

**FORM - 3A**  
**(Read with Regulation 10)**  
**Name of the Insurer: ICICI Prudential Life Insurance Company Limited**  
**Registration Number: 105**  
**Statement as on : December 31, 2013**  
**Statement of Investment Assets (Life Insurer)**  
**(Business within India)**  
**Periodicity of submission : Quarterly**

PART - A

₹ Lakhs

**Section I**

<b>Total application as per balance sheet (A)</b>			<b>7,686,724.35</b>
<b>Add (B)</b>			
Provisions	Sch-14	41,428.23	
Current Liabilities	Sch-13	153,419.42	
		<b>194,847.65</b>	
<b>Less (C)</b>			
Debit balance in P&L a/c		62,557.63	
Deffered tax asset		250.67	
Loans	Sch-09 <sup>8</sup>	0.00	
Advances and other assets	Sch-12	103,019.46	
Cash and bank balance	Sch-11	11,267.21	
Fixed assets	Sch-10	19,321.13	
Misc. expenses not written off	Sch-15	0.00	
		<b>196,416.10</b>	
<b>Funds available for Investments</b>			<b>7,685,155.90</b>

<b>Reconciliation of Investment Assets</b>		
<b>Total Investment Assets (As per the balance sheet)</b>		<b>7,685,155.90</b>
<b>Balance sheet value of :</b>		
A. Life Fund		1,505,754.49
B. Pension, General Annuity and Group Business		374,745.62
C. Unit Linked Funds		5,804,655.79
<b>Funds available for Investments</b>		<b>7,685,155.90</b>

**Section II**

**Non Linked business**

A. Life Fund		% as per Reg	SH		PH			Book Value (SH + PH)	Actual % (g)=[(f)-(a)]%	FVC Amount (h) <sup>2</sup>	Total Fund (i=a+f+h)	Market Value (j)
			Balance <sup>1</sup>	FRSM <sup>2</sup>	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	77,769.16	143,699.43	40,343.83	192,959.28	242,101.67	696,873.37	50.94%	-	696,873.37	655,163.49
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	78,264.47	145,751.82	40,788.16	236,842.82	271,461.20	773,108.47	57.17%	-	773,108.47	728,108.55
3	<b>Investment subject to exposure norms</b>											
a.	<b>Housing &amp; Infrastructure</b>											
	1. Approved Investments	Not Less than 15%	49,407.82	30,181.38	20,403.45	65,662.68	82,527.07	248,182.40	16.35%	(1,110.74)	247,071.66	241,122.22
	2. Other Investments		-	-	-	-	-	-	-	-	-	-
b.	(i) Approved Investments	Not exceeding 35%	101,515.29	89,036.72	23,703.70	82,727.74	106,282.41	403,265.86	24.83%	50,433.58	453,699.44	450,970.63
	(ii) Other Investments		9,761.68	6,764.99	-	9,555.18	3,766.92	29,848.76	1.65%	2,026.15	31,874.92	32,197.62
	<b>Total Life Fund</b>	<b>100%</b>	<b>238,949.26</b>	<b>271,734.91</b>	<b>84,895.31</b>	<b>394,788.42</b>	<b>464,037.60</b>	<b>1,454,405.49</b>	<b>100.00%</b>	<b>51,348.99</b>	<b>1,505,754.49</b>	<b>1,452,399.01</b>

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount <sup>3</sup>	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)	(c) = (a) + (b)	(d)	(e)	(f) = (c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	43,360.15	106,186.31	149,546.46	40.86%	0.00	149,546.46	135,029.36
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	69,030.95	117,361.77	186,392.72	50.93%	0.00	186,392.72	170,143.62
3	Balance Investment in Approved Investment	Not exceeding 60%	135,468.34	44,099.32	179,567.66	49.07%	8,785.24	188,352.90	185,080.83
<b>Total Pension and General Annuity Fund</b>		<b>100%</b>	<b>204,499.30</b>	<b>161,461.08</b>	<b>365,960.38</b>	<b>100.00%</b>	<b>8,785.24</b>	<b>374,745.62</b>	<b>355,224.45</b>

#### Linked business

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)	(c) = (a) + (b)	(d)
1	Approved Investment	Not Less than 75%	-	5,399,429.05	5,399,429.05	93.02%
2	Other Investment	Not exceeding 25%	-	405,226.74	405,226.74	6.98%
<b>Total Linked funds</b>		<b>100%</b>	<b>-</b>	<b>5,804,655.79</b>	<b>5,804,655.79</b>	<b>100.00%</b>

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date:** February 12, 2014

**Signature** \_\_\_\_\_  
**Full name:** Binay Agarwala  
**Designation:** EVP & CFO

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 4 Funds beyond solvency margin shall have a separate custody account
- 5 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 6 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 7 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account
- 8 Total investment assets must reconcile with Schdule 8, 8A, 8B and 9 of the Balance Sheet. Hence, the amount in Schdule 9 (i.e. loans) has been removed to reconcile the same with the investments assets of Life fund