

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8B

Assets held to cover linked liabilities

(₹ '000)

Particulars	December 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities	74,727,774	24,489,971	913,409	21,382,594	121,513,748
(Historical value: ₹ 117,483,162 thousands)					
Other approved securities	2,061	263,016	-	278,303	543,380
(Historical value: ₹ 526,017 thousands)					
Other approved investments					
Equity shares ²	227,255,199	129,987,560	3,969,546	6,357,500	367,569,805
(Historical value: ₹ 243,572,069 thousands)					
Preference shares	320,244	234,551	7,389	224,404	786,588
(Historical value: ₹ 605,561 thousands)					
Debentures/Bonds	9,491,532	6,904,518	163,567	7,262,536	23,822,153
(Historical value: ₹ 23,015,776 thousands)					
Fixed deposits	5,603,805	1,907,522	25,900	2,311,674	9,848,901
(Historical value: ₹ 9,848,901 thousands)					
Investments in infrastructure/housing sector					
Equity shares	13,360,392	8,645,858	152,848	261,601	22,420,699
(Historical value: ₹ 19,698,735 thousands)					
Debentures/Bonds	8,685,520	4,735,837	126,716	5,126,862	18,674,935
(Historical value: ₹ 18,253,012 thousands)					
Other investments					
Equity shares ²	16,855,407	8,857,641	361,286	733,250	26,807,584
(Historical value: ₹ 24,983,421 thousands)					
Debentures/Bonds	79,058	35,375	7,075	39,223	160,731
(Historical value: ₹ 157,701 thousands)					
Mutual fund	701,409	109,723	5,206	-	816,338
(Historical value: ₹ 782,772 thousands)					
SHORT TERM INVESTMENTS					
Government securities	13,592,720	543,951	-	66,459	14,203,130
(Historical value: ₹ 14,124,814 thousands)					
Other approved securities	-	-	-	-	-
(Historical value: ₹ Nil)					
Other approved investments					
Debentures/Bonds	1,041,055	849,993	8,059	1,316,107	3,215,214
(Historical value: ₹ 3,211,200 thousands)					
Certificate of deposits	6,608,881	2,992,151	16,920	2,406,350	12,024,302
(Historical value: ₹ 11,382,743 thousands)					
Commercial papers	4,108,867	1,488,111	9,103	1,870,546	7,476,627
(Historical value: ₹ 7,209,175 thousands)					
Reverse repo	-	-	-	-	-
(Historical value: ₹ Nil)					
Fixed deposits	19,209,676	10,759,340	290,700	6,642,442	36,902,158
(Historical value: ₹ 36,902,158 thousands)					
Collateralized borrowing and lending obligation	9,278	7,080	-	4,417	20,775
(Historical value: ₹ 20,769 thousands)					
Mutual fund	3,032,160	1,973,135	80,880	637,943	5,724,117
(Historical value: ₹ 5,724,117 thousands)					
Investments in infrastructure/housing sector					
Debentures/Bonds	4,370,850	1,596,625	102,585	1,733,595	7,803,655
(Historical value: ₹ 7,585,956 thousands)					
Certificate of deposit	-	-	-	-	-
(Historical value: ₹ Nil)					
Commercial papers	5,736,181	2,964,691	8,845	2,950,043	11,659,760
(Historical value: ₹ 11,420,582 thousands)					
Other investments					
Debentures/Bonds	-	-	-	-	-
(Historical value: ₹ Nil)					
Commercial papers	632,777	361,553	1,926	687,834	1,684,090
(Historical value: ₹ 1,632,653 thousands)					
Mutual fund	2,183,705	1,255,044	213,673	218,976	3,871,398
(Historical value: ₹ 3,871,398 thousands)					
Venture fund	15,824	-	-	-	15,824
(Historical value: ₹ 14,198 thousands)					
Net current asset	5,950,517	2,607,808	89,768	2,062,991	10,711,084
Total	423,574,892	213,571,054	6,555,401	64,575,650	708,276,996
In India	423,574,892	213,571,054	6,555,401	64,575,650	708,276,996
Total	423,574,892	213,571,054	6,555,401	64,575,650	708,276,996

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities. Refer note 19 of schedule 16.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of consolidated condensed financial statements

SCHEDULE - 8B
Assets held to cover linked liabilities

(₹ '000)

Particulars	March 31, 2014				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities (Historical value: ₹ 51,912,462 thousands)	34,602,593	9,809,727	300,164	6,529,422	51,241,906
Other approved securities (Historical value: ₹ 7,845,552 thousands)	3,194,478	2,676,669	60,714	2,010,767	7,942,628
Other approved investments					
Equity shares ² (Historical value: ₹ 227,354,351 thousands)	181,231,303	111,941,548	2,740,528	6,798,378	302,711,757
Preference shares (Historical value: ₹ 110,824 thousands)	134,318	51,036	1,585	-	186,939
Debentures/Bonds (Historical value: ₹ 22,657,852 thousands)	9,260,561	6,829,856	153,109	6,365,824	22,609,350
Fixed deposit (Historical value: ₹ 7,485,400 thousands)	3,599,976	1,741,006	10,111	2,134,307	7,485,400
Investments in infrastructure/housing sector					
Equity shares (Historical value: ₹ 35,625,880 thousands)	16,450,046	12,933,299	307,265	243,045	29,933,655
Debt/Bonds (Historical value: ₹ 29,094,566 thousands)	14,832,104	7,718,522	171,981	6,372,800	29,095,407
Other investments					
Equity shares (Historical value: ₹ 21,360,717 thousands)	12,159,002	7,653,376	340,222	663,419	20,816,019
Debentures/Bonds (Historical value: ₹ 238,054 thousands)	138,661	49,970	9,994	37,126	235,751
Venture fund (Historical value: ₹ Nil)	-	-	-	-	-
SHORT TERM INVESTMENTS					
Government securities (Historical value: ₹ 4,219,206 thousands)	3,921,317	336,425	1,766	4,209	4,263,717
Other approved investments					
Debentures/Bonds (Historical value: ₹ 4,741,181 thousands)	1,588,553	1,834,710	14,897	1,322,703	4,760,863
Certificate of deposit (Historical value: ₹ 28,796,669 thousands)	13,681,873	8,389,956	234,465	6,701,098	29,007,392
Commercial papers (Historical value: ₹ 11,890,751 thousands)	5,393,870	4,110,869	69,942	2,576,546	12,151,227
Fixed deposits (Historical value: ₹ 37,642,458 thousands)	16,115,881	12,558,961	174,338	8,793,278	37,642,458
Collateralized borrowing and lending obligation (Historical value: ₹ 912,355 thousands)	324,129	432,254	8,879	148,287	913,549
Mutual fund (Historical value: ₹ 2,886,513 thousands)	1,769,565	806,014	47,681	265,036	2,888,296
Investments in infrastructure/housing sector					
Debentures/Bonds (Historical value: ₹ 8,925,106 thousands)	3,571,767	3,090,426	76,932	2,207,845	8,946,970
Commercial papers (Historical value: ₹ 15,045,569 thousands)	6,770,162	5,885,815	12,989	2,823,890	15,492,856
Other investments					
Debentures/Bonds (Historical value: ₹ 1,157,734 thousands)	319,137	253,654	6,021	550,210	1,129,022
Mutual fund (Historical value: ₹ 2,295,730 thousands)	1,167,983	524,975	101,325	502,932	2,297,215
Venture fund (Historical value: ₹ 14,294 thousands)	15,735	-	-	-	15,735
Net current asset	5,967,718	2,880,478	160,540	2,327,473	11,336,209
Total	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
In India	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321
Total	336,210,732	202,509,546	5,005,448	59,378,595	603,104,321

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

2. Equity shares transferred under securities lending and borrowing scheme (SLB) where company retains all the associated risk and rewards on these securities. Refer note 19 of schedule 16.

ICICI Prudential Life Insurance Company Limited
Schedules forming part of Consolidated Condensed financial statements

SCHEDULE - 8B
ASSETS HELD TO COVER LINKED LIABILITIES

(₹ '000)

Particulars	December 31, 2013				
	Linked Life Funds	Linked Pension Funds	Linked Health Funds	Linked Group Funds	Total
LONG TERM INVESTMENTS					
Government securities (Historical value : ₹ 71,214,394 thousands)	41,166,549	16,466,370	439,219	11,520,777	69,592,915
Other Approved securities (Historical value : ₹ 694,130 thousands)	209,659	276,960	682	171,339	658,640
Other approved investments					
Equity ² (Historical value : ₹ 22,6420,704 thousands)	167,327,298	110,460,442	2,427,619	6,256,133	286,471,492
Debentures/Bonds (Historical value : ₹ 20,568,779 thousands)	8,442,467	6,109,063	107,530	5,713,374	20,372,434
Fixed deposit (Historical value : ₹ 14,224,358 thousands)	5,250,976	5,237,216	21,031	3,715,135	14,224,358
Investments in infrastructure/housing sector					
Equity (Historical value : ₹ 35,283,045 thousands)	15,903,490	12,718,745	290,704	269,210	29,182,149
Debenture/Bonds (Historical value : ₹ 30,872,012 thousands)	14,511,161	8,805,117	172,828	7,164,428	30,653,534
Other investments					
Equity (Historical value : ₹ 20,382,898 thousands)	11,494,049	7,662,732	258,561	646,196	20,061,538
Debentures/Bonds (Historical value : ₹ 1,781,700 thousands)	562,559	387,329	17,978	768,924	1,736,790
Venture fund (Historical value : ₹ 14,294 thousands)	15,771	-	-	-	15,771
SHORT TERM INVESTMENTS					
Government securities (Historical value : ₹ 6,835,764 thousands)	4,565,197	2,211,493	22,735	77,467	6,876,892
Other approved securities (Historical value : ₹ NIL)	-	-	-	-	-
Other approved investments					
Debentures/Bonds (Historical value : ₹ 6,646,178 thousands)	2,458,822	2,897,588	19,761	1,364,660	6,740,831
Certificate of deposit (Historical value : ₹ 8,557,936 thousands)	4,479,198	2,788,202	8,353	1,633,968	8,909,721
Commercial papers (Historical value : ₹ 7,976,282 thousands)	3,688,018	2,412,173	21,794	2,017,987	8,139,972
Reverse repo (Historical value : ₹ NIL)	-	-	-	-	-
Fixed deposits (Historical value : ₹ 17,802,700 thousands)	6,133,986	6,388,817	164,787	5,115,110	17,802,700
Collateralized borrowing and lending obligation (CBLO) (Historical value : ₹ 1,246,987 thousands)	1,041,810	183,799	3,669	18,017	1,247,295
Mutual fund (Historical value : ₹ 7,130,421 thousands)	3,669,008	2,646,076	59,106	756,230	7,130,420
Investments in infrastructure/housing sector					
Debentures/Bonds (Historical value : ₹ 10,022,014 thousands)	3,542,334	4,212,304	23,952	2,251,436	10,030,026
Certificate of deposits (Historical value : ₹ NIL)	-	-	-	-	-
Commercial papers (Historical value : ₹ 12,531,051 thousands)	5,501,413	4,646,731	13,214	2,637,783	12,799,141
Other investments					
Debentures/Bonds (Historical value : ₹ NIL)	-	-	-	-	-
Mutual fund (Historical value : ₹ 18,708,574 thousands)	9,817,283	5,691,828	353,489	2,845,975	18,708,575
Net current asset	3,962,355	2,663,851	67,960	2,416,219	9,110,385
Total	313,743,403	204,866,836	4,494,972	57,360,368	580,465,579
In India	313,743,403	204,866,836	4,494,972	57,360,368	580,465,579
Total	313,743,403	204,866,836	4,494,972	57,360,368	580,465,579

1. For Investments in holding company and other related entities - Refer note 10 of schedule 16.

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