

**ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS**

**FORM L-14 Investment Assets Held To Cover Linked liabilities Schedule**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	September 30, 2011				Total
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value : ₹ 24,030,428 thousands)	12,045,628	7,379,810	77,598	4,298,783	<b>23,801,819</b>
<b>Other Approved Securities</b> (Historical value : ₹ 2,572 thousands)	-	2,476	-	69	<b>2,545</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historical value : ₹ 294,642,787 thousands)	168,293,781	134,767,520	1,055,160	5,059,431	<b>309,175,892</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 21,994,146 thousands)	8,585,893	7,237,202	111,009	6,159,395	<b>22,093,499</b>
<b>Fixed Deposit</b> (Historical value : ₹ 15,566,000 thousands)	5,910,195	5,448,098	89,480	4,118,227	<b>15,566,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historical value : ₹ 28,120,215 thousands)	9,532,984	12,229,316	141,314	189,554	<b>22,093,168</b>
<b>Debenture/ Bonds</b> (Historical value : ₹ 34,720,509 thousands)	13,941,286	11,845,465	130,960	8,619,362	<b>34,537,073</b>
<b>Other Investments</b>					
<b>Equity</b> (Historical value : ₹ 34,277,000 thousands)	16,266,191	13,312,548	172,896	464,461	<b>30,216,096</b>
<b>Debentures/ Bonds</b> (Historical value : ₹ 1,949,992 thousands)	518,558	511,124	9,914	902,612	<b>1,942,208</b>
<b>Venture Fund</b> (Historical value : ₹ 15,063 thousands)	15,497	-	-	-	<b>15,497</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historical value: Nil)					-
<b>Other Approved Securities</b> (Historical value : Nil)					-
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 6,879,363 thousands)	2,466,280	2,367,844	35,815	1,993,481	<b>6,863,420</b>
<b>Certificate of Deposit</b> (Historical value : ₹ 15,513,721 thousands)	6,065,576	6,195,762	30,849	3,537,879	<b>15,830,066</b>
<b>Commercial Papers</b> (Historical value : ₹ 2,140,825 thousands)	686,552	779,833	2,452	686,514	<b>2,155,351</b>
<b>Fixed Deposits</b> (Historical value : ₹ 19,229,607 thousands)	7,441,761	6,741,954	57,296	4,988,596	<b>19,229,607</b>
<b>CBLO</b> (Historical value : ₹ 574,352 thousands)	321,427	229,345	23,631	208	<b>574,611</b>
<b>Mutual Fund</b> (Historical value : ₹ 6,309,687 thousands)	3,197,261	2,602,318	24,629	487,292	<b>6,311,500</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historical value : ₹ 3,319,782 thousands)	1,788,920	1,055,095	19,657	641,829	<b>3,505,501</b>
<b>Commercial Papers</b> (Historical value : ₹ 3,540,981 thousands)	800,207	1,504,828	4,761	1,343,177	<b>3,652,973</b>
<b>Other Investments</b>					
<b>Mutual Fund</b> (Historical value : ₹ 15,349,150 thousands)	7,154,229	7,561,063	151,677	486,572	<b>15,353,541</b>
<b>Net Current Asset</b>	3,438,745	2,398,308	48,816	1,845,534	<b>7,731,403</b>
<b>Total</b>	<b>268,470,971</b>	<b>224,169,909</b>	<b>2,187,914</b>	<b>45,822,976</b>	<b>540,651,770</b>
In India	268,470,971	224,169,909	2,187,914	45,822,976	540,651,770
<b>Total</b>	<b>268,470,971</b>	<b>224,169,909</b>	<b>2,187,914</b>	<b>45,822,976</b>	<b>540,651,770</b>

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**FORM L-14 Investment Assets Held To Cover Linked liabilities Schedule**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	March 31, 2011				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : ₹ 3,851,046 thousands)	3,325,193	519,489	101	19,988	<b>3,864,771</b>
<b>Other Approved Securities</b> (Historic value : ₹ 10,798 thousands)	10,839	-	-	69	<b>10,908</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historic value : ₹ 285,038,155 thousands)	198,516,792	157,553,670	1,003,955	5,532,127	<b>362,606,544</b>
<b>Debentures/ Bonds</b> (Historic value : ₹ 20,651,553 thousands)	8,658,406	6,915,106	94,122	4,936,271	<b>20,603,905</b>
<b>Fixed Deposit</b> (Historic value : ₹ 15,216,000 thousands)	5,430,191	5,673,708	70,006	4,042,095	<b>15,216,000</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historic value : ₹ 23,311,631 thousands)	9,993,990	10,869,975	106,431	141,138	<b>21,111,534</b>
<b>Debenture/ Bonds</b> (Historic value : ₹ 24,383,571 thousands)	10,183,203	7,882,077	67,186	6,172,505	<b>24,304,971</b>
<b>Other Investments</b>					
<b>Equity</b> (Historic value : ₹ 39,663,904 thousands)	20,890,134	14,991,337	184,381	670,575	<b>36,736,427</b>
<b>Debentures/ Bonds</b> (Historic value : ₹ 1,817,022 thousands)	371,733	520,889	8,016	920,813	<b>1,821,451</b>
<b>Venture Fund</b> (Historic value : ₹ 16,440 thousands)	16,883	-	-	-	<b>16,883</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value Nil)	-	-	-	-	<b>-</b>
<b>Other Approved Securities</b> (Historic value : ₹ 315,373 thousands)	105,827	200,772	-	2,320	<b>308,919</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historic value : ₹ 5,990,783 thousands)	2,289,758	1,682,974	34,529	1,952,664	<b>5,959,925</b>
<b>Certificate of Deposit</b> (Historic value : ₹ 50,562,936 thousands)	20,417,281	19,763,330	171,555	10,827,133	<b>51,179,299</b>
<b>Commercial Papers</b> (Historic value : ₹ 3,349,798 thousands)	734,528	1,374,549	2,846	1,280,964	<b>3,392,887</b>
<b>Fixed Deposits</b> (Historic value : ₹ 19,879,607 thousands)	8,066,807	6,812,578	60,428	4,939,794	<b>19,879,607</b>
<b>CBLO</b> (Historic value : ₹ 322,390 thousands)	280,373	-	42,088	-	<b>322,461</b>
<b>Mutual Fund</b> (Historic value : ₹ 861,630 thousands)	431,302	289,417	15,231	125,680	<b>861,630</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historic value : ₹ 3,648,611 thousands)	1,827,162	1,209,509	3,343	663,014	<b>3,703,028</b>
<b>Commercial Papers</b> (Historic value : ₹ 7,168,479 thousands)	2,959,435	2,518,834	31,275	1,779,757	<b>7,289,301</b>
<b>Other Investments</b>					
<b>Mutual Fund</b> (Historic value : ₹ 425,666 thousands)	257,595	101,853	48,006	18,212	<b>425,666</b>
<b>Net Current Asset</b>	3,936,455	3,398,115	79,834	1,234,826	<b>8,649,230</b>
<b>Total</b>	<b>298,703,887</b>	<b>242,278,182</b>	<b>2,023,333</b>	<b>45,259,945</b>	<b>588,265,347</b>
In India	298,703,887	242,278,182	2,023,333	45,259,945	588,265,347
<b>Total</b>	<b>298,703,887</b>	<b>242,278,182</b>	<b>2,023,333</b>	<b>45,259,945</b>	<b>588,265,347</b>

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**FORM L-14 Investment Assets Held To Cover Linked liabilities Schedule**  
**ASSETS HELD TO COVER LINKED LIABILITIES**

(₹ '000)

Particulars	September 30, 2010				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
<b>LONG TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : ₹ 21,914,068 thousands)	9,625,186	6,911,452	66,308	5,335,188	<b>21,938,134</b>
<b>Other Approved Securities</b> (Historic value : ₹ 326,170 thousands)	117,654	202,482	-	2,426	<b>322,562</b>
<b>Other Approved Investments</b>					
<b>Equity</b> (Historic value : ₹ 250,187,882 thousands)	205,993,216	158,018,056	822,063	5,730,840	<b>370,564,175</b>
<b>Debentures/ Bonds</b> (Historic value : ₹ 18,131,367 thousands)	6,846,621	7,357,218	91,009	4,181,831	<b>18,476,679</b>
<b>Fixed Deposit</b> (Historic value : ₹ 1,800,009 thousands)	676,992	636,505	30,874	455,637	<b>1,800,008</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Equity</b> (Historic value : ₹ 23,939,089 thousands)	15,259,154	15,406,080	113,418	251,410	<b>31,030,062</b>
<b>Debenture/ Bonds</b> (Historic value : ₹ 28,214,421 thousands)	11,853,203	9,733,660	80,316	6,842,037	<b>28,509,216</b>
<b>Other Investments</b>					
<b>Equity</b> (Historic value : ₹ 37,648,190 thousands)	22,093,449	16,678,430	114,516	603,655	<b>39,490,050</b>
<b>Debentures/ Bonds</b> (Historic value : ₹ 289,319 thousands)	11,863	268,987	-	19,945	<b>300,795</b>
<b>Venture Fund</b> (Historic value : ₹ 16,440 thousands)	16,077	-	-	-	<b>16,077</b>
<b>SHORT TERM INVESTMENTS</b>					
<b>Government Securities</b> (Historic value : ₹ 7,327,869 thousands)	1,474,683	5,597,444	14,470	272,475	<b>7,359,072</b>
<b>Other Approved Securities</b> (Historic value : Nil)					<b>-</b>
<b>Other Approved Investments</b>					
<b>Debentures/ Bonds</b> (Historic value : ₹ 1,173,111 thousands)	706,757	254,968	1,632	205,006	<b>1,168,363</b>
<b>Certificate of Deposit</b> (Historic value : ₹ 30,588,636 thousands)	8,695,957	12,231,579	91,756	10,202,823	<b>31,222,115</b>
<b>Commercial Papers</b> (Historic value : ₹ 1,885,127 thousands)	640,640	274,248	810	1,007,621	<b>1,923,319</b>
<b>Fixed Deposits</b> (Historic value : ₹ 10,050,900 thousands)	2,646,757	3,520,126	48,466	3,835,550	<b>10,050,899</b>
<b>CBLO</b> (Historic value : ₹ 120,144 thousand)	120,184	-	-	-	<b>120,184</b>
<b>Mutual Fund</b> (Historic value : ₹ 2,600,227 thousands)	1,764,023	589,685	15,098	231,875	<b>2,600,681</b>
<b>Reverse Repo</b> (Historic value : ₹ 5,324,185 thousands)	3,913,387	1,410,798	-	-	<b>5,324,185</b>
<b>Investments in Infrastructure / Housing / Social Sector</b>					
<b>Debentures/ Bonds</b> (Historic value : ₹ 3,955,712 thousands)	1,587,587	1,315,782	13,106	1,068,551	<b>3,985,026</b>
<b>Commercial Papers</b> (Historic value : ₹ 3,039,156 thousands)	1,463,460	1,002,923	8,244	593,808	<b>3,068,435</b>
<b>Other Investments</b>					
<b>Term Loans</b> (Historic value : Nil)	-	-	-	-	<b>-</b>
<b>Mutual Fund</b> (Historic value : ₹ 1,398,782 thousands)	819,645	341,357	47,851	190,172	<b>1,399,025</b>
<b>Net Current Asset</b>	2,198,703	2,062,822	20,391	309,302	<b>4,591,218</b>
<b>Total</b>	<b>298,525,198</b>	<b>243,814,602</b>	<b>1,580,328</b>	<b>41,340,152</b>	<b>585,260,280</b>
In India	298,525,198	243,814,602	1,580,328	41,340,152	585,260,280
<b>Total</b>	<b>298,525,198</b>	<b>243,814,602</b>	<b>1,580,328</b>	<b>41,340,152</b>	<b>585,260,280</b>