

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ²			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	992,667.94	22,156.76	2.23%	2.23%	850,497.93	72,527.65	8.53%	8.53%	592,134.53	39,221.78	6.62%	6.62%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,104.53	11.86	1.07%	1.07%	1,083.84	48.60	4.48%	4.48%	1,034.75	79.66	7.70%	7.70%
	Treasury Bills	CTRB	7,631.92	146.44	1.92%	1.92%	4,116.28	326.09	7.92%	7.92%	4,887.03	415.75	8.51%	8.51%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	22,868.78	442.17	1.93%	1.93%	39,121.64	3,804.73	9.73%	9.73%	74,837.59	7,852.62	10.49%	10.49%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	31,271.90	525.30	1.68%	1.68%	39,855.12	4,209.02	10.56%	10.56%	19,239.67	2,224.63	11.56%	11.56%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	2,250.00	37.52	1.67%	1.67%	2,250.00	3.21	0.14%	0.14%
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	67,957.44	1,550.60	2.28%	2.28%	64,824.89	6,310.97	9.74%	9.74%	35,006.09	4,259.89	12.17%	12.17%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	8,936.88	191.84	2.15%	2.15%	6,107.69	243.89	3.99%	3.99%	-	-	-	-
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	5,800.62	123.43	2.13%	2.13%	5,543.60	138.46	2.50%	2.50%	-	-	-	-
	Debentures/Bonds/CPs/Loans	HODS	1,000.00	28.40	2.84%	2.84%	1,000.00	28.40	2.84%	2.84%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	13,512.97	55.40	0.41%	0.41%	15,278.09	728.59	4.77%	4.77%	14,324.39	452.84	3.16%	3.16%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,102.16	187.96	8.94%	8.94%	4,756.74	356.69	7.50%	7.50%	3,410.64	118.84	3.48%	3.48%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	146,935.75	3,491.36	2.38%	2.38%	127,106.37	11,722.06	9.22%	9.22%	82,124.32	10,340.67	12.59%	12.59%
	Infrastructure - PSU - CPs	IPCP	2,465.75	52.19	2.12%	2.12%	3,066.75	239.44	7.81%	7.81%	4,614.50	166.35	3.60%	3.60%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	39,733.87	879.09	2.21%	2.21%	36,257.26	3,636.96	10.03%	10.03%	24,497.75	2,380.69	9.72%	9.72%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	996.90	6.45	0.65%	0.65%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	35,357.00	695.70	1.97%	1.97%	35,446.43	2,845.11	8.03%	8.03%	26,621.20	2,133.98	8.02%	8.02%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,782.85	164.70	2.12%	2.12%	7,478.12	207.52	2.77%	2.77%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	47.38	2.26%	2.26%	2,100.00	47.38	2.26%	2.26%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	10,011.46	-	0.00%	0.00%	10,011.46	-	0.00%	0.00%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	22,189.53	423.91	1.91%	1.91%	20,392.01	1,281.39	6.28%	6.28%	18,043.18	315.63	1.75%	1.75%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	127,108.90	349.43	0.27%	0.27%	121,793.55	11,340.32	9.31%	9.31%	107,736.73	4,320.67	4.01%	4.01%
	Corporate Securities - Bonds - (Taxable)	EPBT	3,593.27	79.25	2.21%	2.21%	8,444.12	811.49	9.61%	9.61%	12,331.61	1,381.86	11.21%	11.21%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,557.20	23.81	0.67%	0.67%	3,084.23	182.84	5.93%	5.93%	38.36	-	-	-
	Corporate Securities - Debentures	ECOS	107,420.91	2,528.69	2.35%	2.35%	99,052.39	9,340.68	9.43%	9.43%	80,339.78	8,461.20	10.53%	10.53%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	49.45	1.01	2.04%	2.04%	1,030.36	93.09	9.03%	9.03%	57.85	8.67	14.98%	14.98%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	
	Investment properties - Immovable	EINP	18,738.29	44.14	0.24%	0.24%	5,416.89	242.79	4.48%	4.48%	927.63	264.87	28.55%	28.55%
	Loans - Policy Loans	ELPL	1,521.95	37.53	2.47%	2.47%	1,292.00	132.15	10.23%	10.23%	959.05	112.46	11.73%	11.73%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	65,006.14	1,796.12	2.76%	2.76%	78,337.41	8,553.60	10.92%	10.92%	79,487.62	10,395.69	13.08%	13.08%
	Deposits - CDs with Scheduled Banks	ECDC	21,656.78	138.44	0.64%	0.64%	34,573.28	981.30	2.84%	2.84%	8,499.25	693.26	8.16%	8.16%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	4,489.52	12.66	0.28%	0.28%	3,475.88	16.86	0.49%	0.49%
	CCIL - CBLO	ECBO	6,425.79	121.03	1.88%	1.88%	5,096.49	390.79	7.67%	7.67%	4,336.81	305.03	7.04%	7.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	4,954.47	92.26	1.86%	1.86%	5,891.41	526.07	8.93%	8.93%	4,092.38	187.34	4.58%	4.58%
	Application Money	ECAM	-	-	-	-	3,167.23	25.74	0.81%	0.81%	2,511.15	68.57	2.73%	2.73%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	9,926.54	226.23	2.28%	2.28%	9,916.74	923.16	9.31%	9.31%	10,160.88	916.08	9.02%	9.02%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,090.26	50.86	2.43%	2.43%	2,090.37	206.92	9.90%	9.90%	2,090.58	207.13	9.91%	9.91%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	12,703.31	264.07	2.08%	2.08%	13,525.16	1,163.61	8.60%	8.60%	32,113.86	2,947.85	9.18%	9.18%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	12,161.41	251.74	2.07%	2.07%	9,254.96	799.82	8.64%	8.64%	19,350.12	1,778.74	9.19%	9.19%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	505.86	17.18	3.40%	3.40%	504.87	50.33	9.97%	9.97%	505.65	14.83	2.93%	2.93%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl. Co-op Societies)	OESH	1,395.61	(398.82)	(28.58%)	(28.58%)	9,142.70	49.43	0.54%	0.54%	10,868.46	833.98	7.67%	7.67%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	
	Debentures	OLDB	10,044.44	292.44	2.91%	2.91%	11,490.84	1,389.36	12.09%	12.09%	8,663.95	1,029.89	11.89%	11.89%
	Venture Fund	OVNF	2,993.53	1.40	0.05%	0.05%	3,522.30	(394.13)	(11.19%)	(11.19%)	5,640.86	(32.08)	(0.57%)	(0.57%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	24,002.51	492.23	2.05%	2.05%	32,703.46	2,803.86	8.57%	8.57%	13,029.35	459.14	3.52%	3.52%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	22,448.88	462.81	2.06%	2.06%	21,219.32	1,840.50	8.67%	8.67%	7,254.61	242.75	3.35%	3.35%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	1,261.56	(388.90)	(30.83%)	(30.83%)	1,265.21	(388.90)	(30.74%)	(30.74%)	1,269.28	-	-	
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	-	-	-	-	2,001.33	65.00	3.25%	3.25%
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	
	Total		1,883,698.43	37,657.47	2.00%	2.00%	1,765,299.02	149,817.95	8.49%	8.49%	#####	104,652.81	7.90%	7.90%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: May 14, 2015

Signature

Full name: Binay Agarwala
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 shall be prepared in respect of each fund, In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

FORM - 1
(Read with Regulation 10)
Name of the Insurer: ICICI Prudential Life Insurance Company Limited
Registration Number: 105
Statement as on: March 31, 2015
Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	195,810.79	4,223.47	2.16%	2.16%	175,323.93	14,344.08	8.18%	8.18%	136,683.61	10,268.43	7.51%	7.51%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	6,936.48	140.92	2.03%	2.03%	6,420.36	173.90	2.71%	2.71%	3,208.62	54.95	1.71%	1.71%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	22,994.54	712.30	3.10%	3.10%	28,077.10	2,741.40	9.76%	9.76%	35,544.98	3,712.03	10.44%	10.44%
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	7,037.19	54.46	0.77%	0.77%	8,778.55	830.10	9.46%	9.46%	6,585.23	545.52	8.28%	8.28%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	16,091.13	410.00	2.55%	2.55%	17,364.12	1,604.19	9.24%	9.24%	17,138.68	2,030.06	11.84%	11.84%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	9,589.93	31.76	0.33%	0.33%	5,388.36	189.97	3.53%	3.53%	4,785.91	138.12	2.89%	2.89%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	1,500.00	4.10	0.27%	0.27%	1,500.00	4.10	0.27%	0.27%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	363.27	2.57	0.71%	0.71%	460.10	65.77	14.30%	14.30%	856.30	19.09	2.23%	2.23%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	30.52	-	0.00%	0.00%	102.90	2.48	2.41%	2.41%	145.03	1.39	0.96%	0.96%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	36,316.43	839.62	2.31%	2.31%	37,466.72	3,444.67	9.19%	9.19%	24,001.34	3,211.50	13.38%	13.38%
	Infrastructure - PSU - CPs	IPCP	394.52	8.35	2.12%	2.12%	2,995.26	265.96	8.88%	8.88%	4,273.03	113.80	2.66%	2.66%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	10,326.40	220.72	2.14%	2.14%	9,645.84	916.60	9.50%	9.50%	8,826.04	788.60	8.93%	8.93%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	5,000.00	4.99	0.10%	0.10%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	3,727.06	102.95	2.76%	2.76%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	471.85	7.84	1.66%	1.66%	502.90	249.10	49.53%	49.53%	816.84	58.39	7.15%	7.15%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	2,788.67	3.27	0.12%	0.12%	2,779.65	699.04	25.15%	25.15%	3,316.41	1,516.37	45.72%	45.72%
	PSU - Equity shares - Quoted	ETPE	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EPPG	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	500.00	12.14	2.43%	2.43%	926.08	76.58	8.27%	8.27%	4,136.66	482.68	11.67%	11.67%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	43,792.45	843.50	1.93%	1.93%	45,150.87	4,180.13	9.26%	9.26%	44,887.73	4,409.40	9.82%	9.82%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	-	-	18,684.14	4.76	0.03%	0.03%	-	-	-	-

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	EINP	927.59	88.29	9.52%	9.52%	927.59	286.94	30.93%	30.93%	927.59	264.87	28.56%	28.56%
	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	8,751.67	280.48	3.20%	3.20%	9,304.18	1,160.50	12.47%	12.47%	31,511.03	3,471.09	11.02%	11.02%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	21,783.76	171.38	0.79%	0.79%	13,908.69	46.01	0.33%	0.33%
	Deposits - Repo / Reverse Repo	ECMR	2,611.90	0.79	0.03%	0.03%	10,055.33	35.39	0.35%	0.35%	11,867.29	70.04	0.59%	0.59%
	CCIL - CBLO	ECBO	11,287.25	214.55	1.90%	1.90%	11,922.01	920.15	7.72%	7.72%	12,586.69	958.15	7.61%	7.61%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	13,779.18	221.40	1.61%	1.61%	12,416.97	879.47	7.08%	7.08%	-	-	-	-
	Application Money	ECAM	-	-	-	-	527.85	2.60	0.49%	0.49%	3,222.22	27.95	0.87%	0.87%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,884.39	120.93	2.06%	2.06%	5,857.09	526.27	8.99%	8.99%	5,582.75	514.81	9.22%	9.22%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.94	34.15	2.42%	2.42%	1,411.20	139.06	9.85%	9.85%	1,411.84	139.25	9.86%	9.86%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
	Total		399,597.08	8,475.61	2.12%	2.12%	444,499.91	34,022.52	7.65%	7.65%	376,224.51	32,842.52	8.73%	8.73%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2015

Signature

Full name: Binay Agarwala
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2015

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
1	Government Securities													
	Central Government Bonds	CGSB	1,312,416.82	39,853.75	3.04%	3.04%	981,581.33	165,988.50	16.91%	16.91%	610,323.26	23,370.81	3.83%	3.83%
	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	112,336.15	2,265.96	2.02%	2.02%	89,432.26	7,441.03	8.32%	8.32%	49,521.76	3,576.67	7.22%	7.22%
2	Government Securities / Other Approved Securities													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	2.11	0.06	2.65%	2.65%	2,901.69	405.52	13.98%	13.98%	31,026.16	(1,327.30)	(4.28%)	(4.28%)
	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,719.58	207.38	4.39%	4.39%	40,553.88	6,733.43	16.60%	16.60%	12,614.38	2,607.13	20.67%	20.67%
	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
3	Investment Subject to Exposure Norms													
	(a) Housing and Loan to State Govt. for Housing													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	101,959.27	3,206.52	3.14%	3.14%	139,810.74	18,431.36	13.18%	13.18%	131,600.64	16,523.53	12.56%	12.56%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	-	-	4,995.46	50.59	1.01%	1.01%	7,163.53	665.92	9.30%	9.30%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	70,415.57	1,459.78	2.07%	2.07%	57,756.05	5,228.56	9.05%	9.05%	21,303.60	1,938.84	9.10%	9.10%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	1,058.79	40.88	3.86%	3.86%	1,056.40	47.12	4.46%	4.46%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	143,918.15	3,990.31	2.77%	2.77%	148,152.42	51,178.02	34.54%	34.54%	214,492.51	(479.90)	(0.22%)	(0.22%)
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	79,799.61	9,591.01	12.02%	12.02%	102,031.45	64,908.34	63.62%	63.62%	85,742.90	976.38	1.14%	1.14%
	Infrastructure - Securitised Assets (Approved)	IESA	-	-	-	-	-	-	-	-	3,452.58	(90.65)	(2.63%)	(2.63%)
	Infrastructure - Debenture / Bonds / CPs / Loans - Promotor Group	IDPG	2,616.64	82.38	3.15%	3.15%	2,576.11	324.98	12.62%	12.62%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPDT	74,394.10	4,266.54	5.74%	5.74%	87,015.38	13,439.64	15.45%	15.45%	91,765.97	8,906.31	9.71%	9.71%
	Infrastructure - PSU - CPs	IPCP	29,072.57	603.18	2.07%	2.07%	49,242.28	4,403.25	8.94%	8.94%	39,467.74	2,682.54	6.80%	6.80%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	8,898.40	699.71	7.86%	7.86%	8,404.89	676.81	8.05%	8.05%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	72,614.12	2,640.34	3.64%	3.64%	60,222.47	9,422.84	15.65%	15.65%	55,404.06	4,343.07	7.84%	7.84%
	Infrastructure - Other Corporate Securities - CPs	ICCP	33,885.80	738.06	2.18%	2.18%	39,479.25	3,721.29	9.43%	9.43%	30,836.64	2,945.87	9.55%	9.55%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,519.69	334.18	5.13%	5.13%	7,720.88	502.14	6.50%	6.50%	-	-	-	-
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	396.12	14.04	3.54%	3.54%	396.12	14.04	3.54%	3.54%	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	273,930.47	41,243.15	15.06%	15.06%	273,930.47	41,243.15	15.06%	15.06%	-	-	-	-
	(c) Approved Investments													
	PSU - Equity shares - Quoted	EAEQ	337,778.78	(21,154.92)	(6.26%)	(6.26%)	337,979.06	85,117.33	25.18%	25.18%	310,190.62	28,409.06	9.16%	9.16%
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	3,518,220.74	259,270.49	7.37%	7.37%	3,189,550.36	1,094,451.92	34.31%	34.31%	2,545,913.68	595,079.93	23.37%	23.37%
	Corporate Securities - Bonds - (Taxable)	EPBT	18,392.39	135.63	0.74%	0.74%	15,046.73	1,327.94	8.83%	8.83%	27,353.54	2,327.02	8.51%	8.51%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	7,907.00	92.54	1.17%	1.17%	6,718.48	1,143.31	17.02%	17.02%	1,382.80	772.57	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	218,982.29	6,920.65	3.16%	3.16%	223,479.67	31,042.52	13.89%	13.89%	190,533.70	17,882.18	9.39%	9.39%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (₹) ¹	Income on Investment (₹)	Gross Yield (%) ¹	Net Yield (%) ²
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	16,925.99	631.84	3.73%	3.73%	12,433.45	2,326.39	18.71%	18.71%	7,871.09	494.61	6.28%	6.28%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	417,314.71	10,910.47	2.61%	2.61%	436,837.63	46,048.61	10.54%	10.54%	514,005.54	41,458.35	8.07%	8.07%
	Deposits - CDs with Scheduled Banks	EDCD	149,790.21	3,131.83	2.09%	2.09%	152,237.07	14,137.87	9.29%	9.29%	139,672.72	13,004.50	9.31%	9.31%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	16,056.75	63.57	0.40%	0.40%	15,733.68	79.94	0.51%	0.51%
	CCIL - CBLO	ECBO	45,564.22	844.69	1.85%	1.85%	21,506.87	1,615.61	7.51%	7.51%	11,970.45	929.22	7.76%	7.76%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	59,956.54	1,291.06	2.15%	2.15%	79,098.01	7,286.59	9.21%	9.21%	48,032.71	4,392.05	9.14%	9.14%
	Application Money	ECAM	1,995.53	1.15	0.06%	0.06%	2,768.45	23.76	0.86%	0.86%	5,265.58	107.61	2.04%	2.04%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,445.02	247.64	2.93%	2.93%	8,343.11	1,067.63	12.80%	12.80%	8,319.94	586.96	7.05%	7.05%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	38,655.36	801.20	2.07%	2.07%	40,083.47	3,434.57	8.57%	8.57%	38,884.72	3,605.57	9.27%	9.27%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	24,857.23	516.33	2.08%	2.08%	24,618.40	2,116.16	8.60%	8.60%	24,098.76	2,234.19	9.27%	9.27%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	117,110.38	-	0.00%	0.00%	117,110.38	-	0.00%	0.00%	113,362.08	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	30,838.63	1,440.98	4.67%	4.67%	199,075.70	47,319.48	23.77%	23.77%	221,762.07	26,924.31	12.14%	12.14%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	1,215.79	29.92	2.46%	2.46%	3,034.16	367.60	12.12%	12.12%	18,182.44	1,746.26	9.60%	9.60%
	Venture Fund	OVNF	158.24	-	0.00%	0.00%	156.16	7.37	4.72%	4.72%	158.46	(1.62)	(1.02%)	(1.02%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	37,164.03	772.10	2.08%	2.08%	50,513.70	4,329.52	8.57%	8.57%	80,325.67	7,462.57	9.29%	9.29%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	23,932.15	495.69	2.07%	2.07%	30,197.08	2,592.97	8.59%	8.59%	47,989.69	4,420.64	9.21%	9.21%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	-	-	1,386.53	1,311.93	94.62%	94.62%	16,134.89	328.65	2.04%	2.04%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	17,866.24	(1,127.04)	(6.31%)	(6.31%)	10,054.05	(791.39)	(7.87%)	(7.87%)	-	-	-	-
	Commercial Papers	OACP	17,041.48	392.38	2.30%	2.30%	16,817.90	841.29	5.00%	5.00%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Total		7,430,168.52	376,182.05	5.06%	5.06%	7,092,856.20	1,741,366.05	24.55%	24.55%	5,780,265.44	819,560.62	14.18%	14.18%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 14, 2015

Signature

Full name: Binay Agarwala
Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- Based on daily simple average of Investments
- Yield netted for Tax
- In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.