

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**FORM L-14-ASSETS HELD TO COVER LINKED LIABILITIES SCHEDULE**

(Rs '000)

Particulars	March 31, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : Rs 428,929 thousands)	407,685	8,378	-	13,858	<b>429,921</b>
<b>Other Approved Securities</b> (Historic value : Rs 326,904 thousands)	119,953	205,228	-	2,491	<b>327,672</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historic value : Rs 223,319,342 thousands)	185,690,858	117,677,585	510,751	3,857,132	<b>307,736,326</b>
<b>Debentures/ Bonds</b> (Historic value : Rs 28,005,813 thousands)	12,137,900	9,954,626	117,304	6,422,561	<b>28,632,391</b>
<b>Fixed Deposit</b> (Historic value : Rs 1300,009 thousands)	324,001	578,341	38,286	359,381	<b>1,300,009</b>
<b>Investments in Infrastructure / Housing / Social</b>					
<b>Equity</b> (Historic value : Rs 19,447,974 thousands)	12,346,778	10,150,711	73,028	352,468	<b>22,922,985</b>
<b>Debenture/ Bonds</b> (Historic value : Rs 32,894,504 thousands)	14,603,436	11,193,202	95,065	7,532,899	<b>33,424,602</b>
<b>Other Investments</b>					
<b>Equity</b> (Historic value : Rs 40,095,143 thousands)	25,932,401	17,470,460	110,021	463,483	<b>43,976,365</b>
<b>Debentures/ Bonds</b> (Historic value : Rs 273,013 thousands)	104,468	79,106	151	92,893	<b>276,618</b>
<b>Venture Fund</b> (Historic value : Rs 22,200 thousands)	21,837	-	-	-	<b>21,837</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : Rs 2,949,784 thousands)	2,087,502	876,896	-	-	<b>2,964,398</b>
<b>Other Approved Securities</b> (Historic value : Rs 8,248 thousands)	8,164	-	-	67	<b>8,231</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historic value : Rs 1,596,494 thousands)	1,027,039	315,095	250	276,384	<b>1,618,768</b>
<b>Certificate of Deposit</b> (Historic value : Rs 40,546,556 thousands)	13,491,498	16,429,302	140,979	10,675,712	<b>40,737,491</b>
<b>Commercial Papers</b> (Historic value : Rs 3,662,536 thousands)	1,089,160	2,040,748	108	542,653	<b>3,672,669</b>
<b>Fixed Deposits</b> (Historic value : Rs 8,550,900 thousands)	3,790,931	2,164,632	15,168	2,580,169	<b>8,550,900</b>
<b>CBLO</b> (Historic value : Rs 2,573,325 thousands)	1,782,506	786,405	4,747	-	<b>2,573,658</b>
<b>Mutual Fund</b> (Historic value : Rs 2,750,218 thousands)	951,450	1,528,936	10,689	259,143	<b>2,750,218</b>
<b>Investments in Infrastructure / Housing / Social</b>					
<b>Debentures/ Bonds</b> (Historic value : Rs 2,924,714 thousands)	1,557,563	871,788	16,457	634,274	<b>3,080,082</b>
<b>Commercial Papers</b> (Historic value : Rs 2,729,872 thousands)	668,920	787,157	1,350	1,287,613	<b>2,745,040</b>
<b>Other Investments</b>					
<b>Term Loans</b> (Historic value : Rs 71,600 thousands)	52,180	19,420	-	-	<b>71,600</b>
<b>Mutual Fund</b> (Historic value : Rs 1,344,519 thousands)	377,519	927,448	5,598	33,954	<b>1,344,519</b>
<b>Net Current Asset</b>	2,380,121	1,132,148	51,092	1,962,905	<b>5,526,266</b>
<b>Total</b>	<b>280,953,870</b>	<b>195,197,612</b>	<b>1,191,044</b>	<b>37,350,040</b>	<b>514,692,566</b>
In India	280,953,870	195,197,612	1,191,044	37,350,040	514,692,566
<b>Total</b>	<b>280,953,870</b>	<b>195,197,612</b>	<b>1,191,044</b>	<b>37,350,040</b>	<b>514,692,566</b>

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(Rs '000)

Particulars	March 31, 2009				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government securities</b> (Historic value : Rs 9,722,147 thousands)	5,413,413	2,358,705	1,798	1,625,566	<b>9,399,482</b>
<b>Other Approved Securities</b> (Historic value : Rs 151,298 thousands)	-	-	-	150,683	<b>150,683</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historic value : Rs 156,904,986 thousands)	88,455,456	42,078,631	51,419	1,825,057	<b>132,410,563</b>
<b>Preference Shares</b> (Historic value : Rs 298,514 thousands)	80,190	3,022	-	743	<b>83,955</b>
<b>Debentures/ Bonds</b> (Historic value : Rs 19,656,310 thousands)	8,743,113	6,258,832	84,039	5,102,175	<b>20,188,159</b>
<b>Fixed Deposit</b> (Historic value : Rs 1,300,000 thousands)	498,961	622,235	21,316	157,488	<b>1,300,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historic value : Rs 6,418,787 thousands)	2,677,734	1,785,810	4,724	139,821	<b>4,608,089</b>
<b>Debenture / Bonds</b> (Historic value : Rs 18,117,531 thousands)	8,531,494	5,517,746	67,512	4,453,875	<b>18,570,627</b>
<b>Other Investments</b>					
<b>Equity</b> (Historic value : Rs 31,314,319 thousands)	13,574,207	6,841,913	8,933	280,042	<b>20,705,095</b>
<b>Debentures/ Bonds</b> (Historic value : Rs 649,175 thousands)	263,634	65,092	-	306,565	<b>635,291</b>
<b>Venture Fund</b> (Historic value : Rs 22,200 thousands)	21,979	-	-	-	<b>21,979</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : Rs 15,246,967 thousands)	12,344,505	2,980,923	-	-	<b>15,325,428</b>
<b>Other Approved Securities</b> (Historic value : Rs 960 thousands)	945	-	-	-	<b>945</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historic value : Rs 3,385,608 thousands)	1,589,380	978,648	-	835,888	<b>3,403,916</b>
<b>Certificate of Deposit</b> (Historic value : Rs 14,312,324 thousands)	8,288,982	3,048,435	7,327	3,063,031	<b>14,407,775</b>
<b>Commercial Papers</b> (Historic value : Rs. Nil)	-	-	-	-	<b>-</b>
<b>Fixed Deposits</b> (Historic value : Rs 7,275,000 thousands)	3,322,026	1,977,850	11,154	1,963,970	<b>7,275,000</b>
<b>Reverse Repo</b> (Historic value : Rs 10,134,659 thousands)	5,408,164	4,633,207	3,435	89,853	<b>10,134,659</b>
<b>CBLO</b> (Historic value : Rs 2,219,396 thousands)	1,419,807	799,891	-	-	<b>2,219,698</b>
<b>Mutual Fund</b> (Historic value : Rs 6,932,956 thousands)	3,947,813	2,438,684	8,305	538,155	<b>6,932,957</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historic value : Rs 4,388,674 thousands)	1,955,171	916,589	1,033	1,567,050	<b>4,439,843</b>
<b>Term Loans</b> (Historic value : Rs 358,192 thousands)	260,921	97,108	-	-	<b>358,029</b>
<b>Commercial Papers</b> (Historic value : Rs 1,678,729 thousands)	922,091	381,994	221	444,654	<b>1,748,960</b>
<b>Certificate of Deposit</b> (Historic value : Rs 542,138 thousands)	170,356	14,101	608	380,616	<b>565,681</b>
<b>Other Investments</b>					
<b>Debentures/ Bonds</b> (Historic value : Rs 2,016,276 thousands)	1,162,272	192,128	-	706,789	<b>2,061,189</b>
<b>Mutual Fund</b> (Historic value : Rs 3,154,290 thousands)	1,816,403	1,156,434	6,547	174,905	<b>3,154,289</b>
<b>Net Current Asset</b>	2,706,932	1,629,952	44,758	1,655,583	<b>6,037,225</b>
<b>Total</b>	<b>173,575,949</b>	<b>86,777,930</b>	<b>323,129</b>	<b>25,462,509</b>	<b>286,139,517</b>
In India	173,575,949	86,777,930	323,129	25,462,509	286,139,517
<b>Total</b>	<b>173,575,949</b>	<b>86,777,930</b>	<b>323,129</b>	<b>25,462,509</b>	<b>286,139,517</b>