

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : September 30, 2012

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) **7,397,057**

Add (B)			
Provisions	Sch 14	16,331	
Current Liabilities	Sch 13	152,406	
		<u>168,737</u>	

Less (C)			
Debit balance in P&L a/c		151,542	
Loans	Sch 9	1,014	
Advances and other assets**	Sch 12	77,594	
Cash and bank balance	Sch 11	4,365	
Fixed assets	Sch 10	17,329	
Misc. expenses not written off	Sch 15	0	
		<u>251,843</u>	

Funds available for Investments **7,313,951**

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) **7,313,951**

Balance sheet value of :

A.Life Fund*	1,075,335
B.Pension , General Annuity Fund	331,742
C. Unit Linked Funds	5,906,874

7,313,951

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM^	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	44,754	71,670	35,865	121,576	93,712	322,823	38%		367,576	365,034
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	49,031	88,814	56,325	192,220	113,483	450,841	53%		499,873	496,039
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	39,882	35,863	23,265	47,151	37,447	143,727	17%	305	183,914	186,314
(b)	(i) Approved Investments	Not exceeding 35%	100,340	65,254	35,555	64,674	55,253	220,736	26%	27,984	349,059	350,447
	(ii) *Other Investments not exceed 15%*		9,354	12,777	0	8,465	12,747	33,990	4%	160	43,504	44,062
	Total Life Fund	100%	198,607	202,708	115,144	312,511	218,931	849,294	100%	28,448	1,076,349	1,076,862

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	46,530	76,351	122,881	38%		122,881	118,588
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	75,474	89,045	164,519	51%		164,519	159,977
3	Balance Investment to be in Approved Investment	Not exceeding 60%	118,056	39,322	157,377	49%	9,846	167,223	168,669
Total Pension and General Annuity Fund		100%	193,530	128,367	321,897	100%	9,846	331,742	328,645

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,401,213	5,401,213	91%
(ii)	Other Investment	Not exceeding 25%	-	505,660	505,660	9%
Total Linked funds		100%	-	5,906,874	5,906,874	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

^ FRSM refers to 'Funds representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

* Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

** Advances and other assets includes deferred tax asset

*** FVC amount includes revaluation of investment property

**** We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account