

FORM - 2

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited**Registration Number: 105****Statement as on: March 31, 2014****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****Part - A****Name of the Fund****Life Fund****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,519	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.24% Indian Overseas Bank (05-Sep-2021)	OBPT	505	November 17, 2009 ⁶	ICRA	AA	AA-	November 28, 2013	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	OLDB	100	August 4, 2010 ⁷	CRISIL	AA	AA-	October 18, 2013	NA
5	9.15% Tata Power Limited - L (23-Jul-2022)	OLDB	500	July 23, 2010 ⁸	CRISIL	AA	AA-	October 18, 2013	NA
6	9.15% Tata Power Limited - M (23-Jul-2023)	OLDB	500	July 23, 2010 ⁹	CRISIL	AA	AA-	October 18, 2013	NA
7	9.15% Tata Power Limited - N (23-Jul-2024)	OLDB	500	July 23, 2010 ¹⁰	CRISIL	AA	AA-	October 18, 2013	NA
8	9.15% Tata Power Limited - O (23-Jul-2025)	OLDB	500	July 23, 2010 ¹¹	CRISIL	AA	AA-	October 18, 2013	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 9, 2014**Signature****Full name: Manish Kumar****Designation: EVP & CIO****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was purchased first on November 18, 2011 and subsequently purchased on January 16, 2012 and July 17, 2012.
- 6 The security was purchased first on November 17, 2009 and subsequently purchased on January 28, 2010.
- 7 The security was purchased first on August 4, 2010.
- 8 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 9 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 10 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.
- 11 The security was purchased first on July 23, 2010 and subsequently purchased on August 4, 2010.

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Name of the Fund

Pension Fund

Statement as on: March 31, 2014

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,555	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,004	July 27, 2011 ⁶	ICRA	AA+	AA	September 18, 2012	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 9, 2014

Signature

Full name: Manish Kumar

Designation: EVP & CIO

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and later on January 16, 2012.
- 6 The security was first purchased on July 27, 2011 and subsequently purchased on September 16, 2011.

FORM - 2**Part - A**

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited**Registration Number: 105****Name of the Fund****Linked Fund****Statement as on: March 31, 2014****Statement of Down Graded Investments****₹ Lakhs****Periodicity of Submission: Quarterly**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u> ¹								
	Nil								
B.	<u>As on Date</u> ²								
1	10.10% Indian Hotel Company Limited (18-Nov-2021)	ECOS	2,971	November 18, 2011 ⁵	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021)	ECOS	5,417	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	10.25% Ashok Leyland Limited 2016 (14-Oct-2016)	OLDB	999	December 15, 2011	ICRA	AA-	A+	September 13, 2013	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	OLDB	371	October 22, 2013	CRISIL	AA	AA-	October 18, 2013	NA

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: May 9, 2014**Signature****Full name:****Designation:****Manish Kumar****EVP & CIO****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was first purchased on November 18, 2011 and subsequently purchased on January 16, 2012 and February 1, 2012.