

**FORM - 3A**  
**(Read with Regulation 10)**  
**Name of the Insurer: ICICI Prudential Life Insurance Company Limited**  
**Registration Number: 105**  
**Statement as on : September 30, 2014**  
**Statement of Investment Assets (Life Insurer)**  
**(Business within India)**  
**Periodicity of submission : Quarterly**

**PART - A**

**Section I**

<b>Total application as per balance sheet (A)</b>		<b>9,008,273.73</b>
<b>Add (B)</b>		
Provisions	Sch-14	33,701.63
Current Liabilities	Sch-13	153,299.35
		<b>187,000.98</b>
<b>Less (C)</b>		
Debit balance in P&L a/c		44,290.79
Deffered tax asset		27.29
Loans	Sch-09	0.00
Advances and other assets	Sch-12	107,707.67
Cash and bank balance	Sch-11	7,435.02
Fixed assets	Sch-10	19,643.23
Misc. expenses not written off	Sch-15	0.00
		<b>179,104.00</b>
<b>Funds available for Investments</b>		<b>9,016,170.71</b>

**Reconciliation of Investment Assets**  
**Total Investment Assets (As per the balance sheet)**

**Balance sheet value of :**

- A. Life Fund
- B. Pension, General Annuity and Group Business
- C. Unit Linked Funds

**Section II**

**Non Linked business**

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH) (f) = (a+b+c+d+e)	Actual % (g) = [(f)-(a)]%	FVC Amount (h) <sup>3</sup>	Total Fund (i = a+f+h)	
		Balance <sup>1</sup>	FRSM <sup>2</sup>	UL-Non Unit Reserve	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1	Central Govt. Sec	Not Less than 25%	68,069.00	141,127.81	38,046.37	258,184.35	362,041.19	867,468.72	53.53%	0.00	867,468.72
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	73,578.82	147,421.58	40,341.83	297,329.68	395,056.57	953,728.48	58.93%	0.00	953,728.48
3	<b>Investment subject to exposure norms</b>										
a.	<b>Housing &amp; Infrastructure</b>										
	1. Approved Investments	Not Less than 15%	49,039.79	48,408.33	22,480.21	77,660.52	95,322.34	292,911.19	16.33%	5,144.98	298,056.17
	2. Other Investments										
b.	(i) Approved Investments	Not exceeding 35%	61,019.61	107,584.97	34,254.20	70,264.35	110,667.62	383,790.74	21.61%	113,737.97	497,528.71
	(ii) Other Investments		13,168.72	11,734.53	1,327.66	9,457.15	24,148.27	59,836.32	3.12%	5,797.54	65,633.86
<b>Total Life Fund</b>			<b>196,806.94</b>	<b>315,149.41</b>	<b>98,403.89</b>	<b>454,711.69</b>	<b>625,194.80</b>	<b>1,690,266.74</b>	<b>100.00%</b>	<b>124,680.48</b>	<b>1,814,947.22</b>

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount <sup>3</sup>	Total Fund
			PAR	NON PAR				
			(a)	(b)				
1	Central Govt. Sec	Not Less than 20%	44,594.86	130,045.25	174,640.11	46.36%	0.00	174,640.11
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	71,209.06	141,549.11	212,758.18	56.48%	0.00	212,758.18
3	Balance Investment in Approved Investment	Not exceeding 60%	124,546.22	39,405.24	163,951.47	43.52%	10,589.66	174,541.13
<b>Total Pension and General Annuity Fund</b>		<b>100%</b>	<b>195,755.29</b>	<b>180,954.36</b>	<b>376,709.64</b>	<b>100.00%</b>	<b>10,589.66</b>	<b>387,299.31</b>

**Linked business**

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	0.00	6,455,160.84	6,455,160.84	94.73%
2	Other Investment	Not exceeding 25%	0.00	358,763.31	358,763.31	5.27%
<b>Total Linked funds</b>		<b>100%</b>	<b>0.00</b>	<b>6,813,924.15</b>	<b>6,813,924.15</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: October 31, 2014

Signature: \_\_\_\_\_  
Full name: Binay Agarwala  
Designation: EVP & CFO

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 4 Funds beyond solvency margin shall have a separate custody account
- 5 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 6 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 7 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account

₹ lakhs

**9,016,170.71**

1,814,947.22

387,299.31

6,813,924.18

**9,016,170.71**

<b>Market Value (j)</b>
960,931.81
946,368.21
299,690.17
498,191.01
66,155.32
<b>1,810,404.71</b>

<b>Market Value</b>
<b>(g)</b>
167,573.94
205,085.43
174,446.26
<b>379,531.69</b>