

FORM L-35-DOWNGRADING OF INVESTMENTS-2**Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: June 30, 2021****Statement of Down Graded Investments****Name of the Fund: Life Fund****Periodicity of Submission: Quarterly**

No	Name of the Security	COI	Amount (₹ Lakhs)	Date of Purchase ⁸	Rating Agency	Original Grade	Current Grade	Date of last Downgrade	Remarks
A.	<u>During the Quarter</u>¹								
				NIL					
B.	<u>As on Date</u>²								
1	10.10% Indian Hotel Company Limited 2021 (18-Nov-2021)	ECOS	3,497.66	November 18, 2011	ICRA	AA+	AA	September 18, 2012	
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021) ¹⁰	ECOS	2,499.27	July 27, 2011	ICRA	AA+	AA	September 18, 2012	
3	9.15% Tata Power Limited 2022 Series -L (23-Jul-2022)	IODS	500.01	July 23, 2010	CRISIL	AA	AA-	October 18, 2013 ¹¹	
4	9.15% Tata Power Limited 2023 Series -M (23-Jul-2023)	IODS	500.09	July 23, 2010	CRISIL	AA	AA-	October 18, 2013 ¹¹	
5	9.15% Tata Power Limited 2021 Series -N (23-Jul-2024)	IODS	500.08	July 23, 2010	CRISIL	AA	AA-	October 18, 2013 ¹¹	
6	9.15% Tata Power Limited 2025 Series -O (23-Jul-2025)	IODS	500.13	July 23, 2010	CRISIL	AA	AA-	October 18, 2013 ¹¹	
7	9.40% IDBI Omni Bonds12-13 Perpetual Tier I Series IV	OBPT	1,974.84	May 6, 2013	ICRA	AA	BBB+	May 23, 2017 ⁵	
8	8.23% Punjab National Bank 2025 (09-Feb-2025)	HLBH	499.71	February 9, 2015	CARE	AAA	AA+	May 24, 2018 ⁶	
9	8.70% IDFC First Bank Limited 2025 (23-Jun-2025)	ECOS	11,503.22	June 23, 2015	ICRA	AAA	AA	May 21, 2019 ⁷	
10	8.50% IDFC First Bank Limited 2023 (04-July-2023)	HLBH	11,500.95	May 19, 2016	ICRA	AAA	AA	May 21, 2019 ⁷	
11	9.36% IDFC First Bank Limited 2024 (21-Aug-2024)	ECOS	10,999.56	August 21, 2014	ICRA	AAA	AA	May 21, 2019 ⁷	
12	8.67% IDFC First Bank Limited 2025 (03-Jan-2025)	ECOS	8,989.20	January 5, 2015	ICRA	AAA	AA	May 21, 2019 ⁷	
13	7.98% IDFC First Bank Limited 2023 (23-May-2023)	ECOS	4,504.90	September 26, 2016	ICRA	AAA	AA	May 21, 2019 ⁷	
14	9.02% Tata Motors Limited 2021 (10-Dec-2021)	ORAD	2,498.84	March 4, 2015	ICRA	AA	AA-	August 6, 2019	
15	9.60% Tata Motors Limited 2022 (29-Oct-2022)	ORAD	3,565.42	September 15, 2016	ICRA	AA	AA-	August 6, 2019	

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 30, 2021**Signature****Full name: Satyan Jambunathan****Designation: Chief Financial Officer****Note:**

- Details of downgraded Investments during the Quarter.
- Investments currently upgraded, listed as downgraded during earlier Quarter are deleted from the Cumulative listing.
- FORM-2 is prepared in respect of each fund. In case of ULIP Form 2 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Category of Investment (COI) is as per Guidelines issued by the Authority
- The security was earlier downgraded from AA to AA- on February 24, 2016. Also, security was downgraded from AA- to A+ on February 27, 2017. Further the security was downgraded to BBB+ on May 23, 2017.
- The security was earlier downgraded from AAA to AA+ on February 29, 2016. The security was further downgraded from AA+ to AA on May 24, 2018. Later, on October 08, 2020 the security was upgraded to AA+
- The security was earlier downgraded from AAA to AA+ on June 28, 2018. The security was further downgraded from AA+ to AA on May 21, 2019.
- In case of multiple purchases, earliest date of purchase is shown.
- Of the above, securities of ₹ 46,490.28 lakhs are held in the funds where investment risk is borne by the policyholders.
- Security subsequently matured and entire consideration was received on due date.
- The security was earlier downgraded from AA to AA- on October 18, 2013. The security was further upgraded from AA- to AA on July 02, 2021.

FORM L-35-DOWNGRADING OF INVESTMENTS-2**Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Name of the Fund: Pension Fund****Statement as on: June 30, 2021****Statement of Down Graded Investments****Periodicity of Submission: Quarterly**

No	Name of the Security	COI	Amount (₹ Lakhs)	Date of Purchase ⁶	Rating Agency	Original Grade	Current Grade	Date of last Downgrade	Remarks
A.	<u>During the Quarter</u>¹								
	NIL								
B.	<u>As on Date</u>²								
1	10.10% Indian Hotel Company Limited 2021 (18-Nov-2021)	ECOS	999.83	November 18, 2011	ICRA	AA+	AA	September 18, 2012	
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021) ⁷	ECOS	1,999.47	July 27, 2011	ICRA	AA+	AA	September 18, 2012	
3	8.70% IDFC First Bank Limited 2025 (20-May-2025)	ECOS	1,999.73	May 20, 2015	ICRA	AAA	AA	May 21, 2019 ⁵	
4	9.36% IDFC First Bank Limited 2024 (21-Aug-2024)	ECOS	1,499.94	August 27, 2014	ICRA	AAA	AA	May 21, 2019 ⁵	
5	8.70% IDFC First Bank Limited 2025 (23-Jun-2025)	ECOS	1,000.28	June 23, 2015	ICRA	AAA	AA	May 21, 2019 ⁵	
6	7.98% IDFC First Bank Limited 2023 (23-May-2023)	ECOS	1,001.09	September 26, 2016	ICRA	AAA	AA	May 21, 2019 ⁵	

CERTIFICATION

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Date: July 30, 2021**Signature****Full name: Satyan Jambunathan****Designation: Chief Financial Officer****Note:**

- 1 Details of downgraded Investments during the Quarter.
- 2 Investments currently upgraded, listed as downgraded during earlier Quarter are deleted from the Cumulative listing.
- 3 FORM-2 is prepared in respect of each fund. In case of ULIP Form 2 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per Guidelines issued by the Authority
- 5 The security was earlier downgraded from AAA to AA+ on June 28, 2018. The security was further downgraded from AA+ to AA on May 21, 2019.
- 6 In case of multiple purchases, earliest date of purchase is shown.
- 7 Security subsequently matured and entire consideration was received on due date.

FORM L-35-DOWNGRADING OF INVESTMENTS-2

Part - A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund: Linked Fund

Statement as on: June 30, 2021

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

No	Name of the Security	COI	Amount (₹ Lakhs)	Date of Purchase ⁷	Rating Agency	Original Grade	Current Grade	Date of last Downgrade	Remarks
A.	During the Quarter¹								
				NIL					
B.	As on Date²								
1	10.10% Indian Hotel Company Limited 2021 (18-Nov-2021)	ECOS	3,059.35	November 18, 2011	ICRA	AA+	AA	September 18, 2012	
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021) ⁸	ECOS	5,518.46	July 27, 2011	ICRA	AA+	AA	September 18, 2012	
3	7.98% IDFC First Bank Limited 2023 (23-May-2023)	ECOS	4,712.20	September 26, 2016	ICRA	AAA	AA	May 21, 2019 ⁵	
4	8.50% IDFC First Bank Limited 2023 (04-July-2023)	HLBH	3,709.11	May 19, 2016	ICRA	AAA	AA	May 21, 2019 ⁵	
5	9.02% Tata Motors Limited 2021 (10-Dec-2021)	ORAD	4,926.23	March 4, 2015	ICRA	AA	AA-	August 6, 2019	
6	9.60% Tata Motors Limited 2022 (29-Oct-2022)	ORAD	7,884.37	November 5, 2014	ICRA	AA	AA-	August 6, 2019	
7	9.35% Tata Motors Limited 2023 (10-Nov-2023)	ORAD	11,846.28	December 9, 2014	ICRA	AA	AA-	August 6, 2019	
8	8.90% Indiabulls Housing Finance Limited 2021(26-Sep-2021)	HTDN	3,534.84	November 29, 2017	CRISIL	AAA	AA	February 11, 2020 ⁶	

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 30, 2021

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note:

- Details of downgraded Investments during the Quarter.
- Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
- FORM-2 is prepared in respect of each fund. In case of ULIP Form 2 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- Category of Investment (COI) shall be as per Guidelines issued by the Authority
- The security was earlier downgraded from AAA to AA+ on June 28, 2018. The security was further downgraded from AA+ to AA on May 21, 2019.
- The security was earlier downgraded from AAA to AA+ on September 04, 2019. The security was further downgraded from AA+ to AA on February 11, 2020.
- In case of multiple purchases, earliest date of purchase is shown.
- Security subsequently matured and entire consideration was received on due date.