

## FORM L-3-A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.200C

## BALANCE SHEET AS AT

(Rs. '000)

Particulars	Schedule	March 31, 2010	March 31, 2009
<b>SOURCES OF FUNDS</b>			
<b>SHAREHOLDERS' FUNDS :</b>			
Share capital	L-8,L-9	14,281,429	14,272,573
Share application money		1,067	2,282
Employees stock option outstanding		897	8,495
Reserve and surplus	L-10	33,588,365	33,529,185
Fair Value Change Account - Net		(9,604)	(1,461)
<b>Sub - Total</b>		<b>47,862,154</b>	<b>47,811,074</b>
<b>POLICYHOLDERS' FUNDS :</b>			
Borrowings	L-11	-	-
Fair Value Change Account - Net		2,493,446	213,161
Revaluation reserve - Investment Property		668,879	316,319
Policy liabilities		35,893,280	29,987,086
Provision for linked liabilities		503,761,001	280,548,906
<b>Sub - Total</b>		<b>542,816,606</b>	<b>311,065,472</b>
<b>Funds for Future Appropriations</b>			
- Linked (Refer note 3.26 of Schedule 16)		10,931,565	5,590,611
- Non linked		1,392,600	1,582,726
<b>Total</b>		<b>603,002,925</b>	<b>366,049,883</b>
<b>APPLICATION OF FUNDS</b>			
Investments			
- Shareholders'	L-12	12,850,338	6,620,077
- Policyholders'	L-13	44,565,701	34,164,141
Asset held to cover linked liabilities	L-14	514,692,566	286,139,517
Loans	L-15	116,048	196,046
Fixed assets	L-16	2,634,004	3,312,117
Deferred tax asset (Refer note 3.14 of Schedule 16)		2,955,164	3,180,774
Current assets			
- Cash and Bank balances	L-17	3,054,023	3,558,761
- Advances and Other assets	L-18	2,966,016	3,615,504
<b>Sub-Total (A)</b>		<b>6,020,039</b>	<b>7,174,265</b>
Current liabilities	L-19	15,717,018	11,303,713
Provisions	L-20	298,835	1,197,944
<b>Sub-Total (B)</b>		<b>16,015,853</b>	<b>12,501,657</b>
<b>Net Current Assets (C) = (A-B)</b>		<b>(9,995,814)</b>	<b>(5,327,392)</b>
Miscellaneous expenditure (to the extent not written-off or adjusted)	L-21	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		35,184,918	37,764,603
<b>Total</b>		<b>603,002,925</b>	<b>366,049,883</b>
<b>SIGNIFICANT ACCOUNTING POLICIES &amp; NOTES TO ACCOUNTS</b>			

Schedules referred to herein form an integral part of the Balance Sheet

As per our report of even date attached

**For Walker Chandiook & Co.**  
 Chartered Accountants  
 Firm Registration No.001076N

**For B S R & Co.**  
 Chartered Accountants  
 Firm Registration No.101248W

For and on behalf of the Board of Directors

**Khushroo B. Panthaky**  
 Partner  
 Membership No. F-42423

**Akeel Master**  
 Partner  
 Membership No. 046768

**Avijit Chatterjee**  
 Appointed Actuary

**Chanda D. Kochhar**  
 Chairperson

**Keki Dadiseti**  
 Director

**Puneet Nanda**  
 Executive Vice President

**V. Vaidyanathan**  
 Managing Director and CEO

**K. Ramkuma**  
 Director

**Sanaulla Khan**  
 Company Secretary

Place : Mumbai  
 Date : April 22, 2010

**Contingent liabilities****(Rs. '000)**

<b>Particulars</b>	<b>As at March 31, 2010</b>	<b>As at March 31, 2009</b>
Partly-paid up investments	-	-
Underwriting commitments outstanding	-	-
Claims, other than those under policies, not acknowledged as debts	19,191	3,619
Guarantees given by or on behalf of the Company	-	-
Statutory demands / liabilities in dispute, not provided for	-	-
Reinsurance obligations to the extent not provided for	-	-
Others – policy related claims under litigation	107,391	55,110