

April 2, 2024

The Manager,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza',
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Update on status of payment of Debt Securities as per SEBI Master Circular dated August 10, 2021 updated as on July 7, 2023

We refer to SEBI Master Circular dated August 10, 2021, updated as on July 7, 2023, in relation to captioned subject. Please find below mentioned the update on status of payment of debt securities of the Company:

Interest/Principal (ISIN wise)				
Issue size	ISIN	Due date of redemption and/or interest (falling in the year ended on March 31, 2024)	Paid/unpaid (date of payment, if paid, reasons if not paid) during the year ended on March 31, 2024	Next due date for the payment of Interest / principal
₹ 1200 Crore (Comprising of 12000 Unsecured, Subordinated, Listed, Rated, Redeemable, Non-Cumulative, Taxable, Non-Convertible Debentures of ₹ 10 lakhs each, allotted on November 6, 2020)	INE726G08014	November 6, 2023	November 6, 2023	November 6, 2024.

Kindly take the same on records.

Thanking you,

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

Sonali Chandak
Company Secretary
ACS 18108

CC: Axis Trustee Services Limited