

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2021

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lakhs

Section I

No	PARTICULARS	SCH	Amount
1	Investments (Shareholders)	8	1,009,015.52
	Investments (Policyholders)	8A	6,357,256.01
	Investments (Linked Liabilities)	8B	13,854,914.31
2	Loans	9	66,282.06
3	Fixed Assets	10	45,719.15
4	Current Assets		
	a. Cash & Bank Balance	11	55,740.41
	b. Advances & Other Assets	12	333,882.36
	Deferred tax asset		-
5	Current Liabilities		
	a. Current Liabilities	13	370,541.26
	b. Provisions	14	2322.83
	c. Misc. Exp not Written Off	15	-
	d. Debit Balance of P&L A/c		-

Application of Funds as per Balance Sheet (A) 21,349,945.73

	SCH	Amount
Less: Other Assets		
1 Loans (if any)	9	-
2 Fixed Assets (if any)	10	45,719.15
3 Cash & Bank Balance (if any) ⁶	11	55,740.42
4 Advances & Other Assets (if any)	12	333,882.36
5 Deferred tax asset		-
6 Current Liabilities	13	370,541.26
7 Provisions	14	2322.83
8 Misc. Exp not Written Off	15	-
9 Investments held outside India		-
10 Debit Balance of P&L A/c		-

TOTAL (B) 62,477.84
Investment Assets (A-B) 21,287,467.89

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

21,287,467.89

Balance Sheet Value of:

A. Life Fund	6,537,822.86
B. Pension & General Annuity and Group Business	894,730.71
C. Unit Linked Funds	13,854,914.31
	<u>21,287,467.89</u>

Section II

₹ Lakhs

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value		
			Balance	FRSM ⁺	UL-Non Unit Res	PAR						NON PAR	
			(a)	(b)	(c)	(d)						(e)	
1	Central Govt. Sec	Not Less than 25%	-	394,976.64	103,966.33	1,209,388.88	1,902,455.01	3,610,786.85	58.87%	-	3,610,786.85	3,709,483.68	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 50%	-	446,845.63	110,025.03	1,333,780.00	2,027,135.41	3,917,786.07	63.88%	-	3,917,786.07	4,028,219.60	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	162,210.26	4,537.31	463,726.88	351,314.95	981,789.40	16.01%	11,302.13	993,091.53	1,042,448.13	
	2. Other Investments		-	-	-	1,999.15	-	1,999.15	0.03%	-	1,999.15	2,138.34	
	b. i) Approved Investments	Not exceeding 35%	3,900.00	223,804.27	32,515.48	431,898.89	392,709.29	1,084,827.93	17.62%	266,994.97	1,351,822.90	1,369,418.56	
	ii) Other Investments		35,801.99	72,541.21	-	45,921.87	32,269.44	186,534.50	2.46%	86,588.71	273,123.22	273,877.40	
TOTAL LIFE FUND			100%	39,701.99	905,401.37	147,077.82	2,277,326.78	2,803,429.08	6,172,937.05	100.00%	364,885.81	6,537,822.86	6,716,102.02

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
			PAR	NON PAR						
			(a)	(b)						
1	Central Govt. Sec	Not Less than 20%	72,970.43	490,338.81	563,309.24	63.37%	-	563,309.24	564,803.19	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above)	Not Less than 40%	80,809.90	504,751.19	585,561.08	65.87%	-	585,561.08	587,714.65	
3	Balance in Approved investment	Not Exceeding 60%	64,578.26	238,804.26	303,382.52	34.13%	5,787.11	309,169.63	323,096.35	
TOTAL PENSION, GENERAL ANNUITY FUND			100%	145,388.16	743,555.45	888,943.61	100.00%	5,787.11	894,730.71	910,811.00

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investments	Not Less than 75%	-	12,148,077.69	12,148,077.69	87.68%
2	Other Investments	Not More than 25%	-	1,706,836.62	1,706,836.62	12.32%
TOTAL LINKED INSURANCE FUND			100%	-	13,854,914.31	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: April 30, 2021

Signature: _____

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note:

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin have a separate Custody Account.
- Other Investments is as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms apply to Funds held beyond Solvency Margin, held in a separate Custody Account