

## FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

PART - A

Statement as on : June 30, 2010

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

Rs. Lakhs

<b>Total application as per balance sheet (A)</b>		<b><u>6,272,857</u></b>
<b>Add (B)</b>		
Provisions	Sch 14	2,395
Current Liabilities	Sch 13	<u>131,471</u>
		<b><u>133,866</u></b>
<b>Less (C)</b>		
Debit balance in P&L a/c		363,438
Loans	Sch 9	870
Advances and other assets**	Sch 12	59,163
Cash and bank balance	Sch 11	13,238
Fixed assets	Sch 10	25,680
Misc. expenses not written off	Sch 15	-
		<u>462,390</u>
<b>Funds available for Investments</b>		<b><u>5,944,333</u></b>

<b>Reconciliation of Investment Assets</b>	
<b>Total Investment Assets (As per the balance sheet)</b>	<b><u>5,944,333</u></b>

**Balance sheet value of :**

A.Life Fund*	471,627
B.Pension , General Annuity Fund	130,938
C. Unit Linked Funds	5,341,768

**Non Linked business**

A. Life Fund		Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance***	FRSM +	UL-Non Unit Reserve	PAR	NON PAR	F*				
			(a)	(b)	(c)	(d)	(e)	(b+c+d+e)				
1	Government Securities	25%	-	63,236	19,854	81,845	5,520	170,455	37.91%	-	170,455	167,800
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	70,857	33,012	120,659	14,814	239,343	53.23%	-	239,343	237,148
3	<b>Investment subject to exposure norms</b>											
	(a) Housing and Infrastructure	Not Less than 15%	-	10,860	14,245	29,269	14,309	68,683	15.28%	646	69,329	70,901
	(b) (i) Approved Investments	Not exceeding 35%	1,100	50,655	18,525	40,614	11,925	121,718	27.07%	19,968	142,786	142,401
	(ii) "Other Investments not exceed 15%"		-	9,707	-	9,656	500	19,863	4.42%	1,174	21,038	21,017
	<b>Total Life Fund</b>	<b>100%</b>	<b>1,100</b>	<b>142,079</b>	<b>65,782</b>	<b>200,198</b>	<b>41,547</b>	<b>449,607</b>	<b>100.00%</b>	<b>21,788</b>	<b>472,496</b>	<b>471,467</b>

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	21,120	48,862	69,981	56.44%		69,981	66,289
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	29,059	50,252	79,311	63.97%		79,311	75,633
3	Balance Investment to be in Approved Investment	Not exceeding 60%	26,345	18,328	44,673	36.03%	6,954	51,627	52,679
<b>Total Pension and General Annuity Fund</b>		<b>100%</b>	<b>55,404</b>	<b>68,580</b>	<b>123,984</b>	<b>100.00%</b>	<b>6,954</b>	<b>130,938</b>	<b>128,312</b>

#### Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	4,995,207	4,995,207	93.51%
(ii)	Other Investment	Not exceeding 25%	-	346,561	346,561	6.49%
<b>Total Linked funds</b>		<b>100%</b>	<b>-</b>	<b>5,341,768</b>	<b>5,341,768</b>	<b>100.00%</b>

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 12, 2010

Signature: \_\_\_\_\_  
Full name Satyan Jambunathan  
Designation SVP and Head - Finance

Note:

(+) FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

\* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

\*\* Advances and other assets includes deferred tax asset

We hereby confirm that the entire investments of Rs 1,100 (in Rs lakhs) shown under Shareholders investments held other than for FRSM represents

\*\*\* investments made in our Subsidiary. The share certificate of the subsidiary is held by us in a physical form and is kept in safe custody, separated from other Investments held for FRSM.