

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
Schedules forming part of Consolidated Condensed financial statements

**SCHEDULE - 8B**  
**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b>	64,378,403	8,474,305	510,783	10,706,060	7,104,686	<b>91,174,237</b>
(Historical value: ₹92,214,147 thousands)						
<b>Other approved securities</b>	2,595,265	306,715	15,915	337,044	200,958	<b>3,455,897</b>
(Historical value: ₹3,585,837 thousands)						
<b>Other approved investments</b>						
Equity shares	409,514,517	62,808,319	5,221,752	4,618,041	4,178,050	<b>486,340,679</b>
(Historical value: ₹394,018,336 thousands)						
Preference shares	280,585	149,639	6,430	284,975	14,062	<b>735,691</b>
(Historical value: ₹565,345 thousands)						
Debentures/Bonds	18,215,132	6,793,560	442,817	4,901,762	3,201,336	<b>33,554,607</b>
(Historical value: ₹34,370,828 thousands)						
Fixed deposits	554,945	105,495	4,900	31,800	8,960	<b>706,100</b>
(Historical value: ₹706,100 thousands)						
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares	56,178,725	8,265,296	691,560	291,577	264,368	<b>65,691,526</b>
(Historical value: ₹60,724,917 thousands)						
Debentures/Bonds	48,398,989	10,000,154	727,889	9,224,242	6,331,630	<b>74,682,904</b>
(Historical value: ₹75,829,711 thousands)						
<b>Other investments</b>						
Equity shares	4,969,118	591,575	38,787	4,548	4,088	<b>5,608,116</b>
(Historical value: ₹14,477,572 thousands)						
<b>Other investments</b>						
Equity shares	19,237,714	3,037,958	238,741	324,589	270,216	<b>23,109,218</b>
(Historical value: ₹31,489,362 thousands)						
Debentures/Bonds	4,114	5,143	-	278,756	203,667	<b>491,680</b>
(Historical value: ₹503,363 thousands)						
Mutual fund	28,013,623	2,063,256	31,071	-	-	<b>30,107,950</b>
(Historical value: ₹31,249,635 thousands)						
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b>	51,011,418	2,449,680	211,431	1,010,110	1,265,718	<b>55,948,357</b>
(Historical value: ₹55,065,866 thousands)						
<b>Other approved securities</b>	9,022,589	226,681	-	-	-	<b>9,249,270</b>
(Historical value: ₹9,380,157 thousands)						
<b>Other approved investments</b>						
Debentures/Bonds	5,359,577	969,099	49,832	671,917	714,236	<b>7,764,661</b>
(Historical value: ₹7,838,339 thousands)						
Certificate of deposits	3,695,592	78,125	5,164	162,921	442,138	<b>4,383,940</b>
(Historical value: ₹4,194,982 thousands)						
Commercial papers	22,740,091	2,583,145	59,942	711,047	2,086,324	<b>28,180,549</b>
(Historical value: ₹27,425,041 thousands)						
Fixed deposits	143,846	5,003	28,800	58,108	14,243	<b>250,000</b>
(Historical value: ₹250,000 thousands)						
Collateralized borrowing and lending obligation	4,653,636	1,075,668	10,648	1,015,553	743,485	<b>7,498,990</b>
(Historical value: ₹7,496,173 thousands)						
Mutual fund	22,367,565	4,641,224	485,219	571,002	1,327,524	<b>29,392,534</b>
(Historical value: ₹29,380,100 thousands)						
Preference shares	12	-	-	-	-	<b>12</b>
(Historical value: ₹11 thousands)						
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds	17,708,937	1,480,416	16,990	1,973,976	1,715,532	<b>22,895,851</b>
(Historical value: ₹22,992,911 thousands)						
Certificate of deposits	8,607,458	683,692	6,816	414,882	697,040	<b>10,409,888</b>
(Historical value: ₹9,981,605 thousands)						
Commercial papers	12,793,047	1,364,600	45,915	454,113	1,016,152	<b>15,673,827</b>
(Historical value: ₹15,106,717 thousands)						
<b>Other investments</b>						
Venture Fund	5,304	-	-	-	-	<b>5,302</b>
(Historical value: ₹5,089 thousands)						
<b>Net current asset</b>	7,031,552	334,021	70,155	977,172	461,864	<b>8,874,764</b>
<b>Total</b>	<b>817,481,754</b>	<b>118,492,769</b>	<b>8,921,557</b>	<b>39,024,195</b>	<b>32,266,277</b>	<b>1,016,186,552</b>
In India	817,481,754	118,492,769	8,921,557	39,024,195	32,266,277	1,016,186,552
<b>Total</b>	<b>817,481,754</b>	<b>118,492,769</b>	<b>8,921,557</b>	<b>39,024,195</b>	<b>32,266,277</b>	<b>1,016,186,552</b>

1. For Investments in holding company and other related entities. Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of Consolidated Condensed financial statements

SCHEDULE - 8B  
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	March 31, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 96,941,925 thousands)	73,927,692	10,444,619	623,544	7,692,184	4,878,884	<b>97,566,923</b>
<b>Other approved securities</b> (Historical value: ₹ 17,440,299 thousands)	14,037,748	1,576,806	122,699	986,243	616,515	<b>17,340,011</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 358,453,332 thousands)	367,993,453	68,846,173	5,184,008	4,165,133	3,649,339	<b>449,838,106</b>
Preference shares (Historical value: ₹ 565,345 thousands)	268,232	143,051	6,147	272,429	13,443	<b>703,302</b>
Debentures/Bonds (Historical value: ₹ 44,938,468 thousands)	23,937,117	8,833,037	604,253	6,865,824	4,692,786	<b>44,933,017</b>
Fixed deposits (Historical value: ₹ 691,600 thousands)	557,495	106,095	4,900	22,310	800	<b>691,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹ 69,231,134 thousands)	69,624,526	12,936,769	978,434	778,304	703,925	<b>85,021,958</b>
Debentures/Bonds (Historical value: ₹ 74,281,673 thousands)	48,285,337	9,812,503	604,554	9,451,888	6,564,160	<b>74,718,442</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 15,554,247 thousands)	9,584,675	1,343,567	76,132	141,219	125,761	<b>11,271,354</b>
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	30,579	10,193	<b>40,772</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹ 33,397,090 thousands)	24,357,637	3,970,364	271,201	363,151	311,757	<b>29,274,110</b>
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,269	5,337	-	289,255	211,338	<b>510,199</b>
Mutual fund (Historical value: ₹ 2,945,661 thousands)	3,816,224	405	137	-	-	<b>3,816,766</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹ 18,406,936 thousands)	16,898,904	346,277	3,473	181,449	1,035,629	<b>18,465,732</b>
<b>Other approved securities</b> (Historical value: ₹ 8,337,161 thousands)	8,242,602	41,874	-	-	-	<b>8,284,476</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 8,673,361 thousands)	6,029,878	1,007,463	50,401	753,543	819,891	<b>8,661,176</b>
Certificate of deposits (Historical value: ₹ 4,004,701 thousands)	3,465,419	103,476	4,982	44,643	426,536	<b>4,045,056</b>
Commercial papers (Historical value: ₹ 21,517,556 thousands)	19,087,276	1,031,870	12,157	330,168	1,428,231	<b>21,889,702</b>
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	89,600	13,243	<b>250,000</b>
Collateralized borrowing and lending obligation (Historical value: ₹ 9,669,885 thousands)	6,553,443	2,005,023	12,975	234,633	870,926	<b>9,677,000</b>
Mutual fund (Historical value: ₹ 22,012,371 thousands)	17,176,754	2,469,308	400,536	438,614	1,553,508	<b>22,038,720</b>
Preference shares (Historical value: ₹ 11 thousands)	11	-	-	-	-	<b>11</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹ 28,315,024 thousands)	19,295,217	3,483,558	82,427	2,597,710	2,832,584	<b>28,291,496</b>
Certificate of deposits (Historical value: ₹ 9,809,505 thousands)	8,312,723	706,523	6,575	161,841	698,745	<b>9,886,407</b>
Commercial papers (Historical value: ₹ 17,984,283 thousands)	15,715,291	1,353,109	42,584	511,318	563,989	<b>18,186,291</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹ 8,248 thousands)	6,243	-	-	-	-	<b>6,243</b>
<b>Net current asset</b>	6,056,014	349,538	59,530	2,236,213	909,519	<b>9,610,814</b>
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>
In India	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
<b>Total</b>	<b>763,347,534</b>	<b>130,921,748</b>	<b>9,180,449</b>	<b>38,638,251</b>	<b>32,931,702</b>	<b>975,019,684</b>

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Schedules forming part of Consolidated Condensed financial statements

**SCHEDULE - 8B**

**Assets held to cover linked liabilities**

(₹ '000)

Particulars	September 30, 2017					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
<b>LONG TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹137,559,600 thousands)	106,108,488	13,528,585	608,750	11,408,146	7,586,466	<b>139,240,435</b>
<b>Other approved securities</b> (Historical value: ₹21,342,557 thousands)	15,604,751	2,785,621	213,208	1,757,817	1,188,085	<b>21,549,482</b>
<b>Other approved investments</b>						
Equity shares (Historical value: ₹308,317,171 thousands)	308,895,168	78,422,188	4,735,597	3,894,532	3,180,370	<b>399,127,855</b>
Preference shares (Historical value: ₹706,693 thousands)	349,419	186,342	8,007	354,875	17,512	<b>916,155</b>
Debentures/Bonds (Historical value: ₹35,384,945 thousands)	18,168,855	7,380,327	465,546	6,034,928	4,072,432	<b>36,122,088</b>
Fixed deposits (Historical value: ₹941,600 thousands)	670,369	121,094	34,200	103,894	12,043	<b>941,600</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Equity shares (Historical value: ₹77,737,186 thousands)	74,632,784	16,274,882	1,003,164	1,104,297	937,106	<b>93,952,233</b>
Debentures/Bonds (Historical value: ₹40,880,096 thousands)	24,192,419	7,266,753	366,379	6,000,254	3,983,719	<b>41,809,524</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹14,176,397 thousands)	8,016,711	1,290,339	96,974	161,199	118,357	<b>9,683,580</b>
Debentures/Bonds (Historical value: ₹38,661 thousands)	-	-	-	30,975	10,325	<b>41,300</b>
<b>Other investments</b>						
Equity shares (Historical value: ₹24,019,726 thousands)	18,115,707	4,639,420	266,061	245,768	234,159	<b>23,501,115</b>
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,367	5,458	-	295,845	216,152	<b>521,822</b>
Mutual fund (Historical value: ₹6,128,420 thousands)	6,579,622	887,906	24,978	37,776	6,424	<b>7,536,706</b>
<b>SHORT TERM INVESTMENTS</b>						
<b>Government securities</b> (Historical value: ₹47,322,518 thousands)	42,256,557	3,283,976	28,193	379,102	2,193,901	<b>48,141,729</b>
<b>Other approved securities</b> (Historical value: ₹1,889,539 thousands)	1,881,548	-	-	-	-	<b>1,881,548</b>
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹3,751,853 thousands)	2,577,103	344,360	1,000	128,024	701,312	<b>3,751,799</b>
Commercial papers (Historical value: ₹7,957,092 thousands)	6,694,153	821,887	5,248	66,312	509,045	<b>8,096,645</b>
Fixed deposits (Historical value: ₹4,895,025 thousands)	2,985,300	894,900	44,600	480,175	490,050	<b>4,895,025</b>
Collateralized borrowing and lending obligation (Historical value: ₹2,027,494 thousands)	758,797	1,058,068	161,509	9,924	39,840	<b>2,028,138</b>
Mutual fund (Historical value: ₹39,510,870 thousands)	31,169,921	4,314,152	781,589	1,711,454	1,541,190	<b>39,518,306</b>
<b>Investments in infrastructure/housing sector</b>						
<b>Other approved investments</b>						
Debentures/Bonds (Historical value: ₹15,941,761 thousands)	9,813,656	2,119,678	43,264	1,526,738	2,553,330	<b>16,056,666</b>
Certificate of deposits (Historical value: ₹9,914,943 thousands)	7,526,983	864,390	6,727	826,749	1,041,539	<b>10,266,388</b>
Commercial papers (Historical value: ₹7,550,908 thousands)	5,583,386	951,349	11,569	300,199	875,245	<b>7,721,748</b>
<b>Other investments</b>						
Venture Fund (Historical value: ₹10,030 thousands)	5,942	-	-	-	-	<b>5,942</b>
<b>Net current asset</b>	3,608,121	866,540	(5,070)	930,655	711,432	<b>6,111,678</b>
<b>Total</b>	<b>696,200,127</b>	<b>148,308,215</b>	<b>8,901,493</b>	<b>37,789,638</b>	<b>32,220,034</b>	<b>923,419,507</b>
In India	696,200,127	148,308,215	8,901,493	37,789,638	32,220,034	923,419,507
<b>Total</b>	<b>696,200,127</b>	<b>148,308,215</b>	<b>8,901,493</b>	<b>37,789,638</b>	<b>32,220,034</b>	<b>923,419,507</b>

1. For Investments in holding company and other related entities. Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.