

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8B

Assets held to cover linked liabilities

(₹ '000)

Particulars	September 30, 2018					Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	
LONG TERM INVESTMENTS						
Government securities (Historical value: ₹92,214,147 thousands)	64,378,403	8,474,305	510,783	10,706,060	7,104,686	91,174,237
Other approved securities (Historical value: ₹3,585,837 thousands)	2,595,265	306,715	15,915	337,044	200,958	3,455,897
Other approved investments						
Equity shares (Historical value: ₹394,018,336 thousands)	409,514,517	62,808,319	5,221,752	4,618,041	4,178,050	486,340,679
Preference shares (Historical value: ₹565,345 thousands)	280,585	149,639	6,430	284,975	14,062	735,691
Debentures/Bonds (Historical value: ₹34,370,828 thousands)	18,215,132	6,793,560	442,817	4,901,762	3,201,336	33,554,607
Fixed deposits (Historical value: ₹706,100 thousands)	554,945	105,495	4,900	31,800	8,960	706,100
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares (Historical value: ₹60,724,917 thousands)	56,178,725	8,265,296	691,560	291,577	264,368	65,691,526
Debentures/Bonds (Historical value: ₹75,829,711 thousands)	48,398,989	10,000,154	727,889	9,224,242	6,331,630	74,682,904
Other investments						
Equity shares (Historical value: ₹14,477,572 thousands)	4,969,118	591,575	38,787	4,548	4,088	5,608,116
Other investments						
Equity shares (Historical value: ₹31,489,362 thousands)	19,237,714	3,037,958	238,741	324,589	270,216	23,109,218
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,114	5,143	-	278,756	203,667	491,680
Mutual fund (Historical value: ₹31,249,635 thousands)	28,013,623	2,063,256	31,071	-	-	30,107,950
SHORT TERM INVESTMENTS						
Government securities (Historical value: ₹55,065,866 thousands)	51,011,418	2,449,680	211,431	1,010,110	1,265,718	55,948,357
Other approved securities (Historical value: ₹9,380,157 thousands)	9,022,589	226,681	-	-	-	9,249,270
Other approved investments						
Debentures/Bonds (Historical value: ₹7,838,339 thousands)	5,359,577	969,099	49,832	671,917	714,236	7,764,661
Certificate of deposits (Historical value: ₹4,194,982 thousands)	3,695,592	78,125	5,164	162,921	442,138	4,383,940
Commercial papers (Historical value: ₹27,425,041 thousands)	22,740,091	2,583,145	59,942	711,047	2,086,324	28,180,549
Fixed deposits (Historical value: ₹250,000 thousands)	143,846	5,003	28,800	58,108	14,243	250,000
Collateralized borrowing and lending obligation (Historical value: ₹7,496,173 thousands)	4,653,636	1,075,668	10,648	1,015,553	743,485	7,498,990
Mutual fund (Historical value: ₹29,380,100 thousands)	22,367,565	4,641,224	485,219	571,002	1,327,524	29,392,534
Preference shares (Historical value: ₹11 thousands)	12	-	-	-	-	12
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds (Historical value: ₹22,992,911 thousands)	17,708,937	1,480,416	16,990	1,973,976	1,715,532	22,895,851
Certificate of deposits (Historical value: ₹9,981,605 thousands)	8,607,458	683,692	6,816	414,882	697,040	10,409,888
Commercial papers (Historical value: ₹15,106,717 thousands)	12,793,047	1,364,600	45,915	454,113	1,016,152	15,673,827
Other investments						
Venture Fund (Historical value: ₹5,089 thousands)	5,304	-	-	-	-	5,304
Net current asset	7,031,554	334,021	70,155	977,172	461,864	8,874,766
Total	817,481,754	118,492,769	8,921,557	39,024,195	32,266,277	1,016,186,552
In India	817,481,754	118,492,769	8,921,557	39,024,195	32,266,277	1,016,186,552
Total	817,481,754	118,492,769	8,921,557	39,024,195	32,266,277	1,016,186,552

1. For Investments in holding company and other related entities. Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONDENSED FINANCIAL STATEMENTS

SCHEDULE - 8B
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	March 31, 2018					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
LONG TERM INVESTMENTS						
Government securities (Historical value: ₹ 96,941,925 thousands)	73,927,692	10,444,619	623,544	7,692,184	4,878,884	97,566,923
Other approved securities (Historical value: ₹ 17,440,299 thousands)	14,037,748	1,576,806	122,699	986,243	616,515	17,340,011
Other approved investments						
Equity shares (Historical value: ₹ 358,453,332 thousands)	367,993,453	68,846,173	5,184,008	4,165,133	3,649,339	449,838,106
Preference shares (Historical value: ₹ 565,345 thousands)	268,232	143,051	6,147	272,429	13,443	703,302
Debentures/Bonds (Historical value: ₹ 44,938,468 thousands)	23,937,117	8,833,037	604,253	6,865,824	4,692,786	44,933,017
Fixed deposits (Historical value: ₹ 691,600 thousands)	557,495	106,095	4,900	22,310	800	691,600
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares (Historical value: ₹ 69,231,134 thousands)	69,624,526	12,936,769	978,434	778,304	703,925	85,021,958
Debentures/Bonds (Historical value: ₹ 74,281,673 thousands)	48,285,337	9,812,503	604,554	9,451,888	6,564,160	74,718,442
Other investments						
Equity shares (Historical value: ₹ 15,554,247 thousands)	9,584,675	1,343,567	76,132	141,219	125,761	11,271,354
Debentures/Bonds (Historical value: ₹ 38,661 thousands)	-	-	-	30,579	10,193	40,772
Other investments						
Equity shares (Historical value: ₹ 33,397,090 thousands)	24,357,637	3,970,364	271,201	363,151	311,757	29,274,110
Debentures/Bonds (Historical value: ₹ 503,363 thousands)	4,269	5,337	-	289,255	211,338	510,199
Mutual fund (Historical value: ₹ 2,945,661 thousands)	3,816,224	405	137	-	-	3,816,766
SHORT TERM INVESTMENTS						
Government securities (Historical value: ₹ 18,406,936 thousands)	16,898,904	346,277	3,473	181,449	1,035,629	18,465,732
Other approved securities (Historical value: ₹ 8,337,161 thousands)	8,242,602	41,874	-	-	-	8,284,476
Other approved investments						
Debentures/Bonds (Historical value: ₹ 8,673,361 thousands)	6,029,878	1,007,463	50,401	753,543	819,891	8,661,176
Certificate of deposits (Historical value: ₹ 4,004,701 thousands)	3,465,419	103,476	4,982	44,643	426,536	4,045,056
Commercial papers (Historical value: ₹ 21,517,556 thousands)	19,087,276	1,031,870	12,157	330,168	1,428,231	21,889,702
Fixed deposits (Historical value: ₹ 250,000 thousands)	113,354	5,003	28,800	89,600	13,243	250,000
Collateralized borrowing and lending obligation (Historical value: ₹ 9,669,885 thousands)	6,553,443	2,005,023	12,975	234,633	870,926	9,677,000
Mutual fund (Historical value: ₹ 22,012,371 thousands)	17,176,754	2,469,308	400,536	438,614	1,553,508	22,038,720
Preference shares (Historical value: ₹ 11 thousands)	11	-	-	-	-	11
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds (Historical value: ₹ 28,315,024 thousands)	19,295,217	3,483,558	82,427	2,597,710	2,832,584	28,291,496
Certificate of deposits (Historical value: ₹ 9,809,505 thousands)	8,312,723	706,523	6,575	161,841	698,745	9,886,407
Commercial papers (Historical value: ₹ 17,984,283 thousands)	15,715,291	1,353,109	42,584	511,318	563,989	18,186,291
Other investments						
Venture Fund (Historical value: ₹ 8,248 thousands)	6,243	-	-	-	-	6,243
Net current asset	6,056,014	349,538	59,530	2,236,213	909,519	9,610,814
Total	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
In India	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684
Total	763,347,534	130,921,748	9,180,449	38,638,251	32,931,702	975,019,684

1. For Investments in holding company and other related entities refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.

SCHEDULE - 8B

Assets held to cover linked liabilities

(₹ '000)

Particulars	September 30, 2017					
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Life Funds	Linked Group Pension Funds	Total
LONG TERM INVESTMENTS						
Government securities (Historical value: ₹137,559,600 thousands)	106,108,488	13,528,585	608,750	11,408,146	7,586,466	139,240,435
Other approved securities (Historical value: ₹21,342,557 thousands)	15,604,751	2,785,621	213,208	1,757,817	1,188,085	21,549,482
Other approved investments						
Equity shares (Historical value: ₹308,317,171 thousands)	308,895,168	78,422,188	4,735,597	3,894,532	3,180,370	399,127,855
Preference shares (Historical value: ₹706,693 thousands)	349,419	186,342	8,007	354,875	17,512	916,155
Debentures/Bonds (Historical value: ₹35,384,945 thousands)	18,168,855	7,380,327	465,546	6,034,928	4,072,432	36,122,088
Fixed deposits (Historical value: ₹941,600 thousands)	670,369	121,094	34,200	103,894	12,043	941,600
Investments in infrastructure/housing sector						
Other approved investments						
Equity shares (Historical value: ₹77,737,186 thousands)	74,632,784	16,274,882	1,003,164	1,104,297	937,106	93,952,233
Debentures/Bonds (Historical value: ₹40,880,096 thousands)	24,192,419	7,266,753	366,379	6,000,254	3,983,719	41,809,524
Other investments						
Equity shares (Historical value: ₹14,176,397 thousands)	8,016,711	1,290,339	96,974	161,199	118,357	9,683,580
Debentures/Bonds (Historical value: ₹38,661 thousands)	-	-	-	30,975	10,325	41,300
Other investments						
Equity shares (Historical value: ₹24,019,726 thousands)	18,115,707	4,639,420	266,061	245,768	234,159	23,501,115
Debentures/Bonds (Historical value: ₹503,363 thousands)	4,367	5,458	-	295,845	216,152	521,822
Mutual fund (Historical value: ₹6,128,420 thousands)	6,579,622	887,906	24,978	37,776	6,424	7,536,706
SHORT TERM INVESTMENTS						
Government securities (Historical value: ₹47,322,518 thousands)	42,256,557	3,283,976	28,193	379,102	2,193,901	48,141,729
Other approved securities (Historical value: ₹1,889,539 thousands)	1,881,548	-	-	-	-	1,881,548
Other approved investments						
Debentures/Bonds (Historical value: ₹3,751,853 thousands)	2,577,103	344,360	1,000	128,024	701,312	3,751,799
Commercial papers (Historical value: ₹7,957,092 thousands)	6,694,153	821,887	5,248	66,312	509,045	8,096,645
Fixed deposits (Historical value: ₹4,895,025 thousands)	2,985,300	894,900	44,600	480,175	490,050	4,895,025
Collateralized borrowing and lending obligation (Historical value: ₹2,027,494 thousands)	758,797	1,058,068	161,509	9,924	39,840	2,028,138
Mutual fund (Historical value: ₹39,510,870 thousands)	31,169,921	4,314,152	781,589	1,711,454	1,541,190	39,518,306
Investments in infrastructure/housing sector						
Other approved investments						
Debentures/Bonds (Historical value: ₹15,941,761 thousands)	9,813,656	2,119,678	43,264	1,526,738	2,553,330	16,056,666
Certificate of deposits (Historical value: ₹9,914,943 thousands)	7,526,983	864,390	6,727	826,749	1,041,539	10,266,388
Commercial papers (Historical value: ₹7,550,908 thousands)	5,583,386	951,349	11,569	300,199	875,245	7,721,748
Other investments						
Venture Fund (Historical value: ₹10,030 thousands)	5,942	-	-	-	-	5,942
Net current asset	3,608,121	866,540	(5,070)	930,655	711,432	6,111,678
Total	696,200,127	148,308,215	8,901,493	37,789,638	32,220,034	923,419,507
In India	696,200,127	148,308,215	8,901,493	37,789,638	32,220,034	923,419,507
Total	696,200,127	148,308,215	8,901,493	37,789,638	32,220,034	923,419,507

1. For Investments in holding company and other related entities. Refer note 10 of schedule 16.

2. Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities.