

Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

Investments - Shareholders

(₹ '000)

Particulars	As at March 31, 2020	As at March 31, 2019
<u>LONG TERM INVESTMENT</u>		
Government securities and Government guaranteed bonds including treasury Bills^{2,3} (Market value at March 31, 2020: ₹ 19,205,470 thousands) (Market value at March 31, 2019: ₹ 17,590,161 thousands)	18,439,739	17,378,838
Other approved securities (Market value at March 31, 2020: ₹ 4,358,561 thousands) (Market value at March 31, 2019: ₹ 5,628,456 thousands)	4,181,257	5,621,575
Other investments(approved investments)		
Equity shares ⁷ (Historical value at March 31, 2020: ₹12,346,231 thousands) (Historical value at March 31, 2019: ₹ 8,027,937 thousands)	10,405,058	9,334,395
Preference shares (Market value at March 31, 2020: ₹ 108,580 thousands) (Market value at March 31, 2019: ₹ 204,278 thousands)	126,472	187,672
Mutual fund (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Derivative Instruments (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Debentures/Bonds (Market value at March 31, 2020: ₹ 3,087,240 thousands) (Market value at March 31, 2019: ₹ 4,513,329 thousands)	3,036,061	4,424,835
CCIL deposit (Market value at March 31, 2020: ₹ 182,500 thousands) (Market value at March 31, 2019: ₹ 146,829 thousands)	182,500	146,829
Fixed deposits ^{4,5} (Market value at March 31, 2020: ₹ 967,500 thousands) (Market value at March 31, 2019: ₹ 974,500 thousands)	967,500	974,500
Property (Historical value at March 31, 2020: ₹ 3,651,011 thousands) (Historical value at March 31, 2019: ₹ 3,651,011 thousands)	3,909,525	3,884,275
Investments in infrastructure/housing sector		
Other approved Investments		
Equity shares ⁷ (Historical value at March 31, 2020: ₹ 892,108 thousands) (Historical value at March 31, 2019: ₹ 792,509 thousands)	765,136	857,791

Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

Investments - Shareholders

(₹ '000)

Particulars	As at March 31, 2020	As at March 31, 2019
Debentures/Bonds (Market value at March 31, 2020: ₹ 15,185,744 thousands) (Market value at March 31, 2019: ₹ 15,102,126 thousands)	14,205,789	14,725,266
Other than approved investments		
Equity shares (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	683
Other than approved investments		
Equity shares ⁷ (Historical value at March 31, 2020: ₹ 6,903,205 thousands) (Historical value at March 31, 2019: ₹ 5,278,698 thousands)	5,743,434	5,563,886
Preference shares (Market value at March 31, 2020: ₹ 350,000 thousands) (Market value at March 31, 2019: ₹ 350,000 thousands)	350,000	350,000
Mutual fund (Historical value at March 31, 2020: ₹ 932 thousands) (Historical value at March 31, 2019: ₹ 1,056,478 thousands)	580	1,108,250
Debentures/Bonds (Market value at March 31, 2020: ₹ 1,162,117 thousands) (Market value at March 31, 2019: ₹ 380,372 thousands)	1,112,000	361,958
SHORT TERM INVESTMENT		
Government securities and Government guaranteed bonds including treasury Bills		
(Market value at March 31, 2020: Nil) (Market value at March 31, 2019: Nil)	-	-
Other approved securities		
(Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 50,316 thousands)	-	50,319
Other investments(approved investments)		
Equity shares (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Preference shares (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: Nil)	-	-
Mutual fund (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: ₹ 3,688,263 thousands)	-	3,691,016

Name of Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated financial statements

FORM L-12-INVESTMENTS SHAREHOLDERS SCHEDULE

Investments - Shareholders

(₹ '000)

Particulars	As at March 31, 2020	As at March 31, 2019
Derivative Instruments (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Debentures/Bonds (Market value at March 31, 2020: ₹ 1,929,344 thousands) (Market value at March 31, 2019: ₹ 1,427,047 thousands)	1,898,692	1,429,779
Fixed deposits ^{4,5} (Market value at March 31, 2020: ₹ 3,198,000 thousands) (Market value at March 31, 2019: ₹ 1,339,433 thousands)	3,198,000	1,339,433
Triparty Repo (Market value at March 31, 2020: ₹ 3,415,857 thousands) (Market value at March 31, 2019: ₹ 3,589,371 thousands)	3,415,857	3,589,371
Commercial papers (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 989,975 thousands)	-	989,975
Property (Historical value at March 31, 2020: Nil) (Historical value at March 31, 2019: Nil)	-	-
Investments in infrastructure/housing sector		
Other investments(approved investments)		
Debentures/Bonds (Market value at March 31, 2020: ₹ 1,800,523 thousands) (Market value at March 31, 2019: ₹ 2,846,526 thousands)	1,789,467	2,832,762
Commercial papers (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 914,775 thousands)	-	914,775
Certificate of deposits (Market value at March 31, 2020: Nil) (Market value at March 31, 2019: ₹ 99,946 thousands)	-	99,972
Other than approved investments		
Debentures/Bonds (Market value at March 31, 2020: ₹ 253,494 thousands) (Market value at March 31, 2019: Nil)	249,739	-
Mutual fund investment of subsidiaries (Market value at March 31, 2020: ₹ 175,474 thousands) (Market value at March 31, 2019: ₹ 3,339 thousands)	175,408	3,321
Total	74,152,214	79,861,476
In India	74,152,214	79,861,476
Total	74,152,214	79,861,476

NOTES TO FORM L-12

(₹ '000)

Sr. No.	Particulars	As at March 31, 2020	As at March 31, 2019
1	Aggregate amount of Company's investments:		
	a) other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	53,153,074	55,417,859
	b) Market value of above Investments	55,204,930	56,147,441
	c) Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at cost subject to impairment)	23,968,895	22,498,217
2	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as Settlement Guarantee Fund (SGF) deposit and Tri-Party Repo deposit		
	a) Amortised cost	1,053,679	3,882,621
	b) Market Value of above investment	1,121,592	3,941,950
3	Government Securities deposited with the Clearing Corporation of India Ltd (CCIL) as CCIL default fund deposit		
	a) Amortised cost	78,368	77,909
	b) Market Value of above investment	83,920	80,728
4	Fixed Deposits towards margin requirement for equity trade settlement		
	a) Deposited with National Securities Clearing Corporation Limited (NSCCL)	1,000,000	1,000,000
	b) Deposited with Indian Clearing Corporation Limited (ICCL)	Nil	100,100
5	Fixed Deposits towards		
	a) Guarantee issued by the banks on behalf of the Company in favour of PFRDA	5,000	4,000
	b) Obtaining PoP registration certificate as per requirements of PFRDA (PoP) Regulations, 2018	2,000	2,000
	c) Margin requirement for equity trade settlement pertaining to Scheme E Tier I and II of ICICI Prudential Pension Funds Management Company Limited issued in favour of National Securities Clearing Corporation Limited	-	11,500
6	Investment in holding company at amortised cost	Nil	399,514
7	Equity shares includes shares transferred under securities lending and borrowing scheme (SLB) where the Company retains all the associated risk and rewards on these securities	6,444	34,678
8	Investment made out of catastrophe reserve	Nil	Nil