



April 12, 2024

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza',  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Disclosure under Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 updated as on July 7, 2023**

Pursuant to Regulation 17(1) and Regulation 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Master Circular dated August 10, 2021 updated as on July 7, 2023, please find attached the disclosure in the prescribed format.

Please take the same on record.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Sonali Chandak**  
**Company Secretary**  
**ACS 18108**

Encl.: As above

CC: Axis Trustee Services Limited

**ICICI Prudential Life Insurance Company Limited**

1<sup>st</sup> and 2<sup>nd</sup> Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at [www.iciciprulife.com](http://www.iciciprulife.com)

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: [corporate@iciciprulife.com](mailto:corporate@iciciprulife.com)

CIN : L66010MH2000PLC127837

## Annexure XIV-B:

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (Once a year) and/or 'As and when' basis (event basis)

### 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further Issue	Exchange
1	INE726G08014	06.11.2020	12.11.2020	12,000	First Issue	NSE

### 2. A hyperlink of listing Notification by stock exchange:

<https://archives.nseindia.com/content/circulars/CML46341.pdf>

### 3. Details of record date:

Sl. No.	ISIN	Record Date	Interest/redemption	Date of payment of interest/redemption
1.	INE726G08014	Saturday, October 21, 2023	Interest	Monday, November 6, 2023

### 4. Details of credit rating:

#### a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08014	ICRA	AAA/ Stable	Stable	Reaffirmed	06.10.2023	Verified	06.10.2023*
INE726G08014	CRISIL Ratings Limited	AAA/ Stable	Stable	Reaffirmed	29.09.2023	Verified	29.09.2023*

\*Date of Press Release

#### b) Earlier rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE726G08014	CRISIL Ratings Limited	AAA/ Stable	Stable	Reaffirmed	19.10.2022	Verified	19.10.2022*
INE726G08014	ICRA Limited	AAA/ Stable	Stable	Reaffirmed	10.10.2022	Verified	12.10.2022*

\*Date of Press Release

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## 5. Payment Status

a) Whether Interest payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE726G08014
2	Issue size	₹ 1200 Crore
3	Interest Amount to be paid on due date	₹ 815,492,500*
4	Frequency - quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	NIL
6	Details of such change	Not applicable
7	Interest payment record date	October 21, 2023
8	Due date for interest payment	November 6, 2023
9	Actual date for interest payment	November 6, 2023
10	Amount of interest paid	₹ 815,492,500*
11	Date of last interest payment	November 7, 2022**
12	Reason for non-payment/ delay in payment	Not applicable

\*Gross Amount

\*\*The due date of payment of interest was Sunday, November 6, 2022, but since the due date fell on a holiday, the interest was paid on the following working day i.e. Monday, November 7, 2022 as per the terms of issue.

c) Details of redemption payments: Not applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

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