

## FORM A-BS

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

## CONSOLIDATED CONDENSED BALANCE SHEET AS AT DECEMBER 31, 2011

(₹ '000)

Particulars	Schedule	December 31, 2011	March 31, 2011	December 31, 2010
<b>SOURCES OF FUNDS</b>				
<b>SHAREHOLDERS' FUNDS :</b>				
Share capital	5	14,284,611	14,284,611	14,282,960
Share application money		21,313	503	16,449
Employees stock option outstanding		-	-	-
Reserve and surplus	6	34,663,190	33,606,925	33,598,594
Fair Value Change Account - Net		(727,584)	65,619	-
<b>Sub - Total</b>		<b>48,241,530</b>	<b>47,957,658</b>	<b>47,898,003</b>
Borrowings	7	-	-	-
<b>POLICYHOLDERS' FUNDS :</b>				
Fair Value Change Account - Net		1,452,914	2,315,441	2,514,004
Revaluation reserve - Investment Property		668,879	668,879	668,879
Policy liabilities		74,857,951	58,875,524	45,007,169
Provision for linked liabilities		512,885,518	582,329,617	580,442,481
Funds for discontinued policies		116,882	138	-
<b>Sub - Total</b>		<b>589,982,144</b>	<b>644,189,599</b>	<b>628,632,533</b>
<b>Funds for Future Appropriations</b>				
- Linked		3,910,789	5,935,592	7,854,702
- Non linked		4,036,664	3,786,434	3,284,523
<b>Total</b>		<b>646,171,127</b>	<b>701,869,283</b>	<b>687,669,761</b>
<b>APPLICATION OF FUNDS</b>				
Investments				
- Shareholders'	8	30,524,575	19,672,662	17,331,571
- Policyholders'	8A	79,507,132	72,171,914	55,975,466
Asset held to cover linked liabilities	8B	516,913,189	588,265,347	588,297,183
Loans	9	97,132	86,945	81,118
Fixed assets	10	1,762,821	1,985,430	2,233,227
Deferred tax asset (Refer note 7 of schedule 16)		1,290,123	1,784,417	1,991,821
Current assets				
- Cash and Bank balances	11	1,107,105	3,395,140	1,165,403
- Advances and Other assets	12	8,046,595	3,345,002	3,471,957
<b>Sub-Total (A)</b>		<b>9,153,700</b>	<b>6,740,142</b>	<b>4,637,360</b>
Current liabilities	13	12,624,273	15,897,344	12,687,241
Provisions	14	1,709,874	49,060	247,421
<b>Sub-Total (B)</b>		<b>14,334,147</b>	<b>15,946,404</b>	<b>12,934,662</b>
<b>Net Current Assets (C) = (A-B)</b>		<b>(5,180,447)</b>	<b>(9,206,262)</b>	<b>(8,297,302)</b>
Miscellaneous expenditure (to the extent not written-off or adjusted)	15	-	-	-
Debit Balance in Profit & Loss Account (Shareholders' account)		21,256,602	27,108,830	30,056,677
<b>Total</b>		<b>646,171,127</b>	<b>701,869,283</b>	<b>687,669,761</b>
<b>Significant Accounting Policies &amp; Notes to Accounts</b>	16			

Schedules referred to herein form an integral part of the Consolidated Condensed Balance Sheet

As per our report of even date attached.

For S.R.Batliloi & Co.  
Chartered Accountants  
Firm Registration No.301003E

For B S R & Co.  
Chartered Accountants  
Firm Registration No.101248W

For and on behalf of the Board of Director:

per Shrawan Jalan  
Partner  
Membership No. 102102

N Sampath Ganesh  
Partner  
Membership No. 042554

Avijit Chatterjee  
Appointed Actuary

Chanda D. Kochhar  
Chairperson

Keki Dadiset  
Director

Sanaulla Khan  
Company Secretary

Sandeep Bakhshi  
Managing Director and CEO

K. Ramkum:  
Director

Puneet Nand:  
Executive Director

Place : Mumbai  
Date : January 17, 2012