

FORM - 3A

Company name and code : ICICI Prudential Life Insurance Company Limited, Registration No. 105

Statement as on : March 31, 2013

Statement of Investment Assets

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Total application as per balance sheet (A) **7,437,191**

Add (B)

Provisions	Sch 14	17,532
Current Liabilities	Sch 13	184,148
		<u>201,679</u>

Less (C)

Debit balance in P&L a/c		116,435
Loans	Sch 9	875
Advances and other assets ²	Sch 12	99,084
Cash and bank balance	Sch 11	32,476
Fixed assets	Sch 10	17,224
Misc. expenses not written off	Sch 15	0
		<u>266,093</u>

Funds available for Investments **7,372,778**

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) **7,372,778**

Balance sheet value of :

A. Life Fund ¹	1,262,820
B. Pension, General Annuity Fund	357,875
C. Unit Linked Funds	5,752,083

7,372,778

Non Linked business

A. Life Fund	Percentage as per regulation	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount ⁵	Total Fund	Market Value	
		Balance ³	FRSM ⁴	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)					
1	Government Securities	25%	43,917	93,965	25,470	146,537	150,317	416,290	41%	-	460,207	461,439
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	50,795	111,141	39,408	212,400	178,475	541,423	53%		592,218	594,376
3	Investment subject to exposure norms											
(a)	Housing and Infrastructure	Not Less than 15%	41,657	57,399	27,367	56,934	58,453	200,152	20%	(782)	241,028	243,062
(b)	(i) Approved Investments	Not exceeding 35%	111,377	103,196	20,028	60,608	81,667	265,500	26%	28,311	405,188	406,638
	(ii) *Other Investments not exceed 15%*		7,033	4,622	0	8,737	4,175	17,534	2%	695	25,261	25,800
	Total Life Fund	100%	210,862	276,358	86,803	338,679	322,769	1,024,809	100%	28,224	1,263,695	1,269,877

B. Pension and General Annuity Fund		Percentage as per regulation	PH		Book Value	Actual %	FVC Amount ⁵	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%	39,908	80,877	120,785	35%	-	120,785	118,525
2	Government Securities or other approved securities (including (I) above)	Not Less than 40%	65,536	102,289	167,825	48%	-	167,825	166,082
3	Balance Investment to be in Approved Investment	Not exceeding 60%	139,738	41,935	181,672	52%	8,377	190,050	191,680
Total Pension and General Annuity Fund		100%	205,274	144,223	349,497	100%	8,377	357,875	357,762

Linked business

C. Linked Funds		Percentage as per regulation	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	5,446,877	5,446,877	95%
(ii)	Other Investment	Not exceeding 25%	-	305,206	305,206	5%
Total Linked funds		100%	-	5,752,083	5,752,083	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Note:

Pattern of Investment will apply only to Shareholders (SH) fund representing FRSM (F)

Funds beyond solvency margin shall have a separate custody account

Other Investments are as permitted under section 27A(2) and 27B(3) of Insurance Act, 1938

The total fund column of all three funds in Form 3A part A is also tallied with the balance sheet value shown in Schedule 8, 8A, 8B and 9

¹ Balance Sheet value of Life fund does not include loans disclosed under Schedule 9 of the balance sheet

² Advances and other assets includes deferred tax asset

³ We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account

⁴ FRSM refers to 'Funds representing solvency margin'

⁵ FVC amount includes revaluation of investment property