

FORM A-PL

Name of the Insurer: ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
 Registration number and date of registration with the IRDA : Regn.No. 105 dated 24.11.2000

CONSOLIDATED PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED

Shareholders' Account (Non-Technical Account)

(₹ '000)

Particulars	Schedule	March 31, 2012	March 31, 2011	January 01, 2012 to March 31, 2012	January 01, 2011 to March 31, 2011
Shareholders' Account (Non-Technical Account)					
Amounts transferred from Policyholders' account - net (Technical account)		11,951,497	7,319,160	2,756,241	2,790,049
Income from Investments					
(a) Interest, Dividend & Rent - Gross		2,074,532	933,299	614,536	315,211
(b) Profit on sale/redemption of investments		559,528	138,753	309,904	50,733
(c) Loss on sale/redemption of investments		(426,516)	(5,422)	(310,176)	(5,422)
Other income		5,617	-	2,967	-
Total (A)		14,164,868	8,388,790	3,373,472	3,180,571
Expenses other than those directly related to the insurance business	3A	27,737	60,287	11,489	52,674
Bad debts written-off		-	-	-	-
Provisions (other than taxation)		-	-	-	-
(a) For diminution in value of investments (net)		-	-	-	-
(b) Provision for doubtful debts		-	-	-	-
Total (B)		27,737	60,287	11,489	52,674
Profit / (Loss) before Tax		14,136,921	8,325,504	3,361,983	3,097,897
Provision for Taxation		16	(87)	-	363
Tax credit / (charge) - Refer note 3.7 of schedule 16		(295,645)	(249,190)	(81,797)	(150,412)
Profit after Tax		13,841,292	8,076,227	3,280,186	2,947,848
APPROPRIATIONS					
(a) Balance at the beginning of the year		(27,108,829)	(35,185,055)	(21,256,602)	(30,056,676)
(b) Interim dividends paid during the year		3,142,777	-	1,071,508	-
(c) Proposed final dividend		1,000,885	-	1,000,885	-
(d) Dividend distribution on tax		672,206	-	162,369	-
(e) Transfer to General reserve		1,384,174	-	327,909	-
(f) Interim dividend		-	-	(1,071,508)	-
Loss carried to Balance Sheet		(19,467,879)	(27,108,828)	(19,467,879)	(27,108,828)
Significant Accounting Policies & Notes to Accounts	16				
Earnings per equity share (Refer note 3.13 of schedule 16)					
Basic earnings per equity share ₹		9.69	5.65	2.30	2.06
Diluted earnings per equity share ₹		9.66	5.64	2.29	2.03
Nominal value per equity share ₹		10.00	10.00	10.00	10.00

Schedules referred to herein form an integral part of the Consolidated Shareholders' Account.

As per our report of even date attached.

For S.R.Batliloi & Co.
 Chartered Accountants
 Firm Registration No.301003E

For B S R & Co.
 Chartered Accountants
 Firm Registration No.101248W

For and on behalf of the Board of Directors

per Shrawan Jalan
 Partner
 Membership No. 102102

N Sampath Ganesh
 Partner
 Membership No. 042554

Chanda D. Kochhar
 Chairperson

Keki Dadiseth
 Director

K. Ramkumar
 Director

Sandeep Bakhshi
 Managing Director and CEO

Puneet Nanda
 Executive Director

Avijit Chatterjee
 Appointed Actuary

Satyan Jambunathan
 Executive Vice President

Sanaulla Khan
 Company Secretary

Place : Mumbai
 Date : April 25, 2012