

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Life Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,266,634.31	27,246.80	8.91%	8.91%	1,165,725.44	106,676.20	9.12%	9.12%	850,497.93	72,527.65	8.53%	8.53%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	1,113.34	18.68	3.73%	3.73%	1,083.84	48.60	4.91%	4.91%
	Treasury Bills	CTRB	12,759.52	130.69	7.41%	7.41%	12,063.24	137.18	7.51%	7.51%	4,116.28	326.09	8.04%	8.04%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	26,578.68	614.79	9.61%	9.61%	26,562.91	2,704.35	10.15%	10.15%	39,121.64	3,804.73	9.73%	9.73%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	33,785.01	765.10	9.40%	9.40%	34,091.96	2,999.43	8.77%	8.77%	39,855.12	4,209.02	10.56%	10.56%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,250.00	37.52	1945.75%	1945.75%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	50,225.56	1,260.73	10.46%	10.46%	57,040.59	6,131.03	10.72%	10.72%	64,824.89	6,310.97	9.74%	9.74%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	24,092.64	477.84	8.20%	8.20%	15,402.27	1,294.32	8.38%	8.38%	6,107.69	243.89	8.93%	8.93%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	5,959.09	121.83	8.46%	8.46%	5,245.23	701.32	13.33%	13.33%	5,543.60	138.46	8.95%	8.95%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%	1,000.00	28.40	12.03%	12.03%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	6,875.16	15.43	6.02%	6.02%	6,875.16	15.43	6.02%	6.02%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,495.70	112.27	3.98%	3.98%	11,095.59	233.01	2.09%	2.09%	15,278.09	728.59	4.77%	4.77%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	25,101.96	4.62	0.07%	0.07%	17,426.33	196.81	1.13%	1.13%	4,756.74	356.69	7.50%	7.50%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,151.10	24.77	8.91%	8.91%	1,061.38	56.20	8.77%	8.77%	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	143,203.70	3,147.81	9.11%	9.11%	142,022.40	12,904.74	9.06%	9.06%	127,106.37	11,722.06	9.22%	9.22%
	Infrastructure - PSU - CPs	IPCP	8,807.24	139.97	7.66%	7.66%	4,917.82	275.97	7.81%	7.81%	3,066.75	239.44	8.87%	8.87%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	57,061.71	1,299.81	9.45%	9.45%	56,149.41	5,234.20	9.30%	9.30%	36,257.26	3,636.96	10.03%	10.03%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	25,487.15	511.66	8.30%	8.30%	29,313.14	3,063.79	10.42%	10.42%	35,446.43	2,845.11	8.03%	8.03%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	6,459.16	442.63	12.79%	12.79%	7,478.12	207.52	8.91%	8.91%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	47.78	9.44%	9.44%	2,100.00	192.31	9.13%	9.13%	2,100.00	47.38	9.47%	9.47%
	Infrastructure - Equity (including unlisted)	IOEQ	4,572.73	(20.38)	-1.78%	(1.78%)	7,533.92	283.00	3.75%	3.75%	10,011.46	-	-	-
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	35,686.59	747.03	8.66%	8.66%	31,425.32	1,933.99	6.14%	6.14%	20,392.01	1,281.39	6.28%	6.28%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	194,800.57	1,335.36	2.78%	2.78%	161,880.29	11,020.46	6.79%	6.79%	121,793.55	11,340.32	9.31%	9.31%
	Corporate Securities - Bonds - (Taxable)	EPBT	2,589.50	54.28	8.68%	8.68%	3,170.87	308.72	9.71%	9.71%	8,444.12	811.49	9.61%	9.61%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	3,919.25	349.16	40.82%	40.82%	3,837.63	804.66	20.90%	20.90%	3,084.23	182.84	5.93%	5.93%
	Corporate Securities - Debentures	ECOS	92,428.21	2,197.28	9.88%	9.88%	98,988.99	9,649.78	9.72%	9.72%	99,052.39	9,340.68	9.43%	9.43%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	49.73	2.37	9.91%	9.91%	1,030.36	93.09	9.03%	9.03%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	18,738.30	60.34	1.30%	1.30%	18,738.30	264.54	1.41%	1.41%	5,416.89	242.79	4.48%	4.48%
	Loans - Policy Loans	ELPL	4,022.78	88.30	9.10%	9.10%	3,130.15	287.00	9.14%	9.14%	1,292.00	132.15	10.23%	10.23%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	47,087.48	1,311.90	11.65%	11.65%	50,451.62	5,581.96	11.03%	11.03%	78,337.41	8,553.60	10.92%	10.92%
	Deposits - CDs with Scheduled Banks	EDCD	7,604.43	135.52	8.50%	8.50%	20,163.26	1,690.08	8.65%	8.65%	34,573.28	981.30	9.92%	9.92%
	Deposits - Repo / Reverse Repo	ECMR	11,098.61	2.14	7.29%	7.29%	2,153.34	4.10	7.20%	7.20%	4,489.52	12.66	8.23%	8.23%
	CCIL - CBLO	ECBO	5,235.28	48.05	7.04%	7.04%	3,067.83	183.48	7.30%	7.30%	5,096.49	390.79	8.11%	8.11%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,891.41	526.07	9.30%	9.30%
	Application Money	ECAM	-	-	0.00%	0.00%	561.63	1.25	5.97%	5.97%	3,167.23	25.74	10.00%	10.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	8,499.88	202.18	9.89%	9.89%	9,533.11	880.02	9.20%	9.20%	9,916.74	923.16	9.31%	9.31%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,531.44	61.59	10.12%	10.12%	2,480.27	243.40	9.79%	9.79%	2,090.37	206.92	9.90%	9.90%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	16,155.99	315.79	8.07%	8.07%	14,313.66	1,125.60	7.84%	7.84%	13,525.16	1,163.61	8.65%	8.65%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	13,687.22	264.52	7.98%	7.98%	13,428.49	1,054.41	7.83%	7.83%	9,254.96	799.82	8.69%	8.69%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,700.00	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%	2,700.00	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	1,561.21	38.17	10.17%	10.17%	770.80	72.05	9.32%	9.32%	504.87	50.33	9.97%	9.97%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,272.61	-	0.00%	0.00%	1,126.70	-	0.00%	0.00%	9,142.70	49.43	0.54%	0.54%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	30,255.83	775.10	10.68%	10.68%	25,032.45	2,620.81	10.44%	10.44%	11,490.84	1,389.36	12.09%	12.09%
	Venture Fund	OVNF	2,217.57	4.77	0.87%	0.87%	2,574.14	51.06	1.98%	1.98%	3,522.30	(394.13)	(11.19%)	(11.19%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	34,432.49	681.64	8.18%	8.18%	19,872.03	1,479.19	7.82%	7.82%	32,703.46	2,803.86	8.65%	8.65%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	23,188.37	456.79	8.14%	8.14%	16,993.62	1,253.90	7.75%	7.75%	21,219.32	1,840.50	8.75%	8.75%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	0.86	0.00%	0.00%	746.41	(876.13)	(117.38%)	(117.38%)	1,265.21	(388.90)	(30.74%)	(30.74%)
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>2,265,604.87</b>	<b>45,032.27</b>			<b>2,110,389.91</b>	<b>183,257.32</b>			<b>1,765,299.02</b>	<b>149,817.95</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: May 2, 2016

Signature  
Full name: Manish Kumar  
Designation: Chief Investment Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple average of Investments at book value
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown
- 4 FORM-1 shall be prepared in respect of each fund, in case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 5 Signifies annualised yield except in case of YTD yield for OPSA category code

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	219,796.30	4,490.61	8.45%	8.45%	211,475.08	17,395.51	8.20%	8.20%	175,323.93	14,344.08	8.18%	8.18%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%	6,420.36	173.90	8.40%	8.40%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	11,052.55	308.09	11.66%	11.66%	14,324.64	1,590.92	11.07%	11.07%	28,077.10	2,741.40	9.76%	9.76%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,534.69	136.44	8.64%	8.64%	6,573.75	561.38	8.52%	8.52%	8,778.55	830.10	9.46%	9.46%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets (Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	6,993.69	164.84	9.79%	9.79%	8,809.96	1,025.60	11.61%	11.61%	17,364.12	1,604.19	9.24%	9.24%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%	5,388.36	189.97	9.45%	9.45%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,500.00	4.10	5.69%	5.69%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	2.24	2.99%	2.99%	303.23	5.69	1.87%	1.87%	460.10	65.77	14.30%	14.30%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	111.03	0.55	2.01%	2.01%	103.94	7.57	7.27%	7.27%	102.90	2.48	2.41%	2.41%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	25,343.69	585.90	9.60%	9.60%	28,134.33	2,810.36	9.96%	9.96%	37,466.72	3,444.67	9.19%	9.19%
	Infrastructure - PSU - CPs	IPCP	4,972.55	54.72	7.39%	7.39%	4,597.67	55.32	7.42%	7.42%	2,995.26	265.96	8.88%	8.88%
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	8,852.34	203.30	9.53%	9.53%	11,318.02	1,128.93	9.95%	9.95%	9,645.84	916.60	9.50%	9.50%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	5,000.00	4.99	9.52%	9.52%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	3,727.06	102.95	9.29%	9.29%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	729.21	4.69	2.61%	2.61%	640.44	15.81	2.46%	2.46%	502.90	249.10	49.53%	49.53%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,719.28	19.72	2.14%	2.14%	3,061.61	114.08	3.72%	3.72%	2,779.65	699.04	25.15%	25.15%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EPPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%	926.08	76.58	8.27%	8.27%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	21,856.14	524.75	9.98%	9.98%	26,760.45	2,905.52	10.83%	10.83%	45,150.87	4,180.13	9.26%	9.26%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18,684.14	4.76	4.76%	4.76%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Investment properties - Immovable	EINP	927.59	60.34	28.76%	28.76%	927.59	264.54	28.43%	28.43%	927.59	286.94	30.93%	30.93%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,155.33	262.33	15.54%	15.54%	7,403.03	1,051.40	14.16%	14.16%	9,304.18	1,160.50	12.47%	12.47%
	Deposits - CDs with Scheduled Banks	EDCD	7,780.13	6.11	10.02%	10.02%	7,780.13	6.11	10.02%	10.02%	21,783.76	171.38	10.76%	10.76%
	Deposits - Repo / Reverse Repo	ECMR	12,963.47	9.73	7.09%	7.09%	9,819.57	34.95	7.47%	7.47%	10,055.33	35.39	8.35%	8.35%
	CCIL - CBLO	ECBO	8,698.15	140.18	7.02%	7.02%	10,806.42	748.23	7.19%	7.19%	11,922.01	920.15	8.04%	8.04%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	12,416.97	879.47	8.99%	8.99%
	Application Money	ECAM	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%	527.85	2.60	9.37%	9.37%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,041.52	(8.43)	(0.67%)	(0.67%)	5,644.20	397.28	7.02%	7.02%	5,857.09	526.27	8.99%	8.99%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	1,410.23	34.53	10.19%	10.19%	1,410.40	139.28	9.85%	9.85%	1,411.20	139.06	9.85%	9.85%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	0.00%	0.00%	2,453.46	0.52	7.99%	7.99%	-	-	-	-
	<b>Total</b>		<b>354,241.14</b>	<b>7,000.66</b>			<b>377,515.74</b>	<b>30,392.28</b>			<b>444,499.91</b>	<b>34,022.52</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 2, 2016

Signature \_\_\_\_\_  
Full name: Manish Kumar  
Designation: Chief Investment Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2016

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In lakhs

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,331,607.02	33,207.54	10.38%	10.38%	1,366,117.83	94,406.23	6.89%	6.89%	981,581.33	165,988.50	16.91%	16.91%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	48,811.69	760.89	7.04%	7.04%	42,259.62	3,014.16	7.28%	7.28%	89,432.26	7,441.03	8.32%	8.32%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	State Government Bonds / Development Loans	SGGB	23,741.38	1,167.32	21.23%	21.23%	25,171.65	2,940.13	11.65%	11.65%	2,901.69	405.52	13.98%	13.98%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,494.00	126.37	11.77%	11.77%	5,804.81	516.37	8.87%	8.87%	40,553.88	6,733.43	16.60%	16.60%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	82,778.13	2,941.34	15.03%	15.03%	61,206.44	6,508.87	10.60%	10.60%	139,810.74	18,431.36	13.18%	13.18%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	-	-	0.00%	0.00%	-	-	-	-	4,995.46	50.59	10.45%	10.45%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	92,357.69	1,876.97	8.40%	8.40%	80,551.23	6,854.39	8.49%	8.49%	57,756.05	5,228.56	9.05%	9.05%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	5,148.39	94.80	7.59%	7.59%	7,967.57	589.66	7.38%	7.38%	1,056.40	47.12	16.38%	16.38%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	56,884.33	539.64	7.78%	7.78%	56,884.33	539.64	7.78%	7.78%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	177,000.00	(4,405.66)	(9.62%)	(9.62%)	157,532.67	4,520.28	2.86%	2.86%	148,152.42	51,178.02	34.54%	34.54%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	365,230.77	(2,726.14)	(2.96%)	(2.96%)	319,391.89	(45,518.66)	(14.22%)	(14.22%)	102,031.45	64,908.34	63.62%	63.62%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promotor Group	IDPG	5,279.69	176.46	14.10%	14.10%	4,191.54	449.44	10.69%	10.69%	2,576.11	324.98	15.12%	15.12%
	Infrastructure - PSU - Debentures / Bonds	IPDT	73,414.65	1,977.30	11.25%	11.25%	75,068.81	6,964.49	9.25%	9.25%	87,015.38	13,439.64	15.45%	15.45%
	Infrastructure - PSU - CPs	IPCP	47,746.75	978.32	8.48%	8.48%	56,861.89	4,745.29	8.32%	8.32%	49,242.28	4,403.25	8.94%	8.94%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	-	-	8,898.40	699.71	24.30%	24.30%
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	76,672.97	2,013.46	10.96%	10.96%	89,732.68	8,298.91	9.22%	9.22%	60,222.47	9,422.84	15.65%	15.65%
	Infrastructure - Other Corporate Securities - CPs	ICCP	27,174.95	503.65	7.64%	7.64%	29,102.50	2,280.19	8.43%	8.43%	39,479.25	3,721.29	9.43%	9.43%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	-	-	0.00%	0.00%	1,887.26	8.03	7.30%	7.30%	7,720.88	502.14	21.72%	21.72%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	396.10	12.32	13.07%	13.07%	395.99	39.01	9.82%	9.82%	396.12	14.04	15.17%	15.17%
	Infrastructure - Equity (including unlisted)	IOEQ	90,229.32	(26,115.33)	(74.60%)	(74.60%)	206,097.52	(76,094.57)	(36.84%)	(36.84%)	273,930.47	41,243.15	76.61%	76.61%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	317,476.69	(36,284.29)	(38.54%)	(38.54%)	336,170.50	(73,254.11)	(21.74%)	(21.74%)	337,979.06	85,117.33	25.18%	25.18%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,097,024.57	(39,542.85)	(5.02%)	(5.02%)	3,156,648.18	(80,737.72)	(2.55%)	(2.55%)	3,189,550.36	1,094,451.92	34.31%	34.31%
	Corporate Securities - Bonds - (Taxable)	EPBT	7,503.22	125.51	8.41%	8.41%	12,518.40	1,033.26	8.62%	8.62%	15,046.73	1,327.94	12.61%	12.61%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	8,348.91	92.54	4.52%	4.52%	7,922.76	1,480.63	18.63%	18.63%	6,718.48	1,143.31	17.02%	17.02%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	153,756.49	4,244.74	11.54%	11.54%	174,193.91	16,251.83	9.30%	9.30%	223,479.67	31,042.52	13.89%	13.89%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,5</sup>	Net Yield (%) <sup>2,5</sup>
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,213.64	159.86	10.73%	10.73%	6,240.82	545.64	8.72%	8.72%	12,433.45	2,326.39	18.71%	18.71%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	266,086.66	6,612.70	10.35%	10.35%	328,448.40	32,246.05	9.79%	9.79%	436,837.63	46,048.61	10.54%	10.54%
	Deposits - CDs with Scheduled Banks	EDCD	291,679.66	5,897.37	8.36%	8.36%	330,718.27	27,302.52	8.23%	8.23%	152,237.07	14,137.87	9.29%	9.29%
	Deposits - Repo / Reverse Repo	ECMR	194,256.79	144.32	7.01%	7.01%	62,738.43	151.64	7.01%	7.01%	16,056.75	63.57	8.34%	8.34%
	CCIL - CBLO	ECBO	83,491.50	1,350.52	6.96%	6.96%	24,660.14	1,622.27	6.83%	6.83%	21,506.87	1,615.61	7.82%	7.82%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	62,219.50	1,271.87	8.45%	8.45%	53,256.56	4,490.20	8.41%	8.41%	79,098.01	7,286.59	9.21%	9.21%
	Application Money	ECAM	1,567.76	-	0.00%	0.00%	11,606.30	84.42	5.12%	5.12%	2,768.45	23.76	4.69%	4.69%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	8,310.25	215.28	10.80%	10.80%	8,367.66	743.43	8.86%	8.86%	8,343.11	1,067.63	12.80%	12.80%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	56,789.37	1,098.64	7.99%	7.99%	46,245.80	3,632.62	7.83%	7.83%	40,083.47	3,434.57	8.57%	8.57%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	22,512.55	434.33	7.97%	7.97%	26,480.38	2,081.09	7.84%	7.84%	24,618.40	2,116.16	8.60%	8.60%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	111,725.69	-	0.00%	0.00%	111,725.69	-	0.00%	0.00%	117,110.38	-	-	-
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	-	(0.00)	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	29,217.45	(1,142.03)	(14.78%)	(14.78%)	33,410.46	(2,707.36)	(8.08%)	(8.08%)	199,075.70	47,319.48	23.77%	23.77%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Debentures	OLDB	30,722.81	881.40	12.01%	12.01%	19,502.03	1,305.37	6.67%	6.67%	3,034.16	367.60	12.12%	12.12%
	Venture Fund	OVNF	142.62	(10.88)	(27.26%)	(27.26%)	149.58	(10.55)	(7.04%)	(7.04%)	156.16	7.37	4.72%	4.72%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLU	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	147,233.50	2,863.08	8.03%	8.03%	82,347.04	6,453.66	7.81%	7.81%	50,513.70	4,329.52	8.57%	8.57%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	57,370.61	1,111.47	8.00%	8.00%	43,223.53	3,386.82	7.81%	7.81%	30,197.08	2,592.97	8.59%	8.59%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	-	-	1,386.53	1,311.93	277.39%	277.39%
	Passively Managed Equity ETF (Non Promoter Group)	OETF	22,913.00	(1,204.97)	(19.48%)	(19.48%)	29,852.02	(1,703.41)	(5.69%)	(5.69%)	10,054.05	(791.39)	(14.57%)	(14.57%)
	Commercial Papers	OACP	-	-	0.00%	0.00%	8,448.78	266.72	9.92%	9.92%	16,817.90	841.29	9.78%	9.78%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	<b>Total</b>		<b>7,485,531.07</b>	<b>(38,552.14)</b>			<b>7,501,101.90</b>	<b>(34,273.10)</b>			<b>7,092,856.20</b>	<b>1,741,366.05</b>		

#### CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: May 2, 2016

Signature

Full name: Manish Kumar

Designation: Chief Investment Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund, In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 Signifies annualised yield