

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : December 31, 2012

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A)		7,536,864
Add (B)		
Provisions	Sch 14	14,665
Current Liabilities	Sch 13	161,015
		175,680
Less (C)		
Debit balance in P&L a/c		131,729
Loans	Sch 9	840
Advances and other assets**	Sch 12	99,656
Cash and bank balance	Sch 11	11,272
Fixed assets	Sch 10	17,207
Misc. expenses not written off	Sch 15	0
		260,704
Funds available for Investments		7,451,841

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	7,451,841

Balance sheet value of :	
A.Life Fund*	1,161,290
B.Pension , General Annuity Fund	344,932
C. Unit Linked Funds	5,945,619

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount***	Total Fund	Market Value	
		Balance****	FRSM^	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	67,609	130,698	28,354	122,543	106,769	388,364	42%	-	455,973	458,431
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	72,766	141,561	47,107	201,900	134,077	524,645	57%	-	597,410	599,359
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	33,620	39,512	18,785	50,887	41,700	150,885	16%	133	184,637	187,264
(b)	(i) Approved Investments	Not exceeding 35%	95,680	83,130	20,974	57,916	62,520	224,540	24%	32,417	352,636	353,652
	(ii) *Other Investments not exceed 15%*		8,727	5,668	0	8,435	3,030	17,133	2%	1,586	27,446	27,956
	Total Life Fund	100%	210,792	269,871	86,866	319,138	241,328	917,203	100%	34,136	1,162,130	1,168,231

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount***	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	44,620	74,540	119,161	35%	-	119,161	116,494
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	81,340	94,553	175,893	52%	-	175,893	173,225
3	Balance Investment to be in Approved Investment	Not exceeding 60%	120,952	38,884	159,836	48%	9,202	169,038	170,357
Total Pension and General Annuity Fund		100%	202,292	133,437	335,730	100%	9,202	344,932	343,582

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,503,323	5,503,323	93%
(ii)	Other Investment	Not exceeding 25%	-	442,296	442,296	7%
Total Linked funds		100%	-	5,945,619	5,945,619	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

- ^ FRSM refers to 'Funds representing solvency margin'
- Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)
- Funds beyond solvency margin shall have a separate custody account
- Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938
- The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9
- * Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet
- ** Advances and other assets includes deferred tax asset
- *** FVC amount includes revaluation of investment property
- **** We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account