

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on : June 30, 2015

Statement of Investment Assets (Life Insurer)

(Business within India)

Periodicity of submission : Quarterly

PART - A

₹ Lakhs

Section I

Total application as per balance sheet (A)		9,797,037.35
Add (B)		
Provisions	Sch-14	44,879.33
Current Liabilities	Sch-13	136,217.29
		181,096.62
Less (C)		
Debit balance in P&L a/c		-
Deffered tax asset		11.45
Loans	Sch-09	-
Advances and other assets	Sch-12	103,636.53
Cash and bank balance ⁸	Sch-11	5,747.50
Fixed assets	Sch-10	21,228.44
Misc. expenses not written off	Sch-15	-
		130,623.92
Funds available for Investments		9,847,510.05

Reconciliation of Investment Assets		
Total Investment Assets (As per the balance sheet)		9,847,510.05
Balance sheet value of :		
A. Life Fund		2,129,357.54
B. Pension, General Annuity and Group Business		339,196.29
C. Unit Linked Funds		7,378,956.22
		9,847,510.05

Section II

Non Linked business

A. Life Fund	% as per Reg	SH		PH			Book Value (SH + PH)	Actual % (g)=[(f)-(a)]%	FVC Amount (h) ³	Total Fund (i=a+f+h)	Market Value (j)	
		Balance ¹	FRSM ²	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)	(f) = (a+b+c+d+e)					
1	Central Govt. Sec	Not Less than 25%	76,402.51	166,022.93	47,535.25	345,010.93	469,996.21	1,104,967.83	58.42%	0.00	1,104,967.83	1,120,402.72
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	81,902.98	167,334.34	47,749.13	358,666.17	502,299.01	1,157,951.63	61.11%	0.00	1,157,951.63	1,174,703.04
3	Investment subject to exposure norms											
	a. Housing & Infrastructure											
	1. Approved Investments	Not Less than 15%	52,271.76	64,036.68	26,200.47	88,412.30	111,634.93	342,556.14	16.49%	10,583.57	353,139.71	358,647.28
	2. Other Investments		3,577.04	3,309.88	0.00	2,690.09	2,970.20	12,547.22	0.51%	5,777.42	18,324.64	18,259.59
	b. (i) Approved Investments	Not exceeding 35%	74,568.92	89,880.05	30,795.72	85,943.81	155,900.24	437,088.74	20.59%	126,039.83	563,128.57	565,331.46
	(ii) Other Investments		13,595.32	2,697.44	1,404.67	14,608.74	4,225.38	36,531.56	1.30%	281.43	36,812.99	37,783.22
	Total Life Fund	100%	225,916.03	327,258.39	106,149.99	550,321.11	777,029.76	1,986,675.28	100.00%	142,682.25	2,129,357.54	2,154,724.59

B. Pension and General Annuity & Group Business		% as per Reg	PH		Book Value	Actual %	FVC Amount ³	Total Fund	Market Value
			PAR	NON PAR					
			(a)	(b)					
1	Central Govt. Sec	Not Less than 20%	54,317.24	151,924.86	206,242.10	62.82%	0.00	206,242.10	205,944.59
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	65,375.35	163,047.37	228,422.72	69.58%	0.00	228,422.72	228,638.68
3	Balance Investment in Approved Investment	Not exceeding 60%	60,337.38	39,541.19	99,878.58	30.42%	10,895.00	110,773.58	112,775.28
Total Pension and General Annuity Fund		100%	125,712.73	202,588.56	328,301.29	100.00%	10,895.00	339,196.29	341,413.96

Linked business

C. Linked Funds		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
			(a)	(b)		
1	Approved Investment	Not Less than 75%	0.00	6,838,606.93	6,838,606.93	92.68%
2	Other Investment	Not exceeding 25%	0.00	540,349.29	540,349.29	7.32%
Total Linked funds		100%	0.00	7,378,956.22	7,378,956.22	100.00%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: July 31, 2015

Signature _____
Full name: **Binay Agarwala**
Designation: **Chief Financial Officer**

Note:

- 1 We hereby confirm that the entire investments shown under Shareholders investments held other than for FRSM are held in a separate custody account
- 2 (+) FRSM refers to 'Funds representing solvency margin'
- 3 FVC amount includes revaluation of investment property
- 5 Other Investments are as permitted under section 27A(2) of Insurance Act, 1938
- 6 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds
- 7 Exposure norms shall apply to funds held beyond solvency margin, held in a separate Custody Account
- 8 Fixed deposit of ₹ 518,150.50 kept with ICICI Bank pursuant to court order does not form part of investment assets as directed by Authority vide email dated May 8, 2015 and hence accordingly adjusted under cash and bank balance.