

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,415,194.66	35,722.13	10.64%	10.64%	1,351,348.92	136,169.19	10.08%	10.08%	1,165,725.44	106,676.20	9.12%	9.12%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,113.34	18.68	3.73%	3.73%
	Treasury Bills	CTRB	10,065.23	104.59	6.27%	6.27%	10,065.23	104.59	6.27%	6.27%	12,063.24	137.18	7.51%	7.51%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	172,872.69	4,333.50	10.56%	10.56%	133,512.38	14,368.51	10.76%	10.76%	26,562.91	2,704.35	10.15%	10.15%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	35,581.36	806.96	9.52%	9.52%	33,527.32	2,977.61	8.88%	8.88%	34,091.96	2,999.43	8.77%	8.77%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	65,378.05	1,397.63	8.96%	8.96%	61,013.43	5,495.12	9.01%	9.01%	57,040.59	6,131.03	10.72%	10.72%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	4,854.47	70.66	7.39%	7.39%	7,127.20	637.69	9.38%	9.38%	15,402.27	1,294.32	8.38%	8.38%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	40,886.05	754.50	7.70%	7.70%	26,267.00	2,098.98	7.99%	7.99%	5,245.23	701.32	13.33%	13.33%
	Debentures/Bonds/CPs/Loans	HODS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	1,000.00	60.02	41.73%	41.73%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	1,990.69	19.01	7.83%	7.83%	4,433.60	318.13	8.20%	8.20%	6,875.16	15.43	6.02%	6.02%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	13,603.35	519.66	16.42%	16.42%	12,561.27	856.94	6.82%	6.82%	11,095.59	233.01	2.09%	2.09%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	32,860.74	201.35	2.51%	2.51%	28,339.71	794.31	2.80%	2.80%	17,426.33	196.81	1.13%	1.13%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	2,250.00	47.99	8.94%	8.94%	2,250.00	194.53	8.65%	8.65%	1,061.38	56.20	8.77%	8.77%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	205,057.33	4,429.03	9.05%	9.05%	181,242.50	15,745.19	8.69%	8.69%	142,022.40	12,904.74	9.06%	9.06%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	28,238.03	52.85	14.62%	14.62%	4,917.82	275.97	7.81%	7.81%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	52,070.23	1,173.66	9.46%	9.46%	53,753.29	5,002.01	9.31%	9.31%	56,149.41	5,234.20	9.30%	9.30%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	24,795.93	487.82	8.22%	8.22%	24,799.89	1,979.12	7.98%	7.98%	29,313.14	3,063.79	10.42%	10.42%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	7,500.00	147.95	8.24%	8.24%	7,500.00	300.82	8.16%	8.16%	6,459.16	442.63	12.79%	12.79%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	2,100.00	47.38	9.47%	9.47%	2,100.00	191.99	9.14%	9.14%	2,100.00	192.31	9.13%	9.13%
	Infrastructure - Equity (including unlisted)	IOEQ	6,015.91	(102.44)	-6.73%	(6.73%)	5,405.81	(67.59)	(1.25%)	(1.25%)	7,533.92	283.00	3.75%	3.75%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	41,799.20	1,641.60	16.91%	16.91%	38,069.24	3,212.53	8.44%	8.44%	31,425.32	1,933.99	6.14%	6.14%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	205,795.06	4,818.87	9.84%	9.84%	201,767.53	17,105.06	8.48%	8.48%	161,880.29	11,020.46	6.79%	6.79%
	Corporate Securities - Bonds - (Taxable)	EPBT	1,404.75	29.01	8.64%	8.64%	1,552.38	153.15	9.87%	9.87%	3,170.87	308.72	9.71%	9.71%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	4,144.90	351.78	39.15%	39.15%	4,059.18	522.16	12.86%	12.86%	3,837.63	804.66	20.90%	20.90%
	Corporate Securities - Debentures	ECOS	82,660.26	1,927.43	9.80%	9.80%	90,808.18	9,075.55	9.99%	9.99%	98,988.99	9,649.78	9.72%	9.72%
	Corporate Securities - Debentures / Bonds / CPs / Loans - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	49.73	2.37	9.91%	9.91%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Investment properties - Immovable	EINP	48,097.11	242.25	2.06%	2.06%	31,411.35	423.28	1.35%	1.35%	18,738.30	264.54	1.41%	1.41%
	Loans - Policy Loans	ELPL	7,392.30	168.88	9.59%	9.59%	5,974.24	527.07	8.82%	8.82%	3,130.15	287.00	9.14%	9.14%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	50,202.73	1,307.95	10.99%	10.99%	43,574.44	4,731.09	10.86%	10.86%	50,451.62	5,581.96	11.03%	11.03%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	14,895.37	379.08	10.25%	10.25%	20,163.26	1,690.08	8.65%	8.65%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	-	-	0.00%	0.00%	2,153.34	4.10	7.20%	7.20%
	CCIL - CBLO	ECBO	18,832.18	47.86	5.60%	5.60%	15,288.53	76.48	5.86%	5.86%	3,067.83	183.48	7.30%	7.30%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Application Money	ECAM	9,999.98	-	0.00%	0.00%	13,519.57	39.95	2.80%	2.80%	561.63	1.25	5.97%	5.97%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	5,650.44	136.89	10.20%	10.20%	5,942.39	579.06	9.74%	9.74%	9,533.11	880.02	9.20%	9.20%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	2,530.45	108.92	10.09%	10.09%	2,480.27	243.40	9.79%	9.79%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	78,726.70	1,263.71	6.67%	6.67%	33,804.89	2,288.58	6.77%	6.77%	14,313.66	1,125.60	7.84%	7.84%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	46,692.77	752.19	6.70%	6.70%	21,497.76	1,472.05	6.85%	6.85%	13,428.49	1,054.41	7.83%	7.83%
	Corporate Securities - Investment in Subsidiaries	ECIS	2,900.00	-	0.00%	0.00%	2,755.89	-	0.00%	0.00%	2,700.00	-	0.00%	0.00%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	5,959.50	136.67	9.63%	9.63%	6,178.02	560.58	9.07%	9.07%	770.80	72.05	9.32%	9.32%
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl Co-op Societies)	OESH	50,049.83	216.15	1.76%	1.76%	21,202.63	307.40	1.45%	1.45%	1,126.70	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Debentures	OLDB	18,360.09	456.07	10.46%	10.46%	23,674.03	2,607.69	11.01%	11.01%	25,032.45	2,620.81	10.44%	10.44%
	Venture Fund	OVNF	1,769.07	(73.88)	-15.89%	(15.89%)	1,991.37	(181.80)	(9.13%)	(9.13%)	2,574.14	51.06	1.98%	1.98%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	28,106.02	16.24	23.47%	23.47%	25,093.94	1,337.53	7.11%	7.11%	19,872.03	1,479.19	7.82%	7.82%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	16,041.25	9.09	22.98%	22.98%	17,328.14	944.75	7.27%	7.27%	16,993.62	1,253.90	7.75%	7.75%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	2.24	0.00%	0.00%	746.41	(876.13)	-117.38%	(117.38%)
	Equity Shares (PSUs and Unlisted)	OEPU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Reclassified approved investments - Debt	ORAD	505.86	3.26	7.36%	7.36%	505.86	3.26	7.36%	7.36%	-	-	0.00%	0.00%
	<b>Total</b>		<b>2,818,166.71</b>	<b>63,613.37</b>			<b>2,596,910.94</b>	<b>233,495.59</b>			<b>2,110,389.91</b>	<b>183,257.32</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 is prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield except in case of YTD yield for OPSA category code

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Pension Fund

₹ In Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	256,645.07	4,786.32	7.78%	7.78%	234,519.34	22,509.35	9.60%	9.60%	211,475.08	17,395.51	8.20%	8.20%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Treasury Bills	CTRB	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,996.04	9.04	8.60%	8.60%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	State Government Bonds / Development Loans	SGGB	2,150.93	45.28	8.82%	8.82%	5,979.57	1,059.45	17.72%	17.72%	14,324.64	1,590.92	11.07%	11.07%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,547.90	135.62	8.67%	8.67%	6,542.09	548.81	8.39%	8.39%	6,573.75	561.38	8.52%	8.52%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	4,555.22	105.85	9.76%	9.76%	5,764.32	552.32	9.58%	9.58%	8,809.96	1,025.60	11.61%	11.61%
	Bonds / Debentures / CPs / Loans - Promoter Group	HDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	9,653.72	106.24	9.98%	9.98%
	Long term Bank Bonds Approved Investments - Affordable Housing	HLBH	3,071.24	56.07	7.61%	7.61%	3,254.43	108.22	7.60%	7.60%	-	-	0.00%	0.00%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	-	-	0.00%	0.00%	2,388.16	0.89	2.76%	2.76%	-	-	0.00%	0.00%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	303.23	2.94	3.99%	3.99%	303.23	6.86	2.26%	2.26%	303.23	5.69	1.87%	1.87%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	120.26	-	0.00%	0.00%	120.26	7.57	6.30%	6.30%	103.94	7.57	7.27%	7.27%
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	1,500.00	31.70	8.85%	8.85%	1,500.00	96.85	8.66%	8.66%	-	-	0.00%	0.00%
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPTD	19,646.27	680.81	14.82%	14.82%	23,714.71	2,608.16	11.00%	11.00%	28,134.33	2,810.36	9.96%	9.96%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	4,597.67	55.32	7.42%	7.42%
	Infrastructure - Other Corporate Securities - Debentures/Bonds	ICTD	7,096.00	163.50	9.68%	9.68%	8,033.69	809.58	10.08%	10.08%	11,318.02	1,128.93	9.95%	9.95%
	Infrastructure - Term Loans (with charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Infrastructure - Long term Bank Bonds Approved	ILBI	1,016.93	19.22	7.89%	7.89%	1,017.04	25.55	7.77%	7.77%	-	-	0.00%	0.00%
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	802.96	16.18	8.43%	8.43%	757.98	31.78	4.19%	4.19%	640.44	15.81	2.46%	2.46%
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	4,283.51	7.89	0.75%	0.75%	4,253.00	659.32	15.50%	15.50%	3,061.61	114.08	3.72%	3.72%
	PSU - Equity shares - Quoted	ETPE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	500.00	17.95	318.09%	318.09%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	20,968.02	482.72	9.67%	9.67%	23,037.64	2,349.59	10.20%	10.20%	26,760.45	2,905.52	10.83%	10.83%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Corporate Securities - Derivative Instruments	ECDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Investment properties - Immovable	EINP	927.59	63.66	30.89%	30.89%	927.59	244.69	26.38%	26.38%	927.59	264.54	28.43%	28.43%
	Loans - Policy Loans	ELPL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,370.20	226.54	18.24%	18.24%	6,586.83	1,046.24	15.88%	15.88%	7,403.03	1,051.40	14.16%	14.16%
	Deposits - CDs with Scheduled Banks	EDCD	-	-	0.00%	0.00%	5,302.89	91.42	8.67%	8.67%	7,780.13	6.11	10.02%	10.02%
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	8,290.42	4.40	6.66%	6.66%	9,819.57	34.95	7.47%	7.47%
	CCIL - CBLO	ECBO	10,103.67	141.93	5.82%	5.82%	8,856.68	527.51	6.06%	6.06%	10,806.42	748.23	7.19%	7.19%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	2,432.75	50.41	8.67%	8.67%	2,382.12	150.27	8.49%	8.49%	-	-	0.00%	0.00%
	Application Money	ECAM	-	-	0.00%	0.00%	-	-	0.00%	0.00%	18.07	0.04	5.97%	5.97%
	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	2,040.00	49.18	10.14%	10.14%	2,302.77	225.03	9.77%	9.77%	5,644.20	397.28	7.02%	7.02%
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	-	-	0.00%	0.00%	1,410.00	61.19	10.18%	10.18%	1,410.40	139.28	9.85%	9.85%
	Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks	EUPS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	0.00%	0.00%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	6,552.37	2.36	6.79%	6.79%	6,552.37	2.36	6.79%	6.79%	2,453.46	0.52	7.99%	7.99%
	<b>(d) Other Investments</b>													
	Debentures	OLDB	-	-	0.00%	0.00%	2,196.96	22.37	69.61%	69.61%	-	-	0.00%	0.00%
	<b>Total</b>		<b>356,134.12</b>	<b>7,068.18</b>			<b>365,994.07</b>	<b>33,749.76</b>			<b>377,515.74</b>	<b>30,392.28</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at book value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield

## FORM - 1

(Read with Regulation 10)

Name of the Insurer: ICICI Prudential Life Insurance Company Limited

Registration Number: 105

Statement as on: March 31, 2017

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: Linked Fund

₹ In Lakh

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
<b>1</b>	<b>Government Securities</b>													
	Central Government Bonds	CGSB	1,237,202.46	(1,931.82)	(0.63%)	(0.63%)	1,334,320.17	160,498.79	12.03%	12.03%	1,366,117.83	94,406.23	6.89%	6.89%
	Special Deposits	CSPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Treasury Bills	CTRB	202,532.59	2,992.30	6.13%	6.13%	112,754.08	5,731.95	6.28%	6.28%	42,259.62	3,014.16	7.28%	7.28%
<b>2</b>	<b>Government Securities / Other Approved Securities</b>													
	Central Government Guaranteed Loans / Special / Non-SLR Bonds	CGSL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	State Government Bonds / Development Loans	SGGB	217,245.24	4,166.33	8.01%	8.01%	166,257.77	22,482.98	13.52%	13.52%	25,171.65	2,940.13	11.65%	11.65%
	State Government Guaranteed Loans	SGGL	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	17,175.22	16.87	0.40%	0.40%	7,793.20	586.33	7.52%	7.52%	5,804.81	516.37	8.87%	8.87%
	Guaranteed Equity	SGGE	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
<b>3</b>	<b>Investment Subject to Exposure Norms</b>													
	<b>(a) Housing and Loan to State Govt. for Housing</b>													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Housing - Securitised Assets ( Approved Investment)	HMBS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	239,630.61	3,930.78	6.82%	6.82%	182,772.06	20,024.56	10.96%	10.96%	61,206.44	6,508.87	10.60%	10.60%
	Bonds / Debentures / CPs / Loans - Promotor Group	HDPG	10,041.52	80.06	19.86%	19.86%	10,041.52	80.06	19.86%	19.86%	-	-	-	-
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	63,324.59	1,330.97	8.80%	8.80%	78,318.60	6,690.34	8.54%	8.54%	80,551.23	6,854.39	8.49%	8.49%
	Long term Bank Bonds Approved Investments- Affordable Housing	HLBH	88,240.06	(54.45)	(0.25%)	(0.25%)	47,702.82	3,168.24	6.64%	6.64%	7,967.57	589.66	7.38%	7.38%
	<b>(b) Infrastructure Investments</b>													
	Infrastructure - Other Approved Securities	ISAS	80,490.06	1,381.36	7.14%	7.14%	81,277.22	6,367.09	7.83%	7.83%	56,884.33	539.64	7.78%	7.78%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	233,058.24	17,109.92	33.28%	33.28%	209,635.62	63,993.55	30.53%	30.53%	157,532.67	4,520.28	2.86%	2.86%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	565,596.57	82,018.48	73.18%	73.18%	500,007.36	70,205.77	14.04%	14.04%	319,391.89	(45,518.66)	(14.22%)	(14.22%)
	Infrastructure - Securitised Assets ( Approved)	IESA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Debenture / Bonds / CPs / Loans - Promoter Group	IDPG	6,456.25	24.98	1.58%	1.58%	6,480.51	533.24	8.23%	8.23%	4,191.54	449.44	10.69%	10.69%
	Infrastructure - PSU - Debentures / Bonds	IPTD	129,290.24	3,022.66	9.83%	9.83%	121,219.11	12,098.60	9.98%	9.98%	75,068.81	6,964.49	9.25%	9.25%
	Infrastructure - PSU - CPs	IPCP	-	-	0.00%	0.00%	24,488.80	702.86	8.76%	8.76%	56,861.89	4,745.29	8.32%	8.32%
	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	54,109.08	767.74	5.88%	5.88%	61,288.48	7,504.43	12.24%	12.24%	89,732.68	8,298.91	9.22%	9.22%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	0.00%	0.00%	9,334.02	163.56	8.82%	8.82%	29,102.50	2,280.19	8.43%	8.43%
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICFD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Term Loans (with Charge)	ILWC	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Infrastructure - Long term Bank Bonds Approved Investments	ILBI	6,887.08	(3.14)	(0.18%)	(0.18%)	7,267.42	240.31	6.70%	6.70%	1,887.26	8.03	7.30%	7.30%
	Infrastructure - Debentures/Bonds/CPs/Loans	IODS	412.31	5.55	5.57%	5.57%	409.34	47.41	11.58%	11.58%	395.99	39.01	9.82%	9.82%
	Infrastructure - Equity (including unlisted)	IOEQ	105,991.19	16,876.75	82.07%	82.07%	101,357.82	(17,603.73)	(17.37%)	(17.37%)	206,097.52	(76,094.57)	(36.84%)	(36.84%)
	<b>(c) Approved Investments</b>													
	PSU - Equity shares - Quoted	EAEQ	503,737.77	37,041.92	33.34%	33.34%	421,463.90	156,586.55	37.15%	37.15%	336,170.50	(73,254.11)	(21.74%)	(21.74%)
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,144,121.37	393,468.48	61.32%	61.32%	3,280,842.40	648,570.82	19.77%	19.77%	3,156,648.18	(80,737.72)	(2.55%)	(2.55%)
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	0.00%	0.00%	-	-	0.00%	0.00%	12,518.40	1,033.26	8.62%	8.62%
	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	9,838.62	405.03	17.78%	17.78%	9,077.74	1,670.98	18.41%	18.41%	7,922.76	1,480.63	18.63%	18.63%
	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Corporate Securities - Debentures	ECOS	264,408.21	4,604.00	7.25%	7.25%	232,623.64	24,918.21	10.71%	10.71%	174,193.91	16,251.83	9.30%	9.30%
	Corporate Securities - Debentures / Bonds / CPs / Lonas - Promoter Group	EDPG	6,414.54	17.46	1.11%	1.11%	6,412.64	687.56	10.72%	10.72%	6,240.82	545.64	8.72%	8.72%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	117,279.64	2,717.64	9.74%	9.74%	130,253.97	11,883.04	9.12%	9.12%	328,448.40	32,246.05	9.79%	9.79%
	Deposits - CDs with Scheduled Banks	EDCD	201,212.16	3,698.26	7.76%	7.76%	350,130.11	27,574.96	7.90%	7.90%	330,718.27	27,302.52	8.23%	8.23%

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>	Investment (₹) <sup>1</sup>	Income on Investment (₹)	Gross Yield (%) <sup>1,6</sup>	Net Yield (%) <sup>2,6</sup>
	Deposits - Repo / Reverse Repo	ECMR	-	-	0.00%	0.00%	40,612.37	21.53	6.66%	6.66%	62,738.43	151.64	7.01%	7.01%
	CCIL - CBLO	ECBO	78,853.01	1,102.60	5.79%	5.79%	45,989.88	2,729.80	5.99%	5.99%	24,660.14	1,622.27	6.83%	6.83%
	Commercial Papers issued by a Company or All India Financial Institutions	ECCP	65,793.33	1,301.17	8.27%	8.27%	96,107.18	7,923.50	8.24%	8.24%	53,256.56	4,490.20	8.41%	8.41%
	Application Money	ECAM	25,203.74	-	0.00%	0.00%	18,755.65	37.67	1.15%	1.15%	11,606.30	84.42	5.12%	5.12%
	Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPDP	8,260.69	99.14	4.96%	4.96%	8,312.40	721.96	8.69%	8.69%	8,367.66	743.43	8.86%	8.86%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	280,309.97	4,524.70	6.71%	6.71%	109,289.93	7,424.52	6.79%	6.79%	46,245.80	3,632.62	7.83%	7.83%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	162,383.63	2,616.92	6.70%	6.70%	65,245.23	4,437.68	6.80%	6.80%	26,480.38	2,081.09	7.84%	7.84%
	Net Current Assets (Only in respect of ULIP Business)	ENCA	118,963.70	-	0.00%	0.00%	118,963.70	-	0.00%	0.00%	111,725.69	-	0.00%	0.00%
	<b>(d) Other Investments</b>													
	Bonds - PSU - Taxable	OBPT	-	0.00	0.00%	0.00%	-	0.00	0.00%	0.00%	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	274,659.38	8,839.76	13.71%	13.71%	87,512.97	11,233.24	12.84%	12.84%	33,410.46	(2,707.36)	(8.08%)	(8.08%)
	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Debentures	OLDB	18,873.74	426.48	9.49%	9.49%	23,149.46	3,808.50	16.45%	16.45%	19,502.03	1,305.37	6.67%	6.67%
	Venture Fund	OVNF	78.48	(13.04)	(52.13%)	(52.13%)	112.28	(37.55)	(33.44%)	(33.44%)	149.58	(10.55)	(7.04%)	(7.04%)
	Short term Loans (Unsecured Deposits)	OSLU	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	203,198.29	78.97	15.24%	15.24%	130,969.23	7,095.45	7.23%	7.23%	82,347.04	6,453.66	7.81%	7.81%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	117,165.04	45.03	15.06%	15.06%	84,161.10	4,540.99	7.20%	7.20%	43,223.53	3,386.82	7.81%	7.81%
	Derivative Instruments	OCDI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Securitized Assets (underlying assets Housing Loan / Infrastructure assets)	OPSA	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	Equity Shares (PSUs and Unlisted)	OEPU	9,567.91	1,861.84	105.67%	105.67%	9,567.91	1,861.84	105.67%	105.67%	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	OETF	60,904.34	9,634.57	81.41%	81.41%	23,602.14	9,586.57	40.62%	40.62%	29,852.02	(1,703.41)	(5.69%)	(5.69%)
	Commercial Papers	OACP	-	-	0.00%	0.00%	-	-	0.00%	0.00%	8,448.78	266.72	9.92%	9.92%
	Investment properties - Immovable	OIPI	-	-	0.00%	0.00%	-	-	0.00%	0.00%	-	-	-	-
	<b>Total</b>		<b>8,928,910.87</b>	<b>604,206.22</b>			<b>8,355,881.74</b>	<b>1,296,794.14</b>			<b>7,501,101.90</b>	<b>(34,273.10)</b>		

#### CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed to the best of my knowledge and belief.

Date: April 28, 2017

Signature

Full name: Satyan Jambunathan

Designation: Chief Financial Officer

Note: Category of investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple average of Investments at market value

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of previous financial year have been shown

4 FORM-1 is prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

5 YTD Income on investment shall be reconciled with figures in P&L and Revenue account

6 Signifies annualised yield