

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	1,399,042.20	30,973.80	9.18%	9.18%	1,399,042.20	30,973.80	9.18%	9.18%	1,263,919.69	30,743.88	10.12%	10.12%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	25,822.39	252.80	6.21%	6.21%	25,822.39	252.80	6.21%	6.21%	-	-	0.00%	0.00%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	243,592.47	4,819.60	8.18%	8.18%	243,592.47	4,819.60	8.18%	8.18%	91,369.00	2,188.18	9.96%	9.96%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	35,805.76	773.64	8.95%	8.95%	35,805.76	773.64	8.95%	8.95%	32,641.09	704.12	8.94%	8.94%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	76,099.88	1,658.59	9.03%	9.03%	76,099.88	1,658.59	9.03%	9.03%	55,836.89	1,266.42	9.41%	9.41%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	11,382.52	254.86	9.29%	9.29%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	38,139.77	761.19	8.25%	8.25%	38,139.77	761.19	8.25%	8.25%	10,970.52	230.48	8.70%	8.70%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	6,689.15	134.05	8.28%	8.28%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	13,886.27	0.01	0.00%	0.00%	13,886.27	0.01	0.00%	0.00%	12,293.55	167.73	5.59%	5.59%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	33,404.09	1.69	0.02%	0.02%	33,404.09	1.69	0.02%	0.02%	26,597.10	281.17	4.31%	4.31%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,249.97	48.63	8.96%	8.96%	2,249.97	48.63	8.96%	8.96%	2,250.00	48.46	8.92%	8.92%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	270,637.20	5,472.05	8.36%	8.36%	270,637.20	5,472.05	8.36%	8.36%	159,209.79	3,469.85	9.03%	9.03%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	28,238.03	52.85	14.62%	14.62%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	52,076.36	1,203.52	9.60%	9.60%	52,076.36	1,203.52	9.60%	9.60%	55,328.72	1,280.09	9.61%	9.61%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,790.83	490.76	8.18%	8.18%	24,790.83	490.76	8.18%	8.18%	24,801.65	491.17	8.18%	8.18%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,500.38	150.82	8.31%	8.31%	7,500.38	150.82	8.31%	8.31%	-	-	0.00%	0.00%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,117.85	49.15	9.64%	9.64%	2,117.85	49.15	9.64%	9.64%	2,100.00	47.78	9.44%	9.44%
	Infrastructure - Equity (including unlisted)	IOEQ	6,062.65	(0.16)	(0.01%)	-0.01%	6,062.65	(0.16)	(0.01%)	(0.01%)	4,804.86	2.87	0.24%	0.24%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	42,662.49	175.27	1.66%	1.66%	42,662.49	175.27	1.66%	1.66%	36,810.10	761.37	8.56%	8.56%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	216,983.36	(1,793.92)	(3.28%)	(3.28%)	216,983.36	(1,793.92)	(3.28%)	(3.28%)	203,319.21	7,062.89	14.68%	14.68%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,051.41	22.90	9.03%	9.03%	1,051.41	22.90	9.03%	9.03%	1,604.45	57.50	15.17%	15.17%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,211.93	58.09	5.65%	5.65%	4,211.93	58.09	5.65%	5.65%	3,974.15	55.63	5.73%	5.73%
	Corporate Securities - Debentures	ECOS	80,687.20	1,899.36	9.78%	9.78%	80,687.20	1,899.36	9.78%	9.78%	93,089.01	2,258.13	10.09%	10.09%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	55,248.41	382.85	2.81%	2.81%	55,248.41	382.85	2.81%	2.81%	18,738.30	60.34	1.30%	1.30%
	Loans - Policy Loans	ELPL	8,082.04	162.44	8.31%	8.31%	8,082.04	162.44	8.31%	8.31%	4,669.24	106.64	9.48%	9.48%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	44,024.22	1,150.61	10.90%	10.90%	44,024.22	1,150.61	10.90%	10.90%	37,896.07	1,045.23	11.53%	11.53%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	15,230.10	368.32	10.06%	10.06%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	40,201.01	6.83	6.39%	6.39%	40,201.01	6.83	6.39%	6.39%	11,917.73	24.04	6.32%	6.32%
	Commercial Papers issued by a Company or All India Financial Institutions	ECPP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	35,999.96	39.95	3.75%	3.75%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,648.75	133.98	9.86%	9.86%	5,648.75	133.98	9.86%	9.86%	6,151.00	148.99	10.08%	10.08%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,530.52	61.92	10.18%	10.18%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	99,784.03	1,638.12	6.75%	6.75%	99,784.03	1,638.12	6.75%	6.75%	18,540.48	356.81	7.95%	7.95%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	32,387.41	529.93	6.73%	6.73%	32,387.41	529.93	6.73%	6.73%	11,551.54	234.51	8.39%	8.39%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,900.00	-	0.00%	0.00%	2,900.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	5,958.22	133.17	9.27%	9.27%	5,958.22	133.17	9.27%	9.27%	6,466.56	144.80	9.29%	9.29%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	54,820.59	(272.17)	(1.98%)	(1.98%)	54,820.59	(272.17)	(1.98%)	(1.98%)	4,137.24	91.25	9.14%	9.14%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	18,365.22	452.19	10.25%	10.25%	18,365.22	452.19	10.25%	10.25%	29,983.39	753.49	10.47%	10.47%
	Venture Fund	OVNF	1,694.65	-	0.00%	0.00%	1,694.65	-	0.00%	0.00%	2,178.42	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	32,163.08	557.94	7.48%	7.48%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	21,957.95	405.71	7.98%	7.98%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	68.80	0.00%	0.00%	-	68.80	0.00%	0.00%	-	0.33	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OPEU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	505.23	9.09	7.41%	7.41%	505.23	9.09	7.41%	7.41%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	1,674.38	4.15	1.54%	1.54%	1,674.38	4.15	1.54%	1.54%	-	-	0.00%	0.00%
	Total		2,948,118.59	51,417.79			2,948,118.59	51,417.79			2,390,041.06	55,959.73		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	254,511.03	5,534.38	9.01%	9.01%	254,511.03	5,534.38	9.01%	9.01%	222,177.61	4,868.33	9.08%	9.08%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	4,847.58	96.58	8.23%	8.23%	4,847.58	96.58	8.23%	8.23%	10,033.87	293.00	12.24%	12.24%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,549.33	137.03	8.66%	8.66%	6,549.33	137.03	8.66%	8.66%	6,536.39	136.39	8.64%	8.64%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,342.59	116.87	11.24%	11.24%	4,342.59	116.87	11.24%	11.24%	6,882.07	164.61	9.94%	9.94%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	3,037.26	58.35	7.93%	7.93%	3,037.26	58.35	7.93%	7.93%	-	-	0.00%	0.00%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	-	0.00%	0.00%	303.23	-	0.00%	0.00%	303.23	-	0.00%	0.00%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120.26	-	0.00%	0.00%	120.26	-	0.00%	0.00%	120.26	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.11	32.36	8.94%	8.94%	1,500.11	32.36	8.94%	8.94%	1,500.00	0.35	8.95%	8.95%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	24,103.36	493.43	8.47%	8.47%	24,103.36	493.43	8.47%	8.47%	25,303.67	564.34	9.25%	9.25%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	7,096.87	166.37	9.74%	9.74%	7,096.87	166.37	9.74%	9.74%	8,708.10	214.32	10.24%	10.24%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved	ILBI	1,016.61	19.80	8.04%	8.04%	1,016.61	19.80	8.04%	8.04%	-	-	0.00%	0.00%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	824.09	2.84	1.39%	1.39%	824.09	2.84	1.39%	1.39%	743.26	2.84	1.54%	1.54%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,375.78	1,155.80	156.03%	156.03%	4,375.78	1,155.80	156.03%	156.03%	4,249.85	20.89	1.99%	1.99%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	19,820.02	637.25	13.53%	13.53%	19,820.02	637.25	13.53%	13.53%	21,873.51	531.13	10.10%	10.10%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	63.66	30.51%	30.51%	927.59	63.66	30.51%	30.51%	927.59	60.34	28.76%	28.76%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,005.00	215.67	18.44%	18.44%	5,005.00	215.67	18.44%	18.44%	6,985.00	264.77	16.09%	16.09%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,302.89	91.42	8.67%	8.67%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	8,610.11	128.20	6.11%	6.11%	8,610.11	128.20	6.11%	6.11%	6,913.32	104.56	6.42%	6.42%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,479.10	42.24	8.69%	8.69%	2,479.10	42.24	8.69%	8.69%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,039.22	48.37	9.86%	9.86%	2,039.22	48.37	9.86%	9.86%	2,539.35	61.67	10.10%	10.10%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,409.92	34.79	10.27%	10.27%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	(d) Other Investments													
	Debentures	OLDB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		351,509.13	8,949.19			351,509.13	8,949.19			332,509.89	7,413.74		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: **Chief Financial Officer**

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: June 30, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
1	Government Securities													
	Central Government Bonds	CGSB	1,191,554.69	35,050.63	12.33%	12.33%	1,191,554.69	35,050.63	12.33%	12.33%	1,210,695.46	35,273.53	12.21%	12.21%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	343,742.75	5,230.00	6.24%	6.24%	343,742.75	5,230.00	6.24%	6.24%	41,045.78	165.83	6.61%	6.61%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	5,072.23	24.01	18.82%	18.82%	5,072.23	24.01	18.82%	18.82%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	268,346.17	7,838.04	12.24%	12.24%	268,346.17	7,838.04	12.24%	12.24%	96,752.81	4,660.08	20.77%	20.77%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	58,608.53	2,839.28	20.89%	20.89%	58,608.53	2,839.28	20.89%	20.89%	4,579.04	124.42	11.35%	11.35%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets (Approved Investment)	HMBN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	341,996.16	7,387.86	8.95%	8.95%	341,996.16	7,387.86	8.95%	8.95%	162,520.62	3,943.68	10.09%	10.09%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	10,044.97	185.54	7.62%	7.62%	10,044.97	185.54	7.62%	7.62%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	42,625.90	824.31	7.99%	7.99%	42,625.90	824.31	7.99%	7.99%	101,668.20	2,233.96	9.11%	9.11%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	56,230.54	1,592.49	11.85%	11.85%	56,230.54	1,592.49	11.85%	11.85%	4,340.66	144.36	14.02%	14.02%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	112,889.81	1,812.72	6.60%	6.60%	112,889.81	1,812.72	6.60%	6.60%	107,780.89	2,088.14	8.00%	8.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	250,451.94	6,696.87	11.16%	11.16%	250,451.94	6,696.87	11.16%	11.16%	191,942.91	26,753.00	68.77%	68.77%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	635,332.88	43,513.52	30.44%	30.44%	635,332.88	43,513.52	30.44%	30.44%	443,206.99	50,655.44	54.35%	54.35%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,404.19	144.48	9.36%	9.36%	6,404.19	144.48	9.36%	9.36%	6,455.61	152.79	9.84%	9.84%
	Infrastructure - PSU - Debentures / Bonds	IPTD	287,231.26	6,062.80	8.74%	8.74%	287,231.26	6,062.80	8.74%	8.74%	133,471.88	3,008.41	9.35%	9.35%
	Infrastructure - PSU - CPs	IPCP	18,883.25	13.58	6.78%	6.78%	18,883.25	13.58	6.78%	6.78%	29,697.01	590.97	8.22%	8.22%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	53,722.52	1,345.20	10.43%	10.43%	53,722.52	1,345.20	10.43%	10.43%	68,220.55	1,723.52	10.53%	10.53%
	Infrastructure - Other Corporate Securities - CPs	ICCP	48,629.93	519.55	7.04%	7.04%	48,629.93	519.55	7.04%	7.04%	9,334.02	163.56	8.82%	8.82%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,459.76	243.83	16.02%	16.02%	6,459.76	243.83	16.02%	16.02%	-	-	0.00%	0.00%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	410.89	11.59	11.80%	11.80%	410.89	11.59	11.80%	11.80%	401.37	11.26	11.74%	11.74%
	Infrastructure - Equity (including unlisted)	IOEQ	94,807.32	(397.40)	(1.67%)	(1.67%)	94,807.32	(397.40)	(1.67%)	(1.67%)	99,673.51	(2,725.32)	(10.52%)	(10.52%)
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	468,257.02	(43,774.37)	(32.54%)	(32.54%)	468,257.02	(43,774.37)	(32.54%)	(32.54%)	324,461.70	28,728.79	40.54%	40.54%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,430,004.42	214,928.69	27.61%	27.61%	3,430,004.42	214,928.69	27.61%	27.61%	3,306,553.55	301,551.13	41.92%	41.92%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	9,539.25	268.63	11.78%	11.78%	9,539.25	268.63	11.78%	11.78%	8,193.32	92.54	4.61%	4.61%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	318,435.17	8,651.14	11.35%	11.35%	318,435.17	8,651.14	11.35%	11.35%	185,920.81	4,645.60	10.41%	10.41%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	6,374.10	163.80	10.71%	10.71%	6,374.10	163.80	10.71%	10.71%	6,287.90	160.08	10.61%	10.61%
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	75,082.68	1,817.90	10.07%	10.07%	75,082.68	1,817.90	10.07%	10.07%	135,166.07	2,994.72	9.19%	9.19%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	527,194.66	10,477.02	8.21%	8.21%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	CCIL - CBLO	ECBO	51,169.76	746.42	5.98%	5.98%	51,169.76	746.42	5.98%	5.98%	23,016.18	362.04	6.46%	6.46%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ^{1,6}	Net Yield (%) ^{2,6}
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	78,177.84	1,517.37	8.02%	8.02%	78,177.84	1,517.37	8.02%	8.02%	89,403.76	1,820.49	8.42%	8.42%
	Application Money	ECAM	3,567.30	-	0.00%	0.00%	3,567.30	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	6,720.46	133.80	8.23%	8.23%	6,720.46	133.80	8.23%	8.23%	8,329.02	184.22	9.17%	9.17%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	190,528.55	3,130.14	6.75%	6.75%	190,528.55	3,130.14	6.75%	6.75%	54,282.17	1,064.44	8.10%	8.10%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	70,330.52	1,153.92	6.75%	6.75%	70,330.52	1,153.92	6.75%	6.75%	28,117.72	571.14	8.40%	8.40%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	45,082.57	-	0.00%	0.00%	45,082.57	-	0.00%	0.00%	49,833.75	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	260,980.90	(13,363.91)	(9.01%)	(9.01%)	260,980.90	(13,363.91)	(9.01%)	(9.01%)	33,689.25	5,246.63	78.70%	78.70%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	18,642.16	501.71	11.24%	11.24%	18,642.16	501.71	11.24%	11.24%	28,658.49	807.49	11.79%	11.79%
	Venture Fund	OVNF	65.59	-	0.00%	0.00%	65.59	-	0.00%	0.00%	134.73	7.29	23.54%	23.54%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	120,662.88	2,328.31	7.97%	7.97%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	57,802.17	1,152.95	8.24%	8.24%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OEPU	6,693.51	(110.54)	(6.46%)	(6.46%)	6,693.51	(110.54)	(6.46%)	(6.46%)	-	-	0.00%	0.00%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	65,102.16	4,969.99	34.32%	34.32%	65,102.16	4,969.99	34.32%	34.32%	6,655.65	620.82	43.00%	43.00%
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	SEBI approved Alternate Investment Fund (Category II)	OAFB	65.59	-	0.00%	0.00%	65.59	-	0.00%	0.00%	-	-	0.00%	0.00%
	Total		8,938,265.24	301,673.60			8,938,265.24	301,673.60			7,706,151.09	491,783.31		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: July 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield