

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
FORM L-23-RECEIPT AND PAYMENTS SCHEDULE FOR THE YEAR ENDED MARCH 31, 2010

(Rs. '000)

Particulars	March 31, 2010	March 31, 2009
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash receipts from customers :		
Premium and other receipts	184,357,276	174,912,805
Cash paid towards operating activities :		
Expenses and withdrawals	(117,724,065)	(78,648,580)
Reinsurance premium ceded	(418,054)	(433,156)
Advances and deposits	59,913	(415,371)
Loan against policies	(35,365)	(20,663)
Taxes paid	(34,516)	(202,896)
Net cash from operating activities (A)	66,205,189	95,192,139
CASH FLOWS FROM INVESTING ACTIVITIES		
Sale of fixed assets	5,103	1,024
Purchase of fixed assets	(113,256)	(726,847)
Purchase of investments	(4,702,862,081)	(4,541,796,266)
Loan	117,116	2,892
Sale of investments	4,634,715,939	4,447,684,843
Interest and dividend received	11,993,233	9,221,551
Net cash from investing activities (B)	(56,143,946)	(85,612,803)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of share capital	7,641	262,614
Share premium on capital issued	51,582	9,805,443
Net cash used in financing activities (C)	59,223	10,068,057
Net increase In cash and cash equivalents (A+B+C)	10,120,466	19,647,394
Cash and cash equivalents at beginning of the year	25,816,280	6,168,887
Cash and cash equivalents at end of the year	35,936,746	25,816,281

Note:

Cash and cash equivalents at the end of the year includes:

- Cash (Including cheques in hand and stamps in hand)	2,195,978	1,701,524
- Bank Balances and Money at call and short notice [Including bank balance for linked business of Rs. 46,414 thousands (Previous Year: Rs. 8,390 thousands)]	870,739	1,865,627
- Other short term liquid investment [Forming part of investments in financials]	32,870,029	22,249,129
	35,936,746	25,816,280

As per our report of even date attached

For Walker, Chandio & Co
Chartered Accountants

For B S R & Co.
Chartered Accountants

For and on behalf of the Board of Directors

Khushroo B. Panthaky
Partner
Membership No. F-42423

Akeel Master
Partner
Membership No. 046768

Avijit Chatterjee
Appointed Actuary

Chanda D. Kochhar
Managing Director

Keki Dadiseth
Director

Sanaulla Khan
Company Secretary

V. Vaidyanathan
Managing Director

K. Ramkumar
Director

Puneet Nanda
Executive Vice President

Place : Mumbai
Date : April, 2010