

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	June 30, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT										
Government securities¹	34,635,620	5,297,178	46,593,315	15,192,486	393,855	3,917,502	550,469	136,451	149,103	106,865,979
(Market value: ₹ 107,822,707 thousands)										
Other approved securities	1,569,330	901,606	3,228,684	1,112,251	-	21,388	-	-	-	6,833,259
(Market value: ₹ 6,978,728 thousands)										
Other approved investments										
Equity shares	8,382,177	1,059,632	13,271,894	-	-	-	-	-	-	22,713,703
(Historical value: ₹ 12,675,186 thousands)										
Preference shares	87,800	-	1,084	-	-	-	-	-	-	88,884
(Market value: ₹ 98,025 thousands)										
Debentures/Bonds	3,768,336	1,427,332	4,133,874	988,854	76,732	316,652	204,607	50,849	178,279	11,145,515
(Market value: ₹ 11,324,038 thousands)										
Property	1,451,235	373,800	-	-	-	-	-	-	-	1,825,035
(Historical value: ₹ 1,262,956 thousands)										
CCIL deposit	-	-	-	-	-	51	18	-	2	71
(Market value: ₹ 71 thousands)										
Fixed deposits	725,400	243,500	376,600	356,000	-	173,000	49,000	-	-	1,923,500
(Market value: ₹ 1,923,500 thousands)										
Investments in infrastructure/housing sector										
Other approved investments										
Equity shares	874,294	116,063	1,575,999	-	-	-	-	-	-	2,566,356
(Historical value: ₹ 1,708,894 thousands)										
Debentures/Bonds	8,184,752	1,820,440	9,832,855	2,534,013	100,000	1,383,199	396,293	9,537	225,672	24,486,761
(Market value: ₹ 24,855,223 thousands)										
Other investments										
Equity shares	224,332	-	474,995	-	-	-	-	-	-	699,327
(Historical value: ₹ 356,029 thousands)										
Debentures/Bonds	210,000	-	-	-	-	-	-	-	-	210,000
(Market value: ₹ 203,495 thousands)										
Other investments										
Equity shares	76,006	-	57,733	-	-	-	-	-	-	133,739
(Historical value: ₹ 105,596 thousands)										
Debentures/Bonds	113,638	-	25,000	-	-	-	-	-	-	138,638
(Market value: ₹ 137,979 thousands)										
Venture fund	286,402	-	-	-	-	-	-	-	-	286,402
(Market value: ₹ 305,529 thousands)										
SHORT TERM INVESTMENT										
Government securities	-	-	12,450	-	-	-	-	-	-	12,450
(Market value: ₹ 12,450 thousands)										
Other approved securities	-	398	1,596	-	-	-	-	-	-	1,994
(Market value: ₹ 1998 thousands)										
Other approved investments										
Debentures/Bonds	7,856	53,386	298,893	-	-	70,000	30,000	-	-	460,135
(Market value: ₹ 469,632 thousands)										
Fixed deposits	-	50,000	250,000	-	-	-	-	-	-	300,000
(Market value: ₹ 300,000 thousands)										
Certificate of deposits	488,479	-	-	-	-	474,742	-	-	102,962	1,066,183
(Market value: ₹ 1,066,183 thousands)										
Reverse repo	-	-	-	-	-	-	-	-	-	-
(Market value: ₹ Nil)										
Collateralized borrowing and lending obligation	25,163	271,448	-	75,252	-	-	-	-	-	371,863
(Market value: ₹ 371,863 thousands)										
Mutual fund	-	-	1,261,314	-	-	1,026,916	383,873	10,741	-	2,682,844
(Historical value: ₹ 2,682,844 thousands)										
Investments in infrastructure/housing sector										
Other approved investments										
Debentures/Bonds	540,241	205,490	91,950	-	-	98,601	29,276	-	-	965,558
(Market value: ₹ 978,044 thousands)										
Commercial papers	-	-	-	-	-	153,263	179,198	-	145,008	477,469
(Market value: ₹ 477,469 thousands)										
Other investments										
Mutual fund	1,010,462	-	339,928	-	2,387	-	-	-	140,467	1,493,244
(Historical value: ₹ 1,493,224 thousands)										
Total	62,661,523	11,820,273	81,828,164	20,258,856	572,974	7,635,314	1,822,734	207,578	941,493	187,748,909
In India	62,661,523	11,820,273	81,828,164	20,258,856	572,974	7,635,314	1,822,734	207,578	941,493	187,748,909
Total	62,661,523	11,820,273	81,828,164	20,258,856	572,974	7,635,314	1,822,734	207,578	941,493	187,748,909

1. Government securities of ₹ 475,960 thousands with market value of ₹ 505,000 thousands (at March 31, 2015: ₹ 475,846 thousands with market value of ₹ 518,800 thousands and at June 30, 2014: ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands) has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,048 thousands with market value of ₹ 202,362 thousands (at March 31, 2015: ₹ 207,080 thousands with market value of ₹ 209,850 thousands (at June 30, 2014: ₹ 207,221 thousands with market value of ₹ 191,450 thousands) has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof:

Particulars	₹ '000		
	June 30, 2015	March 31, 2015	June 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments	155,634,669	160,315,627	134,912,239
Market value of above Investments	157,326,934	166,298,979	132,562,984
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)	20,284,729	15,947,133	11,036,825

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	March 31, 2015									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT										
Government securities¹ (Market value: ₹ 107,523,338 thousands)	33,355,357	6,046,687	44,247,267	14,788,118	393,760	3,433,818	679,342	110,992	-	103,055,341
Other approved securities (Market value: ₹ 7,466,563 thousands)	1,808,668	1,276,042	2,993,236	1,095,323	-	21,388	-	-	-	7,194,657
Other approved investments										
Equity shares (Historical value: ₹ 11,397,327 thousands)	8,489,140	1,150,288	12,849,862	-	-	-	-	-	-	22,489,290
Preference shares (Market value: ₹ 98,025 thousands)	86,418	-	880	-	-	-	-	-	-	87,298
Debentures/Bonds (Market value: ₹ 12,725,462 thousands)	3,937,729	2,859,263	3,677,426	1,064,348	76,643	316,504	204,862	51,004	178,255	12,366,034
Property (Historical value: ₹ 1,262,956 thousands)	1,451,235	373,800	-	-	-	-	-	-	-	1,825,035
CCIL deposit (Market value: ₹ 71 thousands)	-	-	-	-	-	51	18	-	2	71
Fixed deposits (Market value: ₹ 1,892,000 thousands)	725,400	243,500	345,100	356,000	-	173,000	49,000	-	-	1,892,000
Investments in infrastructure/housing sector										
Other approved investments										
Equity shares (Historical value: ₹ 1,028,216 thousands)	430,026	45,196	840,858	-	-	-	-	-	-	1,316,080
Debentures/Bonds (Market value: ₹ 25,709,139 thousands)	8,406,386	3,184,459	8,787,756	2,249,397	100,000	1,503,262	422,705	9,712	225,961	24,889,638
Other investments										
Equity shares (Historical value: ₹ 356,029 thousands)	219,983	-	482,189	-	-	-	-	-	-	702,172
Debentures/Bonds (Market value: ₹ 206,864 thousands)	210,000	-	-	-	-	-	-	-	-	210,000
Other investments										
Equity shares (Historical value: ₹ 8,500 thousands)	37,222	-	-	-	-	-	-	-	-	37,222
Debentures/Bonds (Market value: ₹ 138,128 thousands)	113,650	-	25,000	-	-	-	-	-	-	138,650
Venture fund (Market value: ₹ 226,001 thousands)	215,954	-	-	-	-	-	-	-	-	215,954
SHORT TERM INVESTMENT										
Government securities (Market value: ₹ 499,096 thousands)	-	499,096	-	-	-	-	-	-	-	499,096
Other approved securities (Market value: ₹ 399 thousands)	-	397	-	-	-	-	-	-	-	397
Other approved investments										
Debentures/Bonds (Market value: ₹ 474,624 thousands)	7,856	53,510	299,016	-	-	70,000	30,000	-	-	460,382
Fixed deposits (Market value: ₹ 300,000 thousands)	-	50,000	250,000	-	-	-	-	-	-	300,000
Certificate of deposits (Market value: ₹ 3,364,118 thousands)	478,746	-	463,849	-	-	1,673,999	571,602	49,854	126,068	3,364,118
Reverse repo (Market value: ₹ 261,190 thousands)	-	261,190	-	-	-	-	-	-	-	261,190
Collateralized borrowing and lending obligation (Market value: ₹ 1,990,514 thousands)	677,026	669,687	599,101	44,700	-	-	-	-	-	1,990,514
Mutual fund (Historical value: ₹ 1,894,105 thousands)	412,277	-	1,289,585	-	16,216	105,188	50,812	3,495	16,532	1,894,105
Investments in infrastructure/housing sector										
Other approved investments										
Debentures/Bonds (Market value: ₹ 1,629,600 thousands)	890,147	298,398	392,092	-	-	25,000	-	-	-	1,605,637
Commercial papers (Market value: ₹ 1,704,178 thousands)	-	1,000,332	170,263	-	-	150,080	222,699	-	160,804	1,704,178
Other investments										
Venture fund (Market value: ₹ 89,670 thousands)	80,455	-	-	-	-	-	-	-	-	80,455
Total	62,033,675	18,011,845	77,713,480	19,597,886	586,619	7,472,290	2,231,040	225,057	707,622	188,579,514
In India	62,033,675	18,011,845	77,713,480	19,597,886	586,619	7,472,290	2,231,040	225,057	707,622	188,579,514
Total	62,033,675	18,011,845	77,713,480	19,597,886	586,619	7,472,290	2,231,040	225,057	707,622	188,579,514

1. Government securities of ₹ 475,846 thousands with market value of ₹ 518,800 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,080 thousands with market value of ₹ 209,850 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

Particulars		March 31, 2015
Aggregate amount of Company's investments other than equity securities, mutual fund, investments in subsidiary, investment in property and derivative instruments		160,315,627
Market value of above Investments		166,298,979
Aggregate amount of Company's investments in Mutual Fund, Equity and investments in subsidiary and investment in property (at Historical cost)		15,947,133

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED
Schedules forming part of Condensed financial statements

SCHEDULE - 8A
Investments - Policyholders

Particulars	June 30, 2014									
	Par Life	Par Pension	Non Par	Annuity Non Par	Health	Linked Life	Linked Pension	Linked Health	Linked Group	Total
LONG TERM INVESTMENT										
Government securities¹	23,318,766	4,656,061	29,929,033	12,104,814	442,250	2,991,177	835,656	84,422	-	74,362,179
(Market value: ₹ 72,345,905 thousands)										
Other approved securities	4,544,919	2,361,840	3,608,257	1,476,431	-	21,433	6,520	-	-	12,019,400
(Market value: ₹ 11,829,002 thousands)										
Other approved investments										
Equity shares	6,280,276	990,259	8,167,571	-	-	-	-	-	-	15,438,106
(Historical value: ₹ 8,385,537 thousands)										
Preference shares	40,322	-	-	-	-	-	-	-	-	40,322
(Market value: ₹ 50,850 thousands)										
Debentures/Bonds	4,205,240	3,265,996	2,898,173	1,064,720	80,000	485,375	226,359	15,000	216,499	12,457,362
(Market value: ₹ 12,358,101 thousands)										
Property	427,200	427,200	-	-	-	-	-	-	-	854,400
(Historical value: ₹ 18,5521 thousands)										
CCIL deposit	-	-	-	-	-	51	18	-	2	71
(Market value: ₹ 71 thousands)										
Fixed deposits	715,500	293,500	544,500	356,000	-	173,000	49,000	-	-	2,131,500
(Market value: ₹ 2,131,500 thousands)										
Investments in infrastructure/housing sector										
Equity shares	721,068	66,122	1,654,258	-	-	-	-	-	-	2,441,448
(Historical value: ₹ 1,990,613 thousands)										
Debentures/Bonds	6,128,521	3,230,016	5,888,975	2,274,894	150,000	1,254,050	372,089	19,803	124,571	19,442,919
(Market value: ₹ 19,397,419 thousands)										
Other investments										
Equity shares	205,650	-	508,692	-	-	-	-	-	-	714,342
(Historical value: ₹ 475,154 thousands)										
Debentures/Bonds	349,686	-	37,500	-	-	-	-	-	-	387,186
(Market value: ₹ 371,751 thousands)										
Venture fund	259,496	-	-	-	-	-	-	-	-	259,496
(Market value: ₹ 259,496 thousands)										
SHORT TERM INVESTMENT										
Government securities	-	-	3,351	-	-	-	-	-	-	3,351
(Market value: ₹ 3,351 thousands)										
Other approved securities	-	-	372,075	-	-	-	-	-	-	372,075
(Market value: ₹ 369,663 thousands)										
Other approved investments										
Debentures/Bonds	250,000	-	257,618	-	-	70,000	30,000	-	-	607,618
(Market value: ₹ 607,750 thousands)										
Fixed deposits	489,000	-	497,200	-	-	100,000	-	-	-	1,086,200
(Market value: ₹ 1,086,200 thousands)										
Certificate of deposits	-	-	-	-	-	-	-	-	-	-
(Market value: ₹ Nil)										
Commercial papers	-	706,750	-	-	-	-	-	-	-	706,750
(Market value: ₹ 706,750 thousands)										
Reverse repo	-	-	-	-	-	-	-	-	-	-
(Market value: ₹ Nil)										
Collateralized borrowing and lending obligation	1,224,857	754,410	2,999,867	267,869	9,596	1,537,266	515,528	18,887	35,387	7,363,667
(Market value: ₹ 7,363,667 thousands)										
Mutual fund	-	-	-	-	-	-	-	-	-	-
(Historical value: ₹ Nil)										
Investments in infrastructure/housing sector										
Debentures/Bonds	691,012	418,598	1,400,196	-	-	100,000	-	-	-	2,609,806
(Market value: ₹ 2,610,673 thousands)										
Commercial paper	149,475	831,866	-	-	-	-	-	-	-	981,341
(Market value: ₹ 981,341 thousands)										
Other investments										
Mutual fund	-	-	-	-	-	-	-	-	-	-
(Historical value: ₹ Nil)										
Venture fund	80,997	-	-	-	-	-	-	-	-	80,997
(Market value: ₹ 89,494 thousands)										
Total	50,081,985	18,002,618	58,767,266	17,544,728	681,846	6,732,352	2,035,170	138,112	376,459	154,360,536
In India	50,081,985	18,002,618	58,767,266	17,544,728	681,846	6,732,352	2,035,170	138,112	376,459	154,360,536
Total	50,081,985	18,002,618	58,767,266	17,544,728	681,846	6,732,352	2,035,170	138,112	376,459	154,360,536

1. Government securities of ₹ 1,568,383 thousands with market value of ₹ 1,536,044 thousands has been deposited with Clearing Corporation of India Limited (CCIL) as Settlement Guarantee Fund (SGF) deposit. Government securities of ₹ 207,221 thousands with market value of ₹ 191,450 thousands has been deposited with CCIL for trades in the Collateralized borrowing and lending obligation segment.

2. Aggregate amount of Company's investments and the market value thereof: (₹ '000)

Particulars	June 30, 2014
Aggregate amount of Company's investments other than equity securities, mutual fund and derivative instruments	134,912,239
Market value of above Investments	132,562,984
Aggregate amount of Company's investments in Mutual Fund, Equity & Investment property (at Historical cost)	11,036,825

3. For Investments in holding company and other related entities - Refer note 9 of schedule 16.

4. Investments made out of Catastrophe reserve is ₹ Nil.

5. Debt Securities are held to maturity and reduction in market values represent market conditions and not a permanent diminution in value of investments, if any.