



January 12, 2018

General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

The Company vide letter dated July 28, 2017 had informed the exchange about IRDAI's order on taking over the policyholders' liabilities and corresponding assets of Sahara Life Insurance Company Limited (SIL).

On an appeal filed by SIL, the Securities Appellate Tribunal has set aside the aforesaid order.

You are requested to kindly take the same on records.

Thanking you.

Yours sincerely,

For ICICI Prudential Life Insurance Company Limited

A handwritten signature in blue ink that reads 'Vyoma Manek'.

Vyoma Manek
Company Secretary
ACS 20384