | (6,645.15)                         | -1%         | 0.00                               | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Fund Mgmt Charges Payable                   | (0.86)                             | 0%          | (27.28)                            | 0%          | (4.84)                             | 0%          | (1.04)                             | 0%          | (0.22)                             | 0%          | (22.44)                            | 0%          | (1.06)                             | 0%          | (0.05)                             | 0%          | (0.14)                             | 0%          |   |
| Other Current Liabilities (For Investments) | (8.77)                             | 0%          | (4.61)                             | 0%          | (1.10)                             | 0%          | (5.97)                             | 0%          | (2.54)                             | 0%          | (6.35)                             | 0%          | (111.95)                           | 0%          | (0.01)                             | 0%          | (5.32)                             | 0%          |   |
| <b>Sub Total (B)</b>                        | <b>4,925.05</b>                    | <b>12%</b>  | <b>458.64</b>                      | <b>0%</b>   | <b>1,671.24</b>                    | <b>1%</b>   | <b>28.78</b>                       | <b>0%</b>   | <b>11.58</b>                       | <b>0%</b>   | <b>1,753.29</b>                    | <b>0%</b>   | <b>1,353.06</b>                    | <b>3%</b>   | <b>116.93</b>                      | <b>5%</b>   | <b>173.49</b>                      | <b>3%</b>   |   |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |   |
| Corporate Bonds                             | 456.48                             | 1%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Infrastructure Bonds                        | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Equity                                      | -                                  | 0%          | 47,630.84                          | 11%         | 13,009.39                          | 11%         | 1,948.47                           | 12%         | 621.91                             | 12%         | 65,548.46                          | 11%         | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Mutual Funds                                | 212.32                             | 1%          | 10,705.81                          | 2%          | 3,122.70                           | 3%          | 582.41                             | 3%          | 211.88                             | 4%          | 22,856.65                          | 4%          | -                                  | 0%          | 220.19                             | 9%          | 114.40                             | 2%          |   |
| Venture Funds                               | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| Others                                      | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |   |
| <b>Sub Total (C)</b>                        | <b>668.81</b>                      | <b>2%</b>   | <b>58,336.65</b>                   | <b>13%</b>  | <b>16,132.09</b>                   | <b>14%</b>  | <b>2,530.88</b>                    | <b>15%</b>  | <b>833.79</b>                      | <b>15%</b>  | <b>88,405.11</b>                   | <b>14%</b>  | <b>-</b>                           | <b>0%</b>   | <b>220.19</b>                      | <b>9%</b>   | <b>114.40</b>                      | <b>2%</b>   |   |
| <b>Total (A+B+C)</b>                        | <b>41,963.16</b>                   | <b>100%</b> | <b>443,809.73</b>                  | <b>100%</b> | <b>118,164.74</b>                  | <b>100%</b> | <b>16,876.95</b>                   | <b>100%</b> | <b>5,407.84</b>                    | <b>100%</b> | <b>614,386.71</b>                  | <b>100%</b> | <b>51,776.12</b>                   | <b>100%</b> | <b>2,423.49</b>                    | <b>100%</b> | <b>6,618.02</b>                    | <b>100%</b> |   |
| <b>Fund carried forward (as per LB2)</b>    | <b>41,963.16</b>                   |             | <b>443,809.73</b>                  |             | <b>118,164.74</b>                  |             | <b>16,876.95</b>                   |             | <b>5,407.84</b>                    |             | <b>614,386.71</b>                  |             | <b>51,776.12</b>                   |             | <b>2,423.49</b>                    |             | <b>6,618.02</b>                    |             |   |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 031 20/03/07<br>LFlexiBal1 105 | ULIF 032 20/03/07<br>LFlexiBal2 105 | ULIF 033 20/03/07<br>LFlexiBal3 105 | ULIF 040 27/08/07<br>LFlexiBal4 105 | ULIF 026 20/03/07<br>LFlexiGro1 105 | ULIF 027 20/03/07<br>LFlexiGro2 105 | ULIF 028 20/03/07<br>LFlexiGro3 105 | ULIF 038 27/08/07<br>LFlexiGro4 105 | ULIF 005 03/05/02<br>PBalancer1 105 |
|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  | Flexi Balanced Fund                 | Flexi Balanced Fund II              | Flexi Balanced Fund III             | Flexi Balanced Fund IV              | Flexi Growth Fund                   | Flexi Growth Fund II                | Flexi Growth Fund III               | Flexi Growth Fund IV                | Pension Balancer Fund               |
| Opening Balance (Market value)           | 11,596.38                           | 8,611.80                            | 513.75                              | 3,365.84                            | 192,750.15                          | 121,293.84                          | 9,254.44                            | 102,793.34                          | 53,050.86                           |
| Add: Inflows during the Quarter          | 518.66                              | 701.42                              | 24.47                               | 81.95                               | 1,113.00                            | 629.32                              | 615.64                              | 382.07                              | 172.23                              |
| Increase / (Decrease) Value of Inv (Net) | (64.07)                             | (21.60)                             | (2.12)                              | (14.73)                             | (5,811.16)                          | (3,380.39)                          | (248.06)                            | (2,949.06)                          | 527.29                              |
| Less : Outflow during the Quarter        | (887.00)                            | (616.15)                            | (28.62)                             | (264.71)                            | (4,531.43)                          | (2,355.40)                          | (1,184.80)                          | (3,092.68)                          | (1,445.20)                          |
| Total Investible Funds (Market value)    | <b>11,163.98</b>                    | <b>8,675.48</b>                     | <b>507.48</b>                       | <b>3,168.34</b>                     | <b>183,520.56</b>                   | <b>116,187.37</b>                   | <b>8,437.23</b>                     | <b>97,133.66</b>                    | <b>52,305.17</b>                    |

| Investment of Unit Fund                     | ULIF 031 20/03/07<br>LFlexiBal1 105 |             | ULIF 032 20/03/07<br>LFlexiBal2 105 |             | ULIF 033 20/03/07<br>LFlexiBal3 105 |             | ULIF 040 27/08/07<br>LFlexiBal4 105 |             | ULIF 026 20/03/07<br>LFlexiGro1 105 |             | ULIF 027 20/03/07<br>LFlexiGro2 105 |             | ULIF 028 20/03/07<br>LFlexiGro3 105 |             | ULIF 038 27/08/07<br>LFlexiGro4 105 |             | ULIF 005 03/05/02<br>PBalancer1 105 |             |
|---|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|
|   | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Central Govt Securities                     | 3,135.77                            | 28%         | 2,478.86                            | 29%         | 144.04                              | 28%         | 915.90                              | 29%         | 8.17                                | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 21,334.96                           | 41%         |
| State Government Securities                 | 52.28                               | 0%          | 40.10                               | 0%          | 2.36                                | 0%          | 15.44                               | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 96.33                               | 0%          |
| Other Approved Securities                   | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 451.02                              | 1%          |
| Corporate Bonds                             | 764.44                              | 7%          | 657.76                              | 8%          | 40.37                               | 8%          | 264.04                              | 8%          | 2,244.83                            | 1%          | 3,440.24                            | 3%          | 6.03                                | 0%          | 1,234.08                            | 1%          | 5,299.70                            | 10%         |
| Infrastructure Bonds                        | 425.08                              | 4%          | 363.18                              | 4%          | 12.28                               | 2%          | 80.74                               | 3%          | 210.75                              | 0%          | 240.40                              | 0%          | -                                   | 0%          | 99.89                               | 0%          | 2,679.46                            | 5%          |
| Equity                                      | 5,281.24                            | 47%         | 4,252.85                            | 49%         | 242.86                              | 48%         | 1,560.52                            | 49%         | 160,123.96                          | 87%         | 101,155.84                          | 87%         | 7,560.02                            | 90%         | 85,080.53                           | 89%         | 17,789.33                           | 34%         |
| Money Market Investments                    | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 10.66                               | 0%          | -                                   | 0%          |
| Mutual Funds                                | 145.93                              | 1%          | 113.33                              | 1%          | 6.63                                | 1%          | 41.37                               | 1%          | 2,397.54                            | 1%          | 1,518.06                            | 1%          | 110.35                              | 1%          | 1,268.44                            | 1%          | 685.06                              | 1%          |
| Deposit with Banks                          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 7,595.09                            | 4%          | 3,600.00                            | 3%          | -                                   | 0%          | 2,599.00                            | 3%          | -                                   | 0%          |
| <b>Sub Total (A)</b>                        | <b>9,804.75</b>                     | <b>88%</b>  | <b>7,906.09</b>                     | <b>91%</b>  | <b>448.56</b>                       | <b>88%</b>  | <b>2,878.00</b>                     | <b>91%</b>  | <b>172,580.34</b>                   | <b>94%</b>  | <b>109,954.53</b>                   | <b>95%</b>  | <b>7,676.41</b>                     | <b>91%</b>  | <b>91,183.60</b>                    | <b>94%</b>  | <b>48,335.86</b>                    | <b>92%</b>  |
| <b>Current Assets:</b>                      |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Accrued Interest                            | 93.44                               | 1%          | 72.89                               | 1%          | 4.27                                | 1%          | 27.61                               | 1%          | 705.98                              | 0%          | 357.00                              | 0%          | 0.00                                | 0%          | 197.03                              | 0%          | 815.90                              | 2%          |
| Dividend Receivable                         | 4.96                                | 0%          | 3.68                                | 0%          | 0.18                                | 0%          | 1.04                                | 0%          | 269.59                              | 0%          | 166.62                              | 0%          | 12.33                               | 0%          | 137.24                              | 0%          | 9.41                                | 0%          |
| Bank Balance                                | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          |
| Receivable for sale of Investments          | 355.39                              | 3%          | 273.30                              | 3%          | 13.00                               | 3%          | 102.56                              | 3%          | 727.86                              | 0%          | -                                   | 0%          | 34.10                               | 0%          | 287.73                              | 0%          | 605.69                              | 1%          |
| Other Current Assets (For Investments)      | 0.00                                | 0%          | 0.00                                | 0%          | 0.00                                | 0%          | 1.24                                | 0%          | 50.35                               | 0%          | 0.25                                | 0%          | 0.00                                | 0%          | 41.64                               | 0%          | 0.07                                | 0%          |
| <b>Less : Current Liabilities</b>           |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Payable for Investments                     | (222.71)                            | -2%         | (172.30)                            | -2%         | (10.22)                             | -2%         | (62.89)                             | -2%         | (92.38)                             | 0%          | (57.74)                             | 0%          | (2.89)                              | 0%          | (46.19)                             | 0%          | (729.53)                            | -1%         |
| Fund Mgmt Charges Payable                   | (0.89)                              | 0%          | (0.24)                              | 0%          | (0.03)                              | 0%          | (0.09)                              | 0%          | (11.28)                             | 0%          | (4.76)                              | 0%          | (0.52)                              | 0%          | (3.98)                              | 0%          | (3.22)                              | 0%          |
| Other Current Liabilities (For Investments) | (1.98)                              | 0%          | (2.42)                              | 0%          | (0.04)                              | 0%          | (0.01)                              | 0%          | (3.97)                              | 0%          | (5.21)                              | 0%          | (10.40)                             | 0%          | (1.32)                              | 0%          | (22.25)                             | 0%          |
| <b>Sub Total (B)</b>                        | <b>228.51</b>                       | <b>2%</b>   | <b>179.01</b>                       | <b>2%</b>   | <b>7.27</b>                         | <b>1%</b>   | <b>69.97</b>                        | <b>2%</b>   | <b>1,646.26</b>                     | <b>1%</b>   | <b>486.25</b>                       | <b>0%</b>   | <b>32.72</b>                        | <b>0%</b>   | <b>612.26</b>                       | <b>1%</b>   | <b>676.08</b>                       | <b>1%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Corporate Bonds                             | 99.24                               | 1%          | 69.47                               | 1%          | 9.92                                | 2%          | 19.85                               | 1%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 615.25                              | 1%          |
| Infrastructure Bonds                        | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Equity                                      | 623.44                              | 6%          | 498.21                              | 6%          | 27.74                               | 5%          | 195.60                              | 6%          | 7,782.17                            | 4%          | 4,814.89                            | 4%          | 383.32                              | 5%          | 4,250.30                            | 4%          | 1,010.15                            | 2%          |
| Mutual Funds                                | 408.05                              | 4%          | 26.71                               | 0%          | 13.99                               | 3%          | 5.33                                | 0%          | 1,511.80                            | 1%          | 961.70                              | 1%          | 344.79                              | 4%          | 1,087.51                            | 1%          | 1,667.83                            | 3%          |
| Venture Funds                               | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Others                                      | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| <b>Sub Total (C)</b>                        | <b>1,130.72</b>                     | <b>10%</b>  | <b>594.38</b>                       | <b>7%</b>   | <b>51.65</b>                        | <b>10%</b>  | <b>220.77</b>                       | <b>7%</b>   | <b>9,293.96</b>                     | <b>5%</b>   | <b>5,776.58</b>                     | <b>5%</b>   | <b>728.10</b>                       | <b>9%</b>   | <b>5,337.81</b>                     | <b>5%</b>   | <b>3,293.23</b>                     | <b>6%</b>   |
| <b>Total (A+B+C)</b>                        | <b>11,163.98</b>                    | <b>100%</b> | <b>8,675.48</b>                     | <b>100%</b> | <b>507.48</b>                       | <b>100%</b> | <b>3,168.34</b>                     | <b>100%</b> | <b>183,520.56</b>                   | <b>100%</b> | <b>116,187.37</b>                   | <b>100%</b> | <b>8,437.23</b>                     | <b>100%</b> | <b>97,133.66</b>                    | <b>100%</b> | <b>52,305.17</b>                    | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>11,163.98</b>                    |             | <b>8,675.48</b>                     |             | <b>507.48</b>                       |             | <b>3,168.34</b>                     |             | <b>183,520.56</b>                   |             | <b>116,187.37</b>                   |             | <b>8,437.23</b>                     |             | <b>97,133.66</b>                    |             | <b>52,305.17</b>                    |             |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 015 17/05/04<br>PBalancer2 105 | ULIF 006 03/05/02<br>PProtect1 105 | ULIF 017 17/05/04<br>PProtect2 105 | ULIF 004 03/05/02<br>PMaximis1 105 | ULIF 013 17/05/04<br>PMaximis2 105 | ULGF 001 03/04/03<br>GBalancer 105 | ULGF 002 03/04/03<br>GDebt 105 | ULGF 040 30/04/13<br>GDebt2 105 | ULGF 003 03/04/03<br>GSTDebt 105 |
|--|-------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|--------------------------------|---------------------------------|----------------------------------|
|  | Pension Balancer Fund II            | Pension Protector Fund             | Pension Protector Fund II          | Pension Maximiser Fund             | Pension Maximiser Fund II          | Group Balanced Fund                | Group Debt Fund                | Group Debt Fund II              | Group Short Term Debt Fund       |
| Opening Balance (Market value)           | 56,215.51                           | 135,336.59                         | 55,738.81                          | 61,522.83                          | 184,482.36                         | 217,411.41                         | 138,257.42                     | 11,453.62                       | 49,919.14                        |
| Add: Inflows during the Quarter          | 132.58                              | 1,619.13                           | 1,377.64                           | -                                  | 624.70                             | 2,132.19                           | 3,709.27                       | 4,760.84                        | 3,160.92                         |
| Increase / (Decrease) Value of Inv (Net) | 798.03                              | 5,129.94                           | 2,432.28                           | (4,216.79)                         | (11,874.19)                        | 3,780.05                           | 5,405.76                       | 566.52                          | 916.26                           |
| Less : Outflow during the Quarter        | (3,825.73)                          | (7,574.89)                         | (5,216.51)                         | (1,042.40)                         | (5,760.54)                         | (61,316.31)                        | (18,650.80)                    | (375.09)                        | (17,987.34)                      |
| Total Investible Funds (Market value)    | <b>53,320.39</b>                    | <b>134,510.78</b>                  | <b>54,332.23</b>                   | <b>56,888.34</b>                   | <b>168,979.82</b>                  | <b>163,584.42</b>                  | <b>129,773.22</b>              | <b>14,795.97</b>                | <b>40,376.54</b>                 |

| Investment of Unit Fund                     | ULIF 015 17/05/04<br>PBalancer2 105 |             | ULIF 006 03/05/02<br>PProtect1 105 |             | ULIF 017 17/05/04<br>PProtect2 105 |             | ULIF 004 03/05/02<br>PMaximis1 105 |             | ULIF 013 17/05/04<br>PMaximis2 105 |             | ULGF 001 03/04/03<br>GBalancer 105 |             | ULGF 002 03/04/03<br>GDebt 105 |             | ULGF 040 30/04/13<br>GDebt2 105 |             | ULGF 003 03/04/03<br>GSTDebt 105 |             |  |
|---|-------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|--------------------------------|-------------|---------------------------------|-------------|----------------------------------|-------------|--|
|   | Actual Inv.                         | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                    | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                      | % Actual    |  |
| <b>Approved Investments (&gt;=75%)</b>      |                                     |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                |             |                                 |             |                                  |             |  |
| Central Govt Securities                     | 24,584.59                           | 46%         | 84,237.55                          | 63%         | 33,655.36                          | 62%         | -                                  | 0%          | -                                  | 0%          | 79,292.47                          | 48%         | 78,819.31                      | 61%         | 8,478.47                        | 57%         | -                                | 0%          |  |
| State Government Securities                 | 100.25                              | 0%          | 630.87                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | 512.23                             | 0%          | 116.61                         | 0%          | 31.78                           | 0%          | -                                | 0%          |  |
| Other Approved Securities                   | 566.40                              | 1%          | 1,101.33                           | 1%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | 923.02                             | 1%          | 932.27                         | 1%          | 10.49                           | 0%          | -                                | 0%          |  |
| Corporate Bonds                             | 3,256.24                            | 6%          | 15,103.73                          | 11%         | 8,066.99                           | 15%         | 31.01                              | 0%          | -                                  | 0%          | 18,940.59                          | 12%         | 23,690.80                      | 18%         | 1,622.13                        | 11%         | 3,406.17                         | 8%          |  |
| Infrastructure Bonds                        | 2,437.15                            | 5%          | 16,105.75                          | 12%         | 6,973.12                           | 13%         | -                                  | 0%          | 1,343.37                           | 1%          | 7,738.41                           | 5%          | 15,772.77                      | 12%         | 3,021.84                        | 20%         | 2,544.78                         | 6%          |  |
| Equity                                      | 18,181.90                           | 34%         | -                                  | 0%          | -                                  | 0%          | 47,807.54                          | 84%         | 142,398.40                         | 84%         | 21,975.07                          | 13%         | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| Money Market Investments                    | -                                   | 0%          | 184.17                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | 249.90                             | 0%          | 96.64                          | 0%          | -                               | 0%          | 21,167.03                        | 52%         |  |
| Mutual Funds                                | 698.39                              | 1%          | 1,769.75                           | 1%          | 714.77                             | 1%          | 738.95                             | 1%          | 2,194.49                           | 1%          | 2,145.69                           | 1%          | 329.67                         | 0%          | 194.46                          | 1%          | 252.19                           | 1%          |  |
| Deposit with Banks                          | -                                   | 0%          | 4,000.00                           | 3%          | 400.00                             | 1%          | -                                  | 0%          | -                                  | 0%          | 19,794.76                          | 12%         | 198.05                         | 0%          | -                               | 0%          | 11,657.00                        | 29%         |  |
| <b>Sub Total (A)</b>                        | <b>49,824.91</b>                    | <b>93%</b>  | <b>123,133.15</b>                  | <b>92%</b>  | <b>49,810.24</b>                   | <b>92%</b>  | <b>48,577.49</b>                   | <b>85%</b>  | <b>145,936.26</b>                  | <b>86%</b>  | <b>151,570.13</b>                  | <b>93%</b>  | <b>119,956.12</b>              | <b>92%</b>  | <b>13,358.97</b>                | <b>90%</b>  | <b>39,027.16</b>                 | <b>97%</b>  |  |
| <b>Current Assets:</b>                      |                                     |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                |             |                                 |             |                                  |             |  |
| Accrued Interest                            | 703.24                              | 1%          | 3,539.03                           | 3%          | 1,317.64                           | 2%          | 2.01                               | 0%          | 59.55                              | 0%          | 4,188.17                           | 3%          | 3,606.81                       | 3%          | 368.97                          | 2%          | 1,261.10                         | 3%          |  |
| Dividend Receivable                         | 9.71                                | 0%          | -                                  | 0%          | -                                  | 0%          | 15.66                              | 0%          | 28.77                              | 0%          | 7.60                               | 0%          | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| Bank Balance                                | 0.10                                | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.23                               | 0%          | 0.59                               | 0%          | 0.13                               | 0%          | 0.10                           | 0%          | 0.10                            | 0%          | 0.10                             | 0%          |  |
| Receivable for sale of Investments          | 667.52                              | 1%          | 4,166.90                           | 3%          | 1,805.52                           | 3%          | 356.51                             | 1%          | 575.31                             | 0%          | 2,156.06                           | 1%          | 4,090.38                       | 3%          | 446.81                          | 3%          | -                                | 0%          |  |
| Other Current Assets (For Investments)      | 0.04                                | 0%          | 0.01                               | 0%          | 0.00                               | 0%          | 0.04                               | 0%          | 0.06                               | 0%          | 0.01                               | 0%          | 0.01                           | 0%          | 0.00                            | 0%          | 89.81                            | 0%          |  |
| <b>Less : Current Liabilities</b>           |                                     |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                |             |                                 |             |                                  |             |  |
| Payable for Investments                     | (412.67)                            | -1%         | (483.27)                           | 0%          | (194.94)                           | 0%          | -                                  | 0%          | -                                  | 0%          | (505.05)                           | 0%          | (477.06)                       | 0%          | (52.61)                         | 0%          | -                                | 0%          |  |
| Fund Mgmt Charges Payable                   | (1.46)                              | 0%          | (5.52)                             | 0%          | (1.12)                             | 0%          | (3.50)                             | 0%          | (6.93)                             | 0%          | (5.81)                             | 0%          | (4.61)                         | 0%          | (0.53)                          | 0%          | (1.43)                           | 0%          |  |
| Other Current Liabilities (For Investments) | (57.33)                             | 0%          | (194.06)                           | 0%          | (78.97)                            | 0%          | (14.71)                            | 0%          | (44.27)                            | 0%          | (38.47)                            | 0%          | (9.23)                         | 0%          | (4.78)                          | 0%          | (0.20)                           | 0%          |  |
| <b>Sub Total (B)</b>                        | <b>909.15</b>                       | <b>2%</b>   | <b>7,023.19</b>                    | <b>5%</b>   | <b>2,848.23</b>                    | <b>5%</b>   | <b>356.25</b>                      | <b>1%</b>   | <b>622.97</b>                      | <b>0%</b>   | <b>5,802.65</b>                    | <b>4%</b>   | <b>7,206.40</b>                | <b>6%</b>   | <b>787.87</b>                   | <b>5%</b>   | <b>1,349.38</b>                  | <b>3%</b>   |  |
| <b>Other Investments (&lt;=25%)</b>         |                                     |             |                                    |             |                                    |             |                                    |             |                                    |             |                                    |             |                                |             |                                 |             |                                  |             |  |
| Corporate Bonds                             | 198.47                              | 0%          | 3,465.01                           | 3%          | 883.18                             | 2%          | -                                  | 0%          | -                                  | 0%          | 942.88                             | 1%          | 2,610.70                       | 2%          | 119.08                          | 1%          | -                                | 0%          |  |
| Infrastructure Bonds                        | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | 299.29                             | 0%          | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| Equity                                      | 1,033.49                            | 2%          | -                                  | 0%          | -                                  | 0%          | 6,218.67                           | 11%         | 18,714.67                          | 11%         | 2,970.31                           | 2%          | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| Mutual Funds                                | 1,354.38                            | 3%          | 889.43                             | 1%          | 790.57                             | 1%          | 1,735.92                           | 3%          | 3,705.91                           | 2%          | 1,999.17                           | 1%          | -                              | 0%          | 559.95                          | 4%          | -                                | 0%          |  |
| Venture Funds                               | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| Others                                      | -                                   | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                              | 0%          | -                               | 0%          | -                                | 0%          |  |
| <b>Sub Total (C)</b>                        | <b>2,586.34</b>                     | <b>5%</b>   | <b>4,354.44</b>                    | <b>3%</b>   | <b>1,673.76</b>                    | <b>3%</b>   | <b>7,954.59</b>                    | <b>14%</b>  | <b>22,420.58</b>                   | <b>13%</b>  | <b>6,211.64</b>                    | <b>4%</b>   | <b>2,610.70</b>                | <b>2%</b>   | <b>679.03</b>                   | <b>5%</b>   | <b>-</b>                         | <b>0%</b>   |  |
| <b>Total (A+B+C)</b>                        | <b>53,320.39</b>                    | <b>100%</b> | <b>134,510.78</b>                  | <b>100%</b> | <b>54,332.23</b>                   | <b>100%</b> | <b>56,888.34</b>                   | <b>100%</b> | <b>168,979.82</b>                  | <b>100%</b> | <b>163,584.42</b>                  | <b>100%</b> | <b>129,773.22</b>              | <b>100%</b> | <b>14,795.97</b>                | <b>100%</b> | <b>40,376.54</b>                 | <b>100%</b> |  |
| <b>Fund carried forward (as per LB2)</b>    | <b>53,320.39</b>                    |             | <b>134,510.78</b>                  |             | <b>54,332.23</b>                   |             | <b>56,888.34</b>                   |             | <b>168,979.82</b>                  |             | <b>163,584.42</b>                  |             | <b>129,773.22</b>              |             | <b>14,795.97</b>                |             | <b>40,376.54</b>                 |             |  |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULGF 006 03/10/05<br>GCGBal1 105         | ULGF 010 21/03/07<br>GCGBal2 105            | ULGF 049 27/08/13<br>GCGBal3 105             | ULGF 007 28/10/05<br>GCGDebt1 105    | ULGF 011 21/03/07<br>GCGDebt2 105       | ULGF 048 27/08/13<br>GCGDebt3 105        | ULGF 005 24/02/04<br>GCGSTDebt1 105             | ULGF 009 16/03/07<br>GCGSTDebt2 105                | ULGF 047 27/08/13<br>GCGSTDebt3 105                 |
|--|--|---|--|--------------------------------------|---|--|---|--|---|
|  | Group Capital Guarantee<br>Balanced Fund | Group Capital Guarantee<br>Balanced Fund II | Group Capital Guarantee<br>Balanced Fund III | Group Capital Guarantee<br>Debt Fund | Group Capital Guarantee<br>Debt Fund II | Group Capital Guarantee<br>Debt Fund III | Group Capital Guarantee<br>Short Term Debt Fund | Group Capital Guarantee<br>Short Term Debt Fund II | Group Capital Guarantee<br>Short Term Debt Fund III |
| Opening Balance (Market value)           | 968.20                                   | 19,513.96                                   | 4,390.80                                     | 220.88                               | 9,086.52                                | 2,438.35                                 | 1,239.41  | 39,898.88  | 21,401.69   |
| Add: Inflows during the Quarter          | 5.41                                     | 329.75                                      | 14,796.99                                    | 1.56                                 | 650.68                                  | 471.49                                   | 0.14  | 579.40   | 1,677.66  |
| Increase / (Decrease) Value of Inv (Net) | 19.53                                    | 410.50                                      | 89.67  | 10.86                                | 343.75                                  | 94.14                                    | 22.38   | 722.56   | 281.40  |
| Less : Outflow during the Quarter        | (17.17)                                  | (356.97)                                    | (121.03)                                     | (3.42)                               | (272.85)                                | (114.34)                                 | (17.40)   | (661.19)   | (14,535.90)   |
| Total Investible Funds (Market value)    | <b>975.97</b>                            | <b>19,897.24</b>                            | <b>19,156.43</b>                             | <b>229.88</b>                        | <b>9,808.10</b>                         | <b>2,889.64</b>                          | <b>1,244.83</b>                                 | <b>40,539.65</b>                                   | <b>8,824.84</b>                                     |

| Investment of Unit Fund                     | ULGF 006 03/10/05<br>GCGBal1 105 |             | ULGF 010 21/03/07<br>GCGBal2 105 |             | ULGF 049 27/08/13<br>GCGBal3 105 |             | ULGF 007 28/10/05<br>GCGDebt1 105 |             | ULGF 011 21/03/07<br>GCGDebt2 105 |             | ULGF 048 27/08/13<br>GCGDebt3 105 |             | ULGF 005 24/02/04<br>GCGSTDebt1 105 |             | ULGF 009 16/03/07<br>GCGSTDebt2 105 |             | ULGF 047 27/08/13<br>GCGSTDebt3 105 |             |
|---|----------------------------------|-------------|----------------------------------|-------------|----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|
|   | Actual Inv.                      | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                  |             |                                  |             |                                  |             |                                   |             |                                   |             |                                   |             |                                     |             |                                     |             |                                     |             |
| Central Govt Securities                     | 523.61                           | 54%         | 10,149.17                        | 51%         | 9,845.68                         | 50%         | 177.94                            | 77%         | 5,663.50                          | 58%         | 1,556.18                          | 54%         | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| State Government Securities                 | 2.28                             | 0%          | 46.02                            | 0%          | 3.06                             | 0%          | 0.61                              | 0%          | 25.36                             | 0%          | 5.86                              | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Other Approved Securities                   | 10.49                            | 1%          | 157.33                           | 1%          | -                                | 0%          | -                                 | 0%          | 73.42                             | 1%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Corporate Bonds                             | 101.72                           | 10%         | 2,719.00                         | 14%         | 1,073.01                         | 6%          | 11.59                             | 5%          | 1,346.20                          | 14%         | 412.80                            | 14%         | 19.88                               | 2%          | 1,899.43                            | 5%          | 282.24                              | 3%          |
| Infrastructure Bonds                        | 93.10                            | 10%         | 1,472.18                         | 7%          | 323.48                           | 2%          | -                                 | 0%          | 700.20                            | 7%          | 191.73                            | 7%          | -                                   | 0%          | -                                   | 0%          | 170.28                              | 2%          |
| Equity                                      | 134.49                           | 14%         | 2,729.12                         | 14%         | 2,762.66                         | 14%         | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Money Market Investments                    | -                                | 0%          | 752.00                           | 4%          | 2,398.25                         | 13%         | 3.83                              | 2%          | 916.08                            | 9%          | 20.73                             | 1%          | 682.32                              | 55%         | 22,457.16                           | 55%         | 6,888.90                            | 79%         |
| Mutual Funds                                | 12.79                            | 1%          | 260.93                           | 1%          | 251.20                           | 1%          | 3.02                              | 1%          | 128.91                            | 1%          | 37.99                             | 1%          | 16.42                               | 1%          | 534.93                              | 1%          | 116.46                              | 1%          |
| Deposit with Banks                          | -                                | 0%          | 100.00                           | 1%          | 1,198.00                         | 6%          | -                                 | 0%          | 199.00                            | 2%          | 63.45                             | 2%          | 425.00                              | 34%         | 13,886.00                           | 34%         | 1,146.50                            | 13%         |
| <b>Sub Total (A)</b>                        | <b>878.47</b>                    | <b>90%</b>  | <b>18,385.76</b>                 | <b>92%</b>  | <b>17,655.34</b>                 | <b>92%</b>  | <b>196.99</b>                     | <b>86%</b>  | <b>9,052.68</b>                   | <b>92%</b>  | <b>2,288.73</b>                   | <b>79%</b>  | <b>1,143.62</b>                     | <b>92%</b>  | <b>38,777.53</b>                    | <b>96%</b>  | <b>8,704.37</b>                     | <b>99%</b>  |
| <b>Current Assets:</b>                      |                                  |             |                                  |             |                                  |             |                                   |             |                                   |             |                                   |             |                                     |             |                                     |             |                                     |             |
| Accrued Interest                            | 22.73                            | 2%          | 452.65                           | 2%          | 315.00                           | 2%          | 4.88                              | 2%          | 272.63                            | 3%          | 106.82                            | 4%          | 20.86                               | 2%          | 1,085.52                            | 3%          | 86.12                               | 1%          |
| Dividend Receivable                         | 0.08                             | 0%          | 1.33                             | 0%          | 0.94                             | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Bank Balance                                | 0.10                             | 0%          | 0.10                             | 0%          | 0.10                             | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          |
| Receivable for sale of Investments          | 14.01                            | 1%          | 265.73                           | 1%          | 287.64                           | 2%          | 6.75                              | 3%          | 282.69                            | 3%          | 67.23                             | 2%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Other Current Assets (For Investments)      | 0.00                             | 0%          | 0.00                             | 0%          | 0.01                             | 0%          | 0.00                              | 0%          | 0.00                              | 0%          | 0.00                              | 0%          | 0.00                                | 0%          | 5.09                                | 0%          | 0.13                                | 0%          |
| <b>Less : Current Liabilities</b>           |                                  |             |                                  |             |                                  |             |                                   |             |                                   |             |                                   |             |                                     |             |                                     |             |                                     |             |
| Payable for Investments                     | (2.90)                           | 0%          | (59.93)                          | 0%          | (156.43)                         | -1%         | (0.81)                            | 0%          | (35.14)                           | 0%          | (10.23)                           | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Fund Mgmt Charges Payable                   | (0.06)                           | 0%          | (0.92)                           | 0%          | (0.73)                           | 0%          | (0.01)                            | 0%          | (0.42)                            | 0%          | (0.11)                            | 0%          | (0.04)                              | 0%          | (1.61)                              | 0%          | (0.34)                              | 0%          |
| Other Current Liabilities (For Investments) | (0.52)                           | 0%          | (4.47)                           | 0%          | (0.22)                           | 0%          | (0.00)                            | 0%          | (0.24)                            | 0%          | (0.03)                            | 0%          | (0.01)                              | 0%          | (0.22)                              | 0%          | (0.05)                              | 0%          |
| <b>Sub Total (B)</b>                        | <b>33.44</b>                     | <b>3%</b>   | <b>654.48</b>                    | <b>3%</b>   | <b>446.31</b>                    | <b>2%</b>   | <b>10.88</b>                      | <b>5%</b>   | <b>519.62</b>                     | <b>5%</b>   | <b>163.77</b>                     | <b>6%</b>   | <b>20.91</b>                        | <b>2%</b>   | <b>1,088.87</b>                     | <b>3%</b>   | <b>85.96</b>                        | <b>1%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                  |             |                                  |             |                                  |             |                                   |             |                                   |             |                                   |             |                                     |             |                                     |             |                                     |             |
| Corporate Bonds                             | 19.85                            | 2%          | 129.00                           | 1%          | 297.70                           | 2%          | -                                 | 0%          | 138.93                            | 1%          | 158.77                            | 5%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Infrastructure Bonds                        | -                                | 0%          | -                                | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Equity                                      | 19.11                            | 2%          | 381.94                           | 2%          | 421.91                           | 2%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Mutual Funds                                | 25.11                            | 3%          | 346.05                           | 2%          | 335.17                           | 2%          | 22.02                             | 10%         | 96.88                             | 1%          | 278.37                            | 10%         | 80.00                               | 6%          | 673.25                              | 2%          | 34.51                               | 0%          |
| Venture Funds                               | -                                | 0%          | -                                | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Others                                      | -                                | 0%          | -                                | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| <b>Sub Total (C)</b>                        | <b>64.06</b>                     | <b>7%</b>   | <b>857.00</b>                    | <b>4%</b>   | <b>1,054.78</b>                  | <b>6%</b>   | <b>22.02</b>                      | <b>10%</b>  | <b>235.80</b>                     | <b>2%</b>   | <b>437.14</b>                     | <b>15%</b>  | <b>80.00</b>                        | <b>6%</b>   | <b>673.25</b>                       | <b>2%</b>   | <b>34.51</b>                        | <b>0%</b>   |
| <b>Total (A+B+C)</b>                        | <b>975.97</b>                    | <b>100%</b> | <b>19,897.24</b>                 | <b>100%</b> | <b>19,156.43</b>                 | <b>100%</b> | <b>229.88</b>                     | <b>100%</b> | <b>9,808.10</b>                   | <b>100%</b> | <b>2,889.64</b>                   | <b>100%</b> | <b>1,244.83</b>                     | <b>100%</b> | <b>40,539.65</b>                    | <b>100%</b> | <b>8,824.84</b>                     | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>975.97</b>                    |             | <b>19,897.24</b>                 |             | <b>19,156.43</b>                 |             | <b>229.88</b>                     |             | <b>9,808.10</b>                   |             | <b>2,889.64</b>                   |             | <b>1,244.83</b>                     |             | <b>40,539.65</b>                    |             | <b>8,824.84</b>                     |             |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-Funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULGF 008 11/12/06<br>GCGrowth1 105     | ULGF 012 05/07/07<br>GCGrowth2 105        | ULGF 004 30/10/03<br>GGrowth 105 | ULIF 018 03/01/05<br>LinVShld 105 | ULIF 025 21/08/06<br>LinVShldNw 105 | ULIF 034 20/03/07<br>PFlexiBal1 105 | ULIF 035 20/03/07<br>PFlexiBal2 105 | ULIF 029 20/03/07<br>PFlexiGro1 105 | ULIF 030 20/03/07<br>PFlexiGro2 105 |
|--|--|---|----------------------------------|-----------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
|  | Group Capital Guarantee<br>Growth Fund | Group Capital Guarantee<br>Growth Fund II | Group Growth Fund                | Invest Shield Fund - Life         | New Invest Shield<br>Balanced Fund  | Pension Flexi Balanced<br>Fund      | Pension Flexi Balanced<br>Fund II   | Pension Flexi Growth Fund           | Pension Flexi Growth Fund<br>II     |
| Opening Balance (Market value)           | 429.82                                 | 903.93                                    | 62,110.08                        | 25,304.54                         | 33,503.05                           | 11,308.16                           | 12,357.64                           | 233,356.92                          | 191,910.61                          |
| Add: Inflows during the Quarter          | 2.47                                   | 23.86                                     | 1,369.25                         | 11.96                             | 126.49                              | 811.20                              | 215.92                              | 4,755.16                            | 523.15                              |
| Increase / (Decrease) Value of Inv (Net) | (1.16)                                 | (0.20)                                    | (1,296.43)                       | 648.62                            | 534.04                              | (15.67)                             | (6.58)                              | (6,749.67)                          | (5,233.53)                          |
| Less : Outflow during the Quarter        | (8.64)                                 | (2.08)                                    | (3,471.75)                       | (6,616.65)                        | (290.34)                            | (747.55)                            | (1,261.48)                          | (9,169.72)                          | (8,390.31)                          |
| Total Investible Funds (Market value)    | <b>422.49</b>                          | <b>925.52</b>                             | <b>58,711.14</b>                 | <b>19,348.46</b>                  | <b>33,873.24</b>                    | <b>11,356.14</b>                    | <b>11,305.50</b>                    | <b>222,192.69</b>                   | <b>178,809.92</b>                   |

| Investment of Unit Fund                     | ULGF 008 11/12/06<br>GCGrowth1 105 |             | ULGF 012 05/07/07<br>GCGrowth2 105 |             | ULGF 004 30/10/03<br>GGrowth 105 |             | ULIF 018 03/01/05<br>LinVShld 105 |             | ULIF 025 21/08/06<br>LinVShldNw 105 |             | ULIF 034 20/03/07<br>PFlexiBal1 105 |             | ULIF 035 20/03/07<br>PFlexiBal2 105 |             | ULIF 029 20/03/07<br>PFlexiGro1 105 |             | ULIF 030 20/03/07<br>PFlexiGro2 105 |             |
|---|------------------------------------|-------------|------------------------------------|-------------|----------------------------------|-------------|-----------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|
|   | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                    |             |                                  |             |                                   |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Central Govt Securities                     | 174.58                             | 41%         | 387.62                             | 42%         | 18,304.93                        | 31%         | 11,332.12                         | 59%         | 14,507.25                           | 43%         | 3,389.11                            | 30%         | 3,703.79                            | 33%         | 14.36                               | 0%          | -                                   | 0%          |
| State Government Securities                 | 0.78                               | 0%          | 1.63                               | 0%          | 82.43                            | 0%          | 192.53                            | 1%          | 237.58                              | 1%          | 14.24                               | 0%          | 15.85                               | 0%          | -                                   | 0%          | -                                   | 0%          |
| Other Approved Securities                   | -                                  | 0%          | -                                  | 0%          | 356.62                           | 1%          | -                                 | 0%          | -                                   | 0%          | 62.93                               | 1%          | 73.42                               | 1%          | -                                   | 0%          | -                                   | 0%          |
| Corporate Bonds                             | 10.66                              | 3%          | 89.46                              | 10%         | 3,885.82                         | 7%          | 2,346.00                          | 12%         | 2,564.34                            | 8%          | 1,272.21                            | 11%         | 773.12                              | 7%          | 412.08                              | 0%          | 2,785.21                            | 2%          |
| Infrastructure Bonds                        | 51.14                              | 12%         | 51.74                              | 6%          | 590.66                           | 1%          | 765.59                            | 4%          | 1,391.06                            | 4%          | 212.57                              | 2%          | 273.17                              | 2%          | 989.68                              | 0%          | -                                   | 0%          |
| Equity                                      | 126.15                             | 30%         | 274.89                             | 30%         | 27,910.73                        | 48%         | 3,054.68                          | 16%         | 10,252.04                           | 30%         | 5,357.51                            | 47%         | 5,439.38                            | 48%         | 200,139.06                          | 90%         | 163,645.58                          | 92%         |
| Money Market Investments                    | -                                  | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | 54.10                               | 0%          | -                                   | 0%          |
| Mutual Funds                                | 5.52                               | 1%          | 12.10                              | 1%          | 766.01                           | 1%          | 256.49                            | 1%          | 443.68                              | 1%          | 148.00                              | 1%          | 118.47                              | 1%          | 2,899.10                            | 1%          | 2,331.44                            | 1%          |
| Deposit with Banks                          | -                                  | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          | 1,000.00                            | 3%          | -                                   | 0%          | 100.00                              | 1%          | 5,599.00                            | 3%          | 2,600.00                            | 1%          |
| <b>Sub Total (A)</b>                        | <b>368.83</b>                      | <b>87%</b>  | <b>817.44</b>                      | <b>88%</b>  | <b>51,897.21</b>                 | <b>88%</b>  | <b>17,947.41</b>                  | <b>93%</b>  | <b>30,395.95</b>                    | <b>90%</b>  | <b>10,456.58</b>                    | <b>92%</b>  | <b>10,497.20</b>                    | <b>93%</b>  | <b>210,107.38</b>                   | <b>95%</b>  | <b>171,362.23</b>                   | <b>96%</b>  |
| <b>Current Assets:</b>                      |                                    |             |                                    |             |                                  |             |                                   |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Accrued Interest                            | 6.11                               | 1%          | 16.56                              | 2%          | 564.00                           | 1%          | 363.25                            | 2%          | 488.24                              | 1%          | 122.93                              | 1%          | 153.01                              | 1%          | 426.63                              | 0%          | 258.48                              | 0%          |
| Dividend Receivable                         | 0.03                               | 0%          | 0.08                               | 0%          | 10.50                            | 0%          | 1.75                              | 0%          | 5.40                                | 0%          | 4.46                                | 0%          | 5.17                                | 0%          | 312.94                              | 0%          | 262.09                              | 0%          |
| Bank Balance                                | 0.10                               | 0%          | 0.10                               | 0%          | 0.14                             | 0%          | 0.10                              | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          | 0.10                                | 0%          |
| Receivable for sale of Investments          | 4.48                               | 1%          | 10.15                              | 1%          | 510.46                           | 1%          | 1,448.58                          | 7%          | 1,718.91                            | 5%          | 87.33                               | 1%          | 96.48                               | 1%          | 662.28                              | 0%          | 10.12                               | 0%          |
| Other Current Assets (For Investments)      | 0.00                               | 0%          | 0.00                               | 0%          | 0.01                             | 0%          | 0.03                              | 0%          | 1.38                                | 0%          | 18.71                               | 0%          | 0.00                                | 0%          | 15.12                               | 0%          | 42.27                               | 0%          |
| <b>Less : Current Liabilities</b>           |                                    |             |                                    |             |                                  |             |                                   |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Payable for Investments                     | (0.97)                             | 0%          | (2.12)                             | 0%          | (96.18)                          | 0%          | (839.10)                          | -4%         | (1,218.89)                          | -4%         | (17.54)                             | 0%          | (17.82)                             | 0%          | (104.03)                            | 0%          | (92.38)                             | 0%          |
| Fund Mgmt Charges Payable                   | (0.03)                             | 0%          | (0.05)                             | 0%          | (2.09)                           | 0%          | (0.67)                            | 0%          | (1.16)                              | 0%          | (0.70)                              | 0%          | (0.31)                              | 0%          | (13.66)                             | 0%          | (7.33)                              | 0%          |
| Other Current Liabilities (For Investments) | (0.00)                             | 0%          | (0.01)                             | 0%          | (84.99)                          | 0%          | (206.88)                          | -1%         | (0.23)                              | 0%          | (0.15)                              | 0%          | (16.93)                             | 0%          | (5.69)                              | 0%          | (3.52)                              | 0%          |
| <b>Sub Total (B)</b>                        | <b>9.72</b>                        | <b>2%</b>   | <b>24.71</b>                       | <b>3%</b>   | <b>921.84</b>                    | <b>2%</b>   | <b>767.05</b>                     | <b>4%</b>   | <b>991.73</b>                       | <b>3%</b>   | <b>215.15</b>                       | <b>2%</b>   | <b>218.70</b>                       | <b>2%</b>   | <b>1,293.69</b>                     | <b>1%</b>   | <b>469.82</b>                       | <b>0%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                    |             |                                  |             |                                   |             |                                     |             |                                     |             |                                     |             |                                     |             |                                     |             |
| Corporate Bonds                             | -                                  | 0%          | -                                  | 0%          | 962.57                           | 2%          | 416.79                            | 2%          | 903.03                              | 3%          | 129.00                              | 1%          | 138.93                              | 1%          | -                                   | 0%          | -                                   | 0%          |
| Infrastructure Bonds                        | -                                  | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Equity                                      | 17.41                              | 4%          | 36.99                              | 4%          | 3,924.45                         | 7%          | 175.29                            | 1%          | 583.68                              | 2%          | 472.33                              | 4%          | 450.67                              | 4%          | 8,505.83                            | 4%          | 6,946.16                            | 4%          |
| Mutual Funds                                | 26.53                              | 6%          | 46.38                              | 5%          | 1,005.07                         | 2%          | 41.92                             | 0%          | 849.99                              | 3%          | 83.08                               | 1%          | -                                   | 0%          | 2,285.80                            | 1%          | 31.71                               | 0%          |
| Venture Funds                               | -                                  | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          | 148.85                              | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| Others                                      | -                                  | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          | -                                   | 0%          |
| <b>Sub Total (C)</b>                        | <b>43.94</b>                       | <b>10%</b>  | <b>83.37</b>                       | <b>9%</b>   | <b>5,892.09</b>                  | <b>10%</b>  | <b>634.00</b>                     | <b>3%</b>   | <b>2,485.56</b>                     | <b>7%</b>   | <b>684.41</b>                       | <b>6%</b>   | <b>589.60</b>                       | <b>5%</b>   | <b>10,791.62</b>                    | <b>5%</b>   | <b>6,977.86</b>                     | <b>4%</b>   |
| <b>Total (A+B+C)</b>                        | <b>422.49</b>                      | <b>100%</b> | <b>925.52</b>                      | <b>100%</b> | <b>58,711.14</b>                 | <b>100%</b> | <b>19,348.46</b>                  | <b>100%</b> | <b>33,873.24</b>                    | <b>100%</b> | <b>11,356.14</b>                    | <b>100%</b> | <b>11,305.50</b>                    | <b>100%</b> | <b>222,192.69</b>                   | <b>100%</b> | <b>178,809.92</b>                   | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>422.49</b>                      |             | <b>925.52</b>                      |             | <b>58,711.14</b>                 |             | <b>19,348.46</b>                  |             | <b>33,873.24</b>                    |             | <b>11,356.14</b>                    |             | <b>11,305.50</b>                    |             | <b>222,192.69</b>                   |             | <b>178,809.92</b>                   |             |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27(A2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 019 03/01/05<br>PInvShld 105 | ULIF 011 17/05/04<br>PPreserv 105 | ULIF 008 11/08/03<br>LCashPlus 105 | ULIF 020 03/01/05<br>LInvCash 105 | ULIF 007 11/08/03<br>LSecPlus 105 | ULIF 042 22/11/07<br>LMultipl1 105 | ULIF 044 25/02/08<br>LMultipl2 105 | ULIF 046 25/02/08<br>LMultipl3 105 | ULIF 047 25/02/08<br>LMultipl4 105 |
|--|-----------------------------------|-----------------------------------|------------------------------------|-----------------------------------|-----------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
|  | Invest Shield Fund -<br>Pension   | Pension Preserver Fund            | Cash Plus Fund                     | Invest Shield Cash Fund           | Secure Plus Fund                  | Multiplier Fund                    | Multiplier Fund II                 | Multiplier Fund III                | Multiplier Fund IV                 |
| Opening Balance (Market value)           | 4,437.72                          | 78,869.58                         | 27,073.14                          | 52,699.98                         | 3,881.56                          | 82,147.06                          | 21,649.24                          | 1,322.66                           | 9,670.75                           |
| Add: Inflows during the Quarter          | 0.71                              | 6,069.19                          | -                                  | 27.99                             | -                                 | 3.59                               | 2,266.50                           | 369.74                             | 183.65                             |
| Increase / (Decrease) Value of Inv (Net) | 129.94                            | 1,521.48                          | 1,109.03                           | 2,143.49                          | 110.20                            | (3,675.62)                         | (940.38)                           | (60.71)                            | (414.34)                           |
| Less : Outflow during the Quarter        | (716.86)                          | (13,654.51)                       | (856.21)                           | (1,301.01)                        | (329.34)                          | (4,849.08)                         | (923.00)                           | (198.16)                           | (379.77)                           |
| Total Investible Funds (Market value)    | <b>3,851.52</b>                   | <b>72,805.74</b>                  | <b>27,353.95</b>                   | <b>53,542.46</b>                  | <b>3,666.01</b>                   | <b>75,878.87</b>                   | <b>20,155.99</b>                   | <b>1,247.44</b>                    | <b>9,028.69</b>                    |

| Investment of Unit Fund                     | ULIF 019 03/01/05<br>PInvShld 105 |             | ULIF 011 17/05/04<br>PPreserv 105 |             | ULIF 008 11/08/03<br>LCashPlus 105 |             | ULIF 020 03/01/05<br>LInvCash 105 |             | ULIF 007 11/08/03<br>LSecPlus 105 |             | ULIF 042 22/11/07<br>LMultipl1 105 |             | ULIF 044 25/02/08<br>LMultipl2 105 |             | ULIF 046 25/02/08<br>LMultipl3 105 |             | ULIF 047 25/02/08<br>LMultipl4 105 |             |
|---|-----------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|
|   | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                   |             |                                   |             |                                    |             |                                   |             |                                   |             |                                    |             |                                    |             |                                    |             |                                    |             |
| Central Govt Securities                     | 2,699.11                          | 70%         | -                                 | 0%          | 17,567.37                          | 64%         | 34,218.75                         | 64%         | 2,029.19                          | 55%         | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| State Government Securities                 | 11.30                             | 0%          | -                                 | 0%          | 266.82                             | 1%          | 516.81                            | 1%          | 32.57                             | 1%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Other Approved Securities                   | 41.96                             | 1%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Corporate Bonds                             | 187.91                            | 5%          | 1,872.11                          | 3%          | 2,931.75                           | 11%         | 6,291.89                          | 12%         | 307.92                            | 8%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Infrastructure Bonds                        | 50.85                             | 1%          | 1,652.73                          | 2%          | 3,189.89                           | 12%         | 4,926.81                          | 9%          | 283.45                            | 8%          | 79.21                              | 0%          | 20.18                              | 0%          | 1.22                               | 0%          | 9.33                               | 0%          |
| Equity                                      | 592.67                            | 15%         | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | 640.17                            | 17%         | 68,225.57                          | 90%         | 18,050.72                          | 90%         | 1,100.30                           | 89%         | 8,063.79                           | 89%         |
| Money Market Investments                    | -                                 | 0%          | 35,505.65                         | 49%         | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Mutual Funds                                | 50.70                             | 1%          | 505.41                            | 1%          | 359.60                             | 1%          | 703.98                            | 1%          | 48.15                             | 1%          | 988.19                             | 1%          | 262.04                             | 1%          | 16.25                              | 1%          | 117.57                             | 1%          |
| Deposit with Banks                          | -                                 | 0%          | 30,544.00                         | 42%         | 1,000.00                           | 4%          | 3,600.00                          | 7%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| <b>Sub Total (A)</b>                        | <b>3,634.30</b>                   | <b>94%</b>  | <b>70,074.90</b>                  | <b>96%</b>  | <b>25,315.43</b>                   | <b>93%</b>  | <b>50,258.24</b>                  | <b>94%</b>  | <b>3,341.46</b>                   | <b>91%</b>  | <b>69,292.98</b>                   | <b>91%</b>  | <b>18,332.95</b>                   | <b>91%</b>  | <b>1,117.77</b>                    | <b>90%</b>  | <b>8,190.69</b>                    | <b>91%</b>  |
| <b>Current Assets:</b>                      |                                   |             |                                   |             |                                    |             |                                   |             |                                   |             |                                    |             |                                    |             |                                    |             |                                    |             |
| Accrued Interest                            | 70.44                             | 2%          | 2,949.05                          | 4%          | 726.43                             | 3%          | 1,258.89                          | 2%          | 61.68                             | 2%          | 3.43                               | 0%          | 0.88                               | 0%          | 0.05                               | 0%          | 0.40                               | 0%          |
| Dividend Receivable                         | 0.32                              | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | 0.14                              | 0%          | 64.51                              | 0%          | 17.51                              | 0%          | 1.03                               | 0%          | 7.51                               | 0%          |
| Bank Balance                                | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                               | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                               | 0%          |
| Receivable for sale of Investments          | 75.09                             | 2%          | -                                 | 0%          | 1,608.29                           | 6%          | 3,145.21                          | 6%          | 221.49                            | 6%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Other Current Assets (For Investments)      | 0.00                              | 0%          | 0.01                              | 0%          | 0.00                               | 0%          | 0.01                              | 0%          | 0.00                              | 0%          | 0.01                               | 0%          | 34.35                              | 0%          | 0.00                               | 0%          | 1.79                               | 0%          |
| <b>Less : Current Liabilities</b>           |                                   |             |                                   |             |                                    |             |                                   |             |                                   |             |                                    |             |                                    |             |                                    |             |                                    |             |
| Payable for Investments                     | (29.80)                           | -1%         | -                                 | 0%          | (1,188.35)                         | -4%         | (2,327.11)                        | -4%         | (140.93)                          | -4%         | (170.95)                           | 0%          | (64.96)                            | 0%          | (4.17)                             | 0%          | (29.19)                            | 0%          |
| Fund Mgmt Charges Payable                   | (0.13)                            | 0%          | (1.50)                            | 0%          | (0.93)                             | 0%          | (1.83)                            | 0%          | (0.13)                            | 0%          | (4.67)                             | 0%          | (0.82)                             | 0%          | (0.08)                             | 0%          | (0.37)                             | 0%          |
| Other Current Liabilities (For Investments) | (17.13)                           | 0%          | (216.81)                          | 0%          | (7.38)                             | 0%          | (23.34)                           | 0%          | (1.54)                            | 0%          | (4.76)                             | 0%          | (0.12)                             | 0%          | (0.09)                             | 0%          | (0.05)                             | 0%          |
| <b>Sub Total (B)</b>                        | <b>98.88</b>                      | <b>3%</b>   | <b>2,730.88</b>                   | <b>4%</b>   | <b>1,138.15</b>                    | <b>4%</b>   | <b>2,091.92</b>                   | <b>4%</b>   | <b>140.21</b>                     | <b>4%</b>   | <b>(112.32)</b>                    | <b>0%</b>   | <b>(19.07)</b>                     | <b>0%</b>   | <b>(3.16)</b>                      | <b>0%</b>   | <b>(19.80)</b>                     | <b>0%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                   |             |                                   |             |                                    |             |                                   |             |                                   |             |                                    |             |                                    |             |                                    |             |                                    |             |
| Corporate Bonds                             | 39.69                             | 1%          | -                                 | 0%          | 148.85                             | 1%          | 565.64                            | 1%          | 79.39                             | 2%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Infrastructure Bonds                        | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Equity                                      | 33.64                             | 1%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | 2.98                              | 0%          | 4,898.97                           | 6%          | 1,291.40                           | 6%          | 79.40                              | 6%          | 575.03                             | 6%          |
| Mutual Funds                                | 45.00                             | 1%          | -                                 | 0%          | 751.51                             | 3%          | 666.65                            | 1%          | 101.97                            | 3%          | 1,799.24                           | 2%          | 544.31                             | 3%          | 53.61                              | 4%          | 282.77                             | 3%          |
| Venture Funds                               | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| Others                                      | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          | -                                  | 0%          |
| <b>Sub Total (C)</b>                        | <b>118.34</b>                     | <b>3%</b>   | <b>-</b>                          | <b>0%</b>   | <b>900.37</b>                      | <b>3%</b>   | <b>1,232.30</b>                   | <b>2%</b>   | <b>184.34</b>                     | <b>5%</b>   | <b>6,695.21</b>                    | <b>9%</b>   | <b>1,835.71</b>                    | <b>9%</b>   | <b>133.01</b>                      | <b>11%</b>  | <b>857.80</b>                      | <b>10%</b>  |
| <b>Total (A+B+C)</b>                        | <b>3,851.52</b>                   | <b>100%</b> | <b>72,805.74</b>                  | <b>100%</b> | <b>27,353.95</b>                   | <b>100%</b> | <b>53,542.46</b>                  | <b>100%</b> | <b>3,666.01</b>                   | <b>100%</b> | <b>75,878.87</b>                   | <b>100%</b> | <b>20,155.99</b>                   | <b>100%</b> | <b>1,247.44</b>                    | <b>100%</b> | <b>9,028.69</b>                    | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>3,851.52</b>                   |             | <b>72,805.74</b>                  |             | <b>27,353.95</b>                   |             | <b>53,542.46</b>                  |             | <b>3,666.01</b>                   |             | <b>75,878.87</b>                   |             | <b>20,155.99</b>                   |             | <b>1,247.44</b>                    |             | <b>9,028.69</b>                    |             |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 043 25/02/08<br>PMultipl1 105 | ULIF 045 25/02/08<br>PMultipl2 105 | ULIF 048 17/03/08<br>LRICH1 105 | ULIF 049 17/03/08<br>LRICH2 105 | ULIF 050 17/03/08<br>LRICH3 105 | ULIF 051 17/03/08<br>LRICH4 105 | ULIF 052 17/03/08 PRICH1<br>105 | ULIF 053 17/03/08<br>PRICH2 105 | ULGF 013 02/04/08<br>GLEBal 105        |
|--|------------------------------------|------------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|--|
|  | Pension Multiplier Fund            | Pension Multiplier Fund II         | RICH Fund                       | RICH Fund II                    | RICH Fund III                   | RICH Fund IV                    | Pension RICH Fund               | Pension RICH Fund II            | Group Leave Encashment<br>Balance Fund |
| Opening Balance (Market value)           | 49,064.16                          | 23,333.87                          | 61,631.89                       | 84,872.17                       | 3,477.49                        | 43,238.84                       | 161,500.45                      | 99,763.35                       | 10,856.48                              |
| Add: Inflows during the Quarter          | 1,005.66                           | 265.78                             | 752.66                          | 17.85                           | 75.90                           | 42.92                           | 958.57                          | 126.51                          | -                                      |
| Increase / (Decrease) Value of Inv (Net) | (2,112.02)                         | (927.81)                           | (2,375.52)                      | (3,161.98)                      | (118.24)                        | (1,537.13)                      | (6,232.40)                      | (3,730.45)                      | 246.63                                 |
| Less : Outflow during the Quarter        | (2,438.64)                         | (1,901.47)                         | (2,532.53)                      | (2,368.99)                      | (175.88)                        | (1,237.10)                      | (5,811.08)                      | (7,396.71)                      | (1,219.71)                             |
| Total Investible Funds (Market value)    | <b>45,519.17</b>                   | <b>20,770.37</b>                   | <b>57,476.50</b>                | <b>79,359.04</b>                | <b>3,289.26</b>                 | <b>40,507.53</b>                | <b>150,415.53</b>               | <b>88,762.71</b>                | <b>9,882.80</b>                        |

| Investment of Unit Fund                     | ULIF 043 25/02/08<br>PMultipl1 105 |             | ULIF 045 25/02/08<br>PMultipl2 105 |             | ULIF 048 17/03/08<br>LRICH1 105 |             | ULIF 049 17/03/08<br>LRICH2 105 |             | ULIF 050 17/03/08<br>LRICH3 105 |             | ULIF 051 17/03/08<br>LRICH4 105 |             | ULIF 052 17/03/08 PRICH1<br>105 |             | ULIF 053 17/03/08<br>PRICH2 105 |             | ULGF 013 02/04/08<br>GLEBal 105 |             |          |     |
|---|------------------------------------|-------------|------------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|----------|-----|
|   | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    |          |     |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                    |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |          |     |
| Central Govt Securities                     | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | 5,257.88 | 53% |
| State Government Securities                 | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | 25.49    | 0%  |
| Other Approved Securities                   | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | 73.42    | 1%  |
| Corporate Bonds                             | -                                  | 0%          | -                                  | 0%          | 27.77                           | 0%          | 34.25                           | 0%          | 1.58                            | 0%          | 16.95                           | 0%          | 247.87                          | 0%          | 199.52                          | 0%          | -                               | 0%          | 1,181.53 | 12% |
| Infrastructure Bonds                        | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | 1,001.19 | 10% |
| Equity                                      | 40,961.07                          | 90%         | 18,635.71                          | 90%         | 47,062.50                       | 82%         | 64,980.26                       | 82%         | 2,674.12                        | 82%         | 33,054.17                       | 82%         | 127,620.84                      | 85%         | 76,070.81                       | 88%         | -                               | 0%          | 1,350.77 | 14% |
| Money Market Investments                    | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | 472.00                          | 0%          | -                               | 0%          | -                               | 0%          | -        | 0%  |
| Mutual Funds                                | 592.31                             | 1%          | 270.62                             | 1%          | 749.07                          | 1%          | 1,033.74                        | 1%          | 42.47                           | 1%          | 527.65                          | 1%          | 1,957.66                        | 1%          | 1,154.21                        | 1%          | -                               | 0%          | 129.53   | 1%  |
| Deposit with Banks                          | -                                  | 0%          | -                                  | 0%          | 2,000.00                        | 3%          | 2,000.00                        | 3%          | -                               | 0%          | 1,000.00                        | 2%          | 6,999.00                        | 5%          | 1,000.00                        | 1%          | -                               | 0%          | -        | 0%  |
| <b>Sub Total (A)</b>                        | <b>41,553.38</b>                   | <b>91%</b>  | <b>18,906.33</b>                   | <b>91%</b>  | <b>49,839.34</b>                | <b>87%</b>  | <b>68,048.24</b>                | <b>86%</b>  | <b>2,718.18</b>                 | <b>83%</b>  | <b>34,598.77</b>                | <b>85%</b>  | <b>137,297.38</b>               | <b>91%</b>  | <b>78,424.54</b>                | <b>88%</b>  | <b>9,019.82</b>                 | <b>91%</b>  |          |     |
| <b>Current Assets:</b>                      |                                    |             |                                    |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |          |     |
| Accrued Interest                            | (0.00)                             | 0%          | 0.00                               | 0%          | 101.67                          | 0%          | 100.65                          | 0%          | 0.00                            | 0%          | 50.33                           | 0%          | 333.04                          | 0%          | 170.36                          | 0%          | -                               | 0%          | 230.52   | 2%  |
| Dividend Receivable                         | 30.07                              | 0%          | 13.42                              | 0%          | 41.61                           | 0%          | 54.90                           | 0%          | 3.04                            | 0%          | 28.51                           | 0%          | 100.87                          | 0%          | 58.19                           | 0%          | -                               | 0%          | 0.48     | 0%  |
| Bank Balance                                | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | -                               | 0%          | 0.10     | 0%  |
| Receivable for sale of Investments          | 215.88                             | 0%          | 138.41                             | 1%          | 228.07                          | 0%          | 314.40                          | 0%          | (0.00)                          | 0%          | 159.86                          | 0%          | 594.70                          | 0%          | 350.64                          | 0%          | -                               | 0%          | 138.07   | 1%  |
| Other Current Assets (For Investments)      | 54.95                              | 0%          | 0.01                               | 0%          | 0.01                            | 0%          | 1.50                            | 0%          | -                               | 0%          | 0.01                            | 0%          | 4.24                            | 0%          | 29.56                           | 0%          | -                               | 0%          | 0.00     | 0%  |
| <b>Less : Current Liabilities</b>           |                                    |             |                                    |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |          |     |
| Payable for Investments                     | (100.48)                           | 0%          | (46.10)                            | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | (29.55)  | 0%  |
| Fund Mgmt Charges Payable                   | (2.80)                             | 0%          | (0.85)                             | 0%          | (3.53)                          | 0%          | (3.25)                          | 0%          | (0.20)                          | 0%          | (1.66)                          | 0%          | (9.25)                          | 0%          | (3.84)                          | 0%          | -                               | 0%          | (0.35)   | 0%  |
| Other Current Liabilities (For Investments) | (0.44)                             | 0%          | (1.71)                             | 0%          | (20.50)                         | 0%          | (0.72)                          | 0%          | (1.78)                          | 0%          | (3.30)                          | 0%          | (1.82)                          | 0%          | (0.51)                          | 0%          | -                               | 0%          | (0.05)   | 0%  |
| <b>Sub Total (B)</b>                        | <b>197.29</b>                      | <b>0%</b>   | <b>103.28</b>                      | <b>0%</b>   | <b>347.43</b>                   | <b>1%</b>   | <b>467.97</b>                   | <b>1%</b>   | <b>1.17</b>                     | <b>0%</b>   | <b>233.85</b>                   | <b>1%</b>   | <b>1,021.87</b>                 | <b>1%</b>   | <b>604.70</b>                   | <b>1%</b>   | <b>339.22</b>                   | <b>3%</b>   |          |     |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                    |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |                                 |             |          |     |
| Corporate Bonds                             | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -        | 0%  |
| Infrastructure Bonds                        | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -        | 0%  |
| Equity                                      | 2,706.31                           | 6%          | 1,269.26                           | 6%          | 5,839.99                        | 10%         | 8,002.40                        | 10%         | 326.38                          | 10%         | 4,144.97                        | 10%         | 11,957.53                       | 8%          | 7,424.95                        | 8%          | -                               | 0%          | 182.17   | 2%  |
| Mutual Funds                                | 1,062.19                           | 2%          | 491.51                             | 2%          | 1,449.74                        | 3%          | 2,840.83                        | 4%          | 213.53                          | 7%          | 1,529.94                        | 4%          | 138.75                          | 0%          | 2,308.53                        | 3%          | -                               | 0%          | 272.13   | 3%  |
| Venture Funds                               | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -        | 0%  |
| Others                                      | -                                  | 0%          | -                                  | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -                               | 0%          | -        | 0%  |
| <b>Sub Total (C)</b>                        | <b>3,768.50</b>                    | <b>8%</b>   | <b>1,760.77</b>                    | <b>8%</b>   | <b>7,289.73</b>                 | <b>13%</b>  | <b>10,843.23</b>                | <b>14%</b>  | <b>539.92</b>                   | <b>17%</b>  | <b>5,674.92</b>                 | <b>14%</b>  | <b>12,096.28</b>                | <b>8%</b>   | <b>9,733.48</b>                 | <b>11%</b>  | <b>523.76</b>                   | <b>5%</b>   |          |     |
| <b>Total (A+B+C)</b>                        | <b>45,519.17</b>                   | <b>100%</b> | <b>20,770.37</b>                   | <b>100%</b> | <b>57,476.50</b>                | <b>100%</b> | <b>79,359.04</b>                | <b>100%</b> | <b>3,289.26</b>                 | <b>100%</b> | <b>40,507.53</b>                | <b>100%</b> | <b>150,415.53</b>               | <b>100%</b> | <b>88,762.71</b>                | <b>100%</b> | <b>9,882.80</b>                 | <b>100%</b> |          |     |
| <b>Fund carried forward (as per LB2)</b>    | <b>45,519.17</b>                   |             | <b>20,770.37</b>                   |             | <b>57,476.50</b>                |             | <b>79,359.04</b>                |             | <b>3,289.26</b>                 |             | <b>40,507.53</b>                |             | <b>150,415.53</b>               |             | <b>88,762.71</b>                |             | <b>9,882.80</b>                 |             |          |     |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)



Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULGF 014 02/04/08<br>GLEIncome 105    | ULGF 024 26/02/10<br>GLEST 105            | ULIF 009 17/11/03<br>PSePlus 105 | ULIF 103 12/10/10<br>LRGF(T8) 105     | ULIF 104 12/10/10<br>LRGF(S1) 105      | ULIF 106 22/12/10<br>LRGF(T9) 105   | ULIF 107 22/12/10<br>LRGF(S2) 105    | ULIF 111 13/01/11<br>LRGF(T10) 105 | ULIF 112 13/01/11<br>LRGF(S3) 105   |
|--|---------------------------------------|---|----------------------------------|---------------------------------------|--|-------------------------------------|--------------------------------------|------------------------------------|-------------------------------------|
|  | Group Leave Encashment<br>Income Fund | Group Leave Encashment<br>Short Term Fund | Secure Plus Pension Fund         | Return Guarantee Fund<br>VIII (5 Yrs) | Return Guarantee Fund<br>VIII (10 Yrs) | Return Guarantee Fund IX<br>(5 Yrs) | Return Guarantee Fund IX<br>(10 Yrs) | Return Guarantee Fund X<br>(5 Yrs) | Return Guarantee Fund X<br>(10 Yrs) |
| Opening Balance (Market value)           | 1,779.69                              | 1,454.55                                  | 1,265.88                         | 11,826.22                             | 3,329.15                               | 15,727.63                           | 1,659.98                             | 32,456.97                          | 5,683.22                            |
| Add: Inflows during the Quarter          | 1.02                                  | -   | 5.64                             | 2.30                                  | 0.23                                   | 0.42                                | 0.34                                 | 0.16                               | 7.37                                |
| Increase / (Decrease) Value of Inv (Net) | 64.86                                 | 12.45                                     | 39.34                            | 222.14                                | 79.43                                  | 299.61                              | 42.86                                | 605.11                             | 142.52                              |
| Less : Outflow during the Quarter        | (707.44)                              | (1,463.46)                                | (6.55)                           | (49.83)                               | (52.02)                                | (61.40)                             | (3.11)                               | (145.73)                           | (20.45)                             |
| Total Investible Funds (Market value)    | <b>1,138.12</b>                       | <b>3.55</b>                               | <b>1,304.31</b>                  | <b>12,000.83</b>                      | <b>3,356.79</b>                        | <b>15,966.25</b>                    | <b>1,700.08</b>                      | <b>32,916.51</b>                   | <b>5,812.66</b>                     |

| Investment of Unit Fund                     | ULGF 014 02/04/08<br>GLEIncome 105 |             | ULGF 024 26/02/10<br>GLEST 105 |             | ULIF 009 17/11/03<br>PSePlus 105 |             | ULIF 103 12/10/10<br>LRGF(T8) 105 |             | ULIF 104 12/10/10<br>LRGF(S1) 105 |             | ULIF 106 22/12/10<br>LRGF(T9) 105 |             | ULIF 107 22/12/10<br>LRGF(S2) 105 |             | ULIF 111 13/01/11<br>LRGF(T10) 105 |             | ULIF 112 13/01/11<br>LRGF(S3) 105 |             |
|---|------------------------------------|-------------|--------------------------------|-------------|----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|-----------------------------------|-------------|
|   | Actual Inv.                        | % Actual    | Actual Inv.                    | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                |             |                                  |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Central Govt Securities                     | 862.52                             | 76%         | -                              | 0%          | 707.46                           | 54%         | -                                 | 0%          | 128.00                            | 4%          | -                                 | 0%          | 214.32                            | 13%         | -                                  | 0%          | 208.08                            | 4%          |
| State Government Securities                 | 4.86                               | 0%          | -                              | 0%          | 2.93                             | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Other Approved Securities                   | -                                  | 0%          | -                              | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Corporate Bonds                             | 73.91                              | 6%          | -                              | 0%          | 96.93                            | 7%          | 1,472.09                          | 12%         | 451.94                            | 13%         | 2,075.24                          | 13%         | 154.34                            | 9%          | 4,681.30                           | 14%         | 754.64                            | 13%         |
| Infrastructure Bonds                        | 53.03                              | 5%          | -                              | 0%          | 185.05                           | 14%         | 506.73                            | 4%          | 759.06                            | 23%         | 1,895.59                          | 10%         | 312.94                            | 18%         | 254.80                             | 1%          | 1,326.30                          | 23%         |
| Equity                                      | -                                  | 0%          | -                              | 0%          | 151.69                           | 12%         | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Money Market Investments                    | -                                  | 0%          | -                              | 0%          | 19.27                            | 1%          | 2,403.83                          | 20%         | -                                 | 0%          | 2,522.65                          | 16%         | -                                 | 0%          | 4,607.13                           | 14%         | 4.73                              | 0%          |
| Mutual Funds                                | 14.94                              | 1%          | -                              | 0%          | 17.15                            | 1%          | 158.37                            | 1%          | 12.12                             | 0%          | 127.37                            | 1%          | 14.14                             | 1%          | 87.31                              | 0%          | 76.66                             | 1%          |
| Deposit with Banks                          | -                                  | 0%          | 2.23                           | 63%         | -                                | 0%          | 5,945.00                          | 50%         | 1,613.90                          | 48%         | 8,130.00                          | 51%         | 825.20                            | 49%         | 19,256.11                          | 58%         | 2,306.25                          | 40%         |
| <b>Sub Total (A)</b>                        | <b>1,009.27</b>                    | <b>89%</b>  | <b>2.23</b>                    | <b>63%</b>  | <b>1,180.48</b>                  | <b>91%</b>  | <b>10,486.01</b>                  | <b>87%</b>  | <b>2,965.02</b>                   | <b>88%</b>  | <b>14,450.85</b>                  | <b>91%</b>  | <b>1,520.94</b>                   | <b>89%</b>  | <b>28,886.65</b>                   | <b>88%</b>  | <b>4,676.66</b>                   | <b>80%</b>  |
| <b>Current Assets:</b>                      |                                    |             |                                |             |                                  |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Accrued Interest                            | 23.50                              | 2%          | 1.24                           | 35%         | 30.61                            | 2%          | 1,138.78                          | 9%          | 393.58                            | 12%         | 1,516.42                          | 9%          | 179.19                            | 11%         | 4,031.78                           | 12%         | 574.30                            | 10%         |
| Dividend Receivable                         | -                                  | 0%          | -                              | 0%          | 0.06                             | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Bank Balance                                | 0.10                               | 0%          | 0.07                           | 2%          | 0.10                             | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                               | 0%          | 0.10                              | 0%          |
| Receivable for sale of Investments          | 33.03                              | 3%          | -                              | 0%          | 18.44                            | 1%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Other Current Assets (For Investments)      | 0.00                               | 0%          | 0.00                           | 0%          | -                                | 0%          | 0.18                              | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| <b>Less : Current Liabilities</b>           |                                    |             |                                |             |                                  |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Payable for Investments                     | (4.01)                             | 0%          | -                              | 0%          | (3.86)                           | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Fund Mgmt Charges Payable                   | (0.04)                             | 0%          | (0.00)                         | 0%          | (0.04)                           | 0%          | (0.49)                            | 0%          | (0.14)                            | 0%          | (0.65)                            | 0%          | (0.07)                            | 0%          | (1.35)                             | 0%          | (0.24)                            | 0%          |
| Other Current Liabilities (For Investments) | (0.01)                             | 0%          | (0.00)                         | 0%          | (1.58)                           | 0%          | (0.07)                            | 0%          | (1.77)                            | 0%          | (0.46)                            | 0%          | (0.08)                            | 0%          | (0.68)                             | 0%          | (0.21)                            | 0%          |
| <b>Sub Total (B)</b>                        | <b>52.57</b>                       | <b>5%</b>   | <b>1.32</b>                    | <b>37%</b>  | <b>43.73</b>                     | <b>3%</b>   | <b>1,138.50</b>                   | <b>9%</b>   | <b>391.77</b>                     | <b>12%</b>  | <b>1,515.41</b>                   | <b>9%</b>   | <b>179.14</b>                     | <b>11%</b>  | <b>4,029.86</b>                    | <b>12%</b>  | <b>573.99</b>                     | <b>10%</b>  |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                |             |                                  |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Corporate Bonds                             | 9.92                               | 1%          | -                              | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Infrastructure Bonds                        | -                                  | 0%          | -                              | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Equity                                      | -                                  | 0%          | -                              | 0%          | 1.09                             | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Mutual Funds                                | 66.36                              | 6%          | -                              | 0%          | 79.01                            | 6%          | 376.33                            | 3%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | 562.05                            | 10%         |
| Venture Funds                               | -                                  | 0%          | -                              | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Others                                      | -                                  | 0%          | -                              | 0%          | -                                | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| <b>Sub Total (C)</b>                        | <b>76.28</b>                       | <b>7%</b>   | <b>-</b>                       | <b>0%</b>   | <b>80.10</b>                     | <b>6%</b>   | <b>376.33</b>                     | <b>3%</b>   | <b>-</b>                          | <b>0%</b>   | <b>-</b>                          | <b>0%</b>   | <b>-</b>                          | <b>0%</b>   | <b>-</b>                           | <b>0%</b>   | <b>562.05</b>                     | <b>10%</b>  |
| <b>Total (A+B+C)</b>                        | <b>1,138.12</b>                    | <b>100%</b> | <b>3.55</b>                    | <b>100%</b> | <b>1,304.31</b>                  | <b>100%</b> | <b>12,000.83</b>                  | <b>100%</b> | <b>3,356.79</b>                   | <b>100%</b> | <b>15,966.25</b>                  | <b>100%</b> | <b>1,700.08</b>                   | <b>100%</b> | <b>32,916.51</b>                   | <b>100%</b> | <b>5,812.66</b>                   | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>1,138.12</b>                    |             | <b>3.55</b>                    |             | <b>1,304.31</b>                  |             | <b>12,000.83</b>                  |             | <b>3,356.79</b>                   |             | <b>15,966.25</b>                  |             | <b>1,700.08</b>                   |             | <b>32,916.51</b>                   |             | <b>5,812.66</b>                   |             |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
 (Read with Regulation 10)  
 Unit Linked Insurance Business  
 Name of the insurer: ICICI Prudential Life Insurance Company Limited  
 Registration Number: 105

Periodicity of Submission: Quarterly  
 Statement as on: September 30, 2015

| Particulars                              | ULIF 120 17/03/11<br>LRGF(T11) 105  | ULIF 121 19/04/11<br>LRGF(S4) 105    | ULIF 102 12/10/10<br>PRGF(S1) 105     | ULIF 108 22/12/10<br>PRGF(S2) 105               | ULIF 113 13/01/11<br>PRGF(S3) 105              | ULIF 122 19/04/11<br>PRGF(S4) 105               | ULIF 059 15/01/09<br>HBalancer 105 | ULIF 061 15/01/09<br>HProtect 105 |
|--|-------------------------------------|--------------------------------------|---------------------------------------|---|--|---|------------------------------------|-----------------------------------|
|  | Return Guarantee Fund XI<br>(5 Yrs) | Return Guarantee Fund XI<br>(10 Yrs) | Pension Return<br>Guarantee Fund VIII | Pension Return<br>Guarantee Fund IX (10<br>Yrs) | Pension Return<br>Guarantee Fund X (10<br>Yrs) | Pension Return<br>Guarantee Fund XI (10<br>Yrs) | Health Balancer Fund               | Health Protector Fund             |
| Opening Balance (Market value)           | 14,967.39                           | 243.47                               | 1,829.15                              | 555.22  | 1,300.39                                       | 131.00  | 3,040.02                           | 13,668.85                         |
| Add: Inflows during the Quarter          | 12.67                               | 1.40                                 | -                                     | -   | -  | -   | 52.70                              | 139.64                            |
| Increase / (Decrease) Value of Inv (Net) | 275.12                              | 6.78                                 | 43.18                                 | 14.01   | 36.09  | 3.46  | 43.18                              | 581.76                            |
| Less : Outflow during the Quarter        | (180.57)                            | (6.86)                               | (5.46)                                | (0.00)  | (1.16)   | (2.80)  | (9.65)                             | (150.27)                          |
| Total Investible Funds (Market value)    | <b>15,074.61</b>                    | <b>244.78</b>                        | <b>1,866.86</b>                       | <b>569.23</b>                                   | <b>1,335.32</b>                                | <b>131.66</b>                                   | <b>3,126.25</b>                    | <b>14,239.97</b>                  |

| Investment of Unit Fund                     | ULIF 120 17/03/11<br>LRGF(T11) 105 |             | ULIF 121 19/04/11<br>LRGF(S4) 105 |             | ULIF 102 12/10/10<br>PRGF(S1) 105 |             | ULIF 108 22/12/10<br>PRGF(S2) 105 |             | ULIF 113 13/01/11<br>PRGF(S3) 105 |             | ULIF 122 19/04/11<br>PRGF(S4) 105 |             | ULIF 059 15/01/09<br>HBalancer 105 |             | ULIF 061 15/01/09<br>HProtect 105 |             |
|---|------------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|-----------------------------------|-------------|
|   | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                   |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Central Govt Securities                     | -                                  | 0%          | 44.75                             | 18%         | 3.12                              | 0%          | 41.67                             | 7%          | 220.65                            | 17%         | 21.85                             | 17%         | 1,252.04                           | 40%         | 8,915.14                          | 63%         |
| State Government Securities                 | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 20.79                              | 1%          | 133.76                            | 1%          |
| Other Approved Securities                   | -                                  | 0%          | 10.49                             | 4%          | 136.36                            | 7%          | 41.96                             | 7%          | 52.44                             | 4%          | -                                 | 0%          | -                                  | 0%          | 139.84                            | 1%          |
| Corporate Bonds                             | 1,584.25                           | 11%         | 30.79                             | 13%         | 267.09                            | 14%         | 71.94                             | 13%         | 102.95                            | 8%          | 10.24                             | 8%          | 289.40                             | 9%          | 1,534.18                          | 11%         |
| Infrastructure Bonds                        | 155.83                             | 1%          | 42.20                             | 17%         | 329.28                            | 18%         | 112.00                            | 20%         | 286.07                            | 21%         | 21.10                             | 16%         | 102.66                             | 3%          | 1,649.28                          | 12%         |
| Equity                                      | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 1,030.20                           | 33%         | -                                 | 0%          |
| Money Market Investments                    | 3,302.34                           | 22%         | 3.85                              | 2%          | -                                 | 0%          | 8.67                              | 2%          | 59.72                             | 4%          | 8.67                              | 7%          | -                                  | 0%          | -                                 | 0%          |
| Mutual Funds                                | 198.95                             | 1%          | 0.61                              | 0%          | 13.57                             | 1%          | 7.50                              | 1%          | 10.36                             | 1%          | 0.99                              | 1%          | 40.94                              | 1%          | 187.24                            | 1%          |
| Deposit with Banks                          | 7,150.50                           | 47%         | 89.90                             | 37%         | 907.90                            | 49%         | 224.15                            | 39%         | 473.20                            | 35%         | 54.20                             | 41%         | -                                  | 0%          | 37.00                             | 0%          |
| <b>Sub Total (A)</b>                        | <b>12,401.87</b>                   | <b>82%</b>  | <b>222.60</b>                     | <b>91%</b>  | <b>1,657.32</b>                   | <b>89%</b>  | <b>507.88</b>                     | <b>89%</b>  | <b>1,205.38</b>                   | <b>90%</b>  | <b>117.05</b>                     | <b>89%</b>  | <b>2,736.04</b>                    | <b>88%</b>  | <b>12,596.42</b>                  | <b>88%</b>  |
| <b>Current Assets:</b>                      |                                    |             |                                   |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Accrued Interest                            | 1,218.81                           | 8%          | 22.13                             | 9%          | 209.93                            | 11%         | 59.69                             | 10%         | 129.90                            | 10%         | 14.51                             | 11%         | 36.82                              | 1%          | 327.55                            | 2%          |
| Dividend Receivable                         | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 0.55                               | 0%          | -                                 | 0%          |
| Bank Balance                                | 0.10                               | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                               | 0%          | 0.10                              | 0%          |
| Receivable for sale of Investments          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 152.81                             | 5%          | 836.10                            | 6%          |
| Other Current Assets (For Investments)      | (0.00)                             | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 0.96                               | 0%          | 0.00                              | 0%          |
| <b>Less : Current Liabilities</b>           |                                    |             |                                   |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Payable for Investments                     | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | (126.75)                           | -4%         | (619.40)                          | -4%         |
| Fund Mgmt Charges Payable                   | (0.62)                             | 0%          | (0.01)                            | 0%          | (0.08)                            | 0%          | (0.02)                            | 0%          | (0.05)                            | 0%          | (0.01)                            | 0%          | (0.09)                             | 0%          | (0.29)                            | 0%          |
| Other Current Liabilities (For Investments) | (0.21)                             | 0%          | (0.03)                            | 0%          | (0.01)                            | 0%          | (0.00)                            | 0%          | (0.01)                            | 0%          | (0.00)                            | 0%          | (0.01)                             | 0%          | (8.05)                            | 0%          |
| <b>Sub Total (B)</b>                        | <b>1,218.09</b>                    | <b>8%</b>   | <b>22.19</b>                      | <b>9%</b>   | <b>209.94</b>                     | <b>11%</b>  | <b>59.77</b>                      | <b>10%</b>  | <b>129.94</b>                     | <b>10%</b>  | <b>14.61</b>                      | <b>11%</b>  | <b>64.39</b>                       | <b>2%</b>   | <b>836.01</b>                     | <b>4%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                   |             |                                   |             |                                   |             |                                   |             |                                   |             |                                    |             |                                   |             |
| Corporate Bonds                             | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 39.69                              | 1%          | 69.47                             | 0%          |
| Infrastructure Bonds                        | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Equity                                      | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | 58.79                              | 2%          | -                                 | 0%          |
| Mutual Funds                                | 1,454.66                           | 10%         | -                                 | 0%          | -                                 | 0%          | 1.58                              | 0%          | -                                 | 0%          | -                                 | 0%          | 227.34                             | 7%          | 1,038.09                          | 7%          |
| Venture Funds                               | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| Others                                      | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                 | 0%          | -                                  | 0%          | -                                 | 0%          |
| <b>Sub Total (C)</b>                        | <b>1,454.66</b>                    | <b>10%</b>  | <b>-</b>                          | <b>0%</b>   | <b>-</b>                          | <b>0%</b>   | <b>1.58</b>                       | <b>0%</b>   | <b>-</b>                          | <b>0%</b>   | <b>-</b>                          | <b>0%</b>   | <b>325.82</b>                      | <b>10%</b>  | <b>1,107.55</b>                   | <b>8%</b>   |
| <b>Total (A+B+C)</b>                        | <b>15,074.61</b>                   | <b>100%</b> | <b>244.78</b>                     | <b>100%</b> | <b>1,866.86</b>                   | <b>100%</b> | <b>569.23</b>                     | <b>100%</b> | <b>1,335.32</b>                   | <b>100%</b> | <b>131.66</b>                     | <b>100%</b> | <b>3,126.25</b>                    | <b>100%</b> | <b>14,239.98</b>                  | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>15,074.61</b>                   |             | <b>244.78</b>                     |             | <b>1,866.86</b>                   |             | <b>569.23</b>                     |             | <b>1,335.32</b>                   |             | <b>131.66</b>                     |             | <b>3,126.25</b>                    |             | <b>14,239.98</b>                  |             |

Date: November 09, 2015

**Note:**  
 1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
 2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
 3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 057 15/01/09<br>HFlexiGro 105 | ULIF 060 15/01/09<br>HFlexiBal 105 | ULIF 058 15/01/09<br>HMultipl 105 | ULIF 056 15/01/09<br>HPreserv 105 | ULGF 026 14/03/11<br>GRGFS5 105  | ULGF 028 01/07/11<br>GRGFS7 105  | ULIF 072 28/04/09<br>LAnnoInv 105 | ULIF 077 29/05/09<br>LSSavBuil 105 | ULIF 076 29/05/09<br>LSSavGtee 105 |
|--|------------------------------------|------------------------------------|-----------------------------------|-----------------------------------|----------------------------------|----------------------------------|-----------------------------------|------------------------------------|------------------------------------|
|  | Health Flexi Growth Fund           | Health Flexi Balanced Fund         | Health Multiplier Fund            | Health Preserver Fund             | Group Return Guarantee Fund - S5 | Group Return Guarantee Fund - S7 | Anmol Nivesh Fund                 | Secure Save Builder Fund           | Secure Save Guarantee Fund         |
| Opening Balance (Market value)           | 45,333.84                          | 4,132.82                           | 5,258.64                          | 627.70                            | 1,746.51                         | 6,284.99                         | 113.43                            | 332.46                             | 1,296.28                           |
| Add: Inflows during the Quarter          | 437.75                             | 72.08                              | 67.92                             | 60.63                             | -                                | -                                | 11.26                             | 6.17                               | 5.04                               |
| Increase / (Decrease) Value of Inv (Net) | (1,653.44)                         | 13.67                              | (226.08)                          | 12.57                             | 33.52                            | 115.54                           | 2.31                              | (10.81)                            | 4.94                               |
| Less : Outflow during the Quarter        | (78.36)                            | (8.15)                             | (47.76)                           | (87.10)                           | -                                | -                                | (0.99)                            | (12.92)                            | (49.20)                            |
| Total Investible Funds (Market value)    | <b>44,039.79</b>                   | <b>4,210.43</b>                    | <b>5,052.72</b>                   | <b>613.80</b>                     | <b>1,780.02</b>                  | <b>6,400.53</b>                  | <b>126.02</b>                     | <b>314.90</b>                      | <b>1,297.07</b>                    |

| Investment of Unit Fund                     | ULIF 057 15/01/09<br>HFlexiGro 105 |             | ULIF 060 15/01/09<br>HFlexiBal 105 |             | ULIF 058 15/01/09<br>HMultipl 105 |             | ULIF 056 15/01/09<br>HPreserv 105 |             | ULGF 026 14/03/11<br>GRGFS5 105 |             | ULGF 028 01/07/11<br>GRGFS7 105 |             | ULIF 072 28/04/09<br>LAnnoInv 105 |             | ULIF 077 29/05/09<br>LSSavBuil 105 |             | ULIF 076 29/05/09<br>LSSavGtee 105 |             |  |
|---|------------------------------------|-------------|------------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|---------------------------------|-------------|---------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|--|
|   | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                     | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    |  |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                    |             |                                   |             |                                   |             |                                 |             |                                 |             |                                   |             |                                    |             |                                    |             |  |
| Central Govt Securities                     | -                                  | 0%          | 1,130.67                           | 27%         | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 42.29                              | 13%         | 596.50                             | 47%         |  |
| State Government Securities                 | -                                  | 0%          | 19.22                              | 0%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 0.28                               | 0%          | 2.35                               | 0%          |  |
| Other Approved Securities                   | -                                  | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | -                                  | 0%          | 10.49                              | 1%          |  |
| Corporate Bonds                             | 27.27                              | 0%          | 274.33                             | 7%          | -                                 | 0%          | 30.55                             | 5%          | 273.16                          | 15%         | 847.32                          | 13%         | -                                 | 0%          | 2.89                               | 1%          | 61.20                              | 5%          |  |
| Infrastructure Bonds                        | 60.10                              | 0%          | 91.58                              | 2%          | -                                 | 0%          | -                                 | 0%          | 124.91                          | 7%          | 882.89                          | 14%         | -                                 | 0%          | 20.20                              | 6%          | 93.46                              | 7%          |  |
| Equity                                      | 36,203.96                          | 82%         | 2,007.78                           | 48%         | 4,536.71                          | 90%         | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 229.52                             | 73%         | 415.61                             | 33%         |  |
| Money Market Investments                    | -                                  | 0%          | -                                  | 0%          | -                                 | 0%          | 292.15                            | 48%         | 243.73                          | 14%         | 1,011.58                        | 16%         | 11.47                             | 9%          | -                                  | 0%          | -                                  | 0%          |  |
| Mutual Funds                                | 573.55                             | 1%          | 54.98                              | 1%          | 65.80                             | 1%          | 8.15                              | 1%          | 23.49                           | 1%          | 84.46                           | 1%          | 1.66                              | 1%          | 4.11                               | 1%          | 16.44                              | 1%          |  |
| Deposit with Banks                          | 999.00                             | 2%          | 98.00                              | 2%          | -                                 | 0%          | 226.00                            | 37%         | 838.00                          | 47%         | 2,836.00                        | 44%         | 79.80                             | 63%         | -                                  | 0%          | -                                  | 0%          |  |
| <b>Sub Total (A)</b>                        | <b>37,863.88</b>                   | <b>86%</b>  | <b>3,676.55</b>                    | <b>87%</b>  | <b>4,602.51</b>                   | <b>91%</b>  | <b>556.86</b>                     | <b>91%</b>  | <b>1,503.29</b>                 | <b>84%</b>  | <b>5,662.25</b>                 | <b>88%</b>  | <b>92.93</b>                      | <b>74%</b>  | <b>299.28</b>                      | <b>95%</b>  | <b>1,196.05</b>                    | <b>95%</b>  |  |
| <b>Current Assets:</b>                      |                                    |             |                                    |             |                                   |             |                                   |             |                                 |             |                                 |             |                                   |             |                                    |             |                                    |             |  |
| Accrued Interest                            | 46.03                              | 0%          | 87.16                              | 2%          | 0.00                              | 0%          | 45.28                             | 7%          | 201.40                          | 11%         | 416.69                          | 7%          | 23.60                             | 19%         | 1.27                               | 0%          | 21.53                              | 2%          |  |
| Dividend Receivable                         | 29.72                              | 0%          | 2.01                               | 0%          | 4.00                              | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 0.08                               | 0%          | 0.14                               | 0%          |  |
| Bank Balance                                | 0.10                               | 0%          | 0.10                               | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                            | 0%          | 0.10                            | 0%          | 0.10                              | 0%          | 0.10                               | 0%          | 0.10                               | 0%          |  |
| Receivable for sale of Investments          | 130.59                             | 0%          | 125.87                             | 3%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 0.41                               | 0%          | 12.72                              | 1%          |  |
| Other Current Assets (For Investments)      | 0.02                               | 0%          | 1.14                               | 0%          | 0.68                              | 0%          | 0.00                              | 0%          | -                               | 0%          | 0.00                            | 0%          | 0.24                              | 0%          | -                                  | 0%          | 0.72                               | 0%          |  |
| <b>Less : Current Liabilities</b>           |                                    |             |                                    |             |                                   |             |                                   |             |                                 |             |                                 |             |                                   |             |                                    |             |                                    |             |  |
| Payable for Investments                     | (0.10)                             | 0%          | (92.26)                            | -2%         | (16.25)                           | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | (0.31)                             | 0%          | (2.84)                             | 0%          |  |
| Fund Mgmt Charges Payable                   | (1.81)                             | 0%          | (0.12)                             | 0%          | (0.21)                            | 0%          | (0.01)                            | 0%          | (0.08)                          | 0%          | (0.31)                          | 0%          | (0.00)                            | 0%          | (0.01)                             | 0%          | (0.06)                             | 0%          |  |
| Other Current Liabilities (For Investments) | (4.54)                             | 0%          | (0.02)                             | 0%          | (0.03)                            | 0%          | (3.70)                            | -1%         | (0.01)                          | 0%          | (0.04)                          | 0%          | (0.00)                            | 0%          | (0.01)                             | 0%          | (0.01)                             | 0%          |  |
| <b>Sub Total (B)</b>                        | <b>200.00</b>                      | <b>0%</b>   | <b>123.89</b>                      | <b>3%</b>   | <b>(11.70)</b>                    | <b>0%</b>   | <b>41.67</b>                      | <b>7%</b>   | <b>201.41</b>                   | <b>11%</b>  | <b>416.44</b>                   | <b>7%</b>   | <b>23.89</b>                      | <b>19%</b>  | <b>1.84</b>                        | <b>0%</b>   | <b>32.31</b>                       | <b>3%</b>   |  |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                    |             |                                   |             |                                   |             |                                 |             |                                 |             |                                   |             |                                    |             |                                    |             |  |
| Corporate Bonds                             | -                                  | 0%          | 39.69                              | 1%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          |  |
| Infrastructure Bonds                        | -                                  | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          |  |
| Equity                                      | 3,446.62                           | 8%          | 164.34                             | 4%          | 315.09                            | 6%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | 6.80                               | 2%          | 16.43                              | 1%          |  |
| Mutual Funds                                | 2,529.28                           | 6%          | 205.95                             | 5%          | 146.82                            | 3%          | 15.28                             | 2%          | 75.32                           | 4%          | 321.83                          | 5%          | 9.16                              | 7%          | 7.29                               | 2%          | 12.28                              | 1%          |  |
| Venture Funds                               | -                                  | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          |  |
| Others                                      | -                                  | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                               | 0%          | -                               | 0%          | -                                 | 0%          | -                                  | 0%          | -                                  | 0%          |  |
| <b>Sub Total (C)</b>                        | <b>5,975.91</b>                    | <b>14%</b>  | <b>409.98</b>                      | <b>10%</b>  | <b>461.91</b>                     | <b>9%</b>   | <b>15.28</b>                      | <b>2%</b>   | <b>75.32</b>                    | <b>4%</b>   | <b>321.83</b>                   | <b>5%</b>   | <b>9.16</b>                       | <b>7%</b>   | <b>14.09</b>                       | <b>4%</b>   | <b>28.71</b>                       | <b>2%</b>   |  |
| <b>Total (A+B+C)</b>                        | <b>44,039.79</b>                   | <b>100%</b> | <b>4,210.43</b>                    | <b>100%</b> | <b>5,052.72</b>                   | <b>100%</b> | <b>613.80</b>                     | <b>100%</b> | <b>1,780.02</b>                 | <b>100%</b> | <b>6,400.53</b>                 | <b>100%</b> | <b>126.02</b>                     | <b>100%</b> | <b>314.90</b>                      | <b>100%</b> | <b>1,297.07</b>                    | <b>100%</b> |  |
| <b>Fund carried forward (as per LB2)</b>    | <b>44,039.79</b>                   |             | <b>4,210.43</b>                    |             | <b>5,052.72</b>                   |             | <b>613.80</b>                     |             | <b>1,780.02</b>                 |             | <b>6,400.53</b>                 |             | <b>126.02</b>                     |             | <b>314.90</b>                      |             | <b>1,297.07</b>                    |             |  |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 081 26/10/09<br>LPinnacle 105 | ULIF 105 26/10/10<br>LPinnacle2 105 | ULIF 116 15/03/11<br>LHighNavB 105 | ULIF 085 24/11/09<br>LMCapGro 105 | ULIF 088 24/11/09<br>LMCapBal 105 | ULIF 089 24/11/09<br>Lincome 105 | ULIF 090 24/11/09<br>LMoneyMkt 105 | ULIF 086 24/11/09<br>LOpport 105 | ULIF 087 24/11/09<br>LBluChip 105 |
|--|------------------------------------|-------------------------------------|------------------------------------|-----------------------------------|-----------------------------------|----------------------------------|------------------------------------|----------------------------------|-----------------------------------|
|  | Pinnacle Fund                      | Pinnacle Fund II                    | Highest NAV Fund B                 | Multi Cap Growth Fund             | Multi Cap Balanced Fund           | Income Fund                      | Money Market Fund                  | Opportunities Fund               | Bluechip Fund                     |
| Opening Balance (Market value)           | 106,399.91                         | 80,187.57                           | 463,314.33                         | 269,937.84                        | 49,462.50                         | 264,948.58                       | 163,179.28                         | 58,632.53                        | 46,371.11                         |
| Add : Inflows during the Quarter         | -                                  | 893.59                              | 24,481.68                          | 19,871.56                         | 4,887.26                          | 41,375.97                        | 28,976.16                          | 2,343.84                         | 4,471.86                          |
| Increase / (Decrease) Value of Inv (Net) | (24.49)                            | (468.62)                            | 2,556.43                           | (7,982.02)                        | (356.24)                          | 11,077.62                        | 3,245.35                           | (2,073.90)                       | (2,009.45)                        |
| Less : Outflow during the Quarter        | (4,972.71)                         | (38.41)                             | (112.15)                           | (3,052.98)                        | (584.97)                          | (28,151.47)                      | (25,747.78)                        | (441.92)                         | (1,158.54)                        |
| Total Investible Funds (Market value)    | <b>101,402.71</b>                  | <b>80,574.14</b>                    | <b>490,240.29</b>                  | <b>278,774.41</b>                 | <b>53,408.55</b>                  | <b>289,250.71</b>                | <b>169,652.00</b>                  | <b>58,460.55</b>                 | <b>46,674.98</b>                  |

| Investment of Unit Fund                     | ULIF 081 26/10/09<br>LPinnacle 105 |             | ULIF 105 26/10/10<br>LPinnacle2 105 |             | ULIF 116 15/03/11<br>LHighNavB 105 |             | ULIF 085 24/11/09<br>LMCapGro 105 |             | ULIF 088 24/11/09<br>LMCapBal 105 |             | ULIF 089 24/11/09<br>Lincome 105 |             | ULIF 090 24/11/09<br>LMoneyMkt 105 |             | ULIF 086 24/11/09<br>LOpport 105 |             | ULIF 087 24/11/09<br>LBluChip 105 |             |  |
|---|------------------------------------|-------------|-------------------------------------|-------------|------------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|----------------------------------|-------------|------------------------------------|-------------|----------------------------------|-------------|-----------------------------------|-------------|--|
|   | Actual Inv.                        | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                       | % Actual    |  |
| <b>Approved Investments (&gt;=75%)</b>      |                                    |             |                                     |             |                                    |             |                                   |             |                                   |             |                                  |             |                                    |             |                                  |             |                                   |             |  |
| Central Govt Securities                     | 62,841.35                          | 62%         | 43,812.37                           | 54%         | 327,292.45                         | 67%         | 420.20                            | 0%          | 14,266.83                         | 27%         | 179,245.00                       | 62%         | 62.42                              | 0%          | -                                | 0%          | -                                 | 0%          |  |
| State Government Securities                 | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | 237.99                            | 0%          | 2,602.04                         | 1%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| Other Approved Securities                   | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | 1,864.54                         | 1%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| Corporate Bonds                             | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | 1,937.24                          | 1%          | 3,746.62                          | 7%          | 37,561.23                        | 13%         | 5,855.95                           | 3%          | 321.76                           | 1%          | -                                 | 0%          |  |
| Infrastructure Bonds                        | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | 3,556.06                          | 1%          | 1,942.67                          | 4%          | 27,335.48                        | 9%          | 861.09                             | 0%          | -                                | 0%          | 35.06                             | 0%          |  |
| Equity                                      | 35,070.91                          | 35%         | 33,793.32                           | 42%         | 145,428.00                         | 30%         | 240,299.59                        | 86%         | 26,000.52                         | 49%         | -                                | 0%          | -                                  | 0%          | 47,967.46                        | 82%         | 41,244.63                         | 88%         |  |
| Money Market Investments                    | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | 308.20                            | 0%          | 343.86                            | 1%          | 504.96                           | 0%          | 88,903.20                          | 52%         | -                                | 0%          | -                                 | 0%          |  |
| Mutual Funds                                | 490.81                             | 0%          | 446.07                              | 1%          | 1,873.40                           | 0%          | 3,636.03                          | 1%          | 694.65                            | 1%          | 3,769.96                         | 1%          | 2,216.33                           | 1%          | 759.65                           | 1%          | 606.05                            | 1%          |  |
| Deposit with Banks                          | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | 15,054.20                         | 5%          | 397.00                            | 1%          | 11,789.54                        | 4%          | 64,211.00                          | 38%         | 1,000.00                         | 2%          | -                                 | 0%          |  |
| <b>Sub Total (A)</b>                        | <b>98,403.07</b>                   | <b>97%</b>  | <b>78,051.75</b>                    | <b>97%</b>  | <b>474,593.86</b>                  | <b>97%</b>  | <b>265,211.51</b>                 | <b>95%</b>  | <b>47,630.14</b>                  | <b>89%</b>  | <b>264,672.76</b>                | <b>92%</b>  | <b>161,909.99</b>                  | <b>95%</b>  | <b>50,049.07</b>                 | <b>86%</b>  | <b>41,887.74</b>                  | <b>90%</b>  |  |
| <b>Current Assets:</b>                      |                                    |             |                                     |             |                                    |             |                                   |             |                                   |             |                                  |             |                                    |             |                                  |             |                                   |             |  |
| Accrued Interest                            | 1,692.02                           | 2%          | 1,219.59                            | 2%          | 8,876.52                           | 2%          | 1,345.63                          | 0%          | 447.31                            | 1%          | 7,810.18                         | 3%          | 5,026.91                           | 3%          | 74.77                            | 0%          | 1.52                              | 0%          |  |
| Dividend Receivable                         | 7.67                               | 0%          | 7.33                                | 0%          | 31.03                              | 0%          | 358.59                            | 0%          | 25.55                             | 0%          | -                                | 0%          | -                                  | 0%          | 27.72                            | 0%          | 39.93                             | 0%          |  |
| Bank Balance                                | 0.10                               | 0%          | 0.10                                | 0%          | 0.10                               | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                             | 0%          | 0.10                               | 0%          | 0.10                             | 0%          | 0.10                              | 0%          |  |
| Receivable for sale of Investments          | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | 1,344.25                          | 3%          | 23,311.24                        | 8%          | -                                  | 0%          | -                                | 0%          | (0.00)                            | 0%          |  |
| Other Current Assets (For Investments)      | 0.00                               | 0%          | -                                   | 0%          | 1,206.13                           | 0%          | 446.44                            | 0%          | 345.63                            | 1%          | 2,377.57                         | 1%          | 1,706.16                           | 1%          | 78.06                            | 0%          | 0.80                              | 0%          |  |
| <b>Less : Current Liabilities</b>           |                                    |             |                                     |             |                                    |             |                                   |             |                                   |             |                                  |             |                                    |             |                                  |             |                                   |             |  |
| Payable for Investments                     | (0.14)                             | 0%          | (0.08)                              | 0%          | (0.50)                             | 0%          | (127.06)                          | 0%          | (1,757.76)                        | -3%         | (19,145.57)                      | -7%         | -                                  | 0%          | (57.50)                          | 0%          | (157.15)                          | 0%          |  |
| Fund Mgmt Charges Payable                   | (4.02)                             | 0%          | (3.19)                              | 0%          | (24.72)                            | 0%          | (10.27)                           | 0%          | (1.96)                            | 0%          | (10.58)                          | 0%          | (3.44)                             | 0%          | (2.15)                           | 0%          | (1.72)                            | 0%          |  |
| Other Current Liabilities (For Investments) | (52.77)                            | 0%          | (5.59)                              | 0%          | (3.63)                             | 0%          | (5.16)                            | 0%          | (0.27)                            | 0%          | (1.48)                           | 0%          | (0.48)                             | 0%          | (0.30)                           | 0%          | (0.24)                            | 0%          |  |
| <b>Sub Total (B)</b>                        | <b>1,642.86</b>                    | <b>2%</b>   | <b>1,218.07</b>                     | <b>2%</b>   | <b>10,084.94</b>                   | <b>2%</b>   | <b>2,006.28</b>                   | <b>1%</b>   | <b>402.85</b>                     | <b>1%</b>   | <b>14,341.46</b>                 | <b>5%</b>   | <b>6,729.24</b>                    | <b>4%</b>   | <b>120.69</b>                    | <b>0%</b>   | <b>(116.77)</b>                   | <b>0%</b>   |  |
| <b>Other Investments (&lt;=25%)</b>         |                                    |             |                                     |             |                                    |             |                                   |             |                                   |             |                                  |             |                                    |             |                                  |             |                                   |             |  |
| Corporate Bonds                             | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | 239.44                            | 0%          | 3,827.57                         | 1%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| Infrastructure Bonds                        | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| Equity                                      | 1,356.77                           | 1%          | 1,304.31                            | 2%          | 5,561.49                           | 1%          | 11,013.96                         | 4%          | 2,271.99                          | 4%          | -                                | 0%          | -                                  | 0%          | 4,595.05                         | 8%          | 2,883.29                          | 6%          |  |
| Mutual Funds                                | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | 540.66                            | 0%          | 2,864.13                          | 5%          | 6,408.92                         | 2%          | 1,012.77                           | 1%          | 3,695.73                         | 6%          | 2,020.71                          | 4%          |  |
| Venture Funds                               | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| Others                                      | -                                  | 0%          | -                                   | 0%          | -                                  | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                  | 0%          | -                                | 0%          | -                                 | 0%          |  |
| <b>Sub Total (C)</b>                        | <b>1,356.77</b>                    | <b>1%</b>   | <b>1,304.31</b>                     | <b>2%</b>   | <b>5,561.49</b>                    | <b>1%</b>   | <b>11,554.62</b>                  | <b>4%</b>   | <b>5,375.56</b>                   | <b>10%</b>  | <b>10,236.49</b>                 | <b>4%</b>   | <b>1,012.77</b>                    | <b>1%</b>   | <b>8,290.78</b>                  | <b>14%</b>  | <b>4,904.00</b>                   | <b>11%</b>  |  |
| <b>Total (A+B+C)</b>                        | <b>101,402.71</b>                  | <b>100%</b> | <b>80,574.14</b>                    | <b>100%</b> | <b>490,240.29</b>                  | <b>100%</b> | <b>278,774.41</b>                 | <b>100%</b> | <b>53,408.55</b>                  | <b>100%</b> | <b>289,250.71</b>                | <b>100%</b> | <b>169,652.00</b>                  | <b>100%</b> | <b>58,460.55</b>                 | <b>100%</b> | <b>46,674.98</b>                  | <b>100%</b> |  |
| <b>Fund carried forward (as per LB2)</b>    | <b>101,402.71</b>                  |             | <b>80,574.14</b>                    |             | <b>490,240.29</b>                  |             | <b>278,774.41</b>                 |             | <b>53,408.55</b>                  |             | <b>289,250.71</b>                |             | <b>169,652.00</b>                  |             | <b>58,460.55</b>                 |             | <b>46,674.98</b>                  |             |  |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 097 11/01/10<br>LDynamicPE 105 | ULIF 093 11/01/10<br>PBluChip 105 | ULIF 091 11/01/10<br>PMCapGro 105 | ULIF 095 11/01/10<br>Pincome 105 | ULIF 094 11/01/10<br>PMCapBal 105 | ULIF 096 11/01/10<br>PMoneyMkt 105 | ULIF 092 11/01/10<br>POpport 105 | ULIF 098 11/01/10<br>PDynamicPE 105 | ULGF 015 22/12/08<br>GSAcCorBon 105      |
|--|-------------------------------------|-----------------------------------|-----------------------------------|----------------------------------|-----------------------------------|------------------------------------|----------------------------------|-------------------------------------|--|
|  | Dynamic P/E Fund                    | Pension Bluechip Fund             | Pension Multi Cap Growth Fund     | Pension Income Fund              | Pension Multi Cap Balanced Fund   | Pension Money Market Fund          | Pension Opportunities Fund       | Pension Dynamic P/E Fund            | Group Superannuation Corporate Bond Fund |
| Opening Balance (Market value)           | 270,139.15                          | 22,769.76                         | 174,054.71                        | 84,294.55                        | 24,802.46                         | 50,210.89                          | 59,164.68                        | 142,593.72                          | 24,575.88                                |
| Add: Inflows during the Quarter          | 3,040.70                            | 537.98                            | 3,430.82                          | 332.86                           | 263.64                            | 2,537.33                           | 301.08                           | 70.69                               | -  |
| Increase / (Decrease) Value of Inv (Net) | (10,452.44)                         | (841.89)                          | (4,588.61)                        | 3,106.11                         | (121.05)                          | 922.51                             | (1,911.49)                       | (5,078.67)                          | 550.38                                   |
| Less : Outflow during the Quarter        | (342.05)                            | (2,149.31)                        | (15,998.25)                       | (12,652.31)                      | (2,639.72)                        | (13,112.09)                        | (6,155.62)                       | (13,005.25)                         | -  |
| Total Investible Funds (Market value)    | <b>262,385.36</b>                   | <b>20,316.54</b>                  | <b>156,898.67</b>                 | <b>75,081.21</b>                 | <b>22,305.33</b>                  | <b>40,558.64</b>                   | <b>51,398.64</b>                 | <b>124,580.49</b>                   | <b>25,126.26</b>                         |

| Investment of Unit Fund                     | ULIF 097 11/01/10<br>LDynamicPE 105 |             | ULIF 093 11/01/10<br>PBluChip 105 |             | ULIF 091 11/01/10<br>PMCapGro 105 |             | ULIF 095 11/01/10<br>Pincome 105 |             | ULIF 094 11/01/10<br>PMCapBal 105 |             | ULIF 096 11/01/10<br>PMoneyMkt 105 |             | ULIF 092 11/01/10<br>POpport 105 |             | ULIF 098 11/01/10<br>PDynamicPE 105 |             | ULGF 015 22/12/08<br>GSAcCorBon 105 |             |  |
|---|-------------------------------------|-------------|-----------------------------------|-------------|-----------------------------------|-------------|----------------------------------|-------------|-----------------------------------|-------------|------------------------------------|-------------|----------------------------------|-------------|-------------------------------------|-------------|-------------------------------------|-------------|--|
|   | Actual Inv.                         | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                         | % Actual    |  |
| <b>Approved Investments (&gt;=75%)</b>      |                                     |             |                                   |             |                                   |             |                                  |             |                                   |             |                                    |             |                                  |             |                                     |             |                                     |             |  |
| Central Govt Securities                     | 14,107.71                           | 5%          | -                                 | 0%          | 106.27                            | 0%          | 45,963.57                        | 61%         | 7,147.07                          | 32%         | -                                  | 0%          | -                                | 0%          | 5,411.88                            | 4%          | -                                   | 0%          |  |
| State Government Securities                 | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | 32.46                             | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Other Approved Securities                   | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | 125.87                            | 1%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Corporate Bonds                             | -                                   | 0%          | -                                 | 0%          | 1,167.69                          | 1%          | 1,333.05                         | 1%          | 10,378.98                         | 14%         | 2,780.86                           | 7%          | 60.61                            | 0%          | -                                   | 0%          | 7,390.29                            | 29%         |  |
| Infrastructure Bonds                        | 7.86                                | 0%          | -                                 | 0%          | 10.15                             | 0%          | 10,317.08                        | 14%         | 283.95                            | 1%          | 370.61                             | 1%          | -                                | 0%          | -                                   | 0%          | 4,578.33                            | 18%         |  |
| Equity                                      | 228,088.07                          | 87%         | 18,215.54                         | 90%         | 138,635.88                        | 88%         | -                                | 0%          | 11,239.76                         | 50%         | -                                  | 0%          | 44,492.45                        | 87%         | 108,827.23                          | 87%         | -                                   | 0%          |  |
| Money Market Investments                    | -                                   | 0%          | -                                 | 0%          | 288.94                            | 0%          | -                                | 0%          | -                                 | 0%          | 21,488.23                          | 53%         | -                                | 0%          | -                                   | 0%          | 5,690.94                            | 23%         |  |
| Mutual Funds                                | 3,418.02                            | 1%          | 264.68                            | 1%          | 2,050.27                          | 1%          | 988.96                           | 1%          | 291.49                            | 1%          | 442.84                             | 1%          | 668.89                           | 1%          | 1,624.75                            | 1%          | 331.44                              | 1%          |  |
| Deposit with Banks                          | -                                   | 0%          | -                                 | 0%          | 5,100.00                          | 3%          | -                                | 0%          | -                                 | 0%          | 14,319.00                          | 35%         | -                                | 0%          | -                                   | 0%          | 3,987.40                            | 16%         |  |
| <b>Sub Total (A)</b>                        | <b>245,621.65</b>                   | <b>94%</b>  | <b>18,480.22</b>                  | <b>91%</b>  | <b>147,359.20</b>                 | <b>94%</b>  | <b>67,648.59</b>                 | <b>90%</b>  | <b>20,453.34</b>                  | <b>92%</b>  | <b>39,401.54</b>                   | <b>97%</b>  | <b>45,221.94</b>                 | <b>88%</b>  | <b>115,863.86</b>                   | <b>93%</b>  | <b>21,978.41</b>                    | <b>87%</b>  |  |
| <b>Current Assets:</b>                      |                                     |             |                                   |             |                                   |             |                                  |             |                                   |             |                                    |             |                                  |             |                                     |             |                                     |             |  |
| Accrued Interest                            | 323.68                              | 0%          | (0.00)                            | 0%          | 1,077.32                          | 1%          | 1,937.98                         | 3%          | 220.08                            | 1%          | 1,312.90                           | 3%          | (0.00)                           | 0%          | 113.62                              | 0%          | 2,597.55                            | 10%         |  |
| Dividend Receivable                         | 53.01                               | 0%          | 12.79                             | 0%          | 235.77                            | 0%          | -                                | 0%          | 12.62                             | 0%          | -                                  | 0%          | 29.77                            | 0%          | 26.18                               | 0%          | -                                   | 0%          |  |
| Bank Balance                                | 0.10                                | 0%          | 0.10                              | 0%          | 0.10                              | 0%          | 0.10                             | 0%          | 0.11                              | 0%          | 0.10                               | 0%          | 0.10                             | 0%          | 0.10                                | 0%          | 0.10                                | 0%          |  |
| Receivable for sale of Investments          | -                                   | 0%          | 122.33                            | 1%          | 466.77                            | 0%          | 3,713.19                         | 5%          | 183.95                            | 1%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Other Current Assets (For Investments)      | 31.29                               | 0%          | 4.39                              | 0%          | 0.44                              | 0%          | 0.00                             | 0%          | 28.26                             | 0%          | 0.00                               | 0%          | -                                | 0%          | 0.00                                | 0%          | -                                   | 0%          |  |
| <b>Less : Current Liabilities</b>           |                                     |             |                                   |             |                                   |             |                                  |             |                                   |             |                                    |             |                                  |             |                                     |             |                                     |             |  |
| Payable for Investments                     | (0.40)                              | 0%          | (65.65)                           | 0%          | (54.85)                           | 0%          | (0.47)                           | 0%          | (74.58)                           | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Fund Mgmt Charges Payable                   | (9.68)                              | 0%          | (0.75)                            | 0%          | (5.79)                            | 0%          | (2.78)                           | 0%          | (0.82)                            | 0%          | (0.83)                             | 0%          | (1.90)                           | 0%          | (4.80)                              | 0%          | (0.89)                              | 0%          |  |
| Other Current Liabilities (For Investments) | (1.93)                              | 0%          | (0.18)                            | 0%          | (37.90)                           | 0%          | (202.94)                         | 0%          | (0.12)                            | 0%          | (165.07)                           | 0%          | (29.49)                          | 0%          | (143.67)                            | 0%          | (0.12)                              | 0%          |  |
| <b>Sub Total (B)</b>                        | <b>396.08</b>                       | <b>0%</b>   | <b>73.04</b>                      | <b>0%</b>   | <b>1,651.85</b>                   | <b>1%</b>   | <b>5,448.08</b>                  | <b>7%</b>   | <b>369.50</b>                     | <b>2%</b>   | <b>1,197.10</b>                    | <b>3%</b>   | <b>(1.51)</b>                    | <b>0%</b>   | <b>(8.37)</b>                       | <b>0%</b>   | <b>2,896.63</b>                     | <b>10%</b>  |  |
| <b>Other Investments (&lt;=25%)</b>         |                                     |             |                                   |             |                                   |             |                                  |             |                                   |             |                                    |             |                                  |             |                                     |             |                                     |             |  |
| Corporate Bonds                             | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | 949.09                           | 1%          | 89.31                             | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Infrastructure Bonds                        | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                 | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Equity                                      | 8,766.34                            | 3%          | 1,234.66                          | 6%          | 6,332.36                          | 4%          | -                                | 0%          | 1,010.18                          | 5%          | -                                  | 0%          | 4,114.64                         | 8%          | 4,153.43                            | 3%          | -                                   | 0%          |  |
| Mutual Funds                                | 7,601.31                            | 3%          | 528.62                            | 3%          | 1,525.26                          | 1%          | 1,038.45                         | 1%          | 383.00                            | 2%          | -                                  | 0%          | 2,063.57                         | 4%          | 4,571.58                            | 4%          | 551.22                              | 2%          |  |
| Venture Funds                               | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                 | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| Others                                      | -                                   | 0%          | -                                 | 0%          | -                                 | 0%          | -                                | 0%          | -                                 | 0%          | -                                  | 0%          | -                                | 0%          | -                                   | 0%          | -                                   | 0%          |  |
| <b>Sub Total (C)</b>                        | <b>16,367.66</b>                    | <b>6%</b>   | <b>1,763.29</b>                   | <b>9%</b>   | <b>7,857.62</b>                   | <b>5%</b>   | <b>1,987.54</b>                  | <b>3%</b>   | <b>1,482.49</b>                   | <b>7%</b>   | <b>-</b>                           | <b>0%</b>   | <b>6,178.21</b>                  | <b>12%</b>  | <b>8,725.01</b>                     | <b>7%</b>   | <b>551.22</b>                       | <b>2%</b>   |  |
| <b>Total (A+B+C)</b>                        | <b>262,385.36</b>                   | <b>100%</b> | <b>20,316.54</b>                  | <b>100%</b> | <b>156,898.67</b>                 | <b>100%</b> | <b>75,081.21</b>                 | <b>100%</b> | <b>22,305.33</b>                  | <b>100%</b> | <b>40,558.64</b>                   | <b>100%</b> | <b>51,398.64</b>                 | <b>100%</b> | <b>124,580.49</b>                   | <b>100%</b> | <b>25,126.26</b>                    | <b>100%</b> |  |
| <b>Fund carried forward (as per LB2)</b>    | <b>262,385.36</b>                   |             | <b>20,316.54</b>                  |             | <b>156,898.67</b>                 |             | <b>75,081.21</b>                 |             | <b>22,305.33</b>                  |             | <b>40,558.64</b>                   |             | <b>51,398.64</b>                 |             | <b>124,580.49</b>                   |             | <b>25,126.26</b>                    |             |  |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Form L-27 Unit Linked Business  
(Read with Regulation 10)  
Unit Linked Insurance Business  
Name of the insurer: ICICI Prudential Life Insurance Company Limited  
Registration Number: 105

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

| Particulars                              | ULIF 127 01/12/11<br>PGROWTH 105 | ULIF 128 01/12/11<br>PSECURE 105 | ULIF 132 02/11/12 ERBF<br>105    | ULIF 133 02/11/12 ERSF<br>105  | ULIF 100 01/07/10<br>LDiscount 105 | ULIF 101 01/07/10<br>PDiscount 105 | ULGF 041 30/04/13<br>GBalancer2 105 | ULGF 042 30/04/13<br>GGrowth2 105 | ULIF 134 19/09/13 LGF<br>105 |
|--|----------------------------------|----------------------------------|----------------------------------|--------------------------------|------------------------------------|------------------------------------|-------------------------------------|-----------------------------------|------------------------------|
|  | Pension Growth Fund              | Pension Secure Fund              | Easy Retirement<br>Balanced Fund | Easy Retirement Secure<br>Fund | Discontinued Fund - Life           | Discontinued Fund -<br>Pension     | Group Balanced Fund II              | Group Growth Fund II              | Life Growth Fund             |
| Opening Balance (Market value)           | 4,215.53                         | 6,268.64                         | 12,075.97                        | 2,243.50                       | 275,650.82                         | 4,444.25                           | 7,347.28                            | 189.39                            | 47,842.77                    |
| Add: Inflows during the Quarter          | 239.07                           | 335.09                           | 2,054.34                         | 379.62                         | 15,286.51                          | 345.46                             | 66,368.04                           | 665.59                            | 10,251.51                    |
| Increase / (Decrease) Value of Inv (Net) | (307.34)                         | 237.74                           | (206.35)                         | 97.34                          | 5,451.27                           | 86.89                              | 1,053.40                            | (32.55)                           | (3,755.27)                   |
| Less : Outflow during the Quarter        | (26.06)                          | (45.57)                          | (66.09)                          | (154.53)                       | (1,730.12)                         | (101.66)                           | (268.54)                            | (0.00)                            | (38.98)                      |
| Total Investible Funds (Market value)    | <b>4,121.20</b>                  | <b>6,795.89</b>                  | <b>13,857.88</b>                 | <b>2,565.93</b>                | <b>294,658.47</b>                  | <b>4,774.93</b>                    | <b>74,500.07</b>                    | <b>822.42</b>                     | <b>54,300.05</b>             |

| Investment of Unit Fund                     | ULIF 127 01/12/11<br>PGROWTH 105 |             | ULIF 128 01/12/11<br>PSECURE 105 |             | ULIF 132 02/11/12 ERBF<br>105 |             | ULIF 133 02/11/12 ERSF<br>105 |             | ULIF 100 01/07/10<br>LDiscount 105 |             | ULIF 101 01/07/10<br>PDiscount 105 |             | ULGF 041 30/04/13<br>GBalancer2 105 |             | ULGF 042 30/04/13<br>GGrowth2 105 |             | ULIF 134 19/09/13 LGF<br>105 |             |  |
|---|----------------------------------|-------------|----------------------------------|-------------|-------------------------------|-------------|-------------------------------|-------------|------------------------------------|-------------|------------------------------------|-------------|-------------------------------------|-------------|-----------------------------------|-------------|------------------------------|-------------|--|
|   | Actual Inv.                      | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                   | % Actual    | Actual Inv.                   | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                        | % Actual    | Actual Inv.                         | % Actual    | Actual Inv.                       | % Actual    | Actual Inv.                  | % Actual    |  |
| <b>Approved Investments (&gt;=75%)</b>      |                                  |             |                                  |             |                               |             |                               |             |                                    |             |                                    |             |                                     |             |                                   |             |                              |             |  |
| Central Govt Securities                     | -                                | 0%          | 4,217.84                         | 62%         | 3,510.44                      | 25%         | 1,541.10                      | 60%         | -                                  | 0%          | -                                  | 0%          | 34,708.27                           | 47%         | 78.65                             | 10%         | -                            | 0%          |  |
| State Government Securities                 | -                                | 0%          | 17.01                            | 0%          | 17.44                         | 0%          | 6.13                          | 0%          | -                                  | 0%          | -                                  | 0%          | 17.09                               | 0%          | 0.23                              | 0%          | -                            | 0%          |  |
| Other Approved Securities                   | -                                | 0%          | 20.98                            | 0%          | -                             | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 293.69                              | 0%          | -                                 | 0%          | -                            | 0%          |  |
| Corporate Bonds                             | -                                | 0%          | 718.67                           | 11%         | 744.51                        | 5%          | 273.39                        | 11%         | -                                  | 0%          | -                                  | 0%          | 7,011.29                            | 9%          | 0.71                              | 0%          | 2.14                         | 0%          |  |
| Infrastructure Bonds                        | -                                | 0%          | 164.51                           | 2%          | 120.96                        | 1%          | 200.87                        | 8%          | -                                  | 0%          | -                                  | 0%          | 3,805.17                            | 5%          | 10.10                             | 1%          | -                            | 0%          |  |
| Equity                                      | 3,380.61                         | 82%         | -                                | 0%          | 5,514.52                      | 40%         | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 10,538.70                           | 14%         | 387.89                            | 47%         | 44,530.69                    | 82%         |  |
| Money Market Investments                    | -                                | 0%          | 408.93                           | 6%          | 1,123.20                      | 8%          | 14.45                         | 1%          | 292,015.75                         | 99%         | 4,775.00                           | 100%        | 4,879.98                            | 7%          | -                                 | 0%          | -                            | 0%          |  |
| Mutual Funds                                | 53.36                            | 1%          | 88.99                            | 1%          | 180.16                        | 1%          | 33.62                         | 1%          | -                                  | 0%          | -                                  | 0%          | 977.31                              | 1%          | 10.74                             | 1%          | 698.00                       | 1%          |  |
| Deposit with Banks                          | -                                | 0%          | 100.00                           | 1%          | 382.35                        | 3%          | 101.76                        | 4%          | 2,042.09                           | 1%          | -                                  | 0%          | 6,084.40                            | 8%          | 136.00                            | 17%         | -                            | 0%          |  |
| <b>Sub Total (A)</b>                        | <b>3,433.98</b>                  | <b>83%</b>  | <b>5,736.93</b>                  | <b>84%</b>  | <b>11,593.57</b>              | <b>84%</b>  | <b>2,171.31</b>               | <b>85%</b>  | <b>294,057.84</b>                  | <b>100%</b> | <b>4,775.00</b>                    | <b>100%</b> | <b>68,318.91</b>                    | <b>92%</b>  | <b>624.31</b>                     | <b>76%</b>  | <b>45,230.83</b>             | <b>83%</b>  |  |
| <b>Current Assets:</b>                      |                                  |             |                                  |             |                               |             |                               |             |                                    |             |                                    |             |                                     |             |                                   |             |                              |             |  |
| Accrued Interest                            | 0.60                             | 0%          | 174.60                           | 3%          | 245.74                        | 2%          | 117.52                        | 5%          | 579.79                             | 0%          | -                                  | 0%          | 1,646.70                            | 2%          | 76.49                             | 9%          | 0.00                         | 0%          |  |
| Dividend Receivable                         | 0.69                             | 0%          | -                                | 0%          | 1.28                          | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 0.75                                | 0%          | 0.13                              | 0%          | 10.91                        | 0%          |  |
| Bank Balance                                | 0.10                             | 0%          | 0.10                             | 0%          | 0.10                          | 0%          | 0.10                          | 0%          | 0.40                               | 0%          | 0.06                               | 0%          | 0.10                                | 0%          | 0.05                              | 0%          | 0.10                         | 0%          |  |
| Receivable for sale of Investments          | 6.45                             | 0%          | 234.66                           | 3%          | 111.74                        | 1%          | 2,220.98                      | 87%         | -                                  | 0%          | -                                  | 0%          | 827.18                              | 1%          | 9.96                              | 1%          | 51.56                        | 0%          |  |
| Other Current Assets (For Investments)      | 10.17                            | 0%          | 24.52                            | 0%          | 76.53                         | 1%          | 3.86                          | 0%          | 25.07                              | 0%          | -                                  | 0%          | 0.00                                | 0%          | 0.00                              | 0%          | 534.71                       | 1%          |  |
| <b>Less : Current Liabilities</b>           |                                  |             |                                  |             |                               |             |                               |             |                                    |             |                                    |             |                                     |             |                                   |             |                              |             |  |
| Payable for Investments                     | -                                | 0%          | (23.93)                          | 0%          | (150.61)                      | -1%         | (2,154.92)                    | -84%        | (0.04)                             | 0%          | -                                  | 0%          | (209.48)                            | 0%          | (1.24)                            | 0%          | (1,049.79)                   | -2%         |  |
| Fund Mgmt Charges Payable                   | (0.15)                           | 0%          | (0.25)                           | 0%          | (0.70)                        | 0%          | (0.10)                        | 0%          | (4.03)                             | 0%          | (0.07)                             | 0%          | (2.65)                              | 0%          | (0.03)                            | 0%          | (2.72)                       | 0%          |  |
| Other Current Liabilities (For Investments) | (0.02)                           | 0%          | (0.03)                           | 0%          | (0.10)                        | 0%          | (0.01)                        | 0%          | (0.56)                             | 0%          | (0.06)                             | 0%          | (3.49)                              | 0%          | (0.00)                            | 0%          | (0.60)                       | 0%          |  |
| <b>Sub Total (B)</b>                        | <b>17.23</b>                     | <b>0%</b>   | <b>409.68</b>                    | <b>6%</b>   | <b>283.98</b>                 | <b>2%</b>   | <b>187.43</b>                 | <b>7%</b>   | <b>600.63</b>                      | <b>0%</b>   | <b>(0.07)</b>                      | <b>0%</b>   | <b>2,259.11</b>                     | <b>3%</b>   | <b>85.36</b>                      | <b>10%</b>  | <b>(458.83)</b>              | <b>-1%</b>  |  |
| <b>Other Investments (&lt;=25%)</b>         |                                  |             |                                  |             |                               |             |                               |             |                                    |             |                                    |             |                                     |             |                                   |             |                              |             |  |
| Corporate Bonds                             | -                                | 0%          | 99.34                            | 1%          | 9.92                          | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 912.99                              | 1%          | -                                 | 0%          | -                            | 0%          |  |
| Infrastructure Bonds                        | -                                | 0%          | -                                | 0%          | -                             | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 99.76                               | 0%          | -                                 | 0%          | -                            | 0%          |  |
| Equity                                      | 475.12                           | 12%         | -                                | 0%          | 722.58                        | 5%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | 1,504.51                            | 2%          | 57.78                             | 7%          | 5,858.51                     | 11%         |  |
| Mutual Funds                                | 194.86                           | 5%          | 549.96                           | 8%          | 1,248.24                      | 9%          | 206.91                        | 8%          | -                                  | 0%          | -                                  | 0%          | 1,404.78                            | 2%          | 54.97                             | 7%          | 3,666.54                     | 7%          |  |
| Venture Funds                               | -                                | 0%          | -                                | 0%          | -                             | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                   | 0%          | -                                 | 0%          | -                            | 0%          |  |
| Others                                      | -                                | 0%          | -                                | 0%          | -                             | 0%          | -                             | 0%          | -                                  | 0%          | -                                  | 0%          | -                                   | 0%          | -                                 | 0%          | -                            | 0%          |  |
| <b>Sub Total (C)</b>                        | <b>669.98</b>                    | <b>16%</b>  | <b>649.30</b>                    | <b>10%</b>  | <b>1,980.74</b>               | <b>14%</b>  | <b>206.91</b>                 | <b>8%</b>   | <b>-</b>                           | <b>0%</b>   | <b>-</b>                           | <b>0%</b>   | <b>3,522.05</b>                     | <b>5%</b>   | <b>112.75</b>                     | <b>14%</b>  | <b>9,525.05</b>              | <b>18%</b>  |  |
| <b>Total (A+B+C)</b>                        | <b>4,121.20</b>                  | <b>100%</b> | <b>6,795.89</b>                  | <b>100%</b> | <b>13,857.88</b>              | <b>100%</b> | <b>2,565.92</b>               | <b>100%</b> | <b>294,658.47</b>                  | <b>100%</b> | <b>4,774.93</b>                    | <b>100%</b> | <b>74,500.07</b>                    | <b>100%</b> | <b>822.42</b>                     | <b>100%</b> | <b>54,300.05</b>             | <b>100%</b> |  |
| <b>Fund carried forward (as per LB2)</b>    | <b>4,121.20</b>                  |             | <b>6,795.89</b>                  |             | <b>13,857.88</b>              |             | <b>2,565.92</b>               |             | <b>294,658.47</b>                  |             | <b>4,774.93</b>                    |             | <b>74,500.07</b>                    |             | <b>822.42</b>                     |             | <b>54,300.05</b>             |             |  |

Date: November 09, 2015

**Note:**  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Periodicity of Submission: Quarterly  
Statement as on: September 30, 2015

₹ Lakhs

| Particulars                              | ULIF 135 19/09/13 LSF 105 | ULIF 136 25/03/13 ERSPBF 105     | ULGF 039 30/04/13 GSTDebt3 105 | ULGF 050 27/08/13 GCGGrowth3 105        | ULGF 046 27/08/13 GSTDebt2 105 | ULIF 136 11/20/14 MIF 105 | ULGF 043 30/04/13 GEquity2 105 | Total        |
|--|---------------------------|----------------------------------|--------------------------------|---|--------------------------------|---------------------------|--------------------------------|--------------|
|  | Life Secure Fund          | Easy Retirement SP Balanced Fund | Group Short Term Debt Fund III | Group Capital Guarantee Growth Fund III | Group Short Term Debt Fund II  | Maximise India Fund       | Group Equity Fund II           |              |
| Opening Balance (Market value)           | 39,875.61                 | 160.87                           | 158.45                         | 71.81                                   | 106.90                         | 6,645.59                  | -                              | 7,378,955.48 |
| Add: Inflows during the Quarter          | 8,828.19                  | 286.95                           | 1,743.10                       | 37.41                                   | -                              | 486.91                    | 66.45                          | 461,123.40   |
| Increase / (Decrease) Value of Inv (Net) | 1,727.85                  | (4.55)                           | 20.46                          | (1.52)                                  | 1.76                           | (249.84)                  | 0.35                           | (123,568.80) |
| Less : Outflow during the Quarter        | (31.65)                   | (2.13)                           | (17.12)                        | (0.17)                                  | -                              | (90.36)                   | -                              | (405,819.55) |
| Total Investible Funds (Market value)    | 50,400.00                 | 441.14                           | 1,904.89                       | 107.53                                  | 108.67                         | 6,792.29                  | 66.80                          | 7,310,691.27 |

| Investment of Unit Fund                     | ULIF 135 19/09/13 LSF 105 |             | ULIF 136 25/03/13 ERSPBF 105 |             | ULGF 039 30/04/13 GSTDebt3 105 |             | ULGF 050 27/08/13 GCGGrowth3 105 |             | ULGF 046 27/08/13 GSTDebt2 105 |             | ULIF 136 11/20/14 MIF 105 |             | ULGF 043 30/04/13 GEquity2 105 |             | Total               |             |
|---|---------------------------|-------------|------------------------------|-------------|--------------------------------|-------------|----------------------------------|-------------|--------------------------------|-------------|---------------------------|-------------|--------------------------------|-------------|---------------------|-------------|
|   | Actual Inv.               | % Actual    | Actual Inv.                  | % Actual    | Actual Inv.                    | % Actual    | Actual Inv.                      | % Actual    | Actual Inv.                    | % Actual    | Actual Inv.               | % Actual    | Actual Inv.                    | % Actual    | Actual Inv.         | % Actual    |
| <b>Approved Investments (&gt;=75%)</b>      |                           |             |                              |             |                                |             |                                  |             |                                |             |                           |             |                                |             |                     |             |
| Central Govt Securities                     | 31,608.11                 | 63%         | 44.74                        | 10%         | -                              | 0%          | 25.09                            | 23%         | -                              | 0%          | -                         | 0%          | -                              | 0%          | 1,434,712.55        | 20%         |
| State Government Securities                 | 407.75                    | 1%          | 0.11                         | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 8,937.53            | 0%          |
| Other Approved Securities                   | 326.29                    | 1%          | -                            | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 8,789.32            | 0%          |
| Corporate Bonds                             | 4,165.02                  | 8%          | 10.60                        | 2%          | 70.77                          | 4%          | 10.11                            | 9%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 258,348.12          | 4%          |
| Infrastructure Bonds                        | 5,400.84                  | 11%         | 10.10                        | 2%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 172,769.84          | 2%          |
| Equity                                      | -                         | 0%          | 179.26                       | 41%         | -                              | 0%          | 33.79                            | 31%         | -                              | 0%          | 5,883.32                  | 87%         | 56.97                          | 85%         | 3,821,129.57        | 52%         |
| Money Market Investments                    | -                         | 0%          | 102.74                       | 23%         | 1,041.34                       | 55%         | 13.48                            | 13%         | 96.85                          | 89%         | -                         | 0%          | -                              | 0%          | 565,980.78          | 8%          |
| Mutual Funds                                | 107.42                    | 0%          | 5.77                         | 1%          | 25.16                          | 1%          | 1.41                             | 1%          | 1.43                           | 1%          | 88.45                     | 1%          | 0.87                           | 1%          | 81,456.56           | 1%          |
| Deposit with Banks                          | 3,755.90                  | 7%          | 12.67                        | 3%          | 632.16                         | 33%         | 5.00                             | 5%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 350,842.75          | 5%          |
| <b>Sub Total (A)</b>                        | <b>45,771.34</b>          | <b>91%</b>  | <b>365.99</b>                | <b>83%</b>  | <b>1,769.43</b>                | <b>93%</b>  | <b>88.88</b>                     | <b>83%</b>  | <b>98.38</b>                   | <b>91%</b>  | <b>5,971.77</b>           | <b>88%</b>  | <b>57.84</b>                   | <b>87%</b>  | <b>6,702,967.33</b> | <b>92%</b>  |
| <b>Current Assets:</b>                      |                           |             |                              |             |                                |             |                                  |             |                                |             |                           |             |                                |             |                     |             |
| Accrued Interest                            | 1,369.62                  | 3%          | 8.51                         | 2%          | 128.66                         | 7%          | 3.45                             | 3%          | -                              | 0%          | (0.00)                    | 0%          | -                              | 0%          | 86,599.12           | 1%          |
| Dividend Receivable                         | -                         | 0%          | 0.06                         | 0%          | -                              | 0%          | 0.01                             | 0%          | -                              | 0%          | 1.74                      | 0%          | 0.01                           | 0%          | 2,886.47            | 0%          |
| Bank Balance                                | 0.10                      | 0%          | 0.10                         | 0%          | 0.10                           | 0%          | 0.10                             | 0%          | 0.10                           | 0%          | 0.10                      | 0%          | 0.10                           | 0%          | 15.08               | 0%          |
| Receivable for sale of Investments          | 4,304.07                  | 9%          | 0.88                         | 0%          | -                              | 0%          | 0.17                             | 0%          | -                              | 0%          | 34.65                     | 1%          | -                              | 0%          | 92,484.95           | 1%          |
| Other Current Assets (For Investments)      | 464.91                    | 1%          | 0.00                         | 0%          | 0.00                           | 0%          | 0.00                             | 0%          | -                              | 0%          | 13.78                     | 0%          | -                              | 0%          | 13,892.14           | 0%          |
| <b>Less : Current Liabilities</b>           |                           |             |                              |             |                                |             |                                  |             |                                |             |                           |             |                                |             |                     |             |
| Payable for Investments                     | (3,233.97)                | -6%         | (0.83)                       | 0%          | -                              | 0%          | (0.14)                           | 0%          | -                              | 0%          | (60.42)                   | -1%         | -                              | 0%          | -60,922.54          | -1%         |
| Fund Mgmt Charges Payable                   | (2.52)                    | 0%          | (0.02)                       | 0%          | (0.07)                         | 0%          | (0.00)                           | 0%          | (0.00)                         | 0%          | (0.25)                    | 0%          | (0.00)                         | 0%          | -302.30             | 0%          |
| Other Current Liabilities (For Investments) | (0.35)                    | 0%          | (0.01)                       | 0%          | (1.83)                         | 0%          | (0.00)                           | 0%          | (0.00)                         | 0%          | (0.04)                    | 0%          | (0.00)                         | 0%          | -2,017.75           | 0%          |
| <b>Sub Total (B)</b>                        | <b>2,901.85</b>           | <b>6%</b>   | <b>8.68</b>                  | <b>2%</b>   | <b>126.86</b>                  | <b>7%</b>   | <b>3.58</b>                      | <b>3%</b>   | <b>0.10</b>                    | <b>0%</b>   | <b>(10.44)</b>            | <b>0%</b>   | <b>0.11</b>                    | <b>0%</b>   | <b>132,635.17</b>   | <b>2%</b>   |
| <b>Other Investments (&lt;=25%)</b>         |                           |             |                              |             |                                |             |                                  |             |                                |             |                           |             |                                |             |                     |             |
| Corporate Bonds                             | 1,726.80                  | 3%          | -                            | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 22,871.39           | 0%          |
| Infrastructure Bonds                        | -                         | 0%          | -                            | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 399.06              | 0%          |
| Equity                                      | -                         | 0%          | 24.68                        | 6%          | -                              | 0%          | 4.74                             | 4%          | -                              | 0%          | 327.18                    | 5%          | 7.74                           | 12%         | 322,253.93          | 4%          |
| Mutual Funds                                | -                         | 0%          | 41.79                        | 9%          | 8.60                           | 0%          | 10.14                            | 9%          | 10.19                          | 9%          | 503.77                    | 7%          | 1.11                           | 2%          | 129,415.53          | 2%          |
| Venture Funds                               | -                         | 0%          | -                            | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 148.85              | 0%          |
| Others                                      | -                         | 0%          | -                            | 0%          | -                              | 0%          | -                                | 0%          | -                              | 0%          | -                         | 0%          | -                              | 0%          | 0.00                | 0%          |
| <b>Sub Total (C)</b>                        | <b>1,726.80</b>           | <b>3%</b>   | <b>66.47</b>                 | <b>15%</b>  | <b>8.60</b>                    | <b>0%</b>   | <b>14.88</b>                     | <b>14%</b>  | <b>10.19</b>                   | <b>9%</b>   | <b>830.96</b>             | <b>12%</b>  | <b>8.85</b>                    | <b>13%</b>  | <b>475,088.77</b>   | <b>6%</b>   |
| <b>Total (A+B+C)</b>                        | <b>50,400.00</b>          | <b>100%</b> | <b>441.14</b>                | <b>100%</b> | <b>1,904.89</b>                | <b>100%</b> | <b>107.53</b>                    | <b>100%</b> | <b>108.67</b>                  | <b>100%</b> | <b>6,792.29</b>           | <b>100%</b> | <b>66.80</b>                   | <b>100%</b> | <b>7,310,691.27</b> | <b>100%</b> |
| <b>Fund carried forward (as per LB2)</b>    | <b>50,400.00</b>          |             | <b>441.14</b>                |             | <b>1,904.89</b>                |             | <b>107.53</b>                    |             | <b>108.67</b>                  |             | <b>6,792.29</b>           |             | <b>66.80</b>                   |             | <b>7,310,691.27</b> |             |

Date: November 09, 2015

Note:  
1. The aggregate of all the above Segregated Unit-funds reconciles with item C of Form 3A (Part A), for both Par & Non par business  
2. Details of item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 is reconciled with FORM 3A (Part B)  
3. Other Investments are as permitted under Sec 27A(2)

Signature  
Full name:  
Designation:

Binay Agarwala  
Chief Financial Officer