

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund Life Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	169,269	3,250	1.92%	1.92%	138,838	10,486	7.55%	7.55%	104,124	7,996	7.68%	7.68%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,003	18	1.80%	1.80%	1,011	73	7.19%	7.19%	1,030	72	6.99%	6.99%
	Treasury Bills	CTRB	65,348	1,122	1.72%	1.72%	66,869	3,800	5.68%	5.68%	23,812	780	3.28%	3.28%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	742	2	0.22%	0.22%	18,918	844	4.46%	4.46%	27,476	2,471	8.99%	8.99%
	State Government Bonds / Development Loans	SGGB	25,549	496	1.94%	1.94%	24,102	1,814	7.53%	7.53%	9,952	772	7.76%	7.76%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	56,671	1,136	2.00%	2.00%	34,289	3,149	9.18%	9.18%	17,193	1,771	10.30%	10.30%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	116	7	6.23%	6.23%	127	56	43.97%	43.97%	186	(48)	-25.61%	-25.61%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	31,227	664	2.13%	2.13%	25,207	2,221	8.81%	8.81%	13,618	1,332	9.78%	9.78%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	2,474	61	2.47%	2.47%	2,488	247	9.94%	9.94%	2,474	248	10.01%	10.01%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	2,447	51	2.09%	2.09%	2,435	76	3.10%	3.10%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	953	46	4.83%	4.83%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	82	0	0.34%	0.34%	82	0	0.34%	0.34%	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	270	-	0.00%	0.00%	417	10	2.47%	2.47%	243	9	3.53%	3.53%
	Infrastructure - PSU - Debentures / Bonds	IPTD	46,588	973	2.09%	2.09%	44,821	3,868	8.63%	8.63%	36,689	3,332	9.08%	9.08%
	Infrastructure - PSU - CPs	IPCP	6,877	133	1.93%	1.93%	4,931	263	5.34%	5.34%	1,965	1	0.03%	0.03%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	6,828	140	2.05%	2.05%	4,826	411	8.51%	8.51%	2,695	276	10.25%	10.25%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	1,420	42	2.96%	2.96%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	1,612	4	0.24%	0.24%	2,580	3,151	122.13%	122.13%	2,316	91	3.91%	3.91%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	12,121	-94	-0.77%	-0.77%	16,293	6,165	37.84%	37.84%	13,190	250	1.89%	1.89%
	Corporate Securities - Bonds - (Taxable)	EPBT	5,726	104	1.82%	1.82%	5,733	425	7.42%	7.42%	5,358	491	9.17%	9.17%
	Corporate Securities - Bonds - (Tax Free)	EPBF	742	15	2.06%	2.06%	723	58	8.01%	8.01%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	19,342	449	2.32%	2.32%	17,659	1,566	8.87%	8.87%	16,212	1,896	11.69%	11.69%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	46	0	0.60%	0.60%	46	0	0.60%	0.60%	-	-	-	-

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	928	48	5.20%	5.20%	928	157	16.90%	16.90%	928	138	14.85%	14.85%
	Loans - Policy Loans	ELPL	792	28	3.58%	3.58%	830	105	12.67%	12.67%	620	70	11.32%	11.32%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	34,476	798	2.32%	2.32%	15,430	1,231	7.98%	7.98%	11,119	1,032	9.28%	9.28%
	Deposits - CDs with Scheduled Banks	EDCD	51,634	1,180	2.29%	2.29%	20,216	1,874	9.27%	9.27%	37,010	67	0.18%	0.18%
	Deposits - Repo / Reverse Repo	ECMR	7,518	5	0.07%	0.07%	18,740	689	3.68%	3.68%	10,599	146	1.38%	1.38%
	CCIL - CBLO	ECBO	5,227	66	1.27%	1.27%	8,350	305	3.65%	3.65%	6,594	135	2.04%	2.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	4,996	5	0.09%	0.09%	4,993	6	0.11%	0.11%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	6,344	150	2.37%	2.37%	6,420	712	11.09%	11.09%	5,310	486	9.16%	9.16%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,132	52	2.43%	2.43%	2,174	213	9.79%	9.79%	2,098	208	9.90%	9.90%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	13,496	272	2.01%	2.01%	11,673	754	6.46%	6.46%	8,607	414	4.82%	4.82%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	9,630	195	2.02%	2.02%	7,485	496	6.62%	6.62%	3,776	194	5.13%	5.13%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,345	-	0.00%	0.00%	1,873	14	0.76%	0.76%	2,256	18	0.81%	0.81%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	45	-	0.00%	0.00%	39	-	0.00%	0.00%	44	-	0.00%	0.00%
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	6,924	-	0.00%	0.00%	6,975	-	0.00%	0.00%	7,258	-	0.00%	0.00%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	211	4	1.93%	1.93%	588	60	10.26%	10.26%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	14,129	284	2.01%	2.01%	11,038	720	6.52%	6.52%	10,944	525	4.80%	4.80%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	3,689	66	1.80%	1.80%	3,346	177	5.29%	5.29%	2,454	119	4.85%	4.85%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,741	-	0.00%	0.00%	1,737	-	0.00%	0.00%	1,764	-	0.00%	0.00%
	Equity Shares (PSUs and Unlisted)	OPEU	171	1	0.36%	0.36%	171	1	0.36%	0.36%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		615,303	11,678	1.90%	1.90%	535,028	46,139	8.62%	8.62%	397,869	25,446	6.40%	6.40%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2011

Signature
Full name
Designation

Satyan Jambunathan
SVP and Head - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments.
- Yield netted for Tax.
- FORM - 1 shall be prepared in respect of each fund.
- Investments shown is the weighted average (daily) investments for the period.
- Net current assets have been reported as of period end.

FORM - 1

Company Name and Code: ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on: March 31, 2011

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund

Pension Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	79,011	1,592	2.02%	2.02%	72,238	5,733	7.94%	7.94%	58,617	5,096	8.69%	8.69%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	6,438	8	0.13%	0.13%	2,106	14	0.68%	0.68%	565	4	0.75%	0.75%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	3,909	164	4.19%	4.19%	5,232	1,388	26.53%	26.53%
	State Government Bonds / Development Loans	SGGB	906	19	2.08%	2.08%	874	72	8.22%	8.22%	506	15	2.93%	2.93%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	8,435	176	2.08%	2.08%	5,405	535	9.90%	9.90%	3,860	892	23.10%	23.10%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,286	148	2.36%	2.36%	6,545	829	12.67%	12.67%	8,852	858	9.69%	9.69%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	259	-	0.00%	0.00%	252	114	45.28%	45.28%	159	6	3.70%	3.70%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	15,643	344	2.20%	2.20%	15,682	1,427	9.10%	9.10%	15,642	1,520	9.71%	9.71%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	581	13	2.24%	2.24%	501	32	6.30%	6.30%	1,000	44	4.40%	4.40%
	Infrastructure - Other Corporate Securities - CPs	ICCP	634	7	1.12%	1.12%	634	7	1.12%	1.12%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	625	5	0.73%	0.73%	1,093	533	48.73%	48.73%	856	33	3.83%	3.83%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,606	-31	-0.85%	-0.85%	5,059	1,509	29.83%	29.83%	4,055	103	2.54%	2.54%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500	12	2.43%	2.43%	507	49	9.72%	9.72%	500	49	9.79%	9.79%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	30	1	2.84%	2.84%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	5,433	157	2.88%	2.88%	4,839	476	9.84%	9.84%	2,728	254	9.30%	9.30%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	256	5	2.08%	2.08%	256	16	6.33%	6.33%	-	-	-	-

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	928	24	2.60%	2.60%	928	133	14.30%	14.30%	928	138	14.85%	14.85%
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	7	1	13.44%	13.44%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	5,691	137	2.41%	2.41%	5,108	145	2.84%	2.84%	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	1,616	36	2.21%	2.21%	651	61	9.33%	9.33%	1,786	4	0.20%	0.20%
	Deposits - Repo / Reverse Repo	ECMR	3,200	3	0.09%	0.09%	3,106	82	2.63%	2.63%	944	16	1.74%	1.74%
	CCL - CBLO	ECBO	2,719	40	1.46%	1.46%	2,950	96	3.26%	3.26%	815	20	2.46%	2.46%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,828	66	2.34%	2.34%	2,668	234	8.77%	8.77%	2,155	234	10.88%	10.88%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,413	34	2.43%	2.43%	1,487	145	9.72%	9.72%	1,501	145	9.66%	9.66%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Total		147,008	2,796	1.90%	1.90%	136,795	12,405	9.07%	9.07%	110,739	10,820	9.77%	9.77%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2011

Signature
Full name
Designation

Satyan Jambunathan
SVP and Head - Finance

Note: Category of investment shall be as per Guidance Note

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- 2 Yield netted for Tax.
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Periodicity of Submission: Quarterly

Name of the Fund Linked Fund

₹ Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	100,216	1,466	1.46%	1.46%	161,709	8,116	5.02%	5.02%	77,341	4,497	5.81%	5.81%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	39,964	1,295	3.24%	3.24%	103,121	4,049	3.93%	3.93%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	4,714	207	4.40%	4.40%
	State Government Bonds / Development Loans	SGGB	3,590	66	1.84%	1.84%	3,705	309	8.35%	8.35%	1,860	221	11.88%	11.88%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	1,002	74	7.39%	7.39%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	110,719	2,095	1.89%	1.89%	104,300	5,933	5.69%	5.69%	83,891	9,321	11.11%	11.11%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	12,338	152	1.23%	1.23%	12,748	766	6.01%	6.01%	14,577	1,542	10.58%	10.58%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	25,617	510	1.99%	1.99%	17,982	1,274	7.09%	7.09%	7,274	149	2.05%	2.05%
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	4,303	322	7.48%	7.48%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	52,756	-4,266	-8.09%	-8.09%	81,156	-4,529	-5.58%	-5.58%	43,900	10,745	24.48%	24.48%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	146,397	-37,533	-25.64%	-25.64%	167,996	-18,074	-10.76%	-10.76%	98,681	50,268	50.94%	50.94%
	Infrastructure - Securitised Assets (Approved)	IESA	27,417	429	1.56%	1.56%	30,917	1,544	4.99%	4.99%	33,720	3,267	9.69%	9.69%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	86,036	1,273	1.48%	1.48%	118,892	7,308	6.15%	6.15%	121,771	11,695	9.60%	9.60%
	Infrastructure - PSU - CPs	IPCP	14,166	285	2.01%	2.01%	11,501	643	5.59%	5.59%	3,902	140	3.60%	3.60%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	41,836	627	1.50%	1.50%	46,818	2,484	5.31%	5.31%	34,702	3,590	10.35%	10.35%
	Infrastructure - Other Corporate Securities - CPs	ICCP	10,625	273	2.57%	2.57%	10,625	273	2.57%	2.57%	4,714	460	9.77%	9.77%
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	3,580	107	2.98%	2.98%
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	577,657	-37,202	-6.44%	-6.44%	703,288	93,820	13.34%	13.34%	718,186	337,465	46.99%	46.99%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,831,837	-119,745	-4.23%	-4.23%	2,761,550	452,532	16.39%	16.39%	1,811,427	1,076,545	59.43%	59.43%
	Corporate Securities - Bonds - (Taxable)	EPBT	20,291	313	1.54%	1.54%	28,343	2,062	7.28%	7.28%	45,059	4,320	9.59%	9.59%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	12,203	343	2.81%	2.81%	-	27	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	1,543	2,217	143.68%	143.68%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	203,386	2,637	1.30%	1.30%	198,754	11,520	5.80%	5.80%	202,373	24,236	11.98%	11.98%

No.	Category of Investment	Category Code	Current Quarter				Year to Date				Previous Year			
			Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹)	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	2,011	25	1.25%	1.25%	2,059	178	8.64%	8.64%	2,072	207	9.97%	9.97%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	319,761	7,406	2.32%	2.32%	160,864	13,884	8.63%	8.63%	79,307	7,481	9.43%	9.43%
	Deposits - CDs with Scheduled Banks	EDCD	346,998	7,571	2.18%	2.18%	284,142	21,362	7.52%	7.52%	115,401	8,878	7.69%	7.69%
	Deposits - Repo / Reverse Repo	ECMR	7,250	11	0.16%	0.16%	12,906	332	2.58%	2.58%	26,986	432	1.60%	1.60%
	CCIL - CBLO	ECBO	5,841	86	1.47%	1.47%	6,484	206	3.18%	3.18%	34,062	499	1.47%	1.47%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	52,184	1,185	2.27%	2.27%	27,719	2,360	8.51%	8.51%	10,281	109	1.06%	1.06%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	13,234	128	0.96%	0.96%	13,234	128	0.96%	0.96%	1,035	333	32.14%	32.14%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	6,903	1,250	18.11%	18.11%	5,613	1,534	27.32%	27.32%	19,085	3,204	16.79%	16.79%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19,979	404	2.02%	2.02%	18,022	1,160	6.44%	6.44%	61,838	2,819	4.56%	4.56%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	22,008	446	2.03%	2.03%	24,253	1,510	6.22%	6.22%	60,280	3,245	5.38%	5.38%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	86,492	-	0.00%	0.00%	86,492	371	0.43%	0.43%	43,122	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	869	61	6.99%	6.99%	869	61	6.99%	6.99%	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	267,297	-17,527	-6.56%	-6.56%	283,799	-32,247	-11.36%	-11.36%	365,256	116,901	32.01%	32.01%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	1,427	-513	-35.97%	-35.97%	1,921	-808	-42.05%	-42.05%	2,435	1,081	44.39%	44.39%
	Debentures	OLDB	15,910	248	1.56%	1.56%	8,287	759	9.15%	9.15%	6,776	1,218	17.98%	17.98%
	Venture Fund	OVNF	168	1	0.35%	0.35%	171	8	4.70%	4.70%	219	(1)	-0.65%	-0.65%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	531	13	2.47%	2.47%	1,483	156	10.55%	10.55%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	41,890	839	2.00%	2.00%	37,886	2,379	6.28%	6.28%	43,473	2,443	5.62%	5.62%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	42,325	853	2.01%	2.01%	40,699	2,514	6.18%	6.18%	47,477	2,737	5.76%	5.76%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitised Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	2,311	36	1.56%	1.56%	2,414	174	7.23%	7.23%	6,091	249	4.09%	4.09%
	Equity Shares (PSUs and Unlisted)	OEPU	111,828	2,370	2.12%	2.12%	80,867	-6,550	-8.10%	-8.10%	49,308	30,176	61.20%	61.20%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		5,631,571	-183,740	-3.26%	-3.26%	5,611,684	576,949	10.28%	10.28%	4,397,629	1,727,632	39.29%	39.29%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 12, 2011

Signature

Full name

Designation

Satyan Jambunathan

SVP and Head - Finance

Note: Category of investment shall be as per Guidance Note

- To be calculated based on Monthly or lesser frequency Weighted Average of Investments
- Yield netted for Tax
- FORM - 1 shall be prepared in respect of each fund
- Investments shown is the weighted average (daily) investments for the period
- Net current assets have been reported as of period end