

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2019

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	741,646.79
	Investments (Policyholders)	8A	4,395,512.19
	Investments (Linked Liabilities)	8B	11,248,204.48
2	Loans	9	36,332.99
3	Fixed Assets	10	46,102.58
4	Current Assets		
	a. Cash & Bank Balance	11	39,467.64
	b. Advances & Other Assets	12	294,951.81
	Deferred tax asset		0.00
5	Current Liabilities		
	a. Current Liabilities	13	290,575.75
	b. Provisions	14	2143.84
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 16,509,498.89

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	46,102.58
3	Cash & Bank Balance (if any) ⁶	11	39,467.63
4	Advances & Other Assets (if any)	12	294,951.81
5	Deferred tax asset		0.00
6	Current Liabilities	13	290,575.75
7	Provisions	14	2143.84
8	Misc. Exp not Written Off	15	-
9	Investments held outside India		-
10	Debit Balance of P&L A/c		-

TOTAL (B) 87,802.43

Investment Assets (A-B) 16,421,696.46

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

- A. Life Fund
- B. Pension & General Annuity and Group Business
- C. Unit Linked Funds

	16,421,696.46
A. Life Fund	4,636,673.28
B. Pension & General Annuity and Group Business	536,818.69
C. Unit Linked Funds	11,248,204.48
	<u>16,421,696.46</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM*	UL-Non Unit Res	PAR						NON PAR
			(a)	(b)	(c)	(d)						(e)
1	Central Govt. Sec	Not Less than 25%	-	169,701.56	25,600.12	861,954.33	1,128,211.17	2,185,467.19	49.50%	0.00	2,185,467.19	2,270,356.90
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	225,823.32	39,876.32	972,411.26	1,174,456.85	2,412,567.75	54.65%	0.00	2,412,567.75	2,504,074.80
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	162,753.49	39,344.01	264,427.62	363,192.28	829,717.41	18.79%	16,613.74	846,331.15	868,340.72
	2. Other Investments		-	14.85	0.00	4,507.62	5,017.65	9,540.12	0.22%	-18.64	9,521.48	9,125.02
	b. i) Approved Investments	Not exceeding 35%	3,900.00	247,389.69	43,279.24	358,687.87	397,439.94	1,050,696.74	23.71%	156,115.68	1,206,812.42	1,209,873.90
	ii) Other Investments		39,454.79	51,657.13	0.00	28,727.70	35,727.36	155,566.98	2.63%	5,873.51	161,440.49	162,128.07
TOTAL LIFE FUND			100%	43,354.79	687,638.48	122,499.57	1,628,762.07	1,975,834.08	100.00%	178,584.29	4,636,673.28	4,753,542.51

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)						
1	Central Govt. Sec	Not Less than 20%	54,983.12	291,903.79	346,886.91	65.63%	-	346,886.91	357,835.42	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	56,711.18	296,400.36	353,111.54	66.81%	-	353,111.54	364,522.41	
3	Balance in Approved investment	Not Exceeding 60%	60,285.20	115,150.53	175,435.73	33.19%	8,271.42	183,707.15	189,282.12	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	116,996.39	411,550.89	528,547.28	100.00%	8,271.42	536,818.69	553,804.54

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	9,979,294.97	9,979,294.97	88.72%
2	Other Investments	Not More than 25%	-	1,268,909.51	1,268,909.51	11.28%
TOTAL LINKED INSURANCE FUND			100%	-	11,248,204.48	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: October 25, 2019

- Note:**
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin have a separate Custody Account.
 - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account

Signature: _____
Full name: Satyan Jambunathan
Designatio: Chief Financial Officer