

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: September 30, 2020

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	815,434.45
	Investments (Policyholders)	8A	5,422,049.45
	Investments (Linked Liabilities)	8B	11,739,426.96
2	Loans	9	54,037.56
3	Fixed Assets	10	45,909.91
4	Current Assets		
	a. Cash & Bank Balance	11	35,055.99
	b. Advances & Other Assets	12	329,405.02
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	349,106.36
	b. Provisions	14	2363.24
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A)**18,089,849.74**

	Less: Other Assets	SCH	Amount
1	Loans (if any)	9	-
2	Fixed Assets (if any)	10	45,909.91
3	Cash & Bank Balance (if any) ⁶	11	35,055.99
4	Advances & Other Assets (if any)	12	329,405.02
5	Deferred tax asset		-
6	Current Liabilities	13	349,106.36
7	Provisions	14	2363.24
8	Misc. Exp not Written Off	15	-
9	Investments held outside India		-
10	Debit Balance of P&L A/c		-

TOTAL (B)**58,901.32****Investment Assets (A-B)****18,030,948.42****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**18,030,948.42**Balance Sheet Value of:**

A. Life Fund	5,589,436.00
B. Pension & General Annuity and Group Business	702,085.46
C. Unit Linked Funds	11,739,426.96
	<u>18,030,948.42</u>

Section II

₹ Lakhs

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH) (f) = [a+b+c+d+e]	Actual % (g) = [(f) - (a)]%	FVC Amount (h)	Total Fund (i) = (f+h)	Market Value (j)
			Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	-	251,541.01	85,826.23	1,059,290.14	1,611,547.77	3,008,205.15	56.06%	-	3,008,205.15	3,165,642.79
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	282,830.78	91,895.90	1,169,918.72	1,723,742.31	3,268,387.72	60.91%	-	3,268,387.72	3,438,323.45
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	152,459.78	2,500.26	352,394.46	320,424.94	827,779.44	15.43%	1,131.45	828,910.88	883,782.34
	2. Other Investments		-	-	-	1,999.82	-	1,999.82	0.04%	-	1,999.82	2,111.23
	b. i) Approved Investments	Not exceeding 35%	3,900.00	256,257.10	15,779.82	458,608.98	401,960.54	1,136,506.43	21.11%	169,934.31	1,306,440.75	1,318,187.08
	ii) Other Investments		35,801.99	73,612.68	-	31,724.94	30,154.00	171,293.62	2.52%	12,403.21	183,696.83	184,681.43
	TOTAL LIFE FUND	100%	39,701.99	765,160.35	110,175.98	2,014,646.92	2,476,281.79	5,405,967.03	100.00%	183,468.97	5,589,436.00	5,827,085.53

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value (c) = (a+b)	Actual % (d)	FVC Amount (e)	Total Fund (f) = (c+e)	Market Value (g)
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	67,987.50	359,568.93	427,556.44	61.52%	-	427,556.44	435,861.93
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	73,226.67	371,069.65	444,296.32	63.93%	-	444,296.32	453,283.17
3	Balance in Approved investment	Not Exceeding 60%	65,044.53	185,615.17	250,659.70	36.07%	7,129.44	257,789.14	272,071.00
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	138,271.19	556,684.83	694,956.02	100.00%	7,129.44	702,085.46	725,354.17

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund (c) = (a+b)	Actual % (d)
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	10,664,665.84	10,664,665.84	90.84%
2	Other Investments	Not More than 25%	-	1,074,761.12	1,074,761.12	9.16%
	TOTAL LINKED INSURANCE FUND	100%	-	11,739,426.96	11,739,426.96	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: October 30, 2020

Signature: _____

Full name: Satyan Jambunathan

Designatio Chief Financial Officer

Note:

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin have a separate Custody Account.
- Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account