

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : June 30, 2012

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) 7,125,723

Add (B)

Provisions	Sch 14	13,718
Current Liabilities	Sch 13	146,475
		<u>160,193</u>

Less (C)

Debit balance in P&L a/c		171,415
Loans	Sch 9	984
Advances and other assets**	Sch 12	77,149
Cash and bank balance	Sch 11	6,441
Fixed assets	Sch 10	17,741
Misc. expenses not written off	Sch 15	0
		<u>273,731</u>

Funds available for Investments

7,012,185

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) 7,012,185

Balance sheet value of :

A.Life Fund*	973,092
B.Pension , General Annuity Fund	361,945
C. Unit Linked Funds	5,677,148

7,012,185

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM^	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	13,154	77,717	43,374	119,384	76,932	317,407	41%		330,562	325,045
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	16,495	84,934	59,170	182,412	91,190	417,706	54%		434,201	427,003
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	46,986	37,729	22,352	51,079	24,754	135,915	18%	97	182,998	182,874
(b)	(i) Approved Investments	Not exceeding 35%	111,964	78,681	28,719	52,012	40,317	199,729	26%	20,591	332,284	332,521
	(ii) "Other Investments not exceed 15%"		4,362	9,266	0	8,732	1,765	19,763	3%	469	24,593	24,748
	Total Life Fund	100%	179,807	210,610	110,242	294,234	158,026	773,112	100%	21,157	974,076	967,146

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	64,870	74,932	139,801	40%		139,801	134,005
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	84,107	78,475	162,581	46%		162,581	156,392
3	Balance Investment to be in Approved Investment	Not exceeding 60%	155,115	35,175	190,291	54%	9,074	199,364	199,157
Total Pension and General Annuity Fund		100%	239,222	113,650	352,872	100%	9,074	361,945	355,549

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,340,279	5,340,279	94%
(ii)	Other Investment	Not exceeding 25%	-	336,869	336,869	6%
Total Linked funds		100%	-	5,677,148	5,677,148	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: August 14, 2012

Note:

^ FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

** Advances and other assets includes deferred tax asset

*** FVC amount includes revaluation of investment property

**** We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account