

**FORM L-35-DOWNGRADING OF INVESTMENTS****Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Statement as on: June 30, 2015****Statement of Down Graded Investments****Name of the Fund: Life Fund****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter <sup>1</sup></u></b>								
<b>B.</b>	<b><u>As on Date <sup>2</sup></u></b>								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	3,516.59	November 18, 2011	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,500.00	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.24% Indian Overseas Bank (05-Sep-2021)	OBPT	509.39	January 28, 2010	ICRA	AA	A+	December 09, 2014 <sup>5</sup>	NA
4	9.15% Tata Power Limited - K (23-Jul-2021)	IODS	100.00	August 4, 2010	CRISIL	AA	AA-	October 18, 2013	NA
5	9.15% Tata Power Limited - L (23-Jul-2022)	IODS	500.00	July 23, 2010	CRISIL	AA	AA-	October 18, 2013	NA
6	9.15% Tata Power Limited - M (23-Jul-2023)	IODS	500.00	July 23, 2010	CRISIL	AA	AA-	October 18, 2013	NA
7	9.15% Tata Power Limited - N (23-Jul-2024)	IODS	500.00	July 23, 2010	CRISIL	AA	AA-	October 18, 2013	NA
8	9.15% Tata Power Limited - O (23-Jul-2025)	IODS	500.00	July 23, 2010	CRISIL	AA	AA-	October 18, 2013	NA
9	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	14,363.03	June 08, 2012	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date: July 31, 2015****Signature****Full name:****Binay Agarwala****Designation:****Chief Financial Officer****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.
- 5 The security was earlier downgraded from AA to AA- on November 28, 2013

**FORM L-35-DOWNGRADING OF INVESTMENTS****Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Name of the Fund: Pension Fund****Statement as on: June 30, 2015****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter <sup>1</sup></u></b>								
<b>B.</b>	<b><u>As on Date <sup>2</sup></u></b>								
1	10.10% Indian Hotel Company Ltd (18-Nov-2021)	ECOS	5,548.60	November 18, 2011	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Ltd 2021 (27-July-2021)	ECOS	2,004.03	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	1,992.79	June 19, 2012	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date: July 31, 2015****Signature****Full name: Biny Agarwala****Designation: Chief Financial Officer****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04.

**FORM L-35-DOWNGRADING OF INVESTMENTS****Part - A****(Read with Regulation 10)****Name of the Insurer: ICICI Prudential Life Insurance Company Limited****Registration Number: 105****Name of the Fund: Linked Fund****Statement as on: June 30, 2015****Statement of Down Graded Investments****Periodicity of Submission: Quarterly****₹ Lakhs**

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A.</b>	<b><u>During the Quarter</u></b> <sup>1</sup>								
<b>B.</b>	<b><u>As on Date</u></b> <sup>2</sup>								
1	10.10% Indian Hotel Company Limited (18-Nov-2021)	ECOS	3,115.80	November 18, 2011	ICRA	AA+	AA	September 18, 2012	NA
2	9.95% Indian Hotels Company Limited 2021 (27-July-2021)	ECOS	5,670.88	July 27, 2011	ICRA	AA+	AA	September 18, 2012	NA
3	9.55% HINDALCO INDUSTRIES LIMITED 2022 (25-Apr-2022)	ECOS	17,520.95	June 8, 2012	CRISIL	AA+	AA	June 20, 2014	NA
4	9.60% HINDALCO INDUSTRIES LIMITED 2022 (02-Aug-2022)	ECOS	1,022.40	September 19, 2013	CRISIL	AA+	AA	June 20, 2014	NA

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

**Date: July 31, 2015****Signature** \_\_\_\_\_**Full name: Binay Agarwala****Designation Chief Financial Officer****Note:**

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP Form 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investmet (COI) shall be as per INV/GLN/001/2003-04.