

**FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A**

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: December 31, 2020

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

**Section I**

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	963,184.61
	Investments (Policyholders)	8A	5,887,638.21
	Investments (Linked Liabilities)	8B	13,444,471.10
2	Loans	9	59,155.10
3	Fixed Assets	10	45,225.20
4	Current Assets		
	a. Cash & Bank Balance	11	49,459.54
	b. Advances & Other Assets	12	333,072.55
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	345,451.24
	b. Provisions	14	2386.93
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

**Application of Funds as per Balance Sheet (A) 20,434,368.14**

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	45,225.20
3 Cash & Bank Balance (if any) <sup>6</sup>	11	49,459.54
4 Advances & Other Assets (if any)	12	333,072.55
5 Deferred tax asset		-
6 Current Liabilities	13	345,451.24
7 Provisions	14	2386.93
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

**TOTAL (B) 79,919.12****Investment Assets (A-B) 20,354,449.02****Reconciliation of Investment Assets****Total Investment Assets (as per Balance Sheet)**20,354,449.02**Balance Sheet Value of:**

A. Life Fund	6,145,381.35
B. Pension & General Annuity and Group Business	764,596.57
C. Unit Linked Funds	13,444,471.10
	<u>20,354,449.02</u>

## Section II

₹ Lakhs

## NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)	(f) = [a+b+c+d+e]	(g) = [(f) - (a)]%	(h)	(i)=(f+h)	(j)
1	Central Govt. Sec	Not Less than 25%	-	370,851.94	75,807.97	1,092,485.69	1,695,892.69	3,235,038.28	56.41%	-	3,235,038.28	3,457,644.44
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	413,723.36	81,872.84	1,203,022.32	1,808,052.98	3,506,671.49	61.15%	-	3,506,671.49	3,747,170.87
3	Investment subject to Exposure Norms											
	a. Infrastructure/ Social/ Housing Sector											
	1. Approved Investments	Not Less than 15%	-	162,456.63	1,499.56	393,305.78	326,458.05	883,720.01	15.41%	10,876.24	894,596.25	961,070.16
	2. Other Investments		-	-	-	1,998.99	0.00	1,998.99	0.03%	-	1,998.99	2,143.35
	b. i) Approved Investments	Not exceeding 35%	3,900.00	225,528.66	40,807.89	490,000.14	452,284.88	1,212,521.58	21.08%	317,222.91	1,529,744.50	1,545,051.88
	ii) Other Investments		35,801.99	71,569.77	-	32,178.39	29,837.43	169,387.58	2.33%	42,982.55	212,370.12	213,313.20
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>39,701.99</b>	<b>873,278.42</b>	<b>124,180.29</b>	<b>2,120,505.61</b>	<b>2,616,633.34</b>	<b>5,774,299.65</b>	<b>100.00%</b>	<b>371,081.70</b>	<b>6,145,381.35</b>	<b>6,468,749.46</b>

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)	(c) = (a+b)	(d)	(e)	(f) = (c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	67,934.95	376,476.04	444,410.99	58.83%	-	444,410.99	463,018.92
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	73,773.26	390,893.01	464,666.27	61.51%	-	464,666.27	484,422.83
3	Balance in Approved investment	Not Exceeding 60%	65,035.18	225,687.00	290,722.18	38.49%	9,208.12	299,930.30	317,579.59
	<b>TOTAL PENSION, GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>138,808.44</b>	<b>616,580.01</b>	<b>755,388.45</b>	<b>100.00%</b>	<b>9,208.12</b>	<b>764,596.57</b>	<b>802,002.42</b>

## LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)	(c) = (a+b)	(d)
1	Approved Investments	Not Less than 75%	-	11,950,324.46	11,950,324.46	88.89%
2	Other Investments	Not More than 25%	-	1,494,146.64	1,494,146.64	11.11%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>13,444,471.10</b>	<b>13,444,471.10</b>	<b>100.00%</b>

## CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 29, 2021

Signature: \_\_\_\_\_  
 Full name: Satyan Jambunathan  
 Designation: Chief Financial Officer

- Note:
- (+) FRSM refers to 'Funds representing Solvency Margin'
  - Funds beyond Solvency Margin have a separate Custody Account.
  - Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
  - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
  - Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account