

FORM L-2-A-PL

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2009

Shareholders' Account (Non-Technical Account)

(Rs. '000)

Particulars	Schedule	March 31, 2009	March 31, 2008
Amounts transferred from Policyholders' account (Technical account)		334,440	21,168
Income from investments			
(a) Interest, Dividend & Rent - Gross		256,924	117,134
(b) Profit on sale/redemption of investments		120,860	535,320
(c) Loss on sale/redemption of investments		(25,060)	(29,892)
Other income		-	-
Total (A)		687,164	643,730
Expenses other than those directly related to the insurance business		8,472	11,632
Bad debts written-off		-	-
Amounts transferred to Policyholders' account (Technical account)		9,485,688	16,063,495
Provisions (other than taxation)			
(a) For diminution in value of investments (net)		-	-
(b) Provision for doubtful debts		-	-
Total (B)		9,494,160	16,075,127
(Loss) before Tax		(8,806,996)	(15,431,397)
Provision for Taxation			
- Deferred tax		1,010,000	1,480,770
Profit / (Loss) after Tax		(7,796,996)	(13,950,627)
APPROPRIATIONS			
(a) Balance at the beginning of the year		(29,967,607)	(16,016,980)
(b) Interim dividends paid during the year		-	-
(c) Proposed final dividend		-	-
(d) Dividend distribution tax		-	-
(e) Transfer to reserves / other accounts		-	-
Profit/(Loss) carried to Balance Sheet		(37,764,603)	(29,967,607)
SIGNIFICANT ACCOUNTING POLICIES AND NOTES TO ACCOUNTS			
Earnings per equity share			
Basic earnings per equity share (Rs.)		(5.50)	(10.28)
Diluted earnings per equity share (Rs.)		(5.50)	(10.28)
Nominal value per equity share (Rs.)		10.00	10.00

Schedules referred to herein form an integral part of the Shareholders' Account.

As per our report of even date attached.

For Walker Chandiok & Co.
Chartered Accountants

For B S R & Co.
Chartered Accountants

For and on behalf of the Board of Directors

Khushroo B. Panthaky
Partner
Membership No. 042423

Akeel Master
Partner
Membership No. 046768

K. V. Kamath
Chairman

Keki Dadiseth
Director

Shikha Sharma
Managing Director

Barry Stowe
Director

Avijit Chatterjee
Appointed Actuary

Sanaulla Khan
Company Secretary

N. S. Kannan
Executive Director

Place : Mumbai
Date : April 21, 2009