

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF CONSOLIDATED CONDENSED FINANCIAL STATEMENTS

SCHEDULE – 5A
PATTERN OF SHAREHOLDING
[As certified by the Management]

| Shareholder | December 31, 2011 | | March 31, 2011 | | December 31, 2010 | |
|---|----------------------|--------------|----------------------|--------------|----------------------|--------------|
| | Number of Shares | % of Holding | Number of Shares | % of Holding | Number of Shares | % of Holding |
| Promoters | | | | | | |
| Indian (ICICI Bank Limited) | 1,055,310,907 | 73.88 | 1,055,310,907 | 73.88 | 1,055,310,907 | 73.89 |
| Foreign (Prudential Corporation Holdings Limited) | 370,784,884 | 25.96 | 370,784,884 | 25.96 | 370,784,884 | 25.96 |
| Others | 2,365,358 | 0.16 | 2,365,358 | 0.16 | 2,200,166 | 0.15 |
| Total | 1,428,461,149 | 100 | 1,428,461,149 | 100 | 1,428,295,957 | 100 |